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#### WALKER COUNTY

#### EXEMPLIFICATION

I, Patrica A Murphree, Probate Coordinator of the Probate Court and Notary at Large of said County and State, do hereby certify the foregoing papers to be, and contain a full, true and correct copy of Probate Case No PC2021-281, The Estate of Bettye Files Lee, deceased, as appears on file and recorded in this Court.

Witness my hand and seal of said Court, this the 26th day of January, 2022.

Patrica A. Murphreemce 7-11-21
Probate Coordinator/Notary

#### THE STATE OF ALABAMA

#### WALKER COUNTY

I, A Lee Tucker, Judge of the Probate Court of said County and State, do hereby certify that, Patrica A Murphree, whose name is signed to the preceding certificate of exemplification, is the Probate Coordinator/Notary of the Probate Court of Walker County, Alabama, and that said Court is a Court of Record, and that full faith and credit are due to her official acts. I further certify that the seal affixed to the said exemplification is the seal of the said Probate Court of Walker County, Alabama, and that the attestation thereof is in due form of law.

This the 26th day of January, 2022.

A Lee Tucker, Judge of Probate

#### THE STATE OF ALABAMA

#### WALKER COUNTY

I, Patrica A Murphree, Probate Coordinator/Notary of the Probate Court of said County and State, do hereby certify that A Lee Tucker, whose name is signed to the foregoing certificate, is the Judge of the Probate Court of Walker County, Alabama, duly elected and sworn, and that signature of said Judge is genuine.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Court, this the 26th day of January, 2022.

Patrica A. Murphree, Notary

MCE 7-11-11

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IN THE MATTER OF	)	PROBATE COURT
THE ESTATE OF	)	WALKER COUNTY, ALABAMA
BETTYE FILES LEE, A/K/A	)	$\Omega_{C} \rightarrow 1$
BETTYE JEAN LEE, Deceased	)	CASE NO. PC 2121-28/

# PETITION OF REGIONS BANK FOR THE PROBATE OF THE WILL OF BETTYE FILES LEE, A/K/A BETTYE JEAN LEE, DECEASED

#### TO THE HONORABLE JUDGE OF PROBATE, WALKER COUNTY, ALABAMA:

Comes now your petitioner, Regions Bank, and respectfully represents unto your Honor as follows:

- 1. Bettye Files Lee, a/k/a Bettye Jean Lee (the "Decedent"), an unmarried woman, died testate on September 19, 2021, an inhabitant of Walker County, Alabama, leaving assets in Walker County, Alabama, and leaving a will dated March 3, 2009, duly signed by the Decedent and attested by Leonard Wertheimer III and Gwen D. Skinner, witnesses, and a first codicil thereto dated May 11, 2009, duly signed by the Decedent and attested by Leonard Wertheimer III AND Denise T. Vakakes, witnesses. Such will and codicil were made self-proved by acknowledgment by the testator and affidavits of the witnesses, each made before a notary public as evidenced by said notary public's certificate, under official seal, pursuant to Section 43-8-132 of the Code of Alabama (1975), as amended (the will and first codicil thereto being herein together referred to as the "Will"). The Decedent was eighteen years of age or older when she executed the Will.
- 2. Your petitioner delivers the Will to, and files the Will with, this Court and prays that, after proper proceedings and proofs, it may be probated and admitted to record as the Will of the Decedent.
- 3. Regions Bank, your petitioner, is appointed in Section A of Item VI of the Will as the personal representative of the Will.
  - 4. The addresses of the aforesaid witnesses to the will are:

Leonard Wertheimer III 2000 SouthBridge Parkway Birmingham, AL 35209

Gwen D. Skinner 2000 SouthBridge Parkway Birmingham, AL 35209 The addresses of the aforesaid witnesses to the first codicil are:

Leonard Wertheimer III 2000 SouthBridge Parkway Birmingham, AL 35209

Denise T. Vakakes 2000 SouthBridge Parkway Birmingham, AL 35209

The names, relationships and present addresses of the heirs and next of kin 6. of the Decedent are as follows:

> Euwell L. Gray, Jr., Son 6238 Baylor Avenue Keystone Heights, FL 32656

Grace Leilani Gray Ware, f/k/a Grace Leilani Gray Waiker Daughter 3501 Fairoaks Drive Jasper, AL 35501

James S. Gray, Son 11738 Butterfly Drive Duncanville, AL 35456

All of the above named next of kin are nineteen years of age or older and all are of sound mind.

