


This instrument prepared by:
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STATE OF ALABAMA)
COUNTY OF SHELBY)


20230627000190220 1/3 \$15.00
Shelby Cnty Judge of Probate, AL
06/27/2023 08:23:13 AM FILED/CERT

Certification of Trust for the
James C. Lee IV Revocable Trust
dated February 11, 2020

The undersigned, **James C. Lee IV, Co-Trustee and Oakworth Capital Bank, Co-Trustee**, by Richard Littrell, its Associate Managing Director, being first duly sworn, depose and say, they are at least 19 years of age and are the currently acting trustees of the **James C. Lee IV Revocable Trust dated February 11, 2020, and amendments thereto**, and further states as follows:

1. There is a valid and existing trust, having been created by the **James C. Lee IV Revocable Trust dated February 11, 2020, and amendments thereto**.
2.
 - A. The original settlor(s) and successor settlor(s), if any, of the trust was/were:
James C. Lee IV
 - B. The following person(s) contributed money, funds, real property, or personal property to the trust:
James C. Lee IV
 - C. The original settlor(s), **James C. Lee IV** is alive and well.
 - D. The original Co-Trustees are **James C. Lee IV and Oakworth Capital Bank**.
 - E. The name and address of the currently acting trustees:

James C. Lee IV	Oakworth Capital Bank
4008 Rock Creek Way	850 Shades Creek Pkwy Suite 200
Mountain Brook, AL 35223	Birmingham, AL 35209
 - F. The **James C. Lee IV Revocable Trust dated February 11, 2020, and amendments thereto**, has definite beneficiaries. The named beneficiaries are not the sole trustee and sole beneficiary.
 - G. The tax identification number of the trust is intentionally omitted for privacy reasons.



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- H. If any of the following is serving as Co-Trustees of any Trust under our Trust Agreement, such Co-Trustees may not make decisions and bind our Trust in the exercise of all powers and discretion granted to the Trustees without the consent of the other Co-Trustee: **James C. Lee IV and Oakworth Capital Bank**
3. Excerpts from the trust document that establish the trust, designate the Trustees, and forth the powers of the trustees, which will be provided upon request. The powers granted to the trustee(s) in Article XII of the Trust Agreement, include the power to acquire, sell, convey, exchange, release, borrow, mortgage, encumber, lease, partition, improve, manage, protect and subdivided, and otherwise deal with interests in real and personal property in our Trust name. Our Trustees shall have full banking powers, including the power to open, close or modify accounts or other banking arrangements, including, but not limited to, safe deposit boxes, savings and checking accounts. Our Trustees shall the power to buy, sell, and trade in securities of any nature, including options, futures contracts, short sales, and for such purposes, may maintain, and operate margin accounts with brokers, and may pledge any securities held or purchased by our Trustee with such brokers as security for loans and advances made to our Trustees.
 4. Trust Property should be titled as follows: **James C. Lee IV and Oakworth Capital Bank as Co-Trustees of the James C. Lee IV Revocable Trust dated February 11, 2020, and amendments thereto.**
 5. An alternate description will be effective to title assets in the name of the trust or to designate the trust as a beneficiary if the description includes the name of at least one initial or successor Trustee, any reference indicating that property is being held in a fiduciary capacity, and the date of the trust.
 6. Our Trust is revocable and **James C. Lee IV** holds the power to revoke the Trust. To the best of the undersigned's knowledge, the trust currently exists and has not been revoked, modified or amended in any manner that would cause the representations and statements contained herein to be incorrect. There have been no amendments limiting the powers of our Trustees over trust property.
 7. No person or entity paying money to or delivering property to my Trustee shall be required to see its application. All persons relying on this document regarding the Trustee and her powers over trust property shall be held harmless for any resulting loss or liability from such reliance. A Copy of this Certificate of Trust shall be just as valid as the original.



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The undersigned Co-Trustees certify that the statements in this Certificate of Trust are true and correct and that it was executed on this the 16th day of June, 2023.

Oakworth Capital Bank, Co-Trustee


James C. Lee IV, Co-Trustee

By: 
Richard Littrell
Its: Associate Managing Director

STATE OF ALABAMA)
COUNTY OF JEFFERSON)

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that James C. Lee IV, whose name as Co-Trustee of the James C. Lee IV Revocable Trust dated February 11, 2020, is signed to the foregoing instrument and is known to me, acknowledged before me on this day that, being informed of the contents of said document, he, acting in his capacity as such Co-Trustee and with full authority executed the same voluntarily for and as the act of said Trust.

Given under my hand and official seal this the 16th day of June, 2023.

[AFFIX SEAL]




NOTARY PUBLIC
My commission expires: 06/02/2027

STATE OF ALABAMA)
COUNTY OF JEFFERSON)

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Richard Littrell, whose name as Associate Managing Director of Oakworth Capital Bank, as Co-Trustee of the James C. Lee IV Revocable Trust dated February 11, 2020, is signed to the foregoing instrument and is known to me, acknowledged before me on this day that, being informed of the contents of said document, he, acting in his capacity as such office and with full authority executed the same voluntarily for and as the act of said banking corporation acting in its capacity as Co-Trustee of said Trust.

Given under my hand and official seal this the 16th day of June, 2023.

[AFFIX SEAL]




NOTARY PUBLIC
My commission expires: 06/02/2027