

**THIS INSTRUMENT PREPARED BY:**

Latham & Watkins LLP  
Attn: Julia McQueen, Esq.  
1271 Avenue of the Americas  
New York, NY 10020

**RECORD AND RETURN:**  
National UCC, Inc.  
450 Lexington Avenue, #392  
New York, NY 10163-0392  
www.NationalUCC.com  
File No.: **14346**

**AFFIDAVIT OF CONVERSION/SUCCESSION**  
(AL 7 – 315 Highway 52 West, Pelham, AL)

Before me, the undersigned authority in and for said county and state, appeared Kenneth C. Fernandez, in his capacity as Secretary of Reddy Ice LLC, a Nevada limited liability company (the "Company") ("Affiant"), who being first duly sworn by me, deposes and states on oath the following:

1. The Company is located in the County of Dallas and the State of Texas, with an address of 5710 Lyndon B. Johnson Freeway, Suite 300, Dallas, TX 75240, and Affiant has personal knowledge of the facts stated in this affidavit.
2. To the best of Affiant's knowledge, the Company owns an interest in that certain real property more particularly described in Exhibit A attached hereto (the "Property").
3. Reddy Ice Corporation, a Nevada corporation converted into Reddy Ice LLC, a Nevada limited liability company pursuant to Articles of Conversion filed with the Nevada Secretary of State's office on July 1, 2019, resulting in substantially all assets, liabilities and operations of Reddy Ice Corporation, a Nevada corporation being transferred to Reddy Ice LLC, a Nevada limited liability company, and a true and correct copy of the Articles of Conversion on file with the Office of the Nevada Secretary of State is attached hereto as Exhibit B.

(Signature on following page)

The undersigned certifies under penalty of perjury that the foregoing is true and correct.

AND FURTHER AFFIANT SAITH NOT.

AFFIANT:

REDDY ICE LLC, a Nevada limited liability company

By: [Signature]

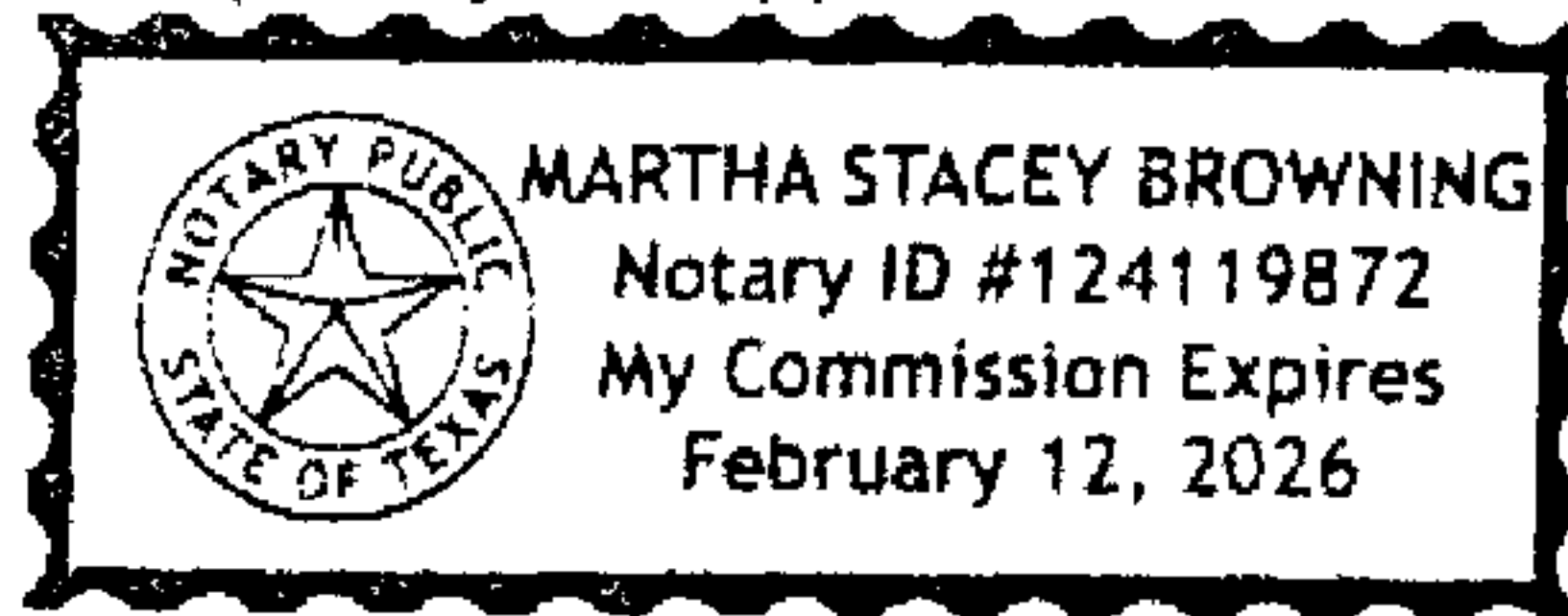
Name: Kenneth C. Fernandez

Title: Secretary

STATE OF TEXAS  
COUNTY OF DALLAS

Subscribed, sworn to (or affirmed) and acknowledged before me on Jan 29, 2025,  
by Kenneth C. Fernandez

