

**Prepared by and when recorded return to:**  
Kramer A. Litvak, Esq.  
LITVAK BEASLEY WILSON & BALL, LLP  
40 Palafox Place, Suite 300  
PENSACOLA, Florida 32502

(Space above this line reserved for recording office use only)

**APPOINTMENT AND ACCEPTANCE OF  
SUCCESSOR TRUSTEE**

STATE OF FLORIDA

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COUNTY OF ESCAMBIA

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WHEREAS, CAROL SUE EGAN BROWNFIELD established a revocable trust known as the CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST (the "Trust");

WHEREAS, the Trust is dated December 20, 2001;

WHEREAS, pursuant to Article XI, Section 7 of the Trust, Carol Sue Egan Brownfield has become incapacitated and is no longer capable of serving as trustee of the Trust which has been certified by letters from two physicians;

WHEREAS, Article III, Section 4 of the Trust provides that should Carol Sue Egan Brownfield become incapacitated, Natalie B. Barron shall become Trustee;

WHEREAS, Natalie B. Barron is able and willing to act;

NOW, THEREFORE, in consideration of the foregoing, the parties hereto agree as follows:

- (1) Natalie B. Barron agrees to serve as trustee of the Trust; and
- (2) Natalie B. Barron hereby accepts the duties and responsibilities of serving as trustee of the Trust.

EXECUTED on the date of the acknowledgment hereafter set forth, to be effective, however, as of April 29, 2021.

Natalie B. Barron

Natalie B. Barron, as successor Trustee

STATE OF FLORIDA

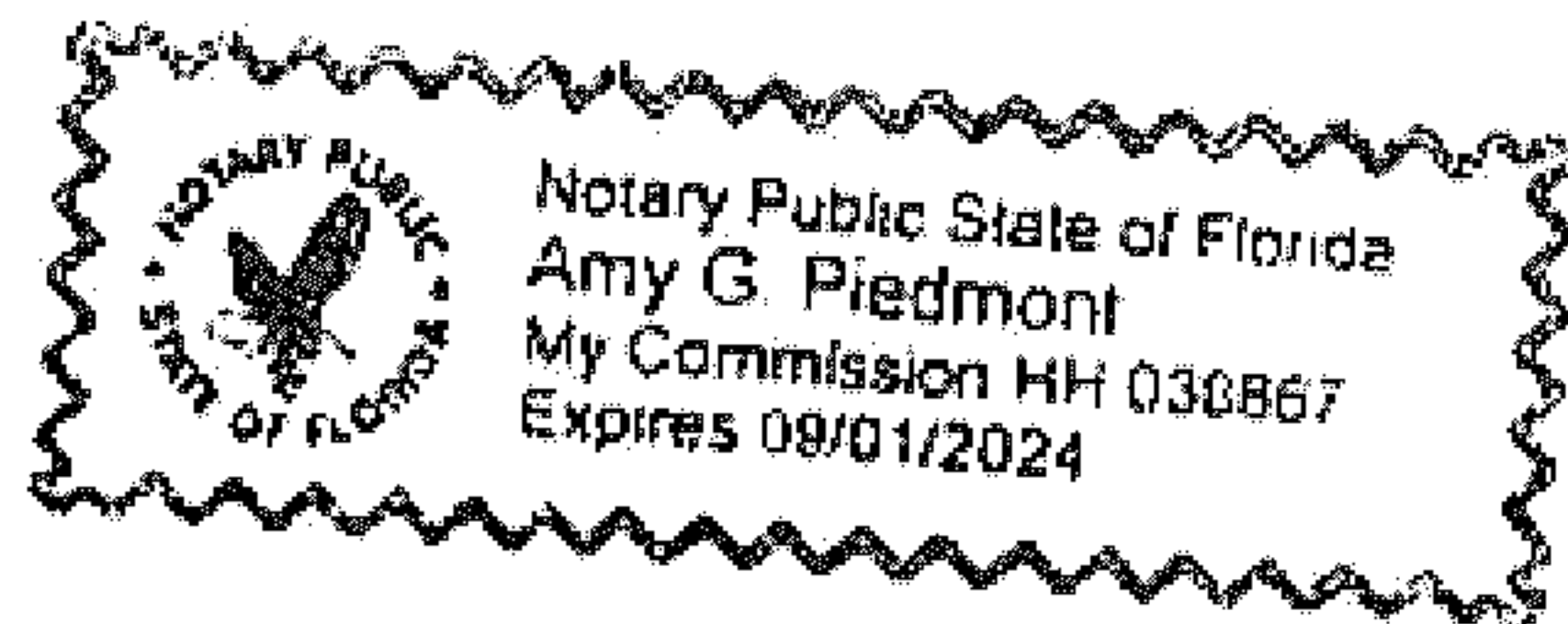
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COUNTY OF ESCAMBIA

