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Shelby Cnty Judge of Probate, AL
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IN THE CIRCUIT COURT OF SHELBY COUNTY, ALABAMA

LISA G. KLAMER,

Plaintiff,

v.

Civil Action No. CV-24-900027

**THE LINCOLN NATIONAL LIFE
INSURANCE COMPANY, MATTHEW
J. KLAMER and F&G ANNUITIES,
LIFE and MATTHEW G. KLAMER, AS
PERSONAL REPRESENTATIVE OF
THE ESTATE OF GEORGE JEROME
KLAMER and as TRUSTEE OF THE
KLAMER FAMILY REVOCABLE
LIVING TRUST,**

Defendants.

**IN THE CIRCUIT COURT OF SHELBY COUNTY, ALABAMA
DOMESTIC RELATIONS DIVISION**

LISA G. KLAMER,

Plaintiff,

vs.

Case No. DR-2016-900509.01 PEK

**GEORGE JEROME KLAMER, deceased,
Matthew Jerome Klammer, as Personal
Representative of the Estate of George
Jerome Klammer and as Trustee of
The Klammer Family Revocable Living Trust,**

Defendant.

**IN THE MATTER OF THE ESTATE OF
GEORGE JEROME KLAMER
Deceased**

**PROBATE COURT
SHELBY COUNTY, ALABAMA
Case No.: PR-2023-000253**

Notice of AMENDED Lis Pendens

Notice is hereby given that I, Lisa Klammer ("Plaintiff"), commenced a civil action against Matthew Klammer, individually and as BOTH the Personal Representative of the Estate of George Jerome Klammer AND as Trustee of The Klammer Family Revocable Living Trust, on the 9th day of January, 2024 (Case No. CV-2024-900027), a Petition for Rule Nisi which was initially filed against George Jerome Klammer on July 9, 2019 and amended on December 4, 2023 to substitute Matthew Klammer as the Personal



Representative of the Estate of George Jerome Klammer and as the Trustee of the Klammer Family Revocable Living Trust, related to personal property I was awarded in the divorce and a claim in Probate Court against the estate on August 14, 2023 (Case No. PR-2023-000253) in which Plaintiff claims a right, title, interest, or claim in and to the following described properties:

With the exception of property Tonya Klammer received pursuant to her settlement agreement with the estate and Trust, all vehicles, boats, trailers, personal property, both tangible and intangible, business interests, stocks, financial accounts, etc. owned by my ex-husband, George Jerome Klammer and currently by the Trust and/or Estate since the time of my ex-husband's death.

Two pieces of land located in Shelby County, Alabama which are described per the attached legal descriptions:

In the aforesaid civil action, Lisa Klammer alleges, among other things, the following:

1. George Jerome Klammer committed a willful and intentional fraud upon the Court in valuing his business when he knew the business was worth a minimum of \$20,000,000. A jury trial has been demanded seeking to set aside the Divorce Judgment based on Klammer's fraud;
2. A jury trial has been demanded in this case and I am seeking that this decree be set aside and to be awarded a minimum of $\frac{1}{2}$ of the marital assets would be no less than \$10,000,000 to \$15,000,000;
3. The decedent fraudulently concealing and/or intentionally undervaluing assets in the divorce proceedings;
4. George Jerome Klammer's willful refusal to give me personal property in the divorce which has now been listed for sale the estate and/or has been given away or transferred;
5. Based upon information and belief, the removal of personal property and vehicles from the residence and barn, storage facilities, etc., by the Personal Representative and Trustee;
6. Based upon information and belief, certain property being given away, sold to interested parties for less than fair market value and/or allowing interested parties and third parties to use and/or drive vehicles;
7. The decedent, in violation of the Divorce Decree, Amended Decree and January 2022 Order on remand, changing me as beneficiary to his life insurance policies when he knew he still had a financial obligation to me;
8. Matthew Klammer making and receiving claims to life insurance proceeds when he knew and/or should have known the terms of the decedent's Divorce Decree requiring the decedent to name myself as the beneficiary of two life insurance policies in the amount of at least \$1,250,000 until ALL of the decedent's financial obligations had been satisfied.

