#### BASIC INFORMATION

Full legal name: Teresa Ann Mitchell

Email address: stallion0823@gmail.com

**Date of birth:** 09/03/1956

Marital status: Single

**Address:** 386 Hwy 343

Approximate value of assets: < \$200K



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#### **CHILDREN**

Full legal name(s) of children: Kimberley Ann Mangina, Erika Avonne King

Are any children minor: No

### **PETS**

You have not specified any pet information.

#### CHARITABLE GIFTS

You have not left any unconditional gifts to charity.

### RESIDUARY

Primary Beneficiaries 100% to Kimberley Ann Mangina Contingent Beneficiaries

• If not Kimberley Ann Mangina, then to Kimberley Ann Mangina's descendants

#### PROPERTY & DISTRIBUTION

You have not specified any property.

#### EXECUTORS OF WILL

First choice executor: Kimberley Ann Mangina

## DIGITAL EXECUTORS

First choice digital executor: Kimberley Ann Mangina

## Teresa Ann Mitchell's FUNERAL WISHES

Funeral wishes:

Final resting place:

Funeral executors:

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#### **PROVISIONS**

Include no contest clause? Yes

Include disinheritance clause? Yes

Give digital executor access to contents of electronic communications? Yes

Would like third witness? No

Include self-proving affidavit? Yes

Independent administration: No

# Last Will and Testament of Teresa Ann Mitchell

I, Teresa Ann Mitchell, of Columbiana, AL, declare this to be my Will, and I revoke all Wills and Codicils previously made by me.

Article I: Declarations

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- A. Marital Status As of the date of this Will, I am unmarried
- B. Children As of the date of this Will, I have 2 children, namely: Kimberley Ann Mangina, Erika Avonne King. All references in this Will to "My Children" are to them and to all children hereafter born to or adopted by me. In addition, all references in this Will to "My Issue" are to My Children and to all of their respective descendants.
- C. Intentional Omission I have intentionally elected to make no provision in my Will for the following individual:
  - My Child, Erika Avonne King. Notwithstanding anything in this Will to the contrary, references made in Articles IV & V, below, to "My Children" and "My Issue" shall not include Erika Avonne King.

#### Article II: Executor Provisions

- A. Executor I nominate my child Kimberley Ann Mangina to serve as Executor of my estate and to carry out the instructions in this Will.
- B. Bond & Court Supervision No bond or other security shall be required of my Executor in any jurisdiction. I direct that my estate, if administered, shall be administered and settled under the direction and supervision of the appropriate court, and not as an independent or unsupervised administration.
- C. Executor Powers I grant to my Executor the following powers:
  - 1. The power to exercise all powers of an absolute owner of property;
  - 2. The power to retain, sell at public or private sale, exchange, grant options on, invest and reinvest, and otherwise deal with real or personal property;
  - 3. The power to borrow money and pledge any property to secure loans;
  - 4. The power to divide and distribute property in cash or in kind;
  - 5. The power to compromise and release claims with or without consideration;