Your petitioner prays that your Honor will take jurisdiction of this petition and cause all such notices or citations to issue to the Decedent's heirs at law and next of kin (whether to be served by personal service or by publication or by other lawful means) as may be proper in the premises, and cause all such proceedings to be had and done, and such proof to be taken, and render all necessary orders and decrees in the premises, as will duly and legally effect the probate and record in this Court of the Will of the Decedent.

Dated this 6th day of October, 2021.

Vice President, Regions Bank 1900 Fifth Avenue North, Suite 2500

Birmingham, AL 35203

#### **VERIFICATION**

STATE OF ALABAMA

COUNTY OF LUSCA COGA)

Before me, a Notary Public in and for said county in said state, personally appeared Lynn Shaw, whose name is signed to the foregoing petition as Vice President of Regions Bank, and who, being by me first duly sworn, makes oath that she has read the foregoing petition and is informed and believes and, upon the basis of such information and belief, and with full authority as such officer, avers that the facts alleged therein are true and correct.

REGIONS BANK

By: \_

Lynn Shaw Vice President

Subscribed and sworn to before me this the \_\_\_\_\_a

day of October 2021.

Notary Public

My Comm. Expires ENOTARIAL AND ANIZO E

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My Commission expires

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Attorney for petitioner:
Nancy Williams Ball
Bradley Arant Boult Cummings LLP
1819 Fifth Avenue North
Birmingham, Alabama 35203-2119
(205) 521-8000

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## LAST WILL AND TESTAMENT

OF

BETTYE JEAN LEE

Dated <u>Nach 3</u>, 2009

A. LEE TUCKER, PROBATE JUDGE, MACKER County, ALABAN

This instrument was prepared by: Leonard Wertheimer, III, Esq. Feld, Hyde, Wertheimer, Bryant & Stone, P.C. 2000 SouthBridge Parkway, Suite 500 Birmingham, Alabama 35209 (205) 802-7575

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## LAST WILL AND TESTAMENT

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OF

#### BETTYE JEAN LEE

I, BETTYE JEAN LEE, a resident of the State of Alabama, Walker County, being of sound mind and disposing memory, do hereby make, publish and declare this instrument as and for my Last Will and Testament and hereby expressly revoke all prior wills and codicils that I have made.

#### <u>ITEM I.</u>

#### INTRODUCTION

My name is BETTYE JEAN LEE. I am sometimes also known as BETTYE FILES LEE. I am not married as of the date of this Will. I have three (3) children, whose names are EUWELLL. GRAY, JR., JAMES S. GRAY and GRACE LEILANI GRAY WALKER. For purposes of this Will, references to my "children" shall mean the children named herein.

#### ITEM II.

#### PERSONAL PROPERTY

- A. I give and devise my 2008 Lincoln automobile, and any automobile I purchase to replace said automobile, to my daughter, GRACE LEILANI GRAY WALKER. If my daughter does not survive me, this devise shall lapse, and said property shall be distributed in accordance with paragraph E of this Item of my Will.
- B. I give and devise my 2001 Ford pick-up truck to my son, JAMES S. GRAY. If my said son does not survive me, this devise shall lapse, and said property shall be distributed in accordance with paragraph E of this Item of my Will.
- C. I give and devise my 2006 Lincoln pick-up truck to my son, EUWELL L. GRAY, JR. If my said son does not survive me, this devise shall lapse, and said property shall be distributed in accordance with paragraph E of this Item of my Will.
- D. I give and devise the jewelry, china, and silver and other tangible personal property located in the real properties specifically devised in the next Item of my Will, if any, to the respective specific devisees of such real property. If any of said beneficiaries do not survive me, such beneficiary's devise herein shall lapse, and said property shall be distributed in accordance with paragraph E of this Item of my Will.
- E. I give and devise all other articles of tangible personal property (other than the items of property hereinabove devised under paragraphs A through D of this Item of my Will), together with any insurance thereon, in equal shares, to my children. If a child does not survive me, such child's share of said property shall pass to his or her then living descendants, in equal shares, per stirpes, if any, and if none, to my other children, in equal shares, per stirpes. In the absence of agreement of the beneficiaries as to the division of

said property, the Personal Representative shall make such division in the Personal Representative's absolute discretion, having due regard for the personal preference of such beneficiaries, and such division shall be conclusive and binding; provided, however, that there shall be no adjustment if the value of any shares exceeds the value of any other share.

