

#### CERTIFICATE TO COPIES

STATE OF ALABAMA JEFFERSON COUNTY

PROBATE COURT CASE NO. 21BHM01363

I, SHERRI C. FRIDAY, Judge of Probate Court, in and for said County in said State hereby certify that the foregoing contains a full, true and correct copy of the, PETITION FOR PROBATE OF WILL, WAIVER OF NOTICE X2, LAST WILL AND TESTAMENT, PETITION FOR LETTERS TESTAMENTARY WITHOUT BOND, LETTERS TESTAMENTARY, NOTICE TO CREDITORS, AFFIDAVIT OF PUBLICATION, ORDER ON FILING AND PROBATING LAST WILL AND TESTAMENT, ORDER GRANTING LETTERS TESTAMENTARY WITHOUT BOND, CERTIFICATE TO THE PROBATE OF WILL, MEDICAID NOTICE TO PROBATE, CORRESPONDANCE FROM ALABAMA MEDICAID, PROOF OF CLAIM, AND WITHDRAWL OF CLAIM in the matter of SAMUEL ROBERT FLOWERS, as the same appears on file and of record, in this office.

Given under my hand and seal of said Court this date,

JANUARY 31, 2022

UEGE OF PROBATES

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FILED IN OFFICE PROBATE COURT

JUN 01 2021

IN THE MATTER OF THE ESTATE OF )

PROBATE COURT OF

SHERRI C. FRIDAY Judge of Probate

SAMUEL ROBERT FLOWERS.D.

JEFFERSON COUNTY, ALABAMA

Deceased

CASE NO. 21BHMQT383

#### PETITION FOR PROBATE OF WILL

(Self-Proved Will)



Comes the Petitioner, Daniel L. Bass, and shows unto this Court the following facts:

- 1. Samuel Robert Flowers (the "decedent"), died testate at Birmingham, Alabama, on or about April 8, 2021, and at the time of death was an inhabitant of Jefferson County, Alabama.
- 2. Surrendered herewith is the decedent's Last Will and Testament dated September 17, 2020, naming the undersigned Petitioner as Personal Representative thereof which was duly signed by the decedent when over 18 years of age, and was attested by Donna B. Frey and Rheba Myers, both located at 1130 22<sup>nd</sup> Street South, Ridge Park, Suite 4000, Birmingham, AL 35205.
- 3. The decedent's Last Will and Testament, as identified in paragraph 2 hereof, was self-proved in a manner substantially in accordance with the requirements of Ala. Code §43-8-132. The name and present address of the officer authorized to administer oaths before which said Will was acknowledged are Amelia K. Hudson, 1130 22<sup>nd</sup> Street South, Ridge Park, Suite 4000, Birmingham, AL 35205.
- 4. The following is a true, correct, and complete list of the names, relationships and addresses of the decedent's next-of-kin, both of whom are over the age of 19 years and mentally competent (as determined by Application of Ala. Code §43-8-42):

# NAME AND RELATIONSHIP Catherine Leigh Inskeep Daughter Samuel Robert Flowers, Jr. Son ADDRESS 3453 South Brookwood Road Birmingham, AL 35223 2317 Manassas Drive Birmingham, AL 35213

WHEREFORE, the Petitioner prays that this Court will take jurisdiction of this Petition, will cause all such notices or citations to issue to the said next-of-kin, attesting witnesses, and oath-administering officer, as may be proper in the premises; and will cause such proceedings to occur, and such proof to be taken, and render such orders and decrees as will duly and legally effect the probate and record in this Court of said Will as the Last Will and Testament of said decedent. This Petition is deemed to be verified pursuant to Ala. Code, §43-8-22.

[Signatures appear on next page]

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Attorney for Petitioner

Kay Q. Wilburn, Esq.

Dominick Feld Hyde, P.C.

1130 22 Street South

Ridge Park, Suite 4000

Birmingham, AL 35205

(205) 536-8888

Petitioner:

Daniel L. Bass

3460 Birchwood Lane

Birmingham, AL 35243

FILED IN OFFICE THIS DAY OF

JUNE 20 21 PRAYER

GRANTED AND PETITION ORDERED RECORDED

Sheri C. Friday

JUDGE OF PROBATE



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IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT OF
SAMUEL ROBERT FLOWERS,	)	JEFFERSON COUNTY, ALABAMA
Deceased	)	CASE NO. 21BHM01363

#### WAIVER OF NOTICE ON PROBATE OF WILL

I, the undersigned, a resident of Jefferson County, State of Alabama, being an heir-at-law of Samuel Robert Flowers, deceased, being over the age of 19 years, hereby accept service and waive notice of the filing of the Petition to Probate the Last Will and Testament of said decedent. I do hereby waive notice either by personal service or by publication and consent and request that said Will bearing the date of September 17, 2020, be admitted to probate without further notice of any kind to me, and the Personal Representative named in said Will be appointed as provided therein. I acknowledge that by signing this Waiver of Notice I am NOT giving up my right to contest said Will after admission of the Will to probate or to make an objection to the handling of the administration of the estate of the deceased by the Personal Representative thereof.

Dated on 12 Maj21, 2021.

WITNESS: (Required)

Signature of Witness

Printed Name of Witness

Samuel Robert Flowers, Jr.

FILED IN OFFICE THIS DAY OF 10 OF 10 ORDERED RECORDED.

Shori C. Friday
JUDGE OF PROBATE

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IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT OF
SAMUEL ROBERT FLOWERS,	)	JEFFERSON COUNTY, ALABAMA
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Dated on <u>May 1974</u>, 2021.

WITNESS: (Required)

Signature of Witness

Printed Name of Witness

Čatherine Leigh Inskeep

FILED IN OFFICE THIS\_ AND ORDERED RECORDED.

JUDGE OF PROBATE

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# LAST WILL AND TESTAMENT

OF

# SAMUEL ROBERT FLOWERS

Dated September 17, 2020

21BHM0136

W

This instrument was prepared by:

Kay O. Wilburn, Esq.
Dominick Feld Hyde, P.C.
1130 22<sup>nd</sup> Street South
Ridge Park, Suite 4000
Birmingham, Alabama 35205
(205) 536-8888

FILED IN OFFICE THIS THE

1ST DAY OF JUNE, 20 21

FOR PROBATE AND RECORD.