- 6. The power to pay my legally enforceable debts, funeral expenses, expenses of last illness, and all expenses in connection with the administration of my estate and the trusts created by my Will;
- 7. The power to employ attorneys, accountants and other persons for services or advice;
- 8. Except as otherwise provided herein, the power to make, in my Executor's discretion, any distribution required or permitted to be made to any beneficiary under this Will in any of the following ways when such beneficiary is a minor: (i) to the guardian or conservator of such beneficiary's person or property; (ii) by utilizing the same, directly and without the interposition of any guardian or conservator, for the health, support, maintenance or education of such beneficiary; (iii) to a person or financial institution serving as custodian for such beneficiary under a Uniform Gifts to Minors Act or a Uniform Transfers to Minors Act of any state; or (iv) by reimbursing the person who is actually taking care of such beneficiary, even though such person is not the legal guardian or conservator, for expenditures made by such person for the benefit of such beneficiary;
- 9. The power to perform other acts necessary or appropriate for the proper administration of my estate, execute and deliver necessary instruments, and give full receipts and discharges; and
- 10. Any additional powers conferred upon executors wherever my Executor may act.
- D. Expenses My Executor shall be reimbursed for the reasonable costs and expenses incurred in connection with such Executor's duties.
- E. Reliance In acting or declining to act, my Executor may rely upon the written opinion of a competent attorney licensed and in good standing in the jurisdiction where the subject matter of any opinion is sought, any facts stated in any instrument, furnished in writing and believed to be true, or any other evidence such Executor deems sufficient. My Executor shall be indemnified and held harmless from any liability for any action taken, or for the failure to take any action, if done in good faith and without gross negligence.
- F. Ancillary Executors If my estate contains property located in another state or a foreign jurisdiction and my Executor cannot, or chooses not to, serve under the laws thereof, my Executor shall have the power to nominate an ancillary individual or corporate Executor of such property.
- G. **Digital Executor** In addition to the powers granted pursuant to Paragraph C of this Article II, I grant my Executor the power to have access to the catalogue and the contents of all electronic communications (as defined in 18 U.S.C. § 2510(8)) of mine, as well as access, use, manage, close and control my Digital Assets and Digital Accounts. If I have left a writing describing my wishes with respect to my Digital Assets and Digital Accounts, I request that my Executor follow my wishes, as expressed in that writing. If no such writing is located within thirty (30) days of my death, my Executor shall administer and distribute my Digital Assets and Digital Accounts in his or her discretion in accordance with the remaining provisions of this Will. This authorization is intended to be construed to be lawful consent under the Electronic

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Communications Privacy Act of 1986, as amended; the Computer Fraud and Abuse Act of 1986, as amended; and any other applicable federal or state data privacy law or criminal law. "Digital Asset" means an electronic record in which I have a right or interest, but does not include the contents of electronic communications. "Digital Account" means an electronic system for creating, generating, sending, receiving, storing, displaying or processing information that provides access to a Digital Asset.

Article III: Pet Care Directives

[This Article Intentionally Left Blank]

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Article IV: Gifts at Death

[This Article Intentionally Left Blank]

#### Article V: Gift of Residue

All of the residue of my estate shall be distributed to the following beneficiaries in the noted percentages:

A. 100% shall be distributed to my child Kimberley Ann Mangina. If Kimberley Ann Mangina does not survive me, this share of the residue of my estate shall instead be distributed to Kimberley Ann Mangina's descendants who survive me by right of representation.

If all of the above dispositions in this Article V fail, I give all of the residue of my estate to my Heirs.

#### Article VI: General Provisions

- A. Severability If any provision of this Will is held to be unenforceable or invalid, the remaining provisions shall remain in full force and effect to the fullest extent permissible under governing law.
- B. Survivorship No beneficiary shall be deemed to have survived me unless such beneficiary remains alive or remains in existence, as the case may be, on the thirtieth (30th) day after my death. Any person who is prohibited by law from inheriting property from me shall be treated as having failed to survive me.
- C. Payment of Taxes All estate, inheritance, or similar taxes (including interest and penalties thereon) arising in connection with my death with respect to any property included in my gross estate for the purpose of calculating such taxes, whether or not such property passes under my Will, shall be paid out of the residue of my estate without apportionment. To the extent the residue of my estate is insufficient to pay such taxes, then any excess taxes shall be paid on a pro rata basis from all of the assets passing by reason of my death. Notwithstanding the foregoing, no portion of any estate, inheritance or similar taxes arising in connection

with my death shall be apportioned or charged to property qualifying fully for the charitable deduction for federal estate tax purposes; provided, however, to the extent that the assets passing by reason of my death that do not qualify for the charitable deduction are insufficient for the payment of such taxes, then any excess taxes shall be paid on a pro rata basis from the assets that qualify for the charitable deduction. The provisions of this Paragraph C shall not apply to any generation-skipping transfer taxes.

- D. Payment of Expenses All funeral expenses, and all expenses incurred in connection with the administration of my estate shall be paid out of the residue of my estate without apportionment. To the extent the residue of my estate is insufficient for the payment of such expenses, then any excess expenses shall be paid on a pro rata basis from all of the assets passing by reason of my death.
- E. Savings Clause For the purposes of this Will, either gender shall be interpreted as encompassing the other gender, and the singular shall encompass the plural and vice versa, and the meaning shall dictate.