- F. I hereby vest in the Personal Representative full power and authority to determine what objects of property are included in the foregoing descriptions contained in this Item.
- G. The Personal Representative shall be discharged as to any payment or transfer hereunder without liability for the subsequent application thereof. The reasonable costs of safeguarding, insuring, packing and storing my tangible personal property before its distribution shall be expenses of administration of my estate. The costs of delivering each item to the place of residence of the beneficiary of that item of property shall be the cost of the beneficiary.

#### ITEM III.

#### SPECIFIC DEVISES OF REAL ESTATE

- A. I give and devise to my son, EUWELL L. GRAY, JR., the following parcels of real estate: (i) my real estate located on Smith Lake at 668 Circle M. Subdivision Road, and (ii) my residential real estate located in Riverchase, Shelby County, Alabama, at 403 Chase Plantation Parkway. If my said son does not survive me, these devises shall lapse, and said property shall become a part of the residue of my estate.
- B. I give and devise to my son, JAMES S. GRAY, the following parcels of real estate: (i) my residential real estate located at 208 Palmetto Lane, Largo, Florida, and (ii) the two (2) acre tract of land, together with the trailer situated thereon, located in Tuscaloosa County, Alabama, at Butterfly Drive, Duncanville, Alabama. If my said son does not survive me, these devises shall lapse, and said property shall become a part of the residue of my estate.
- C. I give and devise to my daughter, GRACE LEILANI GRAY WALKER, the following parcels of real estate: (i) my principal residence located at 701 5<sup>th</sup> Street, Jasper, Alabama, consisting of all of Block 10, North Kilgore Highlands, and (ii) my residential real estate located at 3501 Fair Oaks Drive, Jasper, Alabama. If my daughter does not survive me, these devises shall lapse, and said property shall become a part of the residue of my estate.
- D. I give and devise my residential real estate located at 13364 Beach Boulevard, Unit 519, Jacksonville, Florida, my farm in Fayette County, Alabama and all oil, gas and mineral interests owned by me and situated in Walker County, Alabama, in equal shares to the respective Trustee of each of the trusts created for my children, EUWELL GRAY, JR., JAMES S. GRAY and GRACE LEILANI GRAY WALKER, under the BETTYE J. LEE REVOCABLE TRUST dated June 29, 1987, as it may be amended and/or restated from time to time, for the uses and purposes, upon the terms and conditions, and with the

powers and duties set forth in such trust agreement. If for any reason a child's trust under said revocable trust agreement shall not be in existence at the time of my death, or if for any reason a court of competent jurisdiction shall declare the foregoing testamentary disposition to the Trustee of such child's trust under said revocable trust agreement as it exists at the time of my death to be invalid, then the Personal Representative shall transfer an equal share of said property to the Trustee for child's trust designated by the said revocable trust agreement described hereinabove, to be held, managed, invested, reinvested and distributed by the Trustee thereof upon the terms and conditions contained in said revocable trust agreement for such child's trust; and for that purpose I do hereby incorporate such trust agreement by reference into this Will.

### ITEM IV.

#### **MONETARY DEVISES**

I give and devise the sum of Five Thousand and No/100 Dollars (\$5,000) to each of my grandchildren and great-grandchildren who are living on the date of my death. I direct that these devises shall bear no interest or income from the date of my death or any other date to the date of payment.

#### ITEM V.

#### **DISPOSITION OF RESIDUE**

All of the rest, residue and remainder of the property which I may own at the time of my death, real, personal and mixed, tangible and intangible, of whatsoever nature and wheresoever situated, including all property which I may acquire or become entitled to after the execution of this Will, including all lapsed legacies and devises, and including any property over or concerning which I may have any power of appointment, I give and devise to the Trustee of the BETTYE J. LEE REVOCABLE TRUST dated June 29, 1987, as it may be amended and/or restated from time to time, as from time to time amended, for the uses and purposes, upon the terms and conditions, and with the powers and duties set forth in such trust agreement. If for any reason the trust agreement shall not be in existence at the time of my death, or if for any reason a court of competent jurisdiction shall declare the foregoing testamentary disposition to the Trustee under such trust agreement as it exists at the time of my death to be invalid, then the Personal Representative shall transfer the residue of my estate to the Trustee designated by the trust agreement described hereinabove, to be held, managed, invested, reinvested and distributed by the Trustee upon the terms and conditions contained in such trust agreement; and for that purpose I do hereby incorporate such trust agreement by reference into this Will.

