

STATE OF ALABAMA	
COUNTY OF SHELBY	

NOTE TO CLERK'S OFFICE: This Agreement is being recorded as additional security for the obligations described in the mortgages described on <u>Exhibit B</u> attached hereto, which mortgages have either previously been recorded or are being recorded concurrently with the recording of this Agreement.

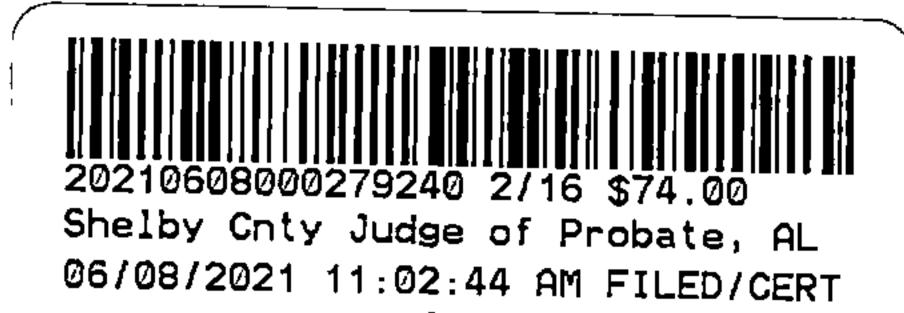
AMENDED AND RESTATED CROSS-COLLATERALIZATION AND CROSS-DEFAULT AGREEMENT

THIS AMENDED AND RESTATED CROSS-COLLATERALIZATION AND CROSS-DEFAULT AGREEMENT (this "Agreement") dated as of the 15th day of April, 2021, is between RAINBOW TECHNOLOGY CORPORATION, an Alabama corporation ("Rainbow"), TRIPLE S FARM, L.L.C., an Alabama limited liability company ("Triple S Farm"), LARRY JOE STEELEY, a married individual, and SARAH DEAN STEELEY, a married individual (collectively, "Guarantors"), and SYNOVUS BANK, a Georgia banking corporation (formerly known as First Commercial Bank) ("Lender"). Collectively, Rainbow, Triple S Farm and Guarantors may hereinafter be referred to as "Obligors".

Recitals

- A. Rainbow is indebted to the Lender with respect to one or more loans previously made to it by Lender (collectively, the "Rainbow Loan"), which Rainbow Loan is evidenced by the promissory note(s) described more particularly in Exhibit A attached hereto.
- B. Triple S Farm is indebted to the Lender with respect to one or more loans previously made to it by Lender (collectively, the "<u>Triple S Farm Loan</u>"; and together with the Rainbow Loan, the "<u>Loans</u>"), which Triple S Farm Loan is evidenced by the promissory note(s) described more particularly in <u>Exhibit A</u> attached hereto.
- C. As a condition to making certain modifications and accommodations with respect to the Loans, Lender requires that the Loans, and all collateral and security granted for the Loans be cross-collateralized and cross-defaulted as further set forth in this Agreement. Obligors acknowledge and agree and acknowledge that there is adequate, good and sufficient consideration for their respective obligations and liabilities pursuant to this Agreement, and that each Obligor will receive direct and indirect benefits from the modifications of the Loans to be made by Lender. Accordingly, each Obligor is willing to execute and deliver this agreement and as an inducement to Lender to make certain modifications and modifications with respect to the Loans.