Shervi C. Friday

JUDGE OF PROBATE

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# LAST WILL AND TESTAMENT

OF

## SAMUEL ROBERT FLOWERS

I, SAMUEL ROBERT FLOWERS, a resident of the State of Alabama, Jefferson County, being of sound mind and disposing memory, do hereby make, publish and declare this instrument as and for my Last Will and Testament and hereby expressly revoke all prior wills and codicils that I have made.

#### ITEM I.

## INTRODUCTION

My name is SAMUEL ROBERT FLOWERS. I am not married as of the date of this Will. I have two (2) children, whose names are CATHERINE LEIGH INSKEEP and SAMUEL ROBERT FLOWERS, JR. For purposes of this Will, references to my "children" shall mean the children named herein.

#### ITEM II.

# TANGIBLE PERSONAL PROPERTY

A. I give and devise all my tangible personal property (including, but not limited to, jewelry, wearing apparel, vehicles, books, pictures, art objects, hobby equipment, collectibles, boats, watercraft and related watercraft equipment, and furniture and furnishings), together with any insurance thereon, in equal shares, to my children. If a child does not survive me, such child's share of said tangible personal property shall pass to such child's descendants, per stirpes, if any, and if none, to my other child, per stirpes. In the absence of agreement of the beneficiaries as to the division of said tangible personal property, the Personal Representative shall have the sole and absolute discretion to



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distribute said tangible personal property, and the proceeds of any of it the Personal Representative chooses to sell, among the beneficiaries, having due regard for the personal preference of such beneficiaries, and such division shall be conclusive and binding; provided, however, that there shall be no adjustment if the value of any share exceeds the value of any other share.

- B. I hereby vest in the Personal Representative full power and authority to determine what objects of property are included in the foregoing description contained in this Item of my Will.
- C. The Personal Representative shall be discharged as to any payment or transfer hereunder without liability for the subsequent application thereof. The reasonable costs of safeguarding, insuring and storing the items passing under this devise before their distribution shall be expenses of administration of my estate. The costs of delivering each item to the place of residence of the beneficiary of that item of property shall be the cost of the beneficiary.
- D. I may prepare a memorandum in conjunction with this Will which indicates my desires with regard to the disposition of special property of mine. If I prepare such memorandum, it will be an expression of my desires with regard to the disposition of such personal property. Although I realize that such memorandum shall not be binding upon the Personal Representative, I hope and expect that the Personal Representative and my beneficiaries will honor this expression of my desires.

#### ITEM III.

#### DISPOSITION OF RESIDUE

All the rest, residue and remainder of the property which I may own at the time of my death, real, personal and mixed, tangible and intangible, of whatsoever nature and wheresoever situated, including all property which I may acquire or become entitled to after the execution of this Will, including all lapsed legacies and devises, and including any property over or concerning which I may have any power of appointment (the "Residue"), I give and devise to the Trustee of the SAMUEL ROBERT FLOWERS MANAGEMENT TRUST dated May 3, 2012, as it may be amended and/or restated from time to time (collectively, the "Management Trust"), for the uses and purposes, upon the terms and



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conditions, and with the powers and duties set forth in the Management Trust. If for any reason the Management Trust shall not be in existence at the time of my death, or if for any reason a court of competent jurisdiction shall declare the foregoing testamentary disposition to the Trustee under the Management Trust as it exists at the time of my death to be invalid, then the Personal Representative shall transfer the Residue to the Trustee designated by the Management Trust, to be held, managed, invested, reinvested and distributed by the Trustee upon the terms and conditions contained in the Management Trust; and for that purpose I do hereby incorporate the Management by reference into this Will.

#### ITEM IV.

# APPOINTMENT OF PERSONAL REPRESENTATIVE

- A. I hereby appoint DANIEL L. BASS to serve as Personal Representative under this Will. If DANIEL L. BASS shall fail to qualify, die, resign, become incompetent, or otherwise fail or cease to serve as Personal Representative, then I appoint CATHERINE LEIGH INSKEEP to serve as Personal Representative hereunder. If CATHERINE LEIGH INSKEEP shall fail to qualify, die, resign, become incompetent, or otherwise fail or cease to serve as Personal Representative, then I appoint SAMUEL ROBERT FLOWERS to serve as Personal Representative hereunder.
- B. The Personal Representative named herein shall be exempt from giving bond or other security; from filing an inventory, accounting or appraisal in any court; and from rendering any report in court upon final settlement of my estate. Notwithstanding the foregoing, the Personal Representative shall make out and keep an inventory and maintain records of all transactions relating thereto, and shall exhibit the same to any party in interest at any reasonable time.
- C. The Personal Representative is hereby authorized to pay to the Personal Representative any reasonable compensation for services rendered in such capacity without prior court approval.



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#### ITEM V.

## POWERS OF PERSONAL REPRESENTATIVE

In the administration of my estate, the Personal Representative, in the sole judgment and discretion of the Personal Representative, may do and have done all things which, in the judgment and discretion of the Personal Representative, may seem necessary, desirable and proper to promote, protect and conserve the interest of my estate and of the beneficiaries thereof. Without in any way limiting the generality of the foregoing, but solely in order to define with particularity certain of the powers herein vested in the Personal Representative, the Personal Representative shall have and may, in the judgment and discretion of the Personal Representative, except as specifically herein provided, without notice to anyone or order of court, exercise, among others, the following powers, to be broadly construed:

- A. The Personal Representative shall have full power, without the necessity for any order from any court, to sell (for repayment of debts and all other purposes), exchange, lease, or encumber all or any portion of my estate in such manner and upon such terms and conditions as it may approve. The Personal Representative shall also have full power and authority to continue to operate, carry on, repair, renew, insure, guarantee debt of, and otherwise conserve and maintain any business or business asset of my estate, and to enter into and perform any contracts necessary and desirable in connection therewith, and shall have full power and authority to borrow money on account of my estate and secure same by mortgage or pledge or any asset thereof, all without the necessity for any order from any court or notice to anyone whatsoever. In addition to the powers of management, control and disposition of my estate specifically referred to hereinabove, I hereby vest in the Personal Representative the same full powers of management, control and disposition of my estate which are given to the Trustee under any section of the Management Trust, and I direct that in exercising such powers the Personal Representative shall be free from the control and supervision of any court.
- B. I hereby authorize and empower the Personal Representative to make any payments which the Trustee under the Management Trust is authorized to make after the



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transfer to the Trustee of the trust estate of the assets of my estate which I have herein given and devised to it.