#### <u>ITEM VI.</u>

#### APPOINTMENT OF PERSONAL REPRESENTATIVE

- A. I hereby nominate and appoint REGIONS BANK to serve as Personal Representative under this Will.
- B. The Personal Representative shall be required to give bond or other security; or to file an inventory, accounting or appraisal in any court; or to render any report in court

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upon final settlement of my estate. Notwithstanding the foregoing, the Personal Representative shall make out and keep an inventory and maintain records of all transactions relating thereto, and shall exhibit the same to any party in interest at any reasonable time.

- C. If the appointment of a Personal Representative of my estate is necessary or desirable in any jurisdiction in which no Personal Representative herein named is able or willing to act, I appoint as Personal Representative in that jurisdiction such bank, trust company or individual as may be designated in an instrument signed by the domiciliary Personal Representative.
- D. The compensation of any corporate Personal Representative shall be in accordance with its published schedule of fees in effect at the time the services are rendered. The Personal Representative is hereby authorized to pay to the Personal Representative any such compensation without prior court approval.

#### ITEM VII.

#### POWERS OF PERSONAL REPRESENTATIVE

In addition to any powers granted by law, I give the Personal Representative the following powers and authority, exercisable in the discretion of the Personal Representative and without court order or approval:

- The Personal Representative shall have full power, without the necessity for A. any order from any court, to sell (for repayment of debts and all other purposes), exchange, lease, or encumber all or any portion of my estate in such manner and upon such terms and conditions as it may approve. The Personal Representative shall also have full power and authority to continue to operate, carry on, repair, renew, insure, and otherwise conserve and maintain any business or business asset of my estate, and to enter into and perform any contracts necessary and desirable in connection therewith, and shall have full power and authority to borrow money on account of my estate and secure same by mortgage or pledge or any asset thereof, all without the necessity for any order from any court or notice to anyone whatsoever. In addition to the powers of management, control and disposition of my estate specifically referred to hereinabove, I hereby vest in the Personal Representative the same full powers of management, control and disposition of my estate which are given to the Trustee under any section of the BETTYE J. LEE REVOCABLE TRUST dated June 29, 1987, as it may be amended and/or restated from time to time, and I direct that in exercising such powers the Personal Representative shall be free from the control and supervision of any court.
- B. I hereby authorize and empower the Personal Representative to make any payments which the Trustee under the BETTYE J. LEE REVOCABLE TRUST dated June 29, 1987, as referred to hereinabove, is authorized to make after the transfer to the Trustee of the trust estate of the assets of my estate which I have herein given and devised to it.

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#### ITEM VIII.

#### PAYMENT OF TAXES, CLAIMS AND OTHER OBLIGATIONS

- A. All "estate tax," as the term is defined by the Alabama Uniform Estate Tax Apportionment Act, shall be allocated among the beneficiaries of my estate who have received or will receive any property, interest or benefit under the terms of this Will, by operation of law, through life insurance policies or otherwise, either at my death or at any time during my life, but only to the extent that such property, interest or benefit is included in my gross estate for federal estate tax purposes as provided in the Alabama Uniform Estate Tax Apportionment Act; provided, however, that such allocation shall not be made among those beneficiaries of property, interest or benefits (i) which qualify for the federal estate tax charitable deductions, (ii) which are described in the Item of this Will entitled PERSONAL PROPERTY, (ii) which are described in the Item of this Will entitled MONETARY DEVISES.
- B. Generation-skipping transfer taxes (together with any interest or penalty thereon) which are payable with respect to the property comprising my gross estate for estate tax purposes, whether or not such property passes under this Will, shall be allocated as set forth under Section 2603 of the Code.
- C. I direct the Personal Representative to pay all of my funeral expenses (including the cost of a suitable monument at my grave), any unpaid charitable pledges (whether the same are legally enforceable obligations of my estate or not), any valid debts and claims of creditors, and the costs of administration of my estate, out of and charge such items to the residue of my estate. If there is any unsecured indebtedness owing by me which has not matured at the time of my death, I authorize the Personal Representative to pay such indebtedness either in full or according to the terms and tenor of any instrument evidencing such indebtedness, as the Personal Representative may deem most desirable under the then existing circumstances.