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The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, on April 29, 2021, by NATALIE B. BARRON as Trustee, who ☐ is personally known to me or ☒ has produced CA DL (type of identification) as identification.



[Signature]

Notary Public, State of Florida

100-443887-100

**This**

**CERTIFICATE OF TRUST**

**prepared for**

**CAROL SUE EGAN BROWNFIELD**

**Ryan, Hicks, Cumpton & Cumpton**  
**22 North Tarragona Street**  
**Pensacola, Florida 32502**  
**(850) 432-0029**  
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**All Rights Reserved**

## Certificate of Trust

The undersigned Trustor and Trustee hereby certify the following:

1. This Certificate of Trust refers to the CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST, dated December 20, 2001, and any amendments thereto, executed by CAROL SUE EGAN BROWNFIELD as Trustor. Property to be titled in this trust should be transferred to CAROL SUE EGAN BROWNFIELD, Trustee, or her successors in trust, under the CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST, dated December 20, 2001. Copies of the first page of said Trust and the signature page of said Trust are attached hereto (and incorporated by reference) as Schedule COT-1.
2. The address of the Trustor is 154 ETHEL WINGATE DRIVE #209, PENSACOLA, FLORIDA 32507.
3. The present Trustee is:

CAROL SUE EGAN BROWNFIELD  
154 ETHEL WINGATE DRIVE #209  
PENSACOLA, FLORIDA 32507

I shall serve as the Initial Trustee of my Revocable Living Trust. If for any reason I am unwilling or unable to serve as Trustee, then the below listed Successor Trustees shall serve as the Trustees of my Trust, in the order listed:

NATALIE B. BARRON  
AND IF SHE IS UNABLE OR UNWILLING TO SERVE, THEN  
MONICA B. MERRILL  
AND IF SHE IS UNABLE OR UNWILLING TO SERVE, THEN  
TODD BROWNFIELD

Unless otherwise specified, if Co-Trustees are serving as Successor Trustee, the next following Successor Trustee shall serve only after all the Co-Trustees are unwilling or unable to serve as Successor Trustee. If for any reason all of the above named Successor Trustees are unwilling or unable to serve, then a Successor Trustee shall be appointed as provided in Section 6 of Article Three of my Trust.

4. My Trust is a grantor trust under the provisions of Sections 673-677 of the Code. My Social Security Number \_\_\_\_\_, and may be used as the tax identification number for my Trust.
5. Notwithstanding any other provisions of my Trust Agreement, when I am serving as Trustee under the terms of this Trust, I may conduct business and act on behalf of this Trust without the consent, approval, or co-signature of any other Trustee or beneficiary. I may: buy or sell assets for or on behalf of myself and/or this Trust; make investments for or on behalf of myself and/or this trust; conduct any and all banking activities on behalf

of myself and/or this Trust; participate in any and all business activities on behalf of myself and/or this trust; manage securities (including but not limited to buying, selling and/or trading securities) on behalf of myself and/or my trust; sell, purchase, rent, lease or otherwise deal with real estate on behalf of myself and/or my Trust; to borrow, mortgage and/or take loans on behalf of myself and/or my Trust; and to exercise any and all other powers and/or rights set forth in Article Ten of this Trust.

