

## **Certificate of Trust**

The undersigned Trustor and Trustees hereby certify the following:

1. This Certificate of Trust refers to the LEVI LIVING TRUST, dated March 19, 2012, and any amendments thereto, executed by JOYCE L. DANIELS as Trustor. Property to be titled in this trust should be transferred to JOYCE L. DANIELS and JOANNE L. MATHISON, Trustees, or their successors in trust, under the LEVI LIVING TRUST, dated March 19, 2012.

2. The address of the Trustor is 1132 Glen Manor Drive, Birmingham, AL 35243.

3. The primary beneficiary(ies) of the Trust are:

JOYCE L. DANIELS

4. The present Trustees are:

JOYCE L. DANIELS  
1132 Glen Manor Drive  
Birmingham, AL 35243

JOANNE L. MATHISON  
104 Ironwood Plantation Boulevard  
Madison, MS 39110

5. My Trust is a grantor trust under the provisions of Sections 673-677 of the Internal Revenue Code. My Social Security Number is [REDACTED] and may be used as the tax identification number for my Trust.

6. If any of the following is serving as a Co-Trustee of any Trust under my Trust Agreement, such Co-Trustee may make decisions and bind my Trust in the exercise of all powers and discretion granted to the Trustees without the consent of any other Trustee:

JOYCE L. DANIELS  
JOANNE L. MATHISON

7. My Trustees under my Trust Agreement are authorized to acquire, sell, convey, encumber, mortgage, pledge, lease, borrow, manage and otherwise deal with interests in real and personal property in my Trust name. My Trustees shall have full banking powers, including the power to open, close, or modify accounts or other banking arrangements, including, but not limited to, safe deposit boxes, savings, checking, and CD accounts. My Trustees shall have the power to buy, sell and trade in securities of any nature, including options, futures contracts, short sales, and for such purposes, may maintain and operate margin accounts with brokers, and may pledge any securities held or purchased by my Trustees with such brokers as security for loans and advances made to my Trustees.

8. My Trust is revocable and JOYCE L. DANIELS holds the power to revoke the Trust. My Trust, executed on March 19, 2012, currently exists, has not been revoked, modified, or

amended in any manner that would cause the representations contained in this certification of trust to be incorrect. There have been no amendments limiting the powers of my Trustees over trust property.

9. No person or entity paying money to or delivering property to my Trustees shall be required to see to its application. All persons relying on this document regarding my Trustees and their powers over trust property shall be held harmless for any resulting loss or liability from such reliance. A copy of this Certificate of Trust shall be just as valid as the original.

The undersigned certify that the statements in this Certificate of Trust are true and correct and that it was executed in the County of Jefferson, Alabama, on March 06, 2019.

Trustor and Trustee:

  
JOYCE L. DANIELS

Witnesses:

  
SIGNATURE OF FIRST WITNESS

Rodney S. Parker  
NAME OF FIRST WITNESS

2550 Acton Road, Suite 210  
STREET ADDRESS

Birmingham, AL 35243  
CITY, STATE, ZIP

  
SIGNATURE OF SECOND WITNESS

Mary Katherine Harless  
NAME OF SECOND WITNESS

2550 Acton Road, Suite 210  
STREET ADDRESS

Birmingham, AL 35243  
CITY, STATE, ZIP

STATE OF ALABAMA

)