#### ITEM VI.

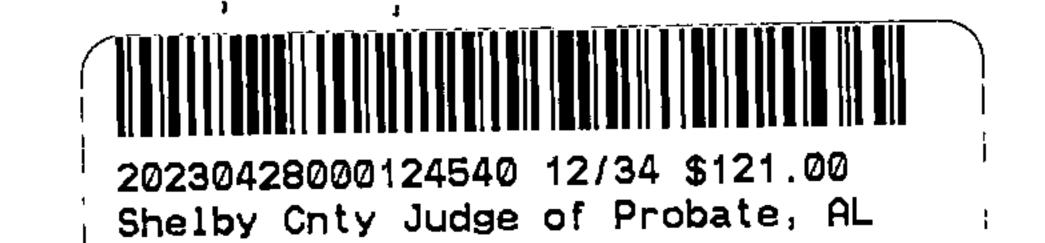
#### STATUS OF SUCCESSOR FIDUCIARY

- A. Any successor fiduciary shall be vested with all the duties, rights, titles, powers (whether discretionary or otherwise), and exemptions as if originally named as fiduciary.
- B. With the approval of a majority of the Qualified Beneficiaries, any successor fiduciary appointed hereunder may accept the account rendered and the assets and property delivered to it by the predecessor fiduciary as a full and complete discharge of the predecessor fiduciary, and shall incur no liability or responsibility to any beneficiary by reason of so doing, all without the necessity of any court proceedings or judicial supervision or approval, regardless of any beneficial vested or contingent interests of any minors, incompetent beneficiaries, or unborn beneficiaries. Any superseded fiduciary shall, at the cost and expense of the trust or estate, execute and deliver all conveyances and assignments, and do or cause to be done any and all acts and things as may be necessary to vest in the remaining fiduciary, if any, and the successor fiduciary all of the rights, titles and interests of the superseded fiduciary hereunder, and to confirm to such successor fiduciary the authority to act as such. Such action shall be taken by the superseded fiduciary within sixty (60) days after the receipt of the notice of such removal or the giving of notice of resignation.

#### ITEM VII.

## PAYMENT OF TAXES, CLAIMS AND OTHER OBLIGATIONS

A. All "estate tax," as the term is defined by the Alabama Uniform Estate Tax Apportionment Act, shall be allocated among the beneficiaries of my estate who have received or will receive any property, interest or benefit under the terms of this Will, by operation of law, through life insurance policies or otherwise, either at my death or at any time during my life, but only to the extent that such property, interest or benefit is included in my gross estate for federal estate tax purposes as provided in the Alabama Uniform Estate Tax Apportionment Act; provided, however, that such allocation shall not be made



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among those beneficiaries of property, interest or benefits (I) which qualify for the federal estate tax marital or charitable deductions, (ii) which are described in the Item of this Will entitled TANGIBLE PERSONAL PROPERTY, or (iii) to the greatest extent possible, which have an inclusion ratio of zero (0) for generation-skipping transfer tax purposes, provided that if a beneficiary hereunder and a beneficiary of property passing under a qualified retirement plan of any type or an individual retirement account (each referred to as a "Retirement Plan Account") are the same, either directly or indirectly (i.e. a beneficiary of my residuary estate is a trust, and the income beneficiary of such trust is also a beneficiary of a Retirement Plan Account), such taxes attributable to such Retirement Plan Account shall be paid by the Personal Representative and charged to the property passing to such beneficiary hereunder.

- B. Generation-skipping transfer taxes (together with any interest or penalty thereon) which are payable with respect to the property comprising my gross estate for estate tax purposes, whether or not such property passes under this Will, shall be allocated as set forth under Section 2603 of the Code.
- C. I direct the Personal Representative to pay all of my funeral expenses (including the cost of a suitable monument at my grave), any unpaid charitable pledges (whether the same are legally enforceable obligations of my estate or not), any valid debts and claims of creditors, and the costs of administration of my estate, out of and charge such items to the residue of my estate. If there is any unsecured indebtedness owing by me which has not matured at the time of my death, I authorize the Personal Representative to pay such indebtedness either in full or according to the terms and tenor of any instrument evidencing such indebtedness, as the Personal Representative may deem most desirable under the then existing circumstances.

#### ITEM VIII.

#### MISCELLANEOUS

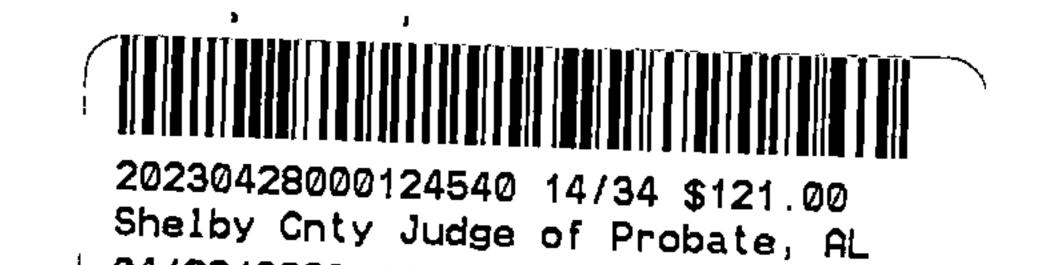
A. Where I have directed that distributions be made to or for the benefit of any beneficiary under the age of twenty-one (21) years, or any beneficiary who may be under any legal disability, or any beneficiary who, in the sole discretion of the Personal Representative, may be unable to apply the distributions to his or her best interests and advantage, the Personal Representative may, in the discretion of the Personal Representative, make such distributions in any one or more of the following ways: (1)