I have been informed that the Estate and/or Trust are attempting to sale one of the home's my ex-husband owned and I have been requested to remove the lis pendens that was previously filed. At the time of my ex-husband's death, he owed me approximately \$147,000 in alimony. This amount plus interest is still owed and no payments have been made by Matt and/or the estate. My ex-husband also owed me approximately \$980,000 towards a property settlement and was required to pay me \$10,000 each month until all was paid in full.

The Divorce Decree also required my ex-husband to maintain and keep life insurance in the amount of \$1,250,000 and to keep me as the beneficiary so long as he had obligations under the Decree. My ex-husband violated the Decree and named his then new wife, Tonya Klammer, as the beneficiary. He also named his son, Matthew Klammer, as the contingent beneficiary. When he died, Matt and/or his agents/attorneys filed a claim with F&G for the life insurance and was paid \$200,536.02. Matt and/or his



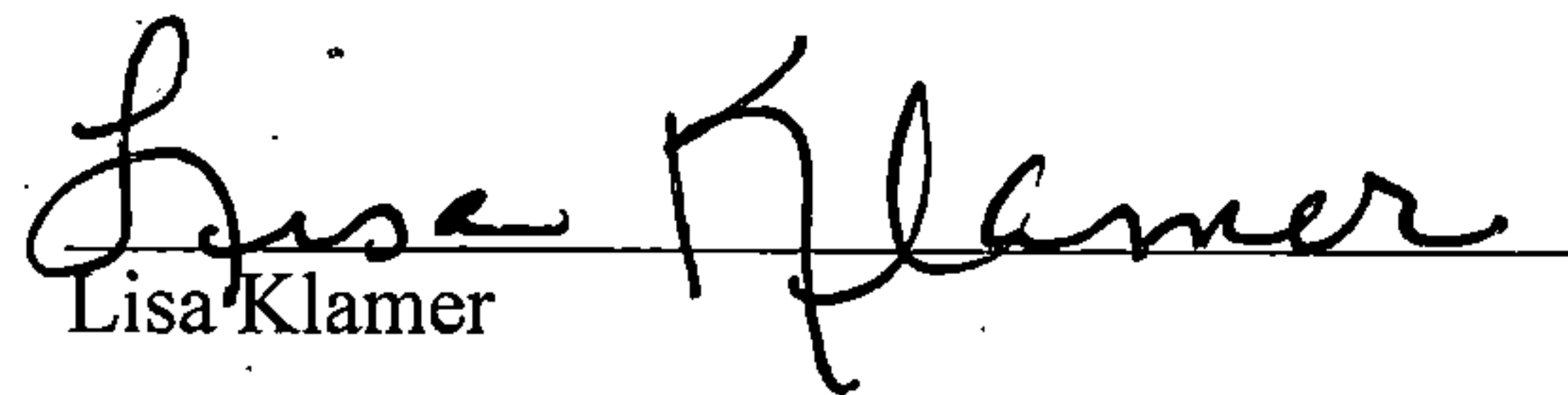
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agents also filed a claim with Lincoln for a \$1 million policy. The Lincoln proceeds have since been paid into Court because Matt is refusing to allow me to have the funds as was and is required by the Decree.

At the time of my ex-husband's death, he had obligations pursuant to the Divorce Decree in the amount of approximately \$1,127,000 plus interest. Since his passing, Matt, the estate and/or the Trust have refused to allow me to receive the Lincoln policy and Matt has refused to pay me the \$200,536.02 that he received from F&G. As a result, I have had to incur legal fees and litigation expenses. I have also not been able to invest the money I should have received had my ex-husband not violated the Divorce Order and had Matt and/or his agents/attorneys provided F&G with the Divorce Decree as he/they were able to do when they provided F&G with the Order which annulled and voided my ex-husband's marriage to Tonya Klammer.

Rather than complying with the Court Order and Alabama law in which I would have received the life insurance proceeds over a year ago, the estate has been paying me \$10,000 each month since July 2023 and paid \$40,000 (without interest owed) in June of 2023. Matt, the estate and/or the Trust are claiming that they should receive a credit in the amount of \$170,000 for the payments the estate has made to me. Although I am NOT agreeing to forego my other claims for damages, interest, legal fees, conversion, the sale of my personal property by the estate, lost investment income and the issue of my ex-husband's fraud upon the Court which is part of my civil lawsuit, in an effort to allow the sale which is scheduled to close on July 16th and so I can finally receive at least some of the money I was due to receive over a year ago, I am amending the Lis Pendens amount on the "Bear Creek property" located on County Road 43 to equal the undisputed amount the estate and/or Trust owes me and will accept \$957,000 at closing to satisfy this AMENDED lis pendens as to this property per the attached legal description.

