

THIS INSTRUMENT PREPARED BY:
David Snoddy
Law Offices of Jeff W. Parmer, LLC
2204 Lakeshore Drive, Suite 125
Birmingham, AL 35209

SEND TAX NOTICE TO:
**Joshua David Whitehead and
Jessica Webb Whitehead**
*5124 Jameswood Dr.
Birmingham, AL 35244*

STATE OF ALABAMA

JOINT SURVIVORSHIP DEED

COUNTY OF SHELBY

KNOW ALL MEN BY THESE PRESENTS: That, for and in consideration of **FOUR HUNDRED FORTY FIVE THOUSAND AND 00/100 (\$445,000.00) DOLLARS**, and other good and valuable consideration, this day in hand paid to the undersigned GRANTOR, **Bruce Steven Smith and June Marie Ferguson Smith, co-trustees of The Bruce and June Smith Living Trust, U/A dated December 14, 2016** (hereinafter referred to as GRANTOR), the receipt whereof is hereby acknowledged, the GRANTOR hereby give, grant, bargain, sell and convey unto the GRANTEES, **Joshua David Whitehead and Jessica Webb Whitehead** (hereinafter referred to as GRANTEES), their successors and assigns, the following described Real Estate, lying and being in the County of **Shelby**, State of Alabama, to-wit:

Lot 7, according to the survey of Jameswood, First Sector, as recorded in Map Book 10, Page 45, in the Office of the Judge of Probate, Shelby County, Alabama.

Subject to existing easements, current taxes, restrictions, set-back lines and rights of way, if any, of record.

Property Address: **5124 Jameswood Dr, Birmingham, AL 35244**

\$220,000.00 of the above-recited purchase price was paid from a mortgage loan closed simultaneously herein.

TO HAVE AND TO HOLD, the tract or parcel of land above described together with all and singular the rights, privileges, tenements, appurtenances, and improvements unto the said Grantees, as joint tenants, with right of survivorship, their heirs and assigns forever; it being the intention of the parties to this conveyance, that (unless the joint tenancy hereby created is severed or terminated during the joint lives of the Grantees herein) in the event one grantee herein survives the other, the entire interest in fee simple shall pass to the surviving grantee, and, if one does not survive the other, then the heirs and assigns of the Grantees herein shall take as tenants in common, forever.

AND SAID GRANTOR, for said Grantor, Grantor's heirs, executors and administrators, covenants with Grantees, and with Grantees' heirs and assigns, that Grantor is lawfully seized in fee simple of the said Real Estate; that said Real Estate is free and clear from all Liens and Encumbrances, except as herein above set forth, and except for taxes due for the current and subsequent years, and except for any Restrictions pertaining to the Real Estate of record in the Probate Office of said County; and that Grantor will, and Grantor's heirs, executors and administrators shall, warrant and defend the same to said Grantees, and Grantees' heirs and assigns, forever against the lawful claims of all persons.

IN WITNESS WHEREOF, said GRANTOR have hereunto set its hands and seals this **April 25, 2025.**

**The Bruce and June Smith Living Trust, U/A
dated December 14, 2016**

By: Bruce Steven Smith
Bruce Steven Smith, co-trustee

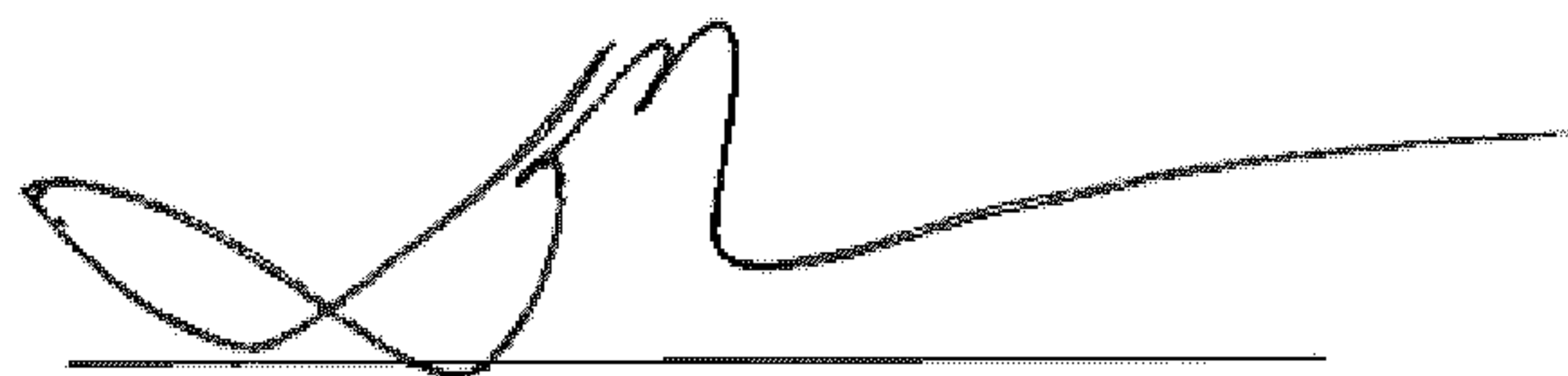
By: June Marie Ferguson Smith
June Marie Ferguson Smith, co-trustee

