

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
POLSINELLI PC 600 THIRD AVENUE 42 nd FLOOR NEW YORK, NEW YORK 10016 ATTN: RAFAEL SANTOS-HERNÁNDEZ

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME – Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME				
	OMEGA REZ 3A LLC				
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
4518 VALLEYDALE ROAD	BIRMINGHAM	AL	35242	USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME				
	ENCORE SFR FINANCE, LLC				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
4000 Hollywood Blvd., 555-S	Hollywood	FL	33021	USA	

4. COLLATERAL This financing statement covers the following collateral:

All fixtures, assets and personal property of the Debtor, whether now owned or hereafter acquired, including without limitation the property set forth on the Schedule of Collateral attached hereto and incorporated herein by reference, and all products and proceeds thereof and additions and accessions thereto.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	6b. Check <u>only</u> if applicable and check <u>only</u> one box:
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	<input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
<input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	
7. ALTERNATIVE DESIGNATION (if applicable). <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA	
Encore – Omega Realty AL Portfolio – Loan No. 10050 (Shelby County, Alabama)	

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 04/2011)

UCC FINANCING STATEMENT ADDENDUM**FOLLOW INSTRUCTIONS**

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank

because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

OMEGA REZ 3A LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

USA

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

USA

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

14. This FINANCING STATEMENT:

☐ covers timber to be cut☐ covers as-extracted collateral☒ is filed as a fixture filing

16. Description of real estate:

Please see Exhibit "A" attached hereto
and made a part hereof.

17. MISCELLANEOUS:

Encore – Omega Realty AL Portfolio – Loan No. 10050 (Shelby County, Alabama)

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (Form UCC1Ad) (Rev. 04/20/11)

SCHEDULE OF COLLATERAL

OMEGA REZ 3A LLC, a Delaware limited liability company, as Debtor

ENCORE SFR FINANCE, LLC, a Delaware limited liability company, as Secured Party

All of Debtor's right, title and interest in and to the following, whether now owned or hereafter acquired:

(A) All right, title and interest in and to those premises more particularly described in Schedule A (collectively, the "Premises"), which is attached hereto and made a part hereof;

(B) TOGETHER WITH (1) all buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Premises, and (2) all building materials, supplies and other property stored at or delivered to the Premises or any other location for incorporation into the improvements located or to be located on the Premises, and all fixtures, machinery, appliances, equipment, furniture and personal property of every nature whatsoever now or hereafter owned by the Debtor and located in or on, or attached to, and used or intended to be used in connection with, or with the operation of, or the occupancy of, the Premises, buildings, structures or other improvements, or in connection with any construction being conducted or which may be conducted thereon, and owned by Debtor, and all extensions, additions, improvements, betterments, renewals, substitutions and replacements to any of the foregoing, and all of the right, title and interest of Debtor in and to such personal property which, to the fullest extent permitted by law, shall be conclusively deemed fixtures and a part of the real property encumbered hereby (the "Improvements");

(C) TOGETHER WITH (1) all estate, right, title and interest of Debtor, of whatever character, whether now owned or hereafter acquired, in and to (a) all streets, roads and public places, open or proposed, in front of or adjoining the Premises, and the land lying in the bed of such streets, roads and public places, and (b) all other sidewalks, alleys, ways, passages, strips and gores of land adjoining or used or intended to be used in connection with any of the property described in paragraphs (A) and (B) hereof, or any part thereof; and (2) all water courses, water rights, easements, rights-of-way and rights of use or passage, public or private, and all estates, interest, benefits, powers, rights (including, without limitation, any and all lateral support, drainage, slope, sewer, water, air, mineral, oil, gas and subsurface rights), privileges, licenses, profits, rents, royalties, tenements, hereditaments, reversions and subreversions, remainders and subremainders and appurtenances whatsoever in any way belonging, relating or appertaining to any of the property described in paragraphs (A) and (B) hereof, or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by the Debtor; and

(D) TOGETHER WITH (a) all estate, right, title and interest of Debtor of, in and to all judgments, insurance proceeds, awards of damages and settlements hereafter made resulting from condemnation proceedings or the taking of the property described in paragraphs (A), (B) and (C) hereof or any part thereof under the power of eminent domain, or for any damage (whether caused by such taking or otherwise) to the property described in paragraphs (A), (B) or (C) hereof or any part thereof, or to any rights appurtenant thereto, and all proceeds of any sales or other dispositions

of the property described in paragraphs (A), (B) or (C) hereof, or any part thereof; and Secured Party is hereby authorized to collect and receive said awards and proceeds and to give proper receipts and acquaintances therefor, and (if it so elects) to apply the same, after deducting therefrom any expenses incurred by Secured Party in the collection and handling thereof, toward the payment of the indebtedness and other sums secured hereby, notwithstanding the fact that the amount owing thereon may not then be due and payable; and (b) all contract rights, general intangibles, governmental permits, licenses and approvals, actions and rights in action, including without limitation all rights to insurance proceeds and unearned premiums, arising from or relating to the property described in paragraphs (A), (B) and (C) above; and (c) all proceeds, products, replacements additions, substitutions, renewals and accessions of and to the property described in paragraphs (A), (B) and (C).