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directly to the beneficiary; (2) to the legal guardian, conservator, custodian of the beneficiary, or agent under a durable power of attorney for the use and benefit of the beneficiary; (3) to any custodial account heretofore established for the beneficiary, or if none exists, to a custodian designated by the Personal Representative from those eligible to serve as such custodian, including the Personal Representative, of the beneficiary under the Uniform Transfers (or Gifts) to Minors Act in effect in the state of the beneficiary's residence for the use and benefit of the beneficiary; (4) to a relative of the beneficiary upon the agreement of such relative to expend such income or principal solely for the benefit of the beneficiary; (5) by expending such income or principal directly for the benefit of the beneficiary to be used and applied for the purposes herein directed; (6) if the distributions are items of personal property, to a family member of the beneficiary or other person deemed suitable by the Personal Representative for the benefit of the beneficiary; or (7) hold in trust with the Personal Representative as Trustee for the use and benefit of the beneficiary until the beneficiary attains the age of twenty-one (21) years, at which time such trust shall terminate and the Trustee shall distribute the property to the beneficiary. During such period, the Trustee shall use and apply for such beneficiary's health, education, support, and maintenance, considering other resources available, as much of the net income and principal of such trust, even to the extent of exhausting principal, as the Trustee may deem necessary. Any undistributed net income shall be accumulated and added to the principal of such trust. If the beneficiary shall die before the attainment of the age of twenty-one (21) years, the Trustee shall immediately pay and distribute the property of such trust to the estate of such deceased beneficiary. The Trustee shall be vested with the same full powers of management, control and disposition of such trust which are granted to the Personal Representative hereunder, and I direct that the Trustee shall not be required to give any bond or security for the performance of its duties as such Trustee. Upon making any distribution hereunder, the Personal Representative shall be discharged as to any distribution so made.

- B. It is my desire to permit a settlement of my estate and any trust created herein by consent which shall be effective with respect to each beneficiary hereof (notwithstanding the Personal Representative and Trustee may be the same or that a beneficiary who is legally incompetent may be entitled to receive property hereunder), by taking advantage of the provisions allowing settlement by consent without notice pursuant to Section 43-2-506 of the Code of Alabama, as amended. Accordingly, so long as there is no conflict of interest between the representative and the person represented, I do hereby authorize the (I) parent, guardian, conservator or custodian of any unborn or legally incompetent beneficiary, (ii) Trustee of any trust created herein, or (iii) personal representative or beneficiary/heirs of any deceased beneficiary, to act as a virtual representative for any beneficiary with full power to consent to or contest on behalf of such beneficiary any and all matters with respect to the administration and settlement of my estate and any trust herein created; and all actions taken by such virtual representative shall completely bind such beneficiary and his or her successors and assigns.
- C. For purposes of this Will, a fiduciary shall be considered conclusively presumed to be physically or mentally incompetent only if so declared by a court of



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competent jurisdiction, or is so certified in writing by two (2) physicians who are familiar with said fiduciary and who are duly licensed to practice medicine in any state in the United States or in any other country, stating that at such time said fiduciary has become physically incapacitated or feeble minded, or so mentally or physically defective by reason of age, sickness, use of drugs, the excessive use of alcohol, or for other causes that said fiduciary is unable to perform the duties of Personal Representative or Trustee, and, in consequence thereof, is subject to removal as Personal Representative or Trustee pursuant to the terms of this Will. Copies of the written statements from such physicians relating to said fiduciary's physical or mental condition at such time, as hereinabove set forth, shall be addressed and delivered to the said declared disabled fiduciary or said fiduciary's guardian or conservator, if applicable, advising said declared disabled fiduciary of such finding. The originals of said written statements of the two (2) aforesaid physicians shall be filed in the Probate Court in which my Will was probated and upon such date of filing, the said fiduciary declared disabled shall thereupon be removed.

- D. Any provisions herein for the benefit of my beneficiaries are expressly in lieu of any right to elective share, homestead allowance, exempt property and the family allowance; and any acceptance of such statutory or constitutional benefits shall be charged against any benefits hereunder.
- E. If any property or interest in property or life insurance passing under this Will, by operation of law or otherwise, by reason of my death shall be encumbered by mortgage or lien, or shall be pledged to secure any obligation (whether the property or interest in property so encumbered or pledged shall be owned by me jointly or individually), it is my intention that such indebtedness shall not be charged to or paid from my estate, but that the devisee, legatee, joint owner taking by survivorship, or beneficiary receiving such property or interest in property shall take it subject to all encumbrances existing at the time of my death.
- F. I direct that the Personal Representative may probate this Will either in the county of which I am an inhabitant or in any other county in the State of Alabama where I own property at the time of my death.
- G. Throughout this Will, the masculine gender shall be deemed to include the feminine, and the singular to include the plural, and vice-versa, whenever the context admits such construction.
- H. All headings and captions contained in this Will have been included for convenience of reference only, shall not be construed as part of this Will and shall in no way be construed as defining, limiting or affecting the scope or intent of the provisions of this Will.



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#### ITEM IX.

#### TAX MATTERS

- A. It is my direction and intention that this Will be interpreted and administered by the Personal Representative in accordance with the Code.
- B. I specifically authorize and empower the Personal Representative, regardless of whether or not it affects the interest of any beneficiary under this Will, or the amount of property passing to such beneficiary now or hereafter, to take any action permitted with respect to federal, state or local taxes, including, but not limited to, exercising any election granted by the Code in effect at the time of my death which permits the Personal Representative to take as deductions for federal income tax purposes any amounts which are also allowable for federal estate tax purposes, to allocate basis increase for federal income tax purposes, or to carry over to my surviving spouse any unused portion of my applicable exclusion amount for federal estate tax purposes.
- C. I specifically authorize and empower the Personal Representative to execute and file any income tax returns for the year in which my death occurs or for any years prior thereto. I also authorize and empower the Personal Representative to execute and file any gift tax returns if any gift tax returns are required for the year in which my death occurs or for any year prior thereto. I also specifically authorize and empower the Personal Representative to pay any portion or all of any resulting income taxes and gift taxes. I grant full discretion to the Personal Representative to acquiesce in, compromise, or litigate any demand made against my estate for federal or state income, gift, estate or inheritance taxes.
- D. I hereby empower the Personal Representative to allocate any portion of my exemption under Section 2631(a) of the Code to any property as to which I am the transferor for generation-skipping purposes, including property transferred by me during life which I did not make an allocation before my death. In exercising this power, the Personal Representative shall not be required to treat different family branches in the same manner.
- E. Notwithstanding any other provision of this Will, if at my death I own stock of an S corporation (as defined in Section 1361(a) of the Code) and the stock cannot practically be distributed or disposed of in accordance with this Will other than pursuant to this provision without causing the corporation to lose its status as an S corporation, then it is my intent that any stock in an S corporation which any trust is entitled to acquire shall be set aside as a separate and independent trust for the beneficiary of the trust to whom current distributions of income may be made. The Trustee shall pay the entire net income from separate and independent trust to or for the beneficiary in installments convenient to the beneficiary, but at least annually. All other provisions of the trust which would have acquired the S corporation stock, but for this paragraph, shall apply to the separate and independent trust created hereby. It is my intent that the separate and independent trust



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qualify as a Qualified Subchapter S Trust within the meaning of Section 1361(d) of the Code.