## F. Terminology -

- 1. Except as otherwise provided in this Will, references to a "descendant" or "descendants" shall mean the lineal blood descendants of any degree of the ancestor designated; provided, however, that such references shall include as then living descendants, with respect to any provision of this Will, descendants who have been conceived at any specific point in time relevant to such provision and who thereafter survive birth. Except as provided in this Subdivision, below, an adopted child and such adopted child's descendants by blood or adoption shall be considered under this Will to be descendants of the adopting parent or of either of the adopting parents. Notwithstanding anything in this Will to the contrary, the following persons shall not be included in the definition of "descendants" for any purposes: (i) any person who is adopted (by anyone other than me) after reaching age eighteen (18), and (ii) any person who is the descendant (whether by blood or adoption) of such person.
- 2. References to "Heirs" shall refer to those persons who would inherit separate personal property from the person designated under the statutes of descent and distribution of the state in which my Will is probated, if such person had died intestate and unmarried at such time. A distribution to "Heirs" is a distribution in the shares and manner prescribed under such statutes.
- 3. When a distribution is to be made to a person's descendants "by right of representation," property shall be divided into as many equal shares as there are (i) members of the nearest generation of descendants who survive such person, and (ii) deceased members of that generation who left descendants who survive such person. This division into shares shall begin at the generation nearest to such person that has a surviving member. Each surviving member of the nearest generation of descendants with a member who survives such person shall receive one share, and the share that would have passed to each deceased member of that generation who left descendants who survive

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such person shall be divided in a similar manner (by reapplying the preceding rule) among his or her descendants who survive such person. For example, if a person has deceased children and surviving children when a distribution is to be made, the assets will be divided into equal shares at the child level and distributed by right of representation below that level; however, if the person has no surviving children at such time, that equal division will be made at the grandchild level (or lower, if appropriate) and distributed by right of representation below that level. This definition is intended to override any conflicting or contrary statutory or common law definition.

- 4. The term "executor" in this Will is synonymous with and includes the terms "personal representative", "executrix", and "trustee" and the context shall dictate.
- G. **Discretion** Whenever in this Will an action is authorized in the discretion of my Executor or Digital Executor, the term "discretion" shall mean the reasonable discretion of such Executor or Digital Executor.
- H. Spendthrift Provisions Prior to the actual receipt of property by any beneficiary, no property (income or principal) distributable under this Will shall, voluntarily or involuntarily, be subject to anticipation or assignment by any beneficiary, or to the attachment by or to the interference or control of any creditor or assignee of any beneficiary, or taken or reached by any legal or equitable process in satisfaction of any debt or liability of any beneficiary, and any attempted transfer or encumbrance of any interest in such property by any beneficiary hereunder prior to distribution shall be void.
- I. Beneficiary Receiving Public Benefits If any beneficiary (the "Beneficiary") under my Will is receiving or, in the sole determination of my Executor, is likely eligible to receive, within twelve (12) months, public benefits based on financial need or disability, my Executor is authorized to withhold outright distribution to the Beneficiary. Instead, the Beneficiary's share shall pass in a separate trust to be held and administered, as follows:
  - 1. My Executor shall select an appropriate trustee for any trust hereunder, including themself. In no event shall the trustee of any trust hereunder be the Beneficiary of such trust.
  - 2. The trustee shall have the sole discretion to pay to (or apply for the benefit of) the Beneficiary as much of the net income and/or principal of the trust as the trustee deems necessary or advisable for assistance with support, care, education, and activities that supplement other government benefits which would ordinarily be received by or are being or will be received by the Beneficiary. The trustee shall have the sole discretion to determine what disbursements shall be made for the benefit of the Beneficiary. This trust shall not be considered a general support trust. Any net income not distributed shall be accumulated and added to principal. The trustee's discretion shall include the discretion to withhold any distributions to (or for the benefit of) the Beneficiary, if any such distribution would jeopardize eligibility for, or limit the types or amounts of assistance available to,