6. My Trustee(s) under my Trust agreement is authorized to acquire, sell, convey, encumber, lease, borrow, manage and otherwise deal with interests in real and personal property in my Trust name. My Trustee(s) shall have full banking powers, including the power to open, close, or modify accounts or other banking arrangements, including, but not limited to, safe deposit boxes, savings, checking, and CD accounts. All powers of my Trustee(s) are fully set forth in the Trustee Powers Article of my Trust Agreement.
7. My Trust is revocable and CAROL SUE EGAN BROWNFIELD holds the power to revoke the Trust. My Trust, executed on December 20, 2001, currently exists, has not been revoked, modified, or amended in any manner that would cause the representations contained in this certification of trust to be incorrect. There have been no amendments limiting the powers of my Trustee(s) over trust property.
8. No person or entity paying money to or delivering property to my Trustee(s) shall be required to see to its application. All persons relying on this document regarding my Trustee(s) and their powers over trust property shall be held harmless for any resulting loss or liability from such reliance. A copy of this Certificate of Trust shall be just as valid as the original.
9. The address and telephone number of my attorney who prepared my Trust is listed below. Any person or entity questioning the legitimacy of this Trust, or questioning the legality of this Trust, may contact my attorneys for more information. However, all third parties are STRONGLY ENCOURAGED to READ THIS CERTIFICATE OF TRUST before contacting my attorney. Most questions which third parties have are answered in this document.
10. Please note the following supplemental information regarding my Trust:
  - a. The settlor of the trust, the Trustee of the trust and the beneficiaries of the trust are the same people. As noted above, this is a GRANTOR'S TRUST and NO TAX I.D. NUMBER is required for this Trust. In fact you are REQUIRED to use MY social security number for ALL tax reporting relating to my Trust. For a further explanation of this requirement, see I.R.S. Regs. 1.671-4(b) and 301.6109-1(a)(2).
  - b. The subject trust was validly created and is duly existing under applicable law.
  - c. The subject trust is revocable.



- d. The Trustor (also known as Settlor and also known as Grantor) of the trust, the Trustee of the trust and the beneficiaries of the trust are all the same people.
- e. The trust assets may be used as collateral for a loan.
- f. The Trustee(s) is/are duly qualified under applicable law to serve as Trustee(s).
- g. The Trustee(s) is/are authorized under the trust documents and applicable law to pledge or otherwise encumber the trust assets.
- h. Occasionally, some banks or financial institutions mistakenly believe that a request to open an account in the NAME of my Trust is a request to open a "trust account." Also, some banks or financial institutions mistakenly believe that a request to open an account in the NAME of my Trust is equivalent to requesting that the bank or financial institution act as a TRUSTEE of my assets. NEITHER OF THESE UNDERSTANDINGS IS CORRECT. When I request that a bank or financial institution open an account in the NAME of this Trust, I am simply making the TITLED OWNER OF THE ACCOUT MY TRUST.
- i. As a general rule, IRAs, Annuities, Life Insurance, Retirement Accounts and other tax deferred investments should not be titled in the name of this Trust. Normally, IRAs, Annuities, Life Insurance, Retirement Accounts and other tax deferred investments should name my Trust as a PRIMARY beneficiary or a CONTINGENT beneficiary of the asset. If you are a third party relying on this document, and you are assisting me with any of these types of assets, then please consult with me prior to assigning a beneficiary designation to any of these types of assets.
- j. With respect to any REAL ESTATE or REAL PROPRTY transferred to my Trust, I reserve the right to reside upon any real property placed in this trust as my permanent residence during my lifetime, it being the intent of this provision to retain for the Trustor the requisite beneficial interest and possessory right in and to such real property to comply with the common law and all applicable statutes such that said beneficiary interest and possessory right constitute in all respects, "equitable title to real estate". Notwithstanding anything contained in my Trust inconsistent with this provision, my interest in any real property in which I reside pursuant to the provisions of this trust shall be deemed to be an interest in real property and not personally (or personality) and shall be my HOMESTEAD.

The undersigned certify that the statements in this Certificate of Trust are true and correct and that it was executed in the City of Escambia, Florida, on August 13, 2012.