State of Alabama
Jefferson County

I, the undersigned Notary Public, in and for said County, in said State, hereby certify that Bruce Steven Smith and June Marie Ferguson Smith, co-trustees of The Bruce and June Smith Living Trust, U/A dated December 14, 2016 is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day, that being informed of the contents of said conveyance, he/she, as such co-trustee and with full authority, executed the same voluntarily for and as the act of said Estate on the day the same bears date.

Sworn to and subscribed

before me this the 25th day of April, ~~20~~ 2025



Notary Public

My Commission Expires:



Real Estate Sales Validation Form

This Document must be filed in accordance with Code of Alabama 1975, Section 40-22-1

Grantor's Name	Bruce Steven Smith and June Marie Ferguson Sr. co-trustees of The Bruce and June Smith Living Trust, U/A dated December 14, 2016	Grantee's Name	Joshua David Whitehead and Jessica Webb Whitehead
Mailing Address	1213 Greystone Drive Tuscaloosa, AL 35406	Mailing Address	5124 Jameswood Dr Birmingham, AL 35244
Property Address	5124 Jameswood Dr Birmingham, AL 35244	Date of Sale	April 25, 2025
		Total Purchase Price	\$445,000.00
		or	
		Actual Value	
		or	
		Assessor's Market Value	

The purchase price or actual value claimed on this form can be verified in the following documentary evidence: (check one)
(Recordation of documentary evidence is not required)

- | | |
|---|--------------------------------------|
| <input type="checkbox"/> Bill of Sale | <input type="checkbox"/> Appraisal |
| <input type="checkbox"/> Sales Contract | <input type="checkbox"/> Other _____ |
| <input checked="" type="checkbox"/> Closing Statement | |

If the conveyance document presented for recordation contains all of the required information referenced above, the filing of this form is not required.

Instructions

- Grantor's name and mailing address - provide the name of the person or persons conveying interest to property and their current mailing address.
- Grantee's name and mailing address - provide the name of the person or persons to whom interest to property is being conveyed.
- Property address - the physical address of the property being conveyed, if available. Date of Sale - the date on which interest to the property was conveyed.
- Total purchase price - the total amount paid for the purchase of the property, both real and personal, being conveyed by the instrument offered for record.
- Actual value - if the property is not being sold, the true value of the property, both real and personal, being conveyed by the instrument offered for record. This may be evidenced by an appraisal conducted by a licensed appraiser or the assessor's current market value.
- If no proof is provided and the value must be determined, the current estimate of fair market value, excluding current use valuation, of the property as determined by the local official charged with the responsibility of valuing property for property tax purposes will be used and the taxpayer will be penalized pursuant to Code of Alabama 1975 § 40-22-1 (h).

I attest, to the best of my knowledge and belief that the information contained in this document is true and accurate. I further understand that any false statements claimed on this form may result in the imposition of the penalty indicated in Code of Alabama 1975 § 40-22-1 (h).

Date April 25, 2025 Print David Snoddy

Unattested _____ Sign David Snoddy
(verified by) _____ (Grantor/Grantee/Owner/Agent circle one)



Filed and Recorded
Official Public Records
Judge of Probate, Shelby County Alabama, County
Clerk
Shelby County, AL
04/25/2025 01:28:00 PM
\$254.00 JOANN
20250425000123550

Form RT-1

Allen S. Boyd