#### ITEM IX.

#### **MISCELLANEOUS**

Where I have directed that distributions be made to or for the benefit of any beneficiary under the age of twenty-one (21) years, or any beneficiary who may be under any legal disability, or any beneficiary who, in the sole discretion of the Personal Representative, may be unable to apply the distributions to his or her best interests and advantage, the Personal Representative may, in the discretion of the Personal Representative, make such distributions in any one or more of the following ways: (1) directly to the beneficiary; (2) to the legal guardian, conservator, custodian of the beneficiary, or agent under a durable power of attorney for the use and benefit of the beneficiary; (3) to any custodial account heretofore established for the beneficiary, or if none exists, to a custodian designated by the Personal Representative from those eligible to serve as such custodian, including the Personal Representative, of the beneficiary under the Uniform Transfers (or Gifts) to Minors Act in effect in the state of the beneficiary's residence for the use and benefit of the beneficiary; (4) to a relative of the beneficiary upon the agreement of such relative to expend such income or principal solely for the benefit of the beneficiary; (5) by expending such income or principal directly for the benefit of the beneficiary to be used and applied for the purposes herein directed; or (6) hold in trust with the Personal Representative as Trustee for the use and benefit of the beneficiary until the

beneficiary attains the age of twenty-one (21) years, at which time such trust shall terminate and the Trustee shall distribute the property to the beneficiary. During such period, the Trustee shall use and apply for such beneficiary's health, education, support, and maintenance, considering other resources available, as much of the net income and principal of such trust, even to the extent of exhausting principal, as the Trustee may deem necessary. Any undistributed net income shall be accumulated and added to the principal of such trust. If the beneficiary shall die before the attainment of the age of twenty-one (21) years, the Trustee shall immediately pay and distribute the property of such trust to the estate of such deceased beneficiary. The Trustee shall be vested with the same full powers of management, control and disposition of such trust which are granted to the Personal Representative hereunder, and I direct that the Trustee shall not be required to give any bond or security for the performance of its duties as such Trustee. Upon making any distribution hereunder, the Personal Representative shall be discharged as to any distribution so made. Anything in this paragraph to the contrary notwithstanding, no spouse of any beneficiary hereunder, individually, in a fiduciary capacity or otherwise, shall under any circumstances be the recipient or have control of any such payments or distributions to or for the benefit of any beneficiary under my Will or under any trust created hereunder.

- B. It is my desire to permit a settlement of my estate and any trust created herein by consent which shall be effective with respect to each beneficiary hereof (notwithstanding the Personal Representative and Trustee may be the same or that a beneficiary who is legally incompetent may be entitled to receive property hereunder), by taking advantage of the provisions allowing settlement by consent without notice pursuant to Section 43-2-506 of the Code of Alabama, as amended. Accordingly, I do hereby authorize the (i) parent, guardian, conservator or custodian of any unborn or legally incompetent beneficiary, (ii) Trustee of any trust created herein, or (iii) personal representative or beneficiary/heirs of any deceased beneficiary, to act as a virtual representative for any beneficiary with full power to consent to or contest on behalf of such beneficiary any and all matters with respect to the administration and settlement of my estate and any trust herein created; and all actions taken by such virtual representative shall completely bind such beneficiary and his or her successors and assigns.
- C. Except as otherwise specifically provided elsewhere in this Will, all pecuniary devises shall be entitled to a pro-rata share of the income of the estate from the date of my death to the date of payment.
- D. If any property or interest in property or life insurance passing under this Will, by operation of law or otherwise, by reason of my death shall be encumbered by mortgage or lien, or shall be pledged to secure any obligation (whether the property or interest in property so encumbered or pledged shall be owned by me jointly or individually), it is my intention that such indebtedness shall not be charged to or paid from my estate, but that the devisee, legatee, joint owner taking by survivorship, or beneficiary receiving such property or interest in property shall take it subject to all encumbrances existing at the time of my death.
- E. If, at the time of my death, my county of residence is an Alabama county other than Jefferson County, I direct that the Personal Representative may probate this Will either in the county of my residence or in Jefferson County, Alabama.
- F. Throughout this Will, the masculine gender shall be deemed to include the feminine and the singular the plural, and vice-versa, whenever the context admits such construction.
- G. All headings and captions contained in this Will have been included for convenience of reference only, shall not be construed as part of this Will and shall in no way be construed as defining, limiting or affecting the scope or intent of the provisions of this Will.