All capitalized terms not otherwise defined herein shall have the respective meanings ascribed to such terms in that certain Commercial Deed of Trust, Security Agreement and Fixture Filing from **OMEGA REZ 3A LLC**, a Delaware liability company, to the trustee named therein, for the benefit of **ENCORE SFR FINANCE, LLC**, a Delaware limited liability company, and recorded in the real property records of Shelby County, Alabama.

SCHEDULE A**Legal Description****PARCEL 1:**

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 74, ACCORDING TO THE SURVEY OF EMERALD RIDGE, SECTOR II, A SINGLE FAMILY RESIDENTIAL SUBDIVISION, AS RECORDED IN MAP BOOK 38, PAGE 112, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 1089 EMERALD RIDGE DR, CALERA, AL 35040

TAX ID: 28 4 17 4 003 004.000

PARCEL 2:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 6, BLOCK 1 ACCORDING TO THE SURVEY OF CEDAR BEND, PHASE I, AS RECORDED IN MAP BOOK 17, PAGE 139, IN THE OFFICE OF THE JUDGE OF PROBATE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS IX, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20190531000187230, RECORDED 05/31/2019 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 118 CEDAR BEND DR, HELENA, AL 35080

TAX ID: 13 8 27 2 001 001.008

PARCEL 3:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 26, ACCORDING TO THE SURVEY OF SOMMERSBY TOWNHOMES AS RECORDED IN MAP BOOK 20, PAGE 112, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 151 SOMMERSBY CIR, PELHAM, AL 35124

TAX ID: 13 1 02 4 002 026.000

PARCEL 4:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 29 ACCORDING TO THE SURVEY OF SOMMERSBY TOWNHOMES, AS RECORDED IN MAP BOOK 20, AT PAGE 112, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 157 SOMMERSBY CIR, PELHAM, AL 35124

TAX ID: 13-1-02-4-002-029.000

PARCEL 5:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 211, ACCORDING TO THE SURVEY OF CAMDEN COVE WEST SECTOR 3, PHASE 2, AS RECORDED IN MAP BOOK 35, PAGE 15, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 189 ADDISON DR, CALERA, AL 35040

TAX ID: 28-4-17-1-003-056.000

PARCEL 6:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 285, ACCORDING TO THE SURVEY OF WATERFORD VILLAGE, SECTOR 5, PHASE 3, AS RECORDED IN MAP BOOK 37, PAGE 65, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS IX, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20190531000187230, RECORDED 05/31/2019 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 2146 VILLAGE LN, CALERA, AL 35040-5618

TAX ID: 22 7 35 2 007 051.000

PARCEL 7:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 287 ACCORDING TO THE SURVEY OF WATERFORD VILLAGE SECTOR 5 PHASE 3 AS RECORDED IN MAP BOOK 37 PAGE 65 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS IX, LLC, A

DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20190531000187230, RECORDED 05/31/2019
IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 2154 VILLAGE LN, CALERA, AL 35040

TAX ID: 22 7 35 1 004 022.000

PARCEL 8:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF
ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 32, ACCORDING TO THE SURVEY OF
HAMPTON SQUARE, AS RECORDED IN MAP BOOK 42, PAGE 114, IN THE PROBATE OFFICE OF
SHELBY COUNTY, ALABAMA.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A
DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A
DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018
IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 324 MAGGIE WAY, CALERA, AL 35040

TAX ID: 28 5 16 2 001 034.000

PARCEL 9:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF
ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 24, ACCORDING TO THE MAP OF RIPPLE
CREEK ESTATES, PHASE II, AS RECORDED IN MAP BOOK 14, PAGE 39, IN THE PROBATE OFFICE
OF SHELBY COUNTY.

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A
DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS IX, LLC, A
DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20190531000187230, RECORDED 05/31/2019
IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 41 DANA DR, MONTEVALLO, AL 35115

TAX ID: 27 4 17 0 000 016.016

PARCEL 10:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF
ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 16, ACCORDING TO THE FINAL PLAT OF
MERIWEATHER SECTOR 4, AS RECORDED IN MAP BOOK 29, PAGE 93, IN THE PROBATE OFFICE
OF SHELBY COUNTY, ALABAMA

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A
DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A
DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018
IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 636 MERIWEATHER DR, CALERA, AL 35040

TAX ID: 28 4 20 1 001 016.076

PARCEL 11:

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 17, AND THE SOUTH 5.7 FEET OF LOT 16, ACCORDING TO THE SURVEY OF CAHABA MANOR TOWNHOMES, 3RD ADDITION, AS RECORDED IN MAP BOOK 7, PAGE 158, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA

BEING THE SAME PROPERTY CONVEYED FROM OMEGA REALTY HOLDINGS III, LLC, A DELAWARE LIMITED LIABILITY COMPANY TO OMEGA RESIDENTIAL HOLDINGS VIII, LLC, A DELAWARE LIMITED LIABILITY COMPANY IN INST. # 20181206000426710, RECORDED 12/06/2018 IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA.

COMMONLY KNOWN AS: 721 CAHABA MANOR CT, PELHAM, SHELBY, AL 35124

TAX ID: 13 1 12 2 004 028.000



Filed and Recorded
Official Public Records
Judge of Probate, Shelby County Alabama, County
Clerk
Shelby County, AL
12/07/2023 03:25:09 PM
\$51.00 PAYGE
20231207000353790

Alli S. Bayl