Dated this the 11th day of July, 2024.


Lisa Klammer

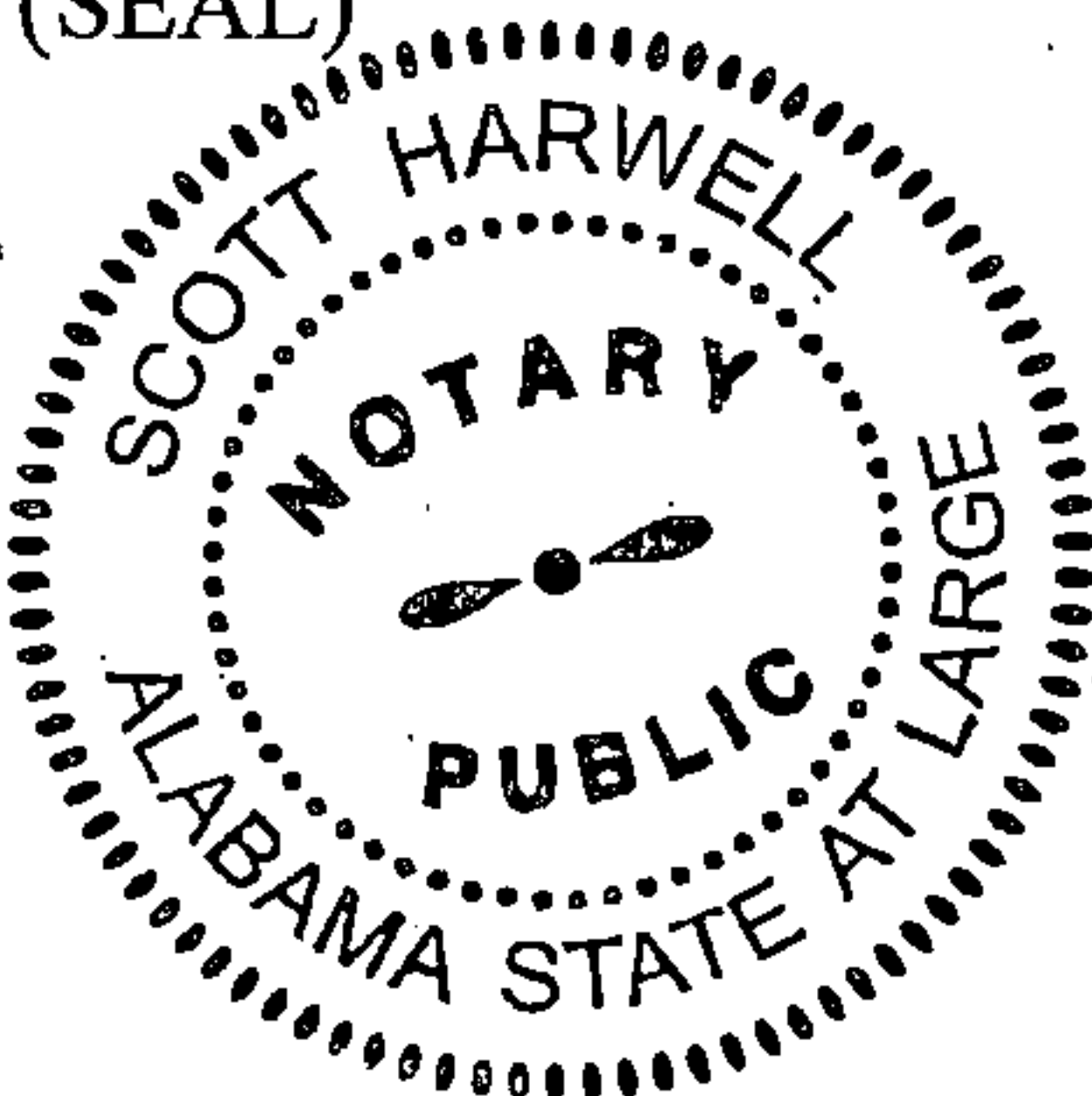
STATE OF ALABAMA)

SHELBY COUNTY)

Before me the undersigned, a Notary Public, in and for said County and State, personally appeared Lisa Klammer, who under oath, swore that the matters contained in the foregoing are true and correct to the best of her memory, recollection and belief as of this date..