#### ITEM X.

#### **TAX MATTERS**

- A. It is my direction and intention that this Will be interpreted and administered by the Personal Representative in accordance with the Code.
- B. The Personal Representative shall not be liable to any beneficiary herein for any action taken or not taken, election made or not made, or resulting federal income tax consequences upon the apportionment or distribution in kind or otherwise of any asset of my estate, where the Personal Representative exercised good faith and ordinary diligence in the performance of its duties.
- C. I specifically authorize and empower the Personal Representative, regardless of whether or not it affects the interest of any beneficiary under this Will, or the amount of property passing to such beneficiary now or hereafter, to exercise any election granted by the Code in effect at the time of my death which permits the Personal Representative to take as deductions for federal income tax purposes any amounts which are also allowable for federal estate tax purposes, and the Personal Representative shall incur no liability whatsoever to any beneficiary under this Will as a result of any elections so made, and no adjustment between principal and income shall be required as a result of such election.
- D. I specifically authorize and empower the Personal Representative to execute and file any income tax returns for the year in which my death occurs or for any years prior thereto. I also authorize and empower the Personal Representative to execute and file any gift tax returns if any gift tax returns are required for the year in which my death occurs or for any year prior thereto. I also specifically authorize and empower the Personal Representative to pay any portion or all of any resulting income taxes and gift taxes. I grant full discretion to the Personal Representative to acquiesce in, compromise, or litigate any demand made against my estate for federal or state income, gift, estate or inheritance taxes. The Personal Representative shall incur no personal liability for any action taken in good faith in accordance with any of the foregoing authorizations.
- E. I hereby empower the Personal Representative to allocate any portion of my exemption under Section 2631(a) of the Code to any property as to which I am the transferor for generation-skipping purposes, including property transferred by me during life which I did not make an allocation before my death. In exercising this power, the Personal Representative shall not be required to treat different family branches in the same manner. The Personal Representative shall not be liable to any beneficiary herein, by reason of such decision to make or not make such allocation, provided the Personal Representative exercised good faith and ordinary diligence in the making of such decision.

#### ITEM XI.

#### FORFEITURE OF BENEFITS

If any beneficiary under this Will in any manner, directly or indirectly, contests this Will or any of its provisions, any share or interest in my estate given to the contesting beneficiary under this Will is revoked and shall be disposed of in the same manner provided herein as if the contesting beneficiary had predeceased me leaving no descendants.

#### ITEM XII.

#### SURVIVORSHIP CONDITION

If any beneficiary under this Will shall not be living on the ninetieth (90th) day after the date of my death, I direct that such beneficiary shall be deemed to have predeceased me for the purposes of this Will, and I direct further that the provisions of this Will shall be construed upon that assumption.

#### ITEM XIII.

#### **DEFINITIONS**

- The terms "issue", "descendants" and "lineal descendants" are intended to A. include my children and any persons heretofore or hereafter born to or adopted by any descendant of mine.
- В. The term "Personal Representative" and words of reference to the Personal Representative shall mean collectively any and all persons or entities serving in that capacity without regard to gender or number. All references herein to any corporate fiduciary shall refer to such fiduciary and to such successor corporations having trust powers as shall succeed to the business of the corporate fiduciary by purchase, merger, consolidation or change of name.
- The term "Code" shall mean the Internal Revenue Code of 1986, as from time to time amended.

IN WITNESS WHEREOF, I, BETTYE JEAN LEE, the Testatrix, sign my name to this, my Last Will and Testament, on March 3, 200 9 duly sworn, do hereby declare to the undersigned authority that I sign and execute this instrument as my Last Will and Testament and that I sign it willingly (or willingly direct another to sign for me), that I execute it as my free and voluntary act for the purposes therein expressed, and that I am eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

We, the undersigned witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the Testatrix signs and executes this instrument as her Last Will and Testament and that she signs it willingly (or willingly directs another to sign for her), and that each of us, in the presence and hearing of the Testatrix, hereby signs this Will as witness to the Testatrix' signing, and that to the est of our knowledge, the Testatrix is eighteen (18) years of age or older, of sound mind and under no constraint or undue influence.