F. The Personal Representative shall not be liable to my estate or any beneficiary or creditor of my estate for any action taken or not taken, any election or allocation made or not made, or any resulting consequences with respect to federal, state or local taxes, where the Personal Representative exercised good faith and ordinary diligence in the performance of its duties. No adjustment between principal and income shall be required as a result of any such action or election by the Personal Representative.

## ITEM X.

#### FORFEITURE OF BENEFITS

If any beneficiary named in this Will, including but not limited to such beneficiary's agent or representative, alone or in conjunction with any other person, in any manner whatsoever, directly or indirectly, contests or opposes the validity of this Will, or any of its provisions, and/or objects to or seeks to prevent any of its provisions from being carried out in accordance with its terms, then such challenging beneficiary and his or her descendants, for all purposes with respect to this Will, shall (I) forfeit the share or interest set forth under this Will for such beneficiary, (ii) cease to have any rights or interests in any estate property, and (iii) be considered to have predeceased me leaving no descendants. Without limitation, each benefit conferred under this Will is made on the condition that the beneficiary, or its agent or representative, shall accept and agree to the validity of this Will, and the provisions of this Item are an essential part of each beneficiary's ability to receive any benefit conferred under this Will.

#### ITEM XI.

# SURVIVORSHIP CONDITION

If any beneficiary under this Will shall not be living on the ninetieth (90<sup>th</sup>) day after the date of my death, I direct that such beneficiary shall be deemed to have predeceased me for the purposes of this Will, and I direct further that the provisions of this Will shall be construed upon that assumption.



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#### ITEM XII.

#### DEFINITIONS

- A. The terms "issue", "descendants" and "lineal descendants" of any individual are intended to include any persons heretofore or hereafter born to or adopted by such individual and any descendant of such individual, but any person who is adopted by such individual or a descendant of such individual on or after the age of twenty-one (21) years, and the descendants of such adopted person, are intended to be excluded from these terms.
- B. The term "per stirpes" when used in connection with the division or distribution of property among the descendants of an individual shall mean the division of such property begins by dividing it into as many equal shares as there are children of the individual then living or then deceased leaving one or more then living descendants, even if none of such children are living at the time of the division. The share of an individual's deceased child or other descendant who leaves one or more of their own descendants then living will then be divided among those then living descendants per stirpes as defined herein.
- C. The terms "Qualified Beneficiary" and "Qualified Beneficiaries" are intended to have the same meaning as defined in the Alabama Uniform Trust Code.
- D. The term "Personal Representative" and words of reference to the Personal Representative shall mean collectively any and all persons or entities serving in that capacity without regard to gender or number.
- E. The term "Code" shall mean the Internal Revenue Code of 1986, as from time to time amended.



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SAMUEL ROBERT FLOWERS

We, the undersigned witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the Testator signs and executes this instrument as the Testator's Last Will and Testament and that the Testator signs it willingly (or willingly directs another to sign for the Testator), and that each of us, in the presence and hearing of the Testator, hereby signs this Will as witness to the Testator's signing, and that to the best of our knowledge, the Testator is eighteen (18) years of age or older, of sound mind and under no constraint or undue influence.

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# 21BHM01363

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me, a Notary Public in and for the State of Alabama at Large, by SAMUEL ROBERT FLOWERS, the Testator, and subscribed and sworn to before me by <u>Donna B. Frey</u> and Rheba Myss , witnesses, on <u>September 17</u>, 2020.

My Comm. Expires:

July 10, 2024

(NOTARY SEAL)

PUBLIC: PRINTING ATTENTION OF THE PRINTING ATTE

Notary Public

Printed Name

My Commission Expires: 7/10/2024



20230428000124540 20/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN THE MATTER OF THE ESTATE OF	)	PROBATE (	COURT OF
SAMUEL ROBERT FLOWERS,	)	JEFFERSON	N COUNTY, ALABAMA
Deceased	)	CASE NO.	218HM01363

# PETITION FOR LETTERS TESTAMENTARY WITHOUT BOND

Comes the Petitioner, Daniel L. Bass, and shows unto this Court the following facts:

- 1. In the Last Will and Testament of Samuel Robert Flowers, deceased (the "decedent"), which Will has been or shall be duly probated and admitted to record in this Court, the Petitioner is named as Personal Representative thereof.
- 2. The Petitioner is an inhabitant of the State of Alabama, above the age of 19 years, and is not disqualified under the law from serving as such Personal Representative. Under the terms of the decedent's Will, the Personal Representative is exempt from giving bond or filing inventory as such Personal Representative.
- 3. The decedent died seized and possessed of certain real and personal property, the value of which is estimated to be more than \$100,000.

WHEREFORE, to the end that the properties constituting said estate may be collected and preserved for those who appear to have a legal interest therein, and that said Will may be executed according to the requests and directions of the decedent, the Petitioner prays that the Probate Judge of this Court will grant Letters Testamentary to the Petitioner without entering into bond, as is provided by the terms of said Will and authorized by Ala. Code §43-2-851. This Petition does not require verification under the applicable statutes.

Attorney for Petitioner:

Kay O. Wilburn, Esq.

Dominick Feld Hyde, P.C.

1130 22<sup>nd</sup> Street South

Ridge Park, Suite 4000

Birmingham, AL 35205

(205) 536-8888

Petitioner:

Daniel L. Bass

3460 Birchwood Lane

Birmingham, AL 35243

FILED IN OFFICE THIS DAY OF 20 21 PRAYER GRANTED AND PETITION ORDERED RECORDED

Sheri C. Frida:



20230428000124540 21/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

#### LETTERS TESTAMENTARY

IN THE MATTER OF THE ESTATE OF:

IN THE PROBATE COURT OF JEFFERSON COUNTY, ALABAMA

SAMUEL R. FLOWERS A/K/A
SAMUEL ROBERT FLOWERS
Deceased

CASE NO. 21BHM001363

#### LETTERS TESTAMENTARY

The Will of the above-named deceased having been duly admitted to record in said county, Letters Testamentary are hereby granted to DANIEL L BASS, the Personal Representative named in said will, who has complied with the requisitions of the law and is authorized to administer the estate. Subject to the priorities stated in \$43-8-76, Code of Alabama (1975, as amended), the said Personal Representative, acting prudently for the benefit of interested persons, has all the powers authorized in transactions under \$43-2-843, Code of Alabama (1975, as Amended).