## Execution

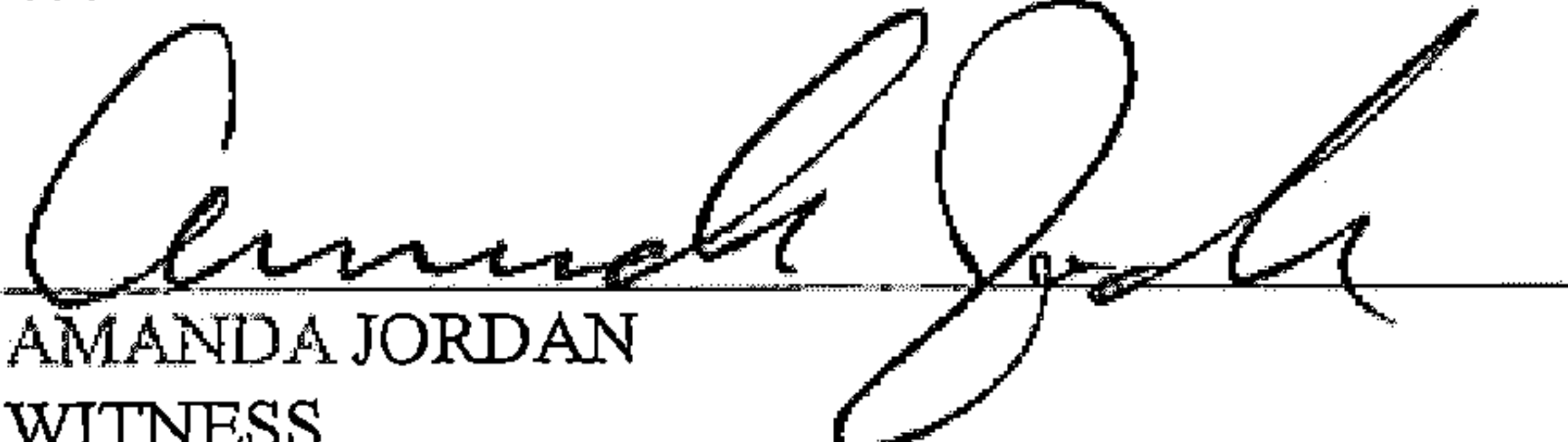
Trustor:

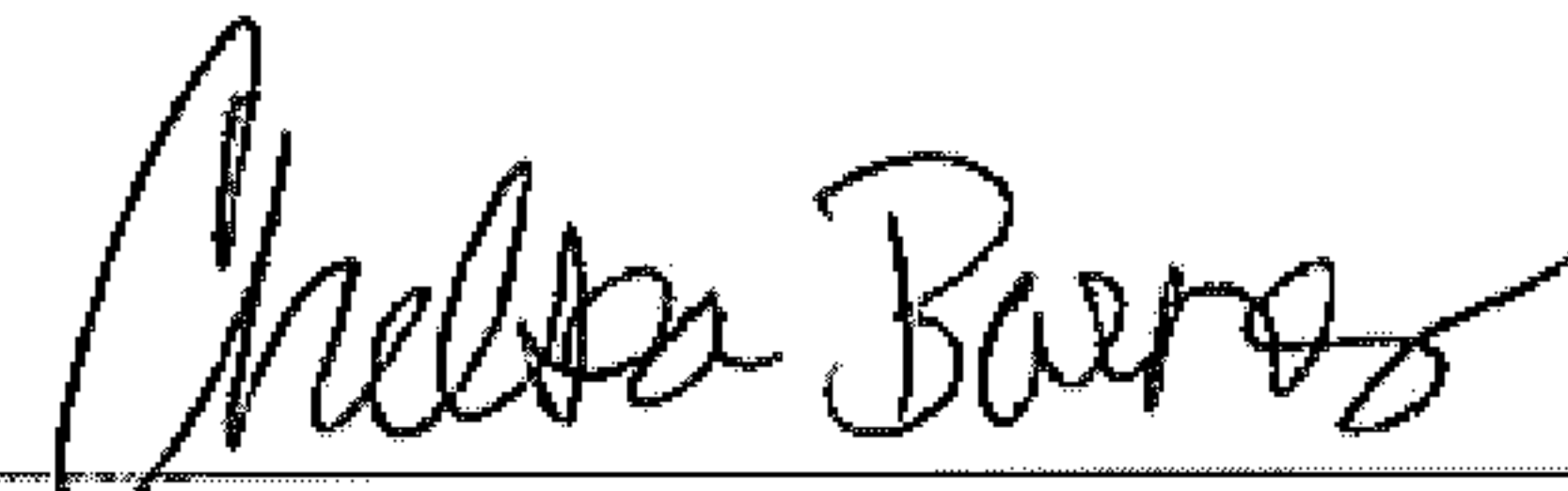
  
CAROL SUE EGAN BROWNFIELD

Trustee(s):