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- the Beneficiary under Medicaid, the Supplemental Security Income Program, the TANF program, or other government programs based on the Beneficiary's financial need or disability.
- 3. The trustee shall terminate the trust upon the Beneficiary's death or upon the trustee's sole determination that it would be in the best interest of the Beneficiary to terminate the trust. Upon the trust's termination, the trustee shall distribute the remaining trust estate to the Beneficiary if the Beneficiary is then living. If the trust terminates upon the Beneficiary's death, the trustee shall distribute the balance of the trust as though the Beneficiary had died before me.
- J. No Contest If any beneficiary of my estate in any manner, directly or indirectly, contests the probate or validity of this Will or any of its provisions, or institutes or joins in, except as a party defendant, any proceeding to contest the probate or validity of this Will or to prevent any provision hereof from being carried out in accordance with the terms hereof, then all benefits provided for such beneficiary are revoked and shall pass as if that contesting beneficiary had failed to survive me. The provisions of this Paragraph J shall be enforceable unless in a court action determining whether this no contest clause should be enforced, the party bringing the contest establishes that the contest was brought and maintained in good faith and that probable cause existed for bringing the contest. Each benefit conferred herein is made on the condition precedent that the beneficiary receiving such benefit shall accept and agree to all of the provisions of this Will, and the provisions of this Paragraph J are an essential part of each and every benefit. My Executor shall be reimbursed for the reasonable costs and expenses, including attorneys' fees, incurred in connection with the defense of any such contest. Such reimbursement shall be made from my estate.

-- Signature Page Follows --

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# WILLMAKER

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| IN WITNESS WHEREOF, I sign my name to this Will   | at Columbia. (City) in the State of  |
|---|--|
| (State).  |  |
|   | nd "Second Witness" that this is my Will, and asked them   |
| to be my witnesses.  Signature of Willmaker   | <u>6-17-2022</u><br>Date   |
| WITN  | NESSES   |
| to it. We understand that this instrument is the maker's Vebeing present at the same time. At the maker's request, a below as witnesses. We believe the maker is over age eight of our knowledge, this Will was not procured by duress, | as the maker's Will, and requested us to act as witnesses Vill. The maker signed this Will in our presence, all of us and in the maker's and each other's presence, we now significant (18), is of sound mind and memory, and to the best menace, fraud or undue influence. Each of us is now age at the address set forth below. We declare under penalty |
| Executed this 17 (date) of June (mo   | onth), 20 22, at <u>Columbiaan</u> (city),   |
| Alabama.  |  |
| Signature of First Witness  | Signature of Second Witness  |
| Name of First Witness   | Inella Torrance Name of Second Witness   |
| PO Box 247  | PO Box 247   |
| Columbiana Fil 35051  Address of First Witness  | Columbiana AL. 35051  Address of Second Witness  |

# SELF-PROVING AFFIDAVIT

| STATE OF ALABAMA   |  |
|--|--|
| COUNTY OF Shelby   | 20220923000367680 10/10 \$49.00<br>Shelby Cnty Judge of Probate, AL<br>09/23/2022 03:49:36 PM FILED/CERT |
| Before me, the undersigned authority, on this day personally appeared Teresa An        |  |
| <u>lasey Dooley</u> , and Inella Torrance, known to                                    | me to be the testator and the  |
| witnesses, respectively, whose names are subscribed to the foregoing instrument        | in their respective capacities, and,   |
| all said persons being by me duly sworn, the said Teresa Ann Mitchell, testator, of    | declared to me and to the said   |
| witnesses in my presence that said instrument is the last will and testament of the    | testator, and that the testator had  |
| willingly made and executed it as a free act and deed for the purposes expressed       | therein. The said witnesses, each  |
| on oath, stated to me in the presence and hearing of the said testator, that the testa |  |
| instrument is the testator's last will and testament and that the testator executed th |  |
| each of them to sign it as a witness; and upon their oaths each witness stated furtle  | <del>-</del>   |
| same as witness in the presence of the testator and at the testator's request; that th |  |
| eighteen (18) years of age or over, and was of sound mind; and that each of the s      | aid witnesses was then at least  |
| eighteen (18) years of age.  (Signature of Testator)                                   |  |
| Casus (Signature of First Witness)   |  |
| Nelle Pour an (Signature of Second Witness)  |  |
| Subscribed and sworn to before me by the said Teresa Ann Mitchell, testator, and       | l by the   |
|  | ses, this 17 day of  |
| June A.D. 2022.  |  |
| (Signed) (SEAL)  |  |
| Notary Public, State of Alabama  |  |
| MY COMMISSION EXPIRES APRIL 2, 2025  |  |