WITNESS my hand this date 1st day of June, 2021.

(SEAL)

Judge of Probate

I, Sherri C. Friday, Judge of Probate Court of Jefferson County, Alabama, hereby certify that the foregoing is a true, correct and full copy of the Letters Testamentary issued in the above styled cause as appears of record in said Court. I further certify that said Letters are still in full force and effect.

WITNESS my hand and seal of said Court this date, June 1, 2021.

Judge of Probate



20230428000124540 22/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

#### IN THE MATTER OF THE ESTATE OF:

IN THE PROBATE COURT OF JEFFERSON COUNTY, ALABAMA CASE NUMBER: 21BHM001363

#### SAMUEL ROBERT FLOWERS DECEASED

LETTERS TESTAMENTARY UPON LAST WILL AND TESTAMENT of said decedent, having been granted to the Undersigned on the 1<sup>ST</sup> day of JUNE 2021. by the **HONORABLE SHERRI C FRIDAY**, Judge of the Probate Court of Jefferson County, Alabama, notice is hereby given that all persons having Claims against said Estate are required to file an itemized and verified statement of such claim in the office of the said Judge of Probate within six months from above date, or said claim will be barred and payment prohibited.

	DANIEL L BASS	
	Personal Representative(s)	
KAY WILBURN		
Attorney of Record		

# AFFIDAVIT OF PUBLICATION



20230428000124540 23/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

## STATE OF ALABAMA JEFFERSON COUNTY

Before me, the undersigned authority in and for said County, in said State, personally appeared KAREN W. ABERCROMBIE, who, by me duly sworn, deposes and says that she is the PUBLISHER OF ALABAMA MESSENGER, a semi-weekly newspaper of GENERAL CIRCULATION, PUBLISHED and PRINTED in Jefferson County, Alabama, and which has been in CONTINUOUS WEEKLY PUBLICATION SINCE 1918, and that there was published in said newspaper in the issues of

June 5, 12, 19, 2021

a legal notice, a copy of which is hereto attached.

Land M. Kurerombur Publishe

Sworn and subscribed to on this the 21st day of June, 2021

Mathe L. Stack
Notary Public

\$75.00

The sum charged by the Newspaper for said publication is the actual lowest regular price for legal advertising notices as determined by Ala.Code § 6-8-64(a). There are no agreements between the Newspaper and the officer or attorney charged with the duty of placing the attached legal advertising notices whereby any advantage, gain or profit accrued to said officer or attorney.

Case No. 21BHM01363
NOTICE TO CREDITORS
In the Probate Court of Jefferson
County, Alabama
In the matter of the Estate of:
SAMUEL R. FLOWERS, a/k/a,
SAMUEL ROBERT FLOWERS,

Letters Testamentary upon last will and testament upon the Estate of said decedent, having been granted to the undersigned on the 1st day of June, 2021, by the Honorable Sherri C. Priday, Judge of the Probate Court of Jefferson County, Alabama, notice is hereby given that all persons having claims against said Estate are required to file an itemized and verified statement of such claim in the office of the said Judge of Probate within six months from above date, or said claim will be barred and payment prohibited. DANIEL L. BASS Personal Representative Ala.Ms.- June 5, 12, 19, 2021

PAID ALABAMA MESSENGER



20230428000124540 24/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN THE MATTER OF:	)	IN THE PROBATE COURT OF
- -	· )	JEFFERSON COUNTY, ALABAMA
THE ESTATE OF:	)	
	)	CASE NO. 21BHM01363
SAMUEL R. FLOWER aka	)	•
SAMUEL ROBERT FLOWERS	)	
DECEASED	)	•

#### ORDER ON FILING AND PROBATING LAST WILL AND TESTAMENT

This day came Daniel L. Bass and filed a petition in writing, under oath, therewith producing and filing in this Court an instrument of writing purporting to be the Last Will and Testament of Samuel Robert Flowers, deceased. Said Will bears the date of September 17, 2020, and is attested to by Donna B. Frey and Rheba Myers. Praying that the same be probated as provided by law, the petitioner, Daniel L. Bass, is the personal representative of said deceased, and is named in said Will as Personal Representative thereof. The next of kin of said deceased are as follows, to-wit: Catherine Leigh Inskeep and Samuel Robert Flowers, Jr., of whom are all over nineteen years of age and of sound mind.

And thereupon comes each of the above named next of kin, expressly waiving all notice of the petition to probate said Will and consenting that the same be probated at once, and the Court having ascertained by sufficient evidence that the signatures affixed to said waivers of notice and acceptance of service are the genuine signatures of said next of kin, on motion of said petitioner, the Court proceeds to hear said petition. After due proof, according to the laws of this state, the Court is satisfied and is of the opinion that said instrument is the genuine Last Will and Testament of said deceased, and that such instrument should be probated as the Last Will and Testament of said deceased. It is, therefore,

ORDERED, ADJUDGED AND DECREED by the Court that said instrument be duly admitted to probate as the Last Will and Testament of Samuel Robert Flowers, deceased, and is ORDERED to be recorded together with the proof thereof and all other papers on file relating to this proceeding. It is further ORDERED that petitioner pay the cost of this proceeding.

DONE this date, June 1, 2021.