  
CAROL SUE EGAN BROWNFIELD

Witnesses:

  
AMANDA JORDAN  
WITNESS  
22 North Tarragona St.  
Pensacola, Florida 32502

  
CHELSEA BARNES  
WITNESS  
22 North Tarragona St.  
Pensacola, Florida 32502

**AFFIDAVIT REGARDING EXECUTION BY TRUSTOR:****EXECUTION BY TRUSTOR:**

After first being duly sworn, I, the undersigned TRUSTOR, have executed my CERTIFICATE OF TRUST on the date set forth below. Such CERTIFICATE OF TRUST is executed by me, in the presence of the Initial Trustee(s), and in the presence of each of the identified witnesses. The trustee(s) and each identified witness also executed this CERTIFICATE OF TRUST, and each initial trustee(s) and each witness signed this CERTIFICATE OF TRUST in the presence of all initial trustee(s) and all witnesses (and in my presence), and in the presence of the Notary Public. The Notary Public also signed this instrument in the presence of the undersigned Trustor, Trustee(s) and Witnesses. As Trustor, I formally accept the terms of this CERTIFICATE OF TRUST, and I publish the same to the World. Furthermore, I certify that I understand my CERTIFICATE OF TRUST and that it correctly states the terms and conditions under which my Trust Estate is to be held, managed and disposed of by my Trustee(s). Further, I hereby declare to the undersigned authority that: (1) I execute this instrument as my CERTIFICATE OF TRUST; and (2) I execute this instrument as my free and voluntary act for the purposes therein expressed; and (3) I am twenty-one years of age or older; and (4) I am of sound mind, and under no constraint or undue influence.

Trustor:

  
CAROL SUE EGAN BROWNFIELD


**EXECUTION BY TRUSTEE(S):**

Further and separately, after first being duly sworn, I, the undersigned TRUSTEE(S), have executed this CERTIFICATE OF TRUST on the date set forth on the first page of this CERTIFICATE OF TRUST. Such CERTIFICATE OF TRUST is executed by me/us (the undersigned Trustee(s)), in the presence of the Trustor, and in the presence of each of the identified witnesses. The Trustor and each identified witness also executed this CERTIFICATE OF TRUST, and the Trustor, and each witness signed this CERTIFICATE OF TRUST in the presence of the Trustor and all witnesses (and in the presence of all of the undersigned Trustee(s)), and in the presence of the Notary Public. The Notary Public also signed this instrument in the presence of the identified Trustor, Trustee(s) and Witnesses. As Trustee(s), I/we formally accept the terms of this CERTIFICATE OF TRUST, and I/we publish the same to the World. Furthermore, I/we certify that I/we understand the terms of this CERTIFICATE OF TRUST and that it correctly states the terms and conditions under which the Trust Estate is to be held, managed and disposed of by me/us, the undersigned Trustee(s) (and all successor Trustees). I/we do hereby declare to the undersigned authority that: (1) I/we execute this instrument accepting the position of Trustee under the terms of this CERTIFICATE OF TRUST; and (2) I/we execute this instrument accepting the terms of this CERTIFICATE OF TRUST; and (3) I/we execute this instrument as my/our free and voluntary act for the purposes therein expressed;



and (4) I/we am/are twenty-one years of age or older; and (5) I/we am/are of sound mind, and under no constraint or undue influence.


