



UCC FINANCING STATEMENT  
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Margee Wall</b>				
B. E-MAIL CONTACT AT FILER (optional) <b>margee.wall@nortonrosefulbright.com</b>				
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div><div><b>DANETTE DAVIS, ESQ.</b></div><div><b>NORTON ROSE FULBRIGHT US LLP</b></div><div><b>7676 FORSYTH BOULEVARD, SUITE 2230</b></div><div><b>ST. LOUIS, MO 63105</b></div></div>				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME <b>TWC BIRMINGHAM LLC</b>				
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS <b>c/o THREE WALL CAPITAL</b> <b>40 WEST 57TH STREET, 29TH FLOOR</b>		CITY <b>NEW YORK</b>	STATE <b>NY</b>	POSTAL CODE <b>10019</b>	COUNTRY <b>USA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME <b>GUGGENHEIM REAL ESTATE, LLC</b>				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS <b>c/o Guggenheim Partners Investment Management, LLC</b> <b>100 Wilshire Boulevard, Suite 500</b>		CITY <b>SANTA MONICA</b>	STATE <b>CA</b>	POSTAL CODE <b>90401</b>	COUNTRY <b>USA</b>

4. COLLATERAL: This financing statement covers the following collateral:  
**ALL ASSETS OF DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED OR ARISING, INCLUDING, WITHOUT LIMITATION, THOSE ITEMS LOCATED ON OR USED IN CONNECTION WITH OR IN ANY WAY RELATED TO THE REAL PROPERTY DESCRIBED ON EXHIBIT A, ATTACHED HERETO AND INCORPORATED BY REFERENCE AS IF FULLY STATED HEREIN, INCLUDING ALL PROCEEDS AND PRODUCTS DERIVED THEREFROM.**

This UCC Financing Statement is being filed as additional security for a mortgage recorded simultaneously herewith securing the allocated amount of \$9,430,319.00 upon which mortgage recording tax has been paid in full.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative					
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility			6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing		
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor					
8. OPTIONAL FILER REFERENCE DATA: <b>Filed with: AL - Shelby County / GPIM - TWC 5 Pack- Birmingham, AL (Matter#1001222968)</b>					

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here <input type="checkbox"/>	
OR	9a. ORGANIZATION'S NAME <b>TWC BIRMINGHAM LLC</b>
	9b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S)
	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only <u>one</u> additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c					
OR	10a. ORGANIZATION'S NAME				
	10b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				
				SUFFIX	
10c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

11. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S NAME <u>or</u> <input type="checkbox"/> ASSIGNOR SECURED PARTY'S NAME: Provide only <u>one</u> name (11a or 11b)					
OR	11a. ORGANIZATION'S NAME				
	11b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)		
	SUFFIX				
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input checked="" type="checkbox"/> is filed as a fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest): <b>Debtor is Record Owner</b>	16. Description of real estate: <b>See Exhibit A attached hereto.</b>

17. MISCELLANEOUS:

**EXHIBIT A**

**LEGAL DESCRIPTION**

**PARCEL I:**

Lot 24B, according to the Survey of Final Plat of Inverness Center Site 24B, as recorded in Map Book 21, Page 61, in the Probate Office of Shelby County, Alabama.

**PARCEL II:**

Easement for the benefit of Parcel I for ingress and egress as created, described and contained in that certain Easement Agreement recorded in Instrument 1996-23103, in said Probate Office.

**PARCEL III:**

Easement for the benefit of Parcel I for ingress and egress as created, described and contained in that certain Mutual Easement Agreement recorded in Instrument 1996-23105, in said Probate Office.

**For Identification Purposes Only:**

Property Address: 4686 Highway 280 East, Birmingham, Alabama 35242  
APN: 02-7-36-0-001-029.015



Filed and Recorded  
Official Public Records  
Judge of Probate, Shelby County Alabama, County  
Clerk  
Shelby County, AL  
10/05/2022 03:40:43 PM  
\$41.00 JOANN  
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*Allen S. Bayl*