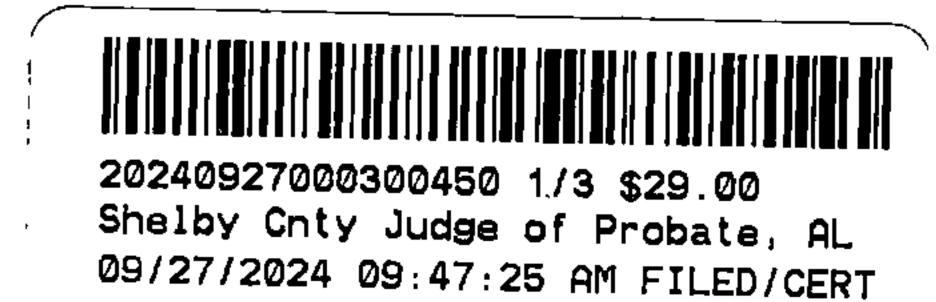
This Instrument Prepared By:
Brad Geier
500 Winstead Building
2728 N. Harwood Street
Dallas, TX 75201

RELEASE OF LIEN



THIS RELEASE OF LIEN is made effective as of March 1, 2023 at 12:04 a.m. CT (this "Release of Lien") by ZIONS BANCORPORATION, N.A. dba AMEGY BANK, as Administrative Agent for the benefit of the Secured Parties (as defined in the Security Instruments described below), having a place of business at 2501 N. Harwood Street, Suite 1600, Dallas, Texas 75201 (in such capacity, "Mortgagee"), in favor of URBAN FUND II, LP, having its principal place of business of 1000 E. 14th Street, Suite 300, Plano, Texas 75074 ("Mortgagor").

RECITALS

- A. Mortgagor executed and delivered to Mortgagee those certain security instruments described on <u>Schedule 1</u> hereto (collectively, the "Security Instruments"), granting a lien on, a security interest in and an assignment of the properties described therein.
- B. Mortgagee is the legal and equitable owner and holder of the Security Instruments, and the Secured Parties are the legal and equitable owners of the indebtedness secured thereby. Mortgagor has requested, and Mortgagee has agreed, to release the liens, security interests and assignments created by the Security Instruments.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Mortgagee has **RELEASED** and **DISCHARGED**, and by these presents does hereby **RELEASE** and **DISCHARGE** the Security Instruments and all property covered by the Security Instruments from all liens, security interests and assignments held by Mortgagee under and by virtue of the Security Instruments. Mortgagor or its designee is hereby authorized to file termination statements with respect to the UCC financing statements listed on <u>Schedule 1</u> hereto.

Mortgagee hereby further terminates the Assignment of Production made in favor of Mortgagee in Article 5 of the Security Instrument described under No. 1 on <u>Schedule 1</u> and Mortgagee hereby reassigns to Mortgagor and its successors and assigns, without any recourse or warranty whatsoever, any and all property pledged or assigned by such Mortgagor to Mortgagee pursuant to such Security Instruments (including, without limitation, all Hydrocarbons and Proceeds (each as defined in such Security Instruments) and all as-extracted collateral).

Mortgagee further releases and discharges all of the property covered by the Security Instruments from all liens, security interests and assignments held by Mortgagee under and by virtue of that certain Security Agreement dated as of December 30, 2021, between Urban Fund II, LP, as a Debtor, and Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent, and UCC-1 Financing Statement naming Urban Fund II, LP, as Debtor, and Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent, as Secured Party, as filed under #22-0003573042 on 1/24/22 with the Texas Secretary of State.

It is expressly understood that certain indemnification obligations and other obligations of Mortgagor are, as provided in the Security Instruments, to survive any release of such Security Instruments, and that such obligations are not released or otherwise affected hereby.

IN WITNESS WHEREOF, Mortgagee has executed this Release of Lien as of the date of its notary certification below to be effective as of the date first above written.

[Remainder of page intentionally left blank. Signature page follows.]

RELEASE OF LIEN (Alabama – Urban II)

20240927000300450 2/3 \$29.00 Shelby Cnty Judge of Probate, AL 09/27/2024 09:47:25 AM FILED/CERT

MORTGAGEE:

ZIONS BANCORPORATION, N.A. dba AMEGY BANK, as Administrative Agent

By:

JB Askew

Senior Vice President

STATE OF TEXAS

§

COUNTY OF DALLAS

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This instrument was acknowledged before me on Moreh 24, 2023, by JB Askew, as a Senior Vice President of Zions Bancorporation, N.A. dba Amegy Bank, a national banking association, on behalf of said banking association.

Notary Public, State of Texas

20240927000300450 3/3 \$29.00 Shelby Cnty Judge of Probate, AL 09/27/2024 09:47:25 AM FILED/CERT

SCHEDULE 1

Mortgage, Security Agreement, Assignment of Production and Financing Statement dated as of December 30, 2021, from Urban Fund II, LP, as Mortgagor, to Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent, as Mortgagee, as recorded in the following locations:

Jurisdiction	Recording Information		
Bibb County, Alabama	RPB Book 395, Page 256, filed on 4/11/22		
Jefferson County, Alabama	Inst. # 2022039670, filed on 4/7/22		
Shelby County, Alabama	#20220407000144590, filed on 4/7/22		
Tuscaloosa County, Alabama	Mortgage Book 2022, Page 28143, filed on 3/30/22		

2. <u>UCC Financing Statements</u>

Debtor	Secured Party	Jurisdiction	Filing Information
Urban Fund II, LP	Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent	Bibb County, Alabama	UCC 22407, filed on 5/2/22
Urban Fund II, LP	Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent	Jefferson County, Alabama	Inst. # 2022045005, filed on 4/21/22
Urban Fund II, LP	Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent	Shelby County, Alabama	#20220421000163720, filed on 4/21/22
Urban Fund II, LP	Zions Bancorporation, N.A. dba Amegy Bank, as Administrative Agent	Tuscaloosa County, Alabama	UCC Book 2022, Page 485, filed on 4/21/22