Trustee:


  
CAROL SUE EGAN BROWNFIELD

EXECUTION BY WITNESSES:

We, AMANDA JORDAN and CHELSEA BARNES the witnesses, sign our names to this instrument, being first duly sworn, and we do hereby declare to the undersigned authority that the Trustor signed and executed this instrument as his/her CERTIFICATE OF TRUST and that said Trustor signed it willingly, and that each of us (the witnesses), in the presence and hearing of the Trustor and in the presence and hearing of one another, and in the presence and hearing of the Notary Public, hereby sign this CERTIFICATE OF TRUST as witness to the Trustor's signing, and that, to the best of our knowledge, the Trustor is twenty-one years of age or older, of sound mind, and under no constraint or undue influence. Further and separately, we, the witnesses, do hereby declare to the undersigned authority that the Trustee(s) signed and executed this instrument as the CERTIFICATE OF TRUST and that said Trustee(s) signed it willingly, that the Trustee(s) advised us that the Trustee(s) formally accepted his/her/their duties and responsibilities under the terms of this CERTIFICATE OF TRUST, and that each of us (the witnesses), in the presence and hearing of the Trustee, and in the presence and hearing of one another, and in the presence and hearing of the Notary Public, hereby sign this CERTIFICATE OF TRUST as witness to the signature of the identified Trustee(s), and that to the best of our knowledge the Trustee(s) is/are twenty-one years of age or older, of sound mind, and under no constraint or undue influence.

Witnesses:

  
AMANDA JORDAN  
WITNESS  
22 North Tarragona St.  
Pensacola, Florida 32502

  
CHELSEA BARNES  
WITNESS  
22 North Tarragona St.  
Pensacola, Florida 32502

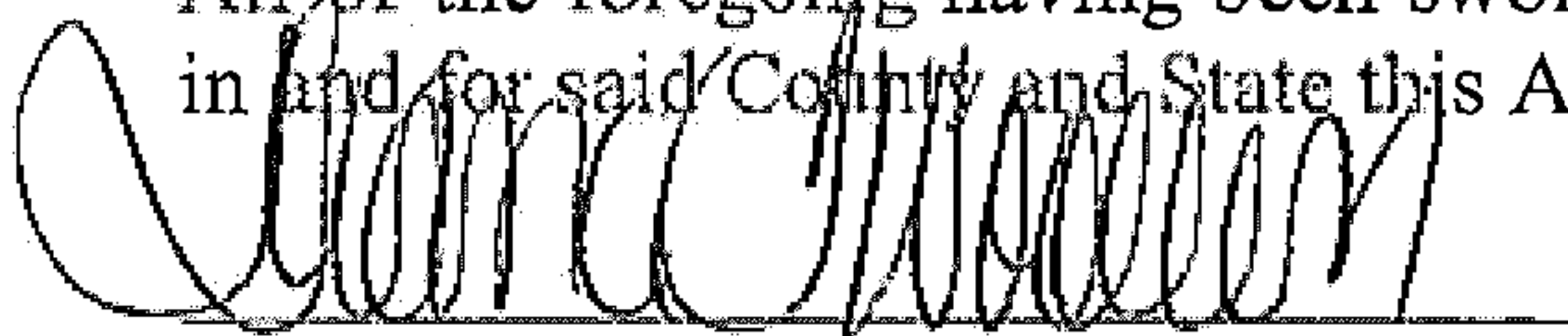
STATE OF FLORIDA )

SS

COUNTY OF ESCAMBIA )

Before me, the undersigned NOTARY PUBLIC in and for said County and State, on the date set forth below, did personally appear CAROL SUE EGAN BROWNFIELD (hereinafter known as TRUSTOR), who is personally known to me, who, after being duly sworn, did execute this CERTIFICATE OF TRUST of his/her own free and independent will, and who signed in the presence of myself, and in the presence of the Trustee(s), and in the presence of the two witnesses identified below. Further and separately, before me did personally appear the identified Trustee(s), who is/are personally known to me, who, after being duly sworn, did execute this CERTIFICATE OF TRUST accepting his/her/their rights, duties, responsibilities and obligations under the terms of this CERTIFICATE OF TRUST and accepting the terms of this TRUST AGREEMENT. Said Trustee(s) signed in the presence of the Trustor, and in the presence of all witnesses, and in my presence. Further and separately, before me did personally appear the identified witness, AMANDA JORDAN and CHELSEA BARNES, who are personally known to me, who, after being duly sworn, did swear and affirm, and did sign this document in the presence of said Witnesses, and in the presence of the undersigned Notary Public and in the presence of all identified Trustee(s), and that said Trustor did execute this CERTIFICATE OF TRUST of his/her own free and independent will, and said Trustor published this CERTIFICATE OF TRUST to the World as his/her CERTIFICATE OF TRUST.

