ASSIGNMENT OF ASSIGNMENT OF LEASES AND RENTS

AREIT WH IV LLC, a Delaware limited liability company (Assignor)

to

ARGENTIC REAL ESTATE INVESTMENT LLC, a Delaware limited liability company (Assignee)

Effective as of October 5, 2021

County of Shelby State of Alabama

DOCUMENT PREPARED BY AND WHEN RECORDED, RETURN TO:

McCoy & Orta, P.C.

100 North Broadway, 26th Floor
Oklahoma City, Oklahoma 73102
Telephone: 888-236-0007

ASSIGNMENT OF ASSIGNMENT OF LEASES AND RENTS

Effective as of the 5th day of October, 2021, AREIT WH IV LLC, a Delaware limited liability company, having an address at 31 West 27th Street, 12th Floor, New York, NY 10001 ("Assignor"), as the holder of the instrument hereinafter described and for valuable consideration hereby assigns, sells, transfers and delivers to ARGENTIC REAL ESTATE INVESTMENT LLC, a Delaware limited liability company, having an address at 31 West 27th Street, 12th Floor, New York, NY 10001, Attention: Michael Schulte ("Assignee"), its successors, participants and assigns, without recourse, all right, title and interest of Assignor, in and to that certain:

ASSIGNMENT OF LEASES AND RENTS made by GWR HUNTLEY PARTNERS, LLC, a Delaware limited liability company to ARGENTIC REAL ESTATE INVESTMENT LLC, a Delaware limited liability company, dated as of June 16, 2021 and recorded on June 18, 2021, as Instrument Number 20210618000299090 in the Recorder's Office of Shelby County, Alabama ("Recorder's Office") (as the same may have been amended, modified, restated, supplemented, renewed or extended), (the "Assignment of Leases"), securing payment of note(s) of even date therewith, in the principal amount of \$20,837,000.00, and creating a lien on the property described in Exhibit A attached hereto and by this reference made a part hereof.

The Assignment of Leases was assigned to AREIT WH IV LLC, a Delaware limited liability company, by assignment instrument dated as of June 16, 2021 and recorded on August 1, 2022, as Instrument Number 20220801000300380, in the Recorder's Office.

Together with any and all other liens, privileges, security interests, rights, entitlements, equities, claims and demands as to which Assignor hereunder possesses or to which Assignor is otherwise entitled as additional security for the payment of the notes and other obligations described herein.

This instrument shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[SIGNATURE(S) ON THE FOLLOWING PAGE]

Reference No.: 3263.041

Matter Name: The Huntley Apartments

Pool: AREIT 2021-CRE5

IN WITNESS WHEREOF, the Assignor has caused this instrument to be executed this day of November, 2021, to be effective as of the date first written above.

ASSIGNOR:

AREIT WH IV LLC, a Delaware limited liability company

By: Argentic Real Estate Investment LLC, a Delaware limited liability company, its Sole Member

By: Argentic Investment Management LLC, a Delaware limited liability company, its Investment Manager.

By: Ryan Supple

Title: Authorized Signatory

ACKNOWLEDGMENT

STATE OF NEW YORK

COUNTY OF NEW YORK

ALESSANDRA CROCITTO
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01CR640671
Qualified in New York County
Commission Expires March 23, 2024

WITNESS my hand and official seal.

Notary Public

My Commission Expires:

Reference No.: 3263.041

Matter Name: The Huntley Apartments

Pool: AREIT 2021-CRE5

EXHIBIT A

LEGAL DESCRIPTION

PARCEL I:

A parcel of land situated in the northwest quarter of the northwest quarter of Section 30, Township 20 South, Range 2 West, Shelby County, Alabama, and being more particularly described as follows:

Begin at the northwest corner of said Section 30, said point being the point of beginning; thence south 89° 26' 05" east along north line of said 1/4-1/4 section a distance of 625.00 feet; thence south 00° 26' 48" west a distance of 1310.02 feet; thence north 89° 22' 20" west a distance of 625.00 feet; thence north 00° 26' 48" east a distance of 1309.34 feet to the point of beginning.

LESS AND EXCEPT the following:

Commence at the northwest corner of Section 30, Township 20 South, Range 2 West, and thence south 89° 26' 05" east a distance of 586.51 feet to the point of beginning; thence south 89° 26' 05" east a distance of 38.49 feet; thence south 00° 26' 48" west a distance of 359.29 feet; thence with a curve turning to the right with an arc length of 364.74 feet, with a radius of 780.00 feet, with a chord bearing of north 05° 40' 02" west with a chord length of 361.42 feet, which is the point of beginning.

PARCEL II:

Rights obtained that constitute an interest in real estate under that certain Declaration of Utility Easement by C&A Enterprises, L.L.C., an Alabama limited liability company, Cole Investment Realty, LLC, an Alabama limited liability company, Awtrey Investment Realty, LLC, an Alabama limited liability company, and Huntley Hall Apartments, Ltd., an Alabama limited partnership, dated June 10, 2004, filed June 10, 2004, and recorded in Instrument Number 20040610000314500, as affected by the dedication of Huntley Parkway according to the Resurvey of Lots 1, 2, 3, 4, 5, 7 and 8 Pelham Town Center as recorded in Map Book 40, Page 87, in the Probate of Shelby County, Alabama.



Filed and Recorded
Official Public Records
Judge of Probate, Shelby County Alabama, County
Clerk
Shelby County, AL
10/13/2022 11:37:50 AM
\$32.00 JOANN
20221013000388350

Reference No.: 3263.041

Matter Name: The Huntley Apartments

Pool: AREIT 2021-CRE5