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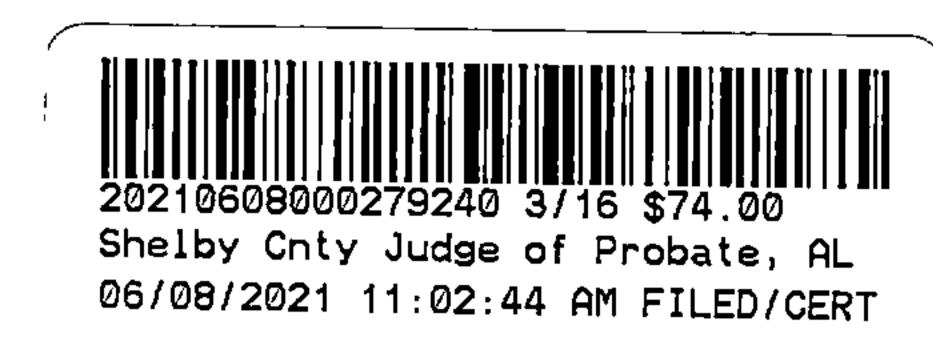
Agreement

NOW, THEREFORE, in consideration of the foregoing recitals and in further consideration of the mutual agreements of the parties contained in this Agreement, Obligors and Lender hereby agree as follows:

ARTICLE 1 <u>Definitions</u>

SECTION 1.1 <u>Definitions</u>. As used in this Agreement, the following terms are defined as follows:

- (a) <u>Credit Documents</u> means this Agreement, the Loan Documents, Security Documents and all other documents now or hereafter executed or delivered in connection with the transactions contemplated thereby.
- (b) Loan Documents means all documents now or hereafter executed or delivered in connection with the Loans.
- (c) <u>Lien</u> means any mortgage, pledge, assignment, charge, encumbrance, lien, security title, security interest or other preferential arrangement, including but not limited to the liens of the Security Documents.
- Obligations means (1) the payment of all amounts now or hereafter becoming due and payable under the Credit Documents, including the principal amount of the Loans, all interest (including interest that, but for the filing of a petition in bankruptcy, would accrue on any such principal) and all other fees, charges and costs (including attorneys' fees and disbursements) payable in connection therewith; (2) the observance and performance by Obligors of all of the provisions of the Credit Documents; (3) the payment of all sums advanced or paid by Lender in exercising any of its rights, powers or remedies under the Credit Documents, and all interest (including postbankruptcy petition interest, as aforesaid) on such sums provided for herein or therein; (4) the payment and performance of all other indebtedness, obligations and liabilities of Obligors to Lender (including obligations of performance) of every kind whatsoever, arising directly between Obligors and Lender or acquired outright, as a participation or as collateral security from another person by Lender, direct or indirect, absolute or contingent, due or to become due, now existing or hereafter incurred, contracted or arising, joint or several, liquidated or unliquidated, regardless of how they arise or by what agreement or instrument they may be evidenced or whether they are evidenced by agreement or instrument, and whether incurred as maker, endorser, surety, guarantor, general partner, drawer, tort-feasor, account party with respect to a letter of credit, indemnitor or otherwise; and (5) all renewals, extensions, modifications and amendments of any of the foregoing, whether or



not any renewal, extension, modification or amendment agreement is executed in connection therewith.

- (e) <u>Property</u> means all property, real and personal, that is now or hereafter conveyed or assigned to Lender, or in which Lender is now or hereafter granted a Lien, as security for any of the Obligations, including but not limited to the real property described on <u>Exhibit C</u> attached hereto.
- (f) <u>Security Documents</u> means all Credit Documents that now or hereafter grant or purport to grant to Lender any guaranty, collateral, Lien or other security for any of the Obligations, including without limitation those described more particularly in <u>Exhibit B</u> attached hereto.

ARTICLE 2 Cross-Default and Cross-Collateralization

SECTION 2.1 <u>Cross-Default</u>. The occurrence of any event of default under any of the Credit Documents shall constitute, at the sole option of Lender, an event of default under each of the other Credit Documents, giving Lender the right, during the existence of such event of default, to exercise all of its rights, powers and remedies upon default under any or all of such other Credit Documents.