A. LEE TUCKER, PROBATE JUDGE, WALKER County, ALK

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me, a Notary Public in and for the State of Alabama at Large, by BETTYE JEAN LEE, the Testatrix, and subscribed and sworn to before me by Leonard Wertheimer II and Skinner, witnesses, on March 3, 2009.

Notary Public

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My Commission Expires ion Expires MAY 11, 2011

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## FIRST CODICIL TO LAST WILL AND TESTAMENT

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**OF** 

#### BETTYE JEAN LEE

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I, BETTYE JEAN LEE, a resident of the State of Alabama, being of sound and disposing mind and memory, do make, publish and declare this First Codicil to my Last Will and Testament, executed on the 3rd day of March, 2009, in the presence of Leonard Wertheimer III, Gwen D. Skinner and Rheba Myers.

I hereby modify and amend my said Last Will and Testament, hereinabove described, as follows:

ITEM III. of my Will, appearing on pages 2 and 3 thereof, is hereby eliminated and deleted in its entirety, and the following is substituted in lieu and instead thereof:

## "ITEM III. SPECIFIC DEVISES OF REAL ESTATE

- A. I give and devise to my son, EUWELL L. GRAY, JR., outright, the following parcels of real estate: (i) my real estate located on Smith Lake at 668 Circle M. Subdivision Road, and (ii) my residential real estate located in Riverchase, Shelby County, Alabama, at 403 Chase Plantation Parkway. If my said son does not survive me, this devise shall pass to his descendants, in equal shares, per stirpes, if any, and if none, then to my other children, in equal shares, per stirpes. If all of my children are deceased and leave no then living descendants, then said property shall become a part of the residue of my estate.
- B. I give and devise to my son, JAMES S. GRAY, outright, the following parcels of real estate: (i) my residential real estate located at 208 Palmetto Lane, Largo, Florida, and (ii) the two (2) acre tract of land, together with the trailer situated thereon, located in Tuscaloosa County, Alabama, at Butterfly Drive, Duncanville, Alabama. If my said son does not survive me, this devise shall pass to his descendants, in equal shares, per stirpes, if any, and if none, then to my other children, in equal shares, per stirpes. If all of my children are deceased and leave no then living descendants, then said property shall become a part of the residue of my estate.
- C. I give and devise to my daughter, GRACE LEILANI GRAY WALKER, outright, the following parcels of real estate: (i) my principal residence located at 701 5<sup>th</sup> Street, Jasper, Alabama, consisting of all of Block 10, North Kilgore Highlands, and (ii) my residential real estate located at 3501 Fair Oaks Drive, Jasper, Alabama. If my daughter does not survive me, this devise shall pass to her descendants, in equal shares, per stirpes, if any, and if none, then to my other children, in equal shares, per stirpes. If all of my children are deceased and leave no then living descendants, then said property shall become a part of the residue of my estate.
- D. I give and devise my residential real estate located at 13364 Beach Boulevard, Unit 519, Jacksonville, Florida, my farm in Fayette County, Alabama and all oil, gas and mineral interests owned by me and situated in Walker County, Alabama, outright and in equal shares to my children, EUWELL GRAY, JR., JAMES S. GRAY and GRACE LEILANI GRAY WALKER, outright. If a child of mine should predecease me, his or her share shall pass to his or her descendants, in equal shares, per stirpes,

if any, and if none, then to my other children, in equal shares, per stirpes. If all of my children are deceased and leave no then living descendants, then said property shall become a part of the residue of my estate."

11.

I hereby ratify and confirm my said Last Will and Testament, hereinabove described, insofar as it is not in conflict with this First Codicil, and do republish the same as herein and hereby amended as of this date.

IN WITNESS WHEREOF, I, BETTYE JEAN LEE, the Testatrix, sign my name to this First Codicil to my Last Will and Testament, on this \_\_\_\_\_\_ day of \_\_\_\_\_\_\_, 2009, and being first duly sworn, do hereby declare to the undersigned authority that I sign and execute this instrument as the First Codicil to my Last Will and Testament and that I sign it willingly (or willingly direct another to sign for me), that I execute it as my free and voluntary act for the purposes therein expressed, and that I am eighteen (18) years of age or older, of sound mind, and under no constraint or undue influence.