SS

COUNTY OF JEFFERSON

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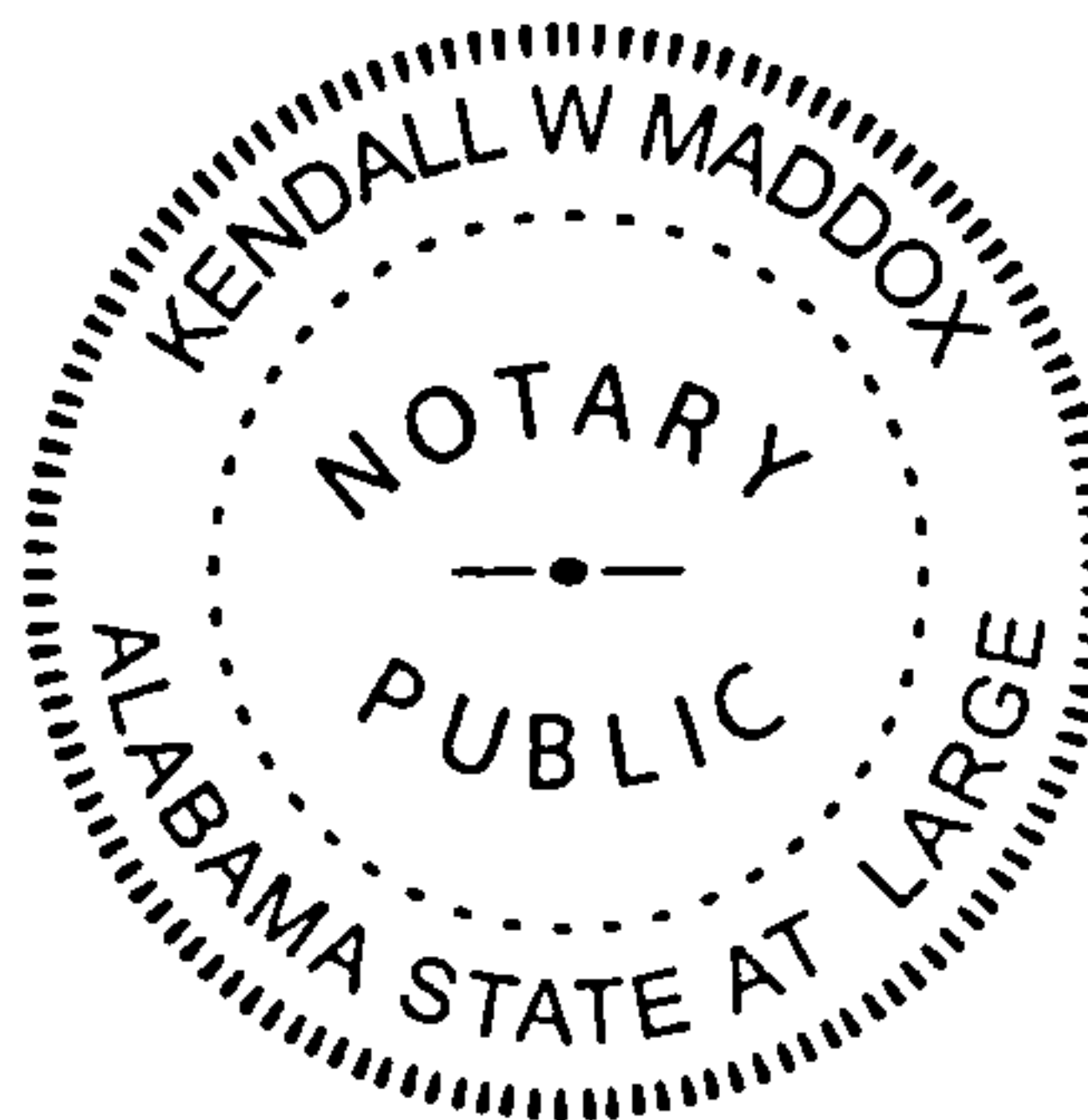
I, Kendall W. Maddox, Notary Public in and for said County and State, hereby certify that JOYCE L. DANIELS, whose name(s) is signed to the foregoing conveyance and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, she executed the same voluntarily on the day the same bears date.

Given under my hand on this March 28, 2024.



Notary Public

My Commission Expires: 12/19/2025



Prepared by:

Kendall W. Maddox

Kendall Maddox & Associates, LLC

2550 Acton Road, Suite 210

Birmingham, AL 35243

(205) 977-9045 FAX (205) 977-9049

[www.wealthprotectionlaw.com](http://www.wealthprotectionlaw.com)



**Filed and Recorded**

**Official Public Records**

**Judge of Probate, Shelby County Alabama, County**

**Clerk**

**Shelby County, AL**

**04/03/2024 03:13:48 PM**

**\$15.00 PAYGE**

**20240403000092330**

*Allie S. Bezel*