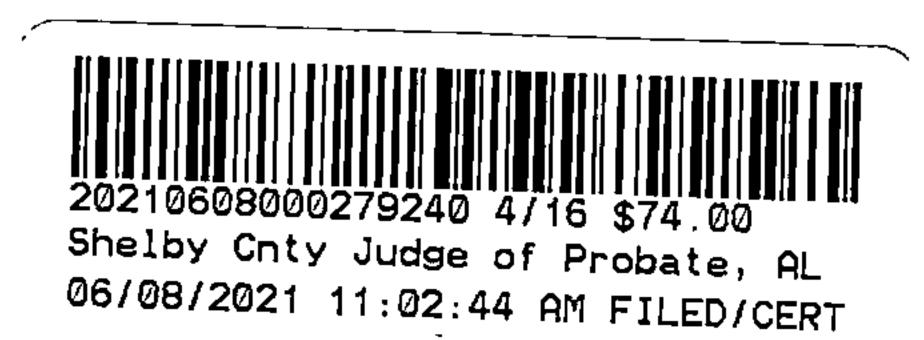
SECTION 2.2 <u>Cross-Collateralization</u>. Each Obligor hereby assumes, guarantees and agrees to be liable for, all of the payment and performance obligations of the other Obligors under such other Obligors' Credit Documents. The Loans are hereby cross-collateralized with one another, and Obligors agree that all of the collateral of every kind described in the Security Documents, including all mortgaged Property shall secure on a pari passu basis with all other collateral securing the Loans, the obligations of all Obligors to pay the principal of and interest on all other Loans and to pay all other indebtedness and other agreed charges and to perform all of the terms and conditions under all of the Credit Documents, as the same may hereafter be renewed, modified, amended or extended.

SECTION 2.3 <u>Modification of Credit Documents</u>. To the extent that any of the Credit Documents are inconsistent with the provisions of this Article 2, the inconsistent provisions of such other Credit Documents are hereby modified and amended to conform to the provisions of this Article 2. Accordingly, any limits on the amount of debt secured by the Liens on the Property are hereby deleted and of no further force and effect. Except as expressly set forth in this Article 2, the other Credit Documents shall remain in full force and effect in accordance with their terms.

ARTICLE 3 Miscellaneous

SECTION 3.1 <u>Independent Obligations</u>. Obligors agree that each of the obligations of Obligors to Lender under this Agreement may be enforced against Obligors without the necessity of

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joining any other maker, endorser, surety, guarantor or other person liable for the payment of any of the Obligations, any other owners of any Property or holders of Liens thereon, or any other person, as a party.

SECTION 3.2 Heirs, Successors and Assigns. Whenever in this Agreement any party hereto is referred to, such reference shall be deemed to include the heirs, successors and assigns of such party, except that Obligors may not assign or transfer this Agreement without the prior written consent of Lender; and all covenants and agreements of Obligors contained in this Agreement shall bind Obligors' heirs, successors and assigns and shall inure to the benefit of the successors and assigns of Lender.

SECTION 3.3 Governing Law. This Agreement and the other Credit Documents shall be construed in accordance with and governed by the internal laws of the State of Alabama.

SECTION 3.4 <u>Date of Agreement</u>. The date of this Agreement is intended as a date for the convenient identification of this Agreement and is not intended to indicate that this Agreement was executed and delivered on that date.

SECTION 3.5 <u>Separability Clause</u>. If any provision of the Credit Documents shall be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

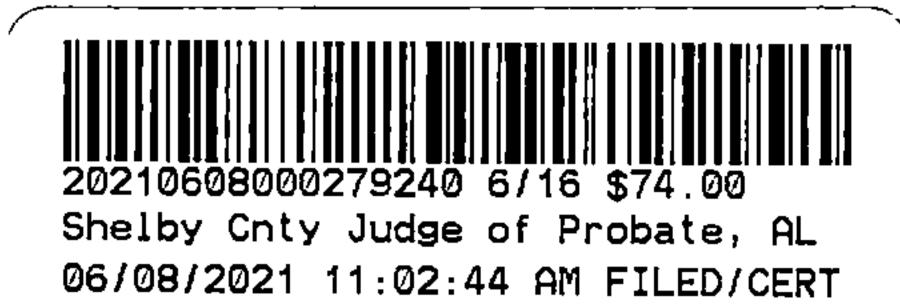
SECTION 3.6 <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which so executed shall be deemed an original, but all such counterparts shall together constitute but one and the same agreement.

SECTION 3.7 No Oral Agreements. This Agreement is the final expression of the agreement between the parties hereto, and this Agreement may not be contradicted by evidence of any prior oral agreement between such parties. All previous oral agreements between the parties hereto have been incorporated into this Agreement and the other Credit Documents, and there is no unwritten oral agreement between the parties hereto in existence.

SECTION 3.8 Waiver and Election. The exercise by Lender of any option given under this Agreement shall not constitute a waiver of the right to exercise any other option. No failure or delay on the part of Lender in exercising any right, power or remedy under this Agreement shall operate as a waiver thereof, nor shall any single or partial exercise of any such right, power or remedy preclude any further exercise thereof or the exercise of any other right, power or remedy. No modification, termination or waiver of any provisions of the Credit Documents, nor consent to any departure by Obligors therefrom, shall be effective unless in writing and signed by an authorized officer of Lender, and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which given. No notice to or demand on Obligors in any case shall entitle Obligors to any other or further notice or demand in similar or other circumstances.

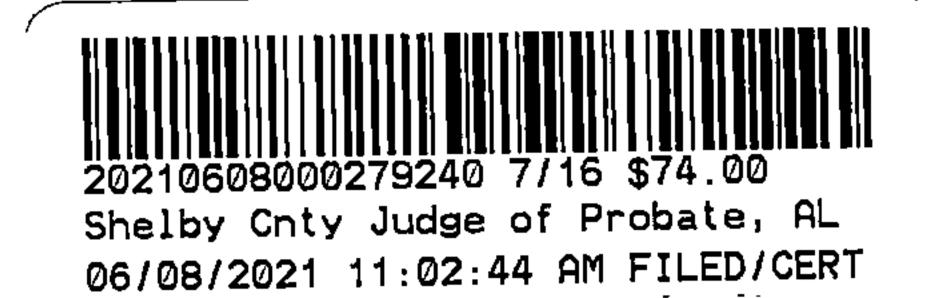


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SECTION 3.9 <u>Amended and Restated Agreement</u>. This Agreement is given to amend and restate in its entirety, and shall amend and restate in its entirety, that certain Cross-Collateralization and Cross-Default Agreement dated June 30, 2011 and recorded in the Probate Office of Shelby County, Alabama as Instrument No. 20110718000208780.

[THE REMAINDER OF THIS PAGE LEFT INTENTIONALLY BLANK]



IN WITNESS WHEREOF, Obligors and Lender have caused this Agreement to be dated the date first written above and to be duly executed and delivered.

"Lender":	SYNOVUS BANK, a Georgia banking corporation (formerly known as First Commercial Bank) By: Name: Secret Resident
"Rainbow":	RAINBOW TECHNOLOGY CORPORATION, an Alabama corporation By: Sarah Steam Steley Name: Sarah Dean Steeley Its: Chairman of the Board
"Triple S Farm":	TRIPLE S FARM, L.L.C., an Alabama limited liability company
	By: Sarah Steeley Name: Sarah Dean Steeley Its: Member
"Guarantors":	LARRY JOE STEELEY
	Sarah Rean Steeley SARAH DEAN STEELEY

STATE OF ALABAMA					
Shelby	COUNTY				

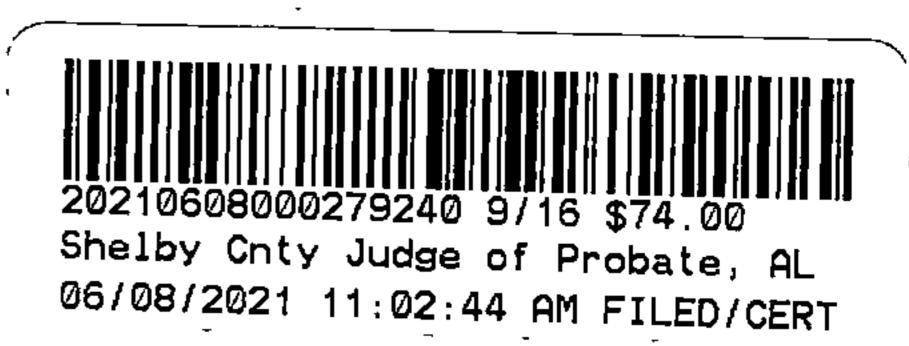
I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that Kyan A North, whose name as Senior Vice Wesident of SYNOVUS BANK, a Georgia banking corporation (formerly known as First Commercial Bank), is signed to the foregoing Agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Agreement, (s)he, as such officer and with full authority, executed the same voluntarily for, and as the act of, said banking corporation.

Given under my hand and official seal, this the $15^{\frac{1}{16}}$ day of April, 2021.

Notary Public

My Commission Expires: 4/8/24

[Seal]



STATE OF ALABAMA)

Shelby COUNTY)

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that Sarah Dean Steeley, whose name as Chairman of the Board of RAINBOW TECHNOLOGY CORPORATION, an Alabama corporation, is signed to the foregoing Agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Agreement, he(she), as such officer and with full authority, executed the same voluntarily for, and as the act of, said corporation.

Given under my hand and official seal, this the $15\frac{1}{5}$ day of April, 2021.

[Seal]

My Commission Expires: 4/8/24

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STATE OF ALABAMA)	
Shelby COUNTY)	
certify that Sarah Dean Steeley, whose nam- limited liability company, is signed to the acknowledged before me on this day that	ary Public in and for said County in said State, hereby he as Member of TRIPLE S FARM , L.L.C. , an Alabama he foregoing Agreement, and who is known to me, t, being informed of the contents of said Agreement, and with full authority, executed the same voluntarily for, pany.
Given under my hand and official s	seal, this the 15th day of April, 2021.
	Jacob Steven Steeley Notary Public
My Commission Expires:	[Seal]

STATE OF ALABAMA

Shellow COUNTRY

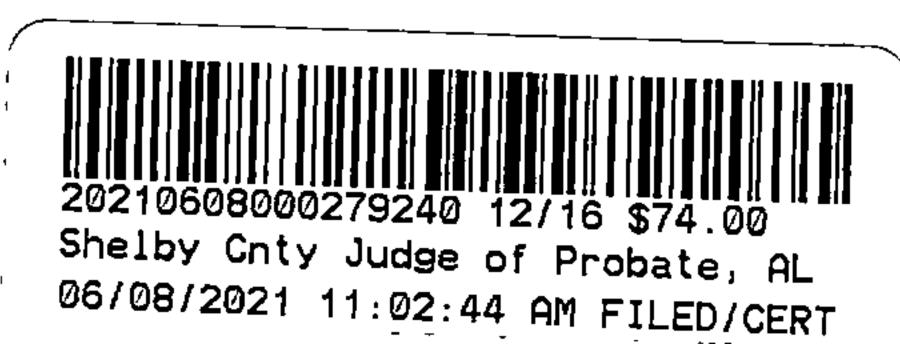
I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that LARRY JOE STEELEY, whose name is signed to the foregoing Agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Agreement, he executed the same voluntarily on the day the same bears date.

Given under my hand and official seal, this the 15th day of April, 2021

Notary Publ

My Commission Expires:

[Seal]



STATE OF ALABAMA

Shelby COUNTY)

I, the undersigned authority, a Notary Public in and for said County in said State, hereby certify that SARAH DEAN STEELEY, whose name is signed to the foregoing Agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of said Agreement, she executed the same voluntarily on the day the same bears date.

