



20220316000108200 1/4 \$32.00  
Shelby Cnty Judge of Probate, AL  
03/16/2022 10:31:08 AM FILED/CERT

**Prepared by:**

Marie B. Agee  
242 Crest Lake Dr.  
Hoover, AL 35244

Recording requested by:

When recorded mail to and mail tax statements to:

Marie Agee  
242 Crest Lake Dr.  
Hoover, AL 35244

Space above this line for recorder's use

## Alabama Transfer on Death Deed (Beneficiary Deed)

I, Marie B. Agee, with a mailing address of 242 Crest Lake Dr., Hoover, AL 35244 (hereinafter referred to as the "Owner")

being of competent mind and having the legal capacity to execute this document, as

owner transfer on death to <sup>David C. Agee</sup> Joanna L. Agee with a mailing address of 3050 Summit Trace, Birmingham, AL 35242  
10392 SE 23rd Ave., Milwaukie, OR 97222 (hereinafter referred

to as the "Primary Beneficiary") as grantee beneficiary, the following described interest in real estate:

Lot 32, Block 2, according to the Amended Map of Southlake Crest, 2nd Sector, as recorded in Map Book 19, Page 14, in the Probate Office of Shelby County, Alabama; being situated in Shelby County, Alabama. Mineral and mining rights excepted.

Legal description of the property (including square, suffix, and lot number)

If the Primary Beneficiary <sup>ies</sup> ~~ies~~ does not survive me, I designate my estate with a mailing address of 242 Crest Lake Dr., Hoover, AL 35244 (hereinafter referred to as the "Alternate Beneficiary") as grantee beneficiary.

This Transfer on Death Deed is revocable. It does not transfer any ownership until the death of the owner. It revokes all prior beneficiary designations by this owner for this



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interest in real estate. The grantor has the right to withdraw or rescind this deed at any time. Any beneficiaries named in this deed are hereby advised that this deed may be withdrawn or rescinded whether or not money or any other consideration was paid or given.