Ahron C. Distry

Judge of Probate



20230428000124540 25/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN THE MATTER OF:	)	IN THE PROBATE COURT OF
	)	JEFFERSON COUNTY, ALABAMA
THE ESTATE OF:	)	
	)	CASE NO: 21BHM01363
SAMUEL R. FLOWER aka	)	
SAMUEL ROBERT FLOWERS	)	• •
DECEASED	•	

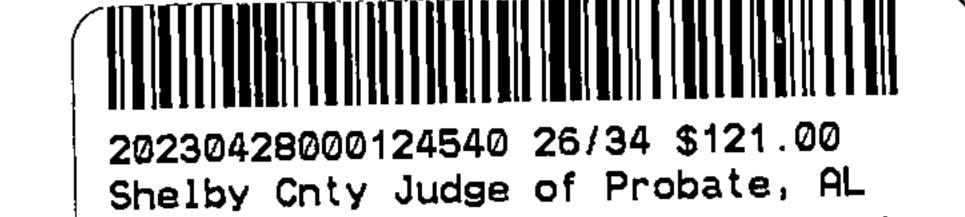
#### ORDER GRANTING LETTERS TESTAMENTARY WITHOUT BOND

Now on this day comes Daniel L. Bass and files in this Court his petition in writing, under oath, praying that Letters Testamentary upon the Will of Samuel Robert Flowers, deceased, be issued to Daniel L. Bass.

It is therefore **ORDERED** and **DECREED** by the Court that Letters Testamentary upon said will be granted to Daniel L. Bass, and that said letters issue without bond or security being required, in accordance with the terms of said will. It is further **ORDERED** that the petition in this behalf be recorded.

DONE this date, June 1, 2021.

Judge of Probate



04/28/2023 11:12:57 AM FILED/CERT

#### CERTIFICATE TO THE PROBATE OF WILL

State of Alabama Jefferson County

CASE NUMBER: 21BHM001363

I, the undersigned, Judge of the Court of Probate, in and for said State and County, do hereby certify that the foregoing instrument of writing has this day, in said Court, and before me as the Judge thereof, been duly proven by the proper testimony to be the genuine last Will and Testament of <u>SAMUEL ROBERT FLOWERS</u> and that said will together with the proof thereof have been recorded in my office.

In witness of all which I have hereto set my hand, and the seal of the said Court, this date the 1st day of June 2021..

SHERRI C FRIDAY
JUDGE OF PROBATE



20230428000124540 27/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT



# Alabama Medicaid Agency Estate Notice Office



Date of Notice: June 02, 2021

Alabama Medicaid Agency has received the Notice of Probate for the decedent below:

Full Legal Name:

SAMUEL R. FLOWERS

Date of Birth:

01/29/1935

Date of Death:

04/08/2021

Social Security Number:

xxx-xx-1647

Marital Status:

WIDOWED

Spouse's (former spouse's) Full Legal Name:

MILDRED KAY FLOWERS

Spouse's (former spouse's) Address:

Spouse's (former spouse's) Phone Number:

County Where the Case was Filed:

JEFFERSON - BIRMINGHAM

Probate Case Number:

21BHM001363

Type of Probate Case:

TESTATE

Date Petition Filed or Letters Granted:

06/01/2021

Full Legal Name of Person Submitting Notice:

KAY O. WILBURN

Address of Person Submitting Notice:

1130 22ND STREET SOUTH SUITE 4000

**BIRMINGHAM AL 35205** 

Phone Number of Person Submitting Notice:

2055368888

Serialized Certificate Number:

FLO2021063377692

Please reference the above serialized certificate number for inquiries about this notice. Please Note: Alabama Medicaid is not able to provide a copy of the serialized certificate.

FILED IN OFFICE THIS\_

24\_DA

AND ORDERED RECORDED.

JUDGE OF PROBATE

# Alabama Medicaid Agency



**Governor** 

501 Dexter Avenue P.O. Box 5624 Montgomery, Alabama 36103-5624

www.medicaid.alabama.gov e-mail: almedicaid@medicaid.alabama.gov

Telecommunication for the Deaf: 1-800-253-0799 334-242-5000 1-800-382-1504

STEPHANIE MCGEE AZAR
Commissioner

20230428000124540 28/3

20230428000124540 28/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

June 02, 2021

Jefferson County Probate Court 716 Richard Arrington, Jr. Blvd Birmingham AL 35203

Re: SAMUEL R. FLOWERS
Case No.: 21BHM001363

Dear Judge Naftel:

Upon review of our records, we were unable to locate SAMUEL R. FLOWERS based on the information provided. There were no charges paid by Medicaid, so there are no monies from SAMUEL R. FLOWERS's Estate account owed to the Alabama Medicaid Agency.

If you have any questions or further information/documentation is required, please contact me by writing to the address above or by telephoning (334) 242-4098.

Sincerely,

AND ORDERED RECORDED.

JUDGE OF PROBATE

Thalia Anderson
Estate Notice Office

This notice does not constitute a complete satisfaction or release of any other possible claim that the Alabama Medicaid Agency or any other agency of the State of Alabama may have against the estate should any additional assets become available or medical claims paid.

Our Mission - to provide a system of financing health care for eligible Alabamians in accordance with established statutes and Executive Orders.



20230428000124540 29/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN THE MATTER OF THE ESTATE OF

IN THE PROBATE COURT OF

JEFFERSON - BIRMINGHAM COUNTY, ALABAMA

SAMUEL ROBERT FLOWERS

CASE NO. 21BHM001363

DECEASED

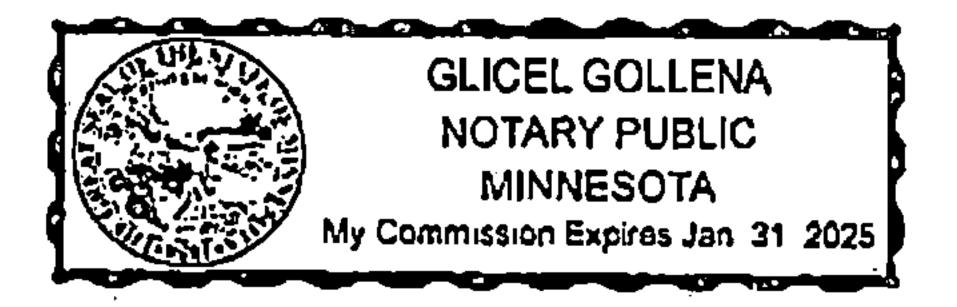
# PROOF OF CLAIM

The undersigned	Brittany Egli Authorized Representative	, being
first duly sworn, on oath states that		
Synovus Bank		et al.
is/are the owner(s) of the claim against	SAMUEL ROBERT FLOWERS	
deceased; that proof of said claim is attached	hereto and made a part thereof; the	at the
said claim is lawful and justly due; that the ur	ndersigned has knowledge of the	
said claim; that there is now due and unpaid	on the said claim of the sum of	
\$ <u>808,072.94</u> dollars; that all said c	redits, claims and set-offs have beer	ı given.
See attached claim detail for claim basis.  Filed in office this	Butter Authorities	Brittany Egli ized Representative
day of JUNE .20 21 at 12:47 o'clock P M. as a claim against the estate of Samuel Roberts Flowers	Affiant/Creditor Authorized Representative Synovus Bank	
Sherri G. Friday  Judge of Probate	SYNOVUS BANK - ATTN MANAGED ASSE 1148 BROADWAY MAIN OFFICE, 4TH FLO	
STATE OF MINNESOTA COUNTY OF HENNEPIN	Address COLUMBUS, GA 31901	
SIGNED AND SWORN TO (OR AFFIRMED) BEFORE ME ON JUN 0 9 2021 (DATE) BY	(706) 641-6492 Phone	
Brittany Egli Authorized Representative	SEDCONICO CICNITAICO	

(NAME(2) OF PERSON(2) STRINTING).