SWORN TO AND SUBSCRIBED before me this the 11th day of July, 2024.

(SEAL)





Notary Public

My Commission Expires: 2-12-25



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EXHIBIT "A"

LEGAL DESCRIPTION

A parcel of land situated in the East 1/2 of the Southwest quarter of Section 21, Township 18 South, Range 1 East, Shelby County, Alabama more particularly described as follows:

Begin a 1 1/2 inch pipe found, locally accepted to be the Southeast corner of the Southeast quarter of the Southwest quarter of said Section 21; thence run in a westerly direction along the South line of said quarter-quarter Section for a distance of 1328.82 feet to a 1 1/2 inch pipe found, locally accepted to be the Southwest corner of said quarter-quarter section; thence turn an angle to the right of 89 degrees, 54 minutes, 55 seconds and run in a Northerly direction along the West line of said quarter-quarter Section for a distance of 1,089.18 feet to a point on the Southeast right of way line of Shelby County Highway No. 43; thence turn an angle to the right of 37 degrees, 23 minutes, 20 seconds and run in a northeasterly direction along the Southeast right of way line for a distance of 191.5 feet to a concrete monument found; thence turn an angle to the right of 89 degrees, 40 minutes, 25 seconds, and run in a Southeasterly direction along the Southeast right of way line for a distance of 10.26 feet to a concrete monument found; thence run an angle to the left of 89 degrees, 40 minutes, 25 seconds, and run in a Northeasterly direction along said Southeast right of way line for a distance of 99.57 feet to a concrete monument found; thence turn an angle to the left of 92 degrees, 45 minutes, 23 seconds and run in a Northwesterly direction along said Southeast right of way line for a distance of 10.46 feet to a concrete monument found; thence turn an angle to the right of 92 degrees, 33 minutes, 25 seconds and run in a Northeasterly direction along said Southeast right of way line for a distance of 963.00 feet to a point on the South margin of a gravel road; thence turn an angle to the right of 74 degrees, 36 minutes, 34 seconds, and run in a Southeasterly direction for a distance of 170.37 feet to a point; thence turn an angle to the left of 11 degrees, 29 minutes, 33 seconds and run in a Southeasterly direction for a distance of 202.30 feet to a point; thence turn an angle to the right of 45 degrees, 16 minutes, 08 seconds and run in a Southeasterly direction for a distance of 89.80 feet to a point; thence turn an angle to the right of 27 degrees, 02 minutes, 50 seconds and run in a Southeasterly direction for a distance of 65.72 feet to a point; thence turn an angle to the right of 29 degrees, 47 minutes, 00 seconds and run in a Southwesterly direction for a distance of 137.53 feet to a point; thence turn an angle to the left of 44 degrees, 46 minutes, 00 seconds and run in a Southeasterly direction for a distance of 194.51 feet to a point; thence turn an angle to the left of 57 degrees, 53 minutes, 07 seconds and run in a Southeasterly direction for a distance of 120.17 feet to a point on the East line of the Northeast quarter of the Southwest quarter of said Section 21; thence turn an angle to the right of 79 degrees, 42 minutes, 35 seconds and run in a Southerly direction along the East line of said Northeast quarter for a distance of 188.14 feet to a 1 1/2 inch pipe found, locally accepted to be the Southeast corner of said quarter-quarter; thence turn an angle to the right of 00 degrees, 00 minutes, 48 seconds and run in a Southerly direction for a distance of 1,335.17 feet to the point of beginning; said parcel of land containing 52.14 acres, more or less.