BETTYE JEAN LEE

We the undersigned witnesses, sign our names to this instrument, being first duly sworn, and do hereby declare to the undersigned authority that the Testatrix signs and executes this instrument as the First Codicil to her Last Will and Testament and that she signs it willingly (or willingly directs another to sign for her), and that each of us, in the presence and hearing of the Testatrix, hereby signs this Codicil as witness to the Testatrix' signing, and that to the best of our knowledge, the Testatrix is nineteen (19) years of age or older, of sound mind and under no constraint or undue influence.

-2-

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SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me, a Notary Pt	aplic
in and for the State of Alabama at Large, by BETTYE JEAN LEE, the Testatrix,	and
subscribed and sworn to before me by Leanard Wertheimer II	and
	009.

Notary Public

My Commission Expires: \_\_\_\_\_EXPIRES MAY 11. 2011

(NOTARIAL SEAL)

THE TUCKER, PROBATE JUDGE, WALKER County, ALABAMA

IN THE MATTER OF

BETTYE FILES LEE

A/K/A BETTYE JEAN LEE

DECEASED

IN THE PROBATE COURT OF

WALKER COUNTY, ALABAMA

**CASE NO PC2021-281** 

## ORDER ADMITTING WILL TO PROBATE AND RECORD

November 8, 2021, the day for hearing the application of REGIONS BANK which was heretofore filed in this Court, for the probate of an instrument in writing, purporting to be the Last Will and Testament of the said BETTYE FILES LEE A/K/A BETTYE JEAN LEE, deceased. Now comes the said applicant, REGIONS BANK. And it appearing to the satisfaction of the Court that (notice of the said application and of the date and time appointed for hearing same has been given in pursuance of law and in strict accordance with a former order of this Court, made and entered in the premises on NOVEMBER 8, 2021 and/or waivers of notice are made part of this record), the Court proceeds to hear said application. And said will being self-proving under the Code of Alabama, §43-8-132, it appears to the court that said application should be granted. Therefore,

IT IS ORDERED, ADJUDGED AND DECREED by the Court that the aforementioned will of BETTYE FILES LEE A/K/A BETTYE JEAN LEE, deceased, be received, and the same is hereby declared to be the self-proving Last Will and Testament of the testator, and as such, admitted to probate to be recorded, together with the proof thereof and all other papers of file relating to this proceeding.

IT IS FURTHER ORDERED that said applicant pay the cost of this proceeding and they be reimbursed on the final settlement of the estate.

DONE AND ORDERED this the 8TH day of NOVEMBER, 2021.

A. Lee Tucker, Judge of Probate

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THE ESTATE OF

IN THE PROBATE COURT OF

BETTYE FILES LEE A/K/A BETTYE JEAN LEE

WALKER COUNTY, ALABAMA

PROBATI

DECEASED

**CASE NO PC2021-281** 

#### LETTERS TESTAMENTARY

The will of BETTYE FILES LEE A/K/A BETTYE JEAN LEE, deceased, having been duly admitted to record in said County, Letters Testamentary are hereby granted to REGIONS BANK, the Personal Representative named in said will, who has complied with the requisitions of the law and is authorized to take upon themselves the execution of said will.

WITNESS my hand and dated this 8th day of November, 2021.

A. Lee Tucker, Judge of Probate

THE ESTATE OF

IN THE PROBATE COURT OF

BETTYE FILES LEE A/K/A BETTYE JEAN LEE

WALKER COUNTY, ALABAMA

DECEASED

**CASE NO PC2021-281** 

I, A. Lee Tucker, Judge of Probate in and for said County and State, hereby certify that the within and foregoing is a true, correct and complete copy of the Letters Testamentary issued to REGIONS BANK as Personal Representative of the will of BETTYE FILES LEE A/K/A BETTYE JEAN LEE, deceased, as the same appears of record in my office and are still in full force and effect.

GIVEN UNDER my hand and seal of said Court, this the 8th day of November, 2021.

A. Lee Tucker, Judge of Probate

Official Public Records Judge of Probate, Shelby County Alabama, County Clerk **Shelby County, AL** 02/03/2022 02:37:39 PM **\$76.00 JOANN** 

Filed and Recorded

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