SIGNATURE OF NOTARY PUBLIC

My commission expires: 0//8//25 My commission expires:\_\_





20230428000124540 30/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

## CERTIFICATE OF MAILING

I, the undersigned , here	by certify that a true and correct copy of the foregoing was sent via U.S.
Mail to:	
KAY O WILBURN 1130 22ND ST S SUITE 4000 BIRMINGHAM, AL 35205	
JUN 1 0 2021 On	

By:

## Synovus Bank

Reference No: CL1432560



CLAIM DETAIL



20230428000124540 31/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN RE ESTATE OF: SAMUEL ROBERT FLOWERS Claim Detail is as follows:

\*\*\*\*\*\*4-10 Synovus Bank

\$276,669.99 SECURED.

2141 CARSON RD BIRMINGHAM, AL 35215

THIS CLAIM IS BASED ON AN ACCOUNT FOR GOODS AND/OR SERVICES IN THE AMOUNT OF \$276,669.99, EVIDENCED BY ACCOUNT NUMBER \*\*\*\*\*\*\*4-10.

\*\*\*\*\*\*\*2-10

Synovus Bank

\$71,849.79 SECURED.

2141 CARSON RD BIRMINGHAM, AL 35215

THIS CLAIM IS BASED ON AN ACCOUNT FOR GOODS AND/OR SERVICES IN THE AMOUNT OF \$71,849.79, EVIDENCED BY ACCOUNT NUMBER \*\*\*\*\*\*2-10.

\*\*\*\*\*\*34-1

Synovus Bank

\$459,553.16 SECURED.

SYNOVUS SECURITIES BROKERAGE ACCOUNT NUMBER OBX253

THIS CLAIM IS BASED ON AN ACCOUNT FOR GOODS AND/OR SERVICES IN THE AMOUNT OF \$459,553.16, EVIDENCED BY ACCOUNT NUMBER \*\*\*\*\*\*\*34-1.

Claim Balance: \$808,072.94

IN THE MATTER OF THE ESTATE OF	)	PROBATE COURT OF
ن من المنظم ا المنظم المنظم	)	
SAMUEL ROBERT FLOWERS,	)	JEFFERSON COUNTY, ALABAMA
	)	
Deceased	)	CASE NO. 21BHM001363

## NOTICE OF INTENT TO TAKE POSSESSION OF REAL PROPERTY

Comes now, Daniel L. Bass, as Personal Representative of the Estate of Samuel Robert Flowers, deceased, and gives notice pursuant to Code of Alabama (1975), Section 43-2-837, of his intent, as said Personal Representative, to immediately take possession and control of the decedent's real property. The Personal Representative is taking possession and control of said real property for purposes of administration of the estate.

Dated on 6/14/2021, 2021.

Dahiel L. Bass

Personal Representative

COUNTY

IN RE:

**Estate of SAMUEL ROBERT FLOWERS** 

Claimant:

See attached claim detail

04/28/2023 11:12:57 AM FILED/CERT

Case No:

21BHM001363

Account No:

See attached claim detail

#### WITHDRAWAL OF CREDITOR'S CLAIM

This Withdrawal of Creditor's Claim is issued to remove the above-referenced Claim from the record and to release the Estate and Personal Representative from any and all indebtedness relating to the Claim.

Dated: 11-23.21 Signature: Willia Buch Printed Name: Milli Buche Claimant Address: SYNOVUS BANK - ATTN MANAGED ASSETS

DIVISION 1148 BROADWAY MAIN OFFICE,

State of County of Sta

COLUMBUS, GA 31901

Signed and sworn to (or affirmed) before me on Liverlus 23,2021

(name(s) of person(s) signing).

My commission expires: 5-12-2023

LEONA MARIE FOX Notary Public - State of Georgia Harris County My Commission Expires May 12, 2023

FILED IN OFFICE THIS DAY AND ORDERED RECORDED.

JUDGE OF PROBATE

(notary seal)

Withdrawal Notary\_R20170410

(Sighature of Notary Public)

# Case Number: 21BHM001363

# Synovus Bank

# Reference No: CL1432560



CLAIM DETAIL

20230428000124540 34/34 \$121.00 Shelby Cnty Judge of Probate, AL 04/28/2023 11:12:57 AM FILED/CERT

IN RE ESTATE OF: SAMUEL ROBERT FLOWERS Claim Detail is as follows:

\*\*\*\*\*\*\*4-10 Synovus Bank

\$276,669.99 SECURED.

· 2141 CARSON RD BIRMINGHAM, AL 35215

THIS CLAIM IS BASED ON AN ACCOUNT FOR GOODS AND/OR SERVICES IN THE AMOUNT OF \$276,669.99, EVIDENCED BY ACCOUNT NUMBER \*\*\*\*\*\*4-10.

\*\*\*\*\*\*\*2-10 Synovus Bank

\$71,849.79 SECURED.

2141 CARSON RD BIRMINGHAM, AL 35215

THIS CLAIM IS BASED ON AN ACCOUNT FOR GOODS AND/OR SERVICES IN THE AMOUNT OF \$71,849.79, EVIDENCED BY ACCOUNT NUMBER \*\*\*\*\*\*2-10.

\*\*\*\*\*\*\*34-1
Synovus Bank

\$459,553.16 SECURED.

SYNOVUS SECURITIES BROKERAGE ACCOUNT NUMBER OBX253

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Claim Balance: \$808,072.94