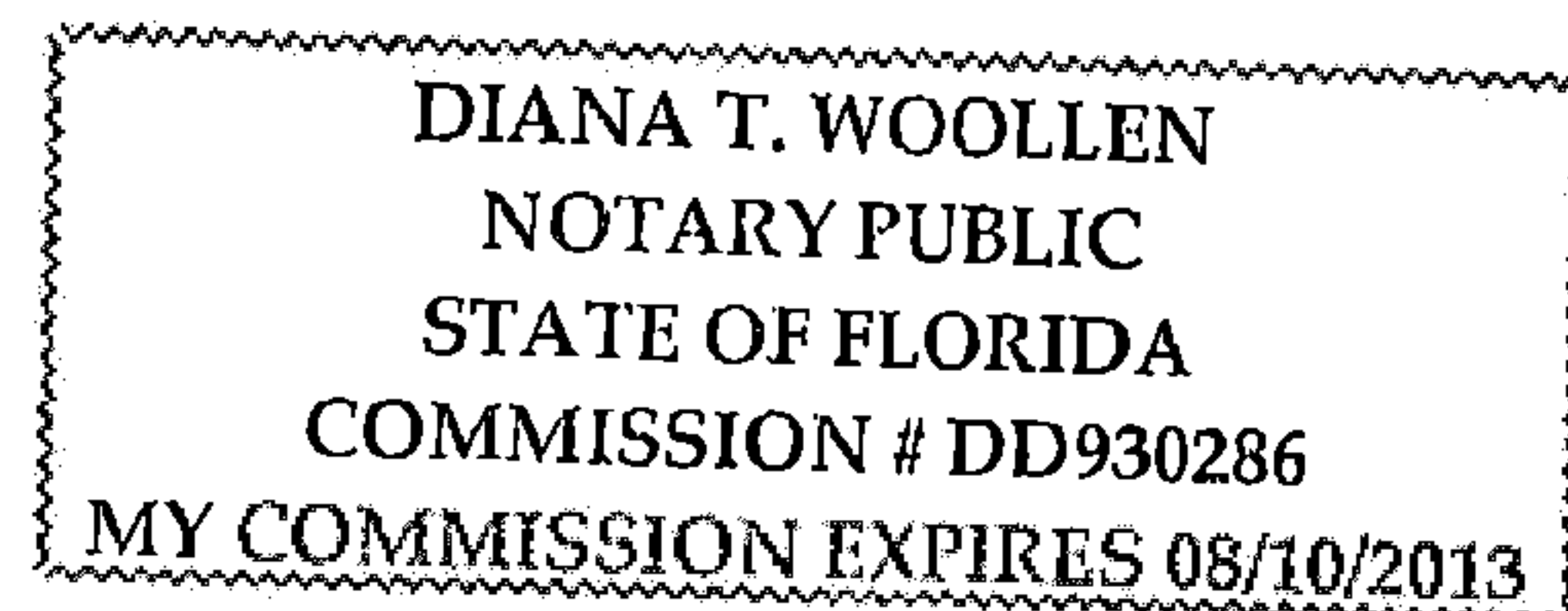
All of the foregoing having been sworn and subscribed to me, the undersigned NOTARY PUBLIC in and for said County and State this August 13, 2012.



Notary Public

My Commission Expires: 8-10-13

(Seal)



Prepared by:

Ryan, Hicks, Cumpton & Cumpton, LLP  
22 North Tarragona Street  
Pensacola, Florida 32502  
(850) 432-0029

# **SCHEDULE COT-1**

## **COPIES**

**OF THE  
FIRST PAGE  
AND SIGNATURE PAGE  
OF THE  
CAROL SUE EGAN BROWNFIELD REVOCABLE  
TRUST,  
dated December 20, 2001**

# **CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST**

## **Article One - Creation of My Trust**

### **Section 1. Parties**

My Trust Agreement, dated December 20, 2001, is made between CAROL SUE EGAN BROWNFIELD, the Trustor, also known as CAROL SUE EGAN BROWNFIELD, and the Initial Trustees of this Trust. Said Trustor is appointed as initial trustee of this trust. Any additional initial trustees are identified in Section 4 of Article Three of this Trust.