(Notary Stamp)



Martha Stacey Browning  
Notary Public  
My Commission Expires: Feb 12, 2026

**EXHIBIT A**

**LEGAL DESCRIPTION**

AL(7) – 315 Highway 52 West, Pelham, AL

The Land referred to herein below is situated in the County of Shelby, State of Alabama, and is described as follows:

Lots 3 and 4, according to a survey of Ralph Tully Industrial Park, as recorded in Map Book 5, Page 62, in the Office of the Judge of Probate, Shelby County, Alabama.

Less and Except that certain property as described in Right of Way Deed for Permanent Easement to Shelby County Commission recorded in Instrument 20190125000026730, on January 25, 2019, in the Office of the Judge of Probate of Shelby County, Alabama.

Tax Parcel No.: 13-6-23-1-002-002-000

**EXHIBIT B**

**ARTICLES OF CONVERSION**

[See attached]

**FRANCISCO V. AGUILAR**  
Secretary of State

**DEPUTY BAKKEDAH**  
Deputy Secretary for  
Commercial Recordings

**STATE OF NEVADA**



**OFFICE OF THE  
SECRETARY OF STATE**

*Commercial Recordings Division*  
401 N. Carson Street  
Carson City, NV 89701  
Telephone (775) 684-5708  
Fax (775) 684-7141  
  
North Las Vegas City Hall  
2250 Las Vegas Blvd North, Suite 400  
North Las Vegas, NV 89030  
Telephone (702) 486-2880  
Fax (702) 486-2888

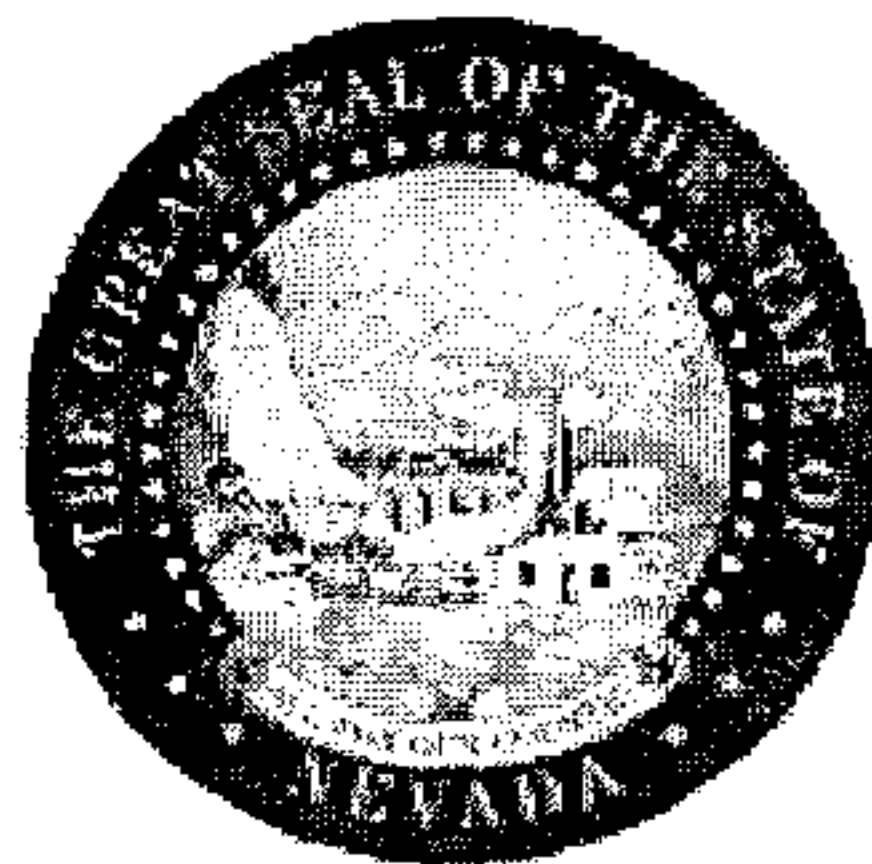
**Certified Copy**

01/22/2025 15:12:08 PM

**Work Order Number:** W2025012201808 - 4195487  
**Reference Number:** 20254613073  
**Through Date:** 01/22/2025 15:12:08 PM  
**Corporate Name:** REDDY ICE LLC

The undersigned filing officer hereby certifies that the attached copies are true and exact copies of all requested statements and related subsequent documentation filed with the Secretary of State's Office, Commercial Recordings Division listed on the attached report.