Marie B. Agee

Owner's Name

Marie B. Agee

Owner's  
Signature

3/16/22

Date

David C. Agee

Primary Beneficiary's Name  
#1

David C. Agee

Primary Beneficiary's  
#1 Signature

3/7/22

Date

Joanna L. Agee

Alternate Beneficiary's Name  
PRIMARY #2

Joanna L. Agee

Alternate Beneficiary's  
PRIMARY #2 Signature

3/7/22

Date



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# Notary Acknowledgment

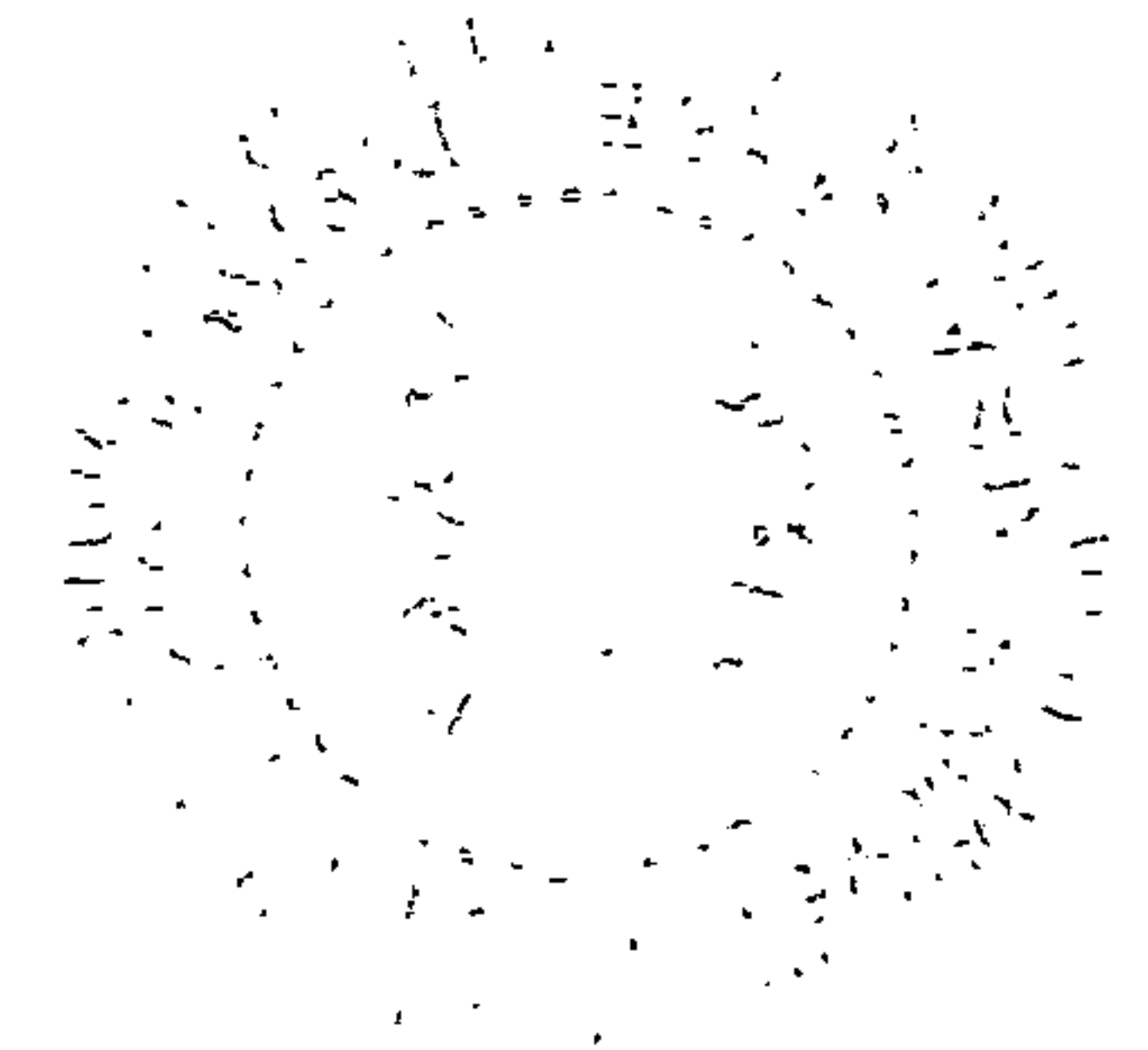
State of Alabama

County of Shelby

The foregoing was acknowledged before me this 16<sup>th</sup> day of March 2022, by the undersigned, Marie B Agee, who is personally known to me or satisfactorily proven to me to be the person whose name is subscribed to the within instrument.

Joann Ziolkowski  
Printed Name of Notary Public

[Signature]  
Signature of Notary Public



My commission expires: 12-7-2025

(seal)



Real Estate Sales Validation Form



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This Document must be filed in accordance with Code of Alabama 1975, Sec

Grantor's Name Marie B. Agee  
Mailing Address 242 Crest Lake Dr.  
Hoover, AL 35244

Grantee's Name David C. Agee  
Mailing Address 3050 Summit Trace, Bham, AL  
Joanna L. Agee 35242  
10392 SE 23rd Ave.  
Milwaukie, OR 97222

Property Address 242 Crest Lake Dr.  
Hoover, AL 35244

Date of Sale \_\_\_\_\_  
Total Purchase Price \$ \_\_\_\_\_  
or  
Actual Value \$ \_\_\_\_\_  
or  
Assessor's Market Value \$ 290,300

The purchase price or actual value claimed on this form can be verified in the following documentary evidence: (check one) (Recordation of documentary evidence is not required)

- Bill of Sale
- Sales Contract
- Closing Statement
- Appraisal
- Other

If the conveyance document presented for recordation contains all of the required information referenced above, the filing of this form is not required.

Instructions

- Grantor's name and mailing address - provide the name of the person or persons conveying interest to property and their current mailing address.
- Grantee's name and mailing address - provide the name of the person or persons to whom interest to property is being conveyed.
- Property address - the physical address of the property being conveyed, if available.
- Date of Sale - the date on which interest to the property was conveyed.
- Total purchase price - the total amount paid for the purchase of the property, both real and personal, being conveyed by the instrument offered for record.
- Actual value - if the property is not being sold, the true value of the property, both real and personal, being conveyed by the instrument offered for record. This may be evidenced by an appraisal conducted by a licensed appraiser or the assessor's current market value.
- If no proof is provided and the value must be determined, the current estimate of fair market value, excluding current use valuation, of the property as determined by the local official charged with the responsibility of valuing property for property tax purposes will be used and the taxpayer will be penalized pursuant to Code of Alabama 1975 § 40-22-1 (h).

I attest, to the best of my knowledge and belief that the information contained in this document is true and accurate. I further understand that any false statements claimed on this form may result in the imposition of the penalty indicated in Code of Alabama 1975 § 40-22-1 (h).

Date 3/16/22

Print Marie B. Agee

Unattested

Sign Marie B. Agee

(verified by)

(Grantor/Grantee/Owner/Agent) circle one