Notwithstanding any other provisions of this Trust Agreement, when I am serving as Trustee under the terms of this trust, I may conduct business and act on behalf of my trust without the consent of any other Trustee or beneficiary. I may:

Buy or sell assets for or on behalf of myself and/or this trust; make investments for or on behalf of myself and/or this trust; conduct any and all banking activities on behalf of myself and/or this trust; participate in any and all business activities on behalf of myself and/or this trust; manage securities (including but not limited to buying, selling and/or trading securities) on behalf of myself and/or this trust; sell, purchase, rent, lease or otherwise deal with real estate on behalf of myself and/or this trust; to borrow, mortgage and/or take loans on behalf of myself and/or this trust; and to exercise any and all other powers and /or rights set forth in Article Ten of this trust.

### **Section 2. Trust Name**

My Trust may be referred to as the:

CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST, dated December 20, 2001.

The formal name of my Trust and the designation to be used for the transfer of title to the name of my Trust is:

CAROL SUE EGAN BROWNFIELD, Trustee, or her successors in trust, under the CAROL SUE EGAN BROWNFIELD REVOCABLE TRUST, dated December 20, 2001, and any amendments thereto.

### **Section 3. Trust is Revocable**

My Trust is a revocable trust. My Trust is a grantor trust under the provisions of Sections 673-677 of the Code. My Social Security Number is \_\_\_\_\_ and may be used as the tax identification number for my Trust.

COPY OF 1<sup>ST</sup> PAGE OF TRUST/RESTATEMENT



## Execution

Trustor:

Carol Sue Egan Brownfield  
CAROL SUE EGAN BROWNFIELD

Trustee:

Carol Sue Egan Brownfield  
CAROL SUE EGAN BROWNFIELD

Witnesses:

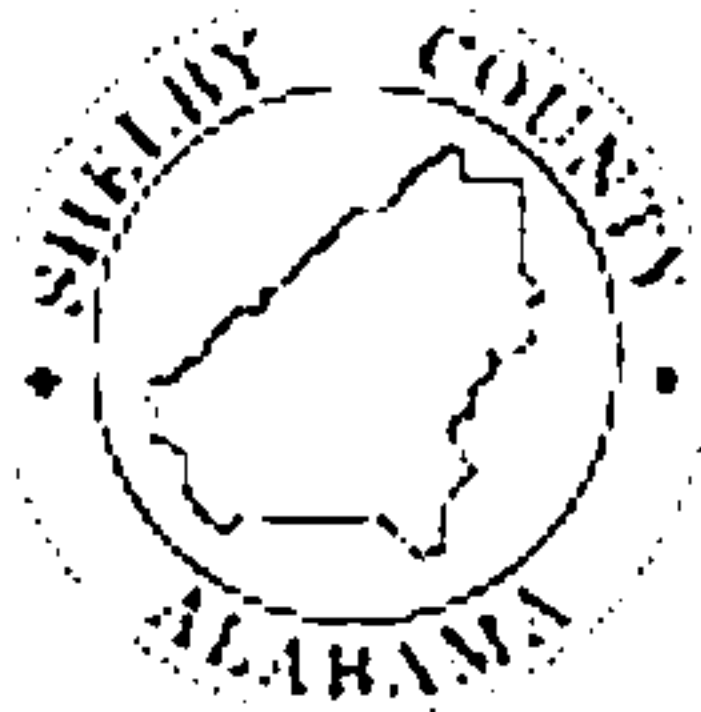
Amanda Jordan  
AMANDA JORDAN  
WITNESS

22 North Tarragona St.  
Pensacola, Florida 32502

Chelsea Barnes

CHELSEA BARNES  
WITNESS

22 North Tarragona St.  
Pensacola, Florida 32502



Filed and Recorded  
Official Public Records  
Judge of Probate, Shelby County Alabama, County  
Clerk  
Shelby County, AL  
06/30/2025 11:27:34 AM  
\$15.00 PAYGE  
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Alex S. Bayl