Document Number	Description	Number of Pages
20190281226-73	Convert In - 07/01/2019	2



Certified By: Electronically Certified  
Certificate Number: B202501225373675  
You may verify this certificate  
online at <https://www.nvsilverflume.gov/home>

Respectfully,

**FRANCISCO V. AGUILAR**  
Nevada Secretary of State



BARBARA K. CEGAVSKE  
 Secretary of State  
 202 North Carson Street  
 Carson City, Nevada 89701-4201  
 (775) 684-5708  
 Website: www.nvsos.gov



\*140304\*

## Articles of Conversion

(PURSUANT TO NRS 92A.205)

Page 1

USE BLACK INK ONLY - DO NOT HIGHLIGHT

ABOVE SPACE IS FOR OFFICE USE ONLY

PLEASE NOTE: The charter document for the resulting entity *must* be submitted/filed simultaneously with the articles of conversion.

### Articles of Conversion (Pursuant to NRS 92A.205)

1. Name and jurisdiction of organization of constituent entity and resulting entity:

Reddy Ice Corporation  
 Name of constituent entity

Nevada  
 Jurisdiction

Corporation  
 Entity type \*

and,

Reddy Ice LLC  
 Name of resulting entity

Nevada  
 Jurisdiction

Limited Liability Company  
 Entity type \*

2. A plan of conversion has been adopted by the constituent entity in compliance with the law of the jurisdiction governing the constituent entity.

3. Location of plan of conversion: (check one)

☐

The entire plan of conversion is attached to these articles.

☒

The complete executed plan of conversion is on file at the registered office or principal place of business of the resulting entity.

☐

The complete executed plan of conversion for the resulting domestic limited partnership is on file at the records office required by NRS 88.330.

\* corporation, limited partnership, limited-liability limited partnership, limited-liability company or business trust.

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Conversion Page 1  
 Revised: 1-5-15





BARBARA K. CEGAVSKE  
Secretary of State  
202 North Carson Street  
Carson City, Nevada 89701-4201  
(775) 684-5708  
Website: www.nvsos.gov



Filed and Recorded  
Official Public Records  
Judge of Probate, Shelby County Alabama, County  
Clerk  
Shelby County, AL  
02/06/2025 08:47:03 AM  
\$40.00 JOANN  
20250206000036350

*Allen S. Bayl*

## Articles of Conversion

(PURSUANT TO NRS 92A.205)

Page 2

USE BLACK INK ONLY - DO NOT HIGHLIGHT

ABOVE SPACE IS FOR OFFICE USE ONLY

4. Forwarding address where copies of process may be sent by the Secretary of State of Nevada (if a foreign entity is the resulting entity in the conversion):

Attn: \_\_\_\_\_

c/o: \_\_\_\_\_

5. Effective date and time of filing: (optional) (must not be later than 90 days after the certificate is filed)

Date: \_\_\_\_\_ Time: \_\_\_\_\_

6. Signatures - must be signed by:

1. If constituent entity is a Nevada entity: an officer of each Nevada corporation; all general partners of each Nevada limited partnership or limited-liability limited partnership; a manager of each Nevada limited-liability company with managers or one member if there are no managers; a trustee of each Nevada business trust; a managing partner of a Nevada limited-liability partnership (a.k.a. general partnership governed by NRS chapter 87).

2. If constituent entity is a foreign entity: must be signed by the constituent entity in the manner provided by the law governing it.

Reddy Ice Corporation

Name of constituent entity

X

Signature

EVP, CFO and Treasurer

Title

July 1, 2019

Date

\* Pursuant to NRS 92A.205(4) if the conversion takes effect on a later date specified in the articles of conversion pursuant to NRS 92A.240, the constituent document filed with the Secretary of State pursuant to paragraph (b) subsection 1 must state the name and the jurisdiction of the constituent entity and that the existence of the resulting entity does not begin until the later date. This statement must be included within the resulting entity's articles.

**FILING FEE: \$350.00**

**IMPORTANT:** Failure to include any of the above information and submit with the proper fees may cause this filing to be rejected.

This form must be accompanied by appropriate fees.

Nevada Secretary of State D2A Conversion Page 2  
Revised: 1-5-15