Filed and Recorded
Official Public Records
Judge of Probate, Shelby County, Alabama, County
Clerk
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EXHIBIT "A"

From the SE corner of said NE $\frac{1}{4}$ of the SE $\frac{1}{4}$ of Section 15, Township 19 South, Range 1 West, Shelby County, Alabama; thence Northwesterly along the diagonal line of the SW $\frac{1}{2}$ of said NE $\frac{1}{4}$ of the SE $\frac{1}{4}$ a distance of 1900.67 feet to the NW corner of said NE $\frac{1}{4}$ of the SE $\frac{1}{4}$; thence continue NW along the diagonal line of the SW $\frac{1}{4}$ of said SW $\frac{1}{4}$ of the NE $\frac{1}{4}$ 231.87 feet to the SE right of way of Shelby County Highway No. 43; thence left $90^{\circ}56'31''$ SW along said right of way for a distance of 1681.92 feet to the W $\frac{1}{4}$ - $\frac{1}{4}$ section line of said NW $\frac{1}{4}$ of the SE $\frac{1}{4}$; thence left $43^{\circ}50'30''$ southerly along said $\frac{1}{4}$ - $\frac{1}{4}$ section line for a distance of 340.17 feet to the SW corner of said NW $\frac{1}{4}$ of the SE $\frac{1}{4}$; thence left $91^{\circ}05'18''$ E along the S $\frac{1}{4}$ - $\frac{1}{4}$ section line said NW $\frac{1}{4}$ of the SE $\frac{1}{4}$, and the S $\frac{1}{4}$ - $\frac{1}{4}$ section line of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$, for a distance of 2679.08 feet to the point of beginning.

LESS AND EXCEPT:

A part of the NW $\frac{1}{4}$ of the SE $\frac{1}{4}$, and the Southwest $\frac{1}{2}$ of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$, Section 15, Township 19 South, Range 1 West, Shelby County, Alabama, and more particularly described as follows:

From the Southeast corner of the Northeast $\frac{1}{4}$ of the Southeast $\frac{1}{4}$ of said section 15, Township 19 South, Range 1 West; thence northwest along the northeast diagonal line of said Southwest $\frac{1}{2}$ of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$ for a distance of 916.56 feet, to the point of beginning; thence left $99^{\circ}41'58''$ southwesterly for a distance of 462.14 feet; thence right 90° Northwesterly for a distance of 407.0 feet; thence right 90° northeasterly for a distance of 607.86 feet, to the northeast diagonal line of said Southwest $\frac{1}{2}$ of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$; thence right $99^{\circ}41'58''$ southeast along said line for a distance of 432.25 feet to the point of beginning.

Also, a 20 foot Road Easement more particularly described as follows:

A part of the Southwest $\frac{1}{2}$ of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$, and NW $\frac{1}{4}$ of the SE $\frac{1}{4}$, Section 15, Township 19 South, Range 1 West, Shelby County, Alabama, more particularly described as follows:

From the Southeast corner of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$ of said section 15, Township 19 South, Range 1 West; thence northwest along the northeast diagonal line of said Southwest $\frac{1}{2}$ of the NE $\frac{1}{4}$ of the SE $\frac{1}{4}$, for a distance of 916.56 feet; thence left $99^{\circ}41'58''$ southwest for a distance of 462.14 feet; thence right 90° , northwesterly, for a distance of 399.10 feet to point of beginning of centerline of survey of 20 foot wide road easement; thence left $44^{\circ}51'53''$ southwesterly, for a distance of 161.04 feet; thence left 9 degrees 13'51" southwesterly, for a distance of 115.10 feet; thence left 1 degrees 34'19" southwesterly, for a distance of 121.92 feet; thence right $43^{\circ}01'59''$ northwesterly for a distance of 96.10 feet, thence right $46^{\circ}13'47''$ Northwesterly, for a distance of 74.82 feet; thence right $12^{\circ}38'48''$ Northwesterly for a distance of 96.77 feet; thence right 26 degrees 12'51" Northeasterly for a distance of 125.23 feet; thence left $29^{\circ}22'02''$ Northwesterly, for a distance of 124.29 feet; thence left $12^{\circ}55'21''$ Northwesterly for a distance of 102.78 feet; thence left $7^{\circ}57'32''$ Northwesterly for a distance of 88.27 feet to the Southeast ROW of Shelby County Highway No. 43 to point of ending. Said 20 foot wide road easement being 10 feet left of centerline and 10 feet right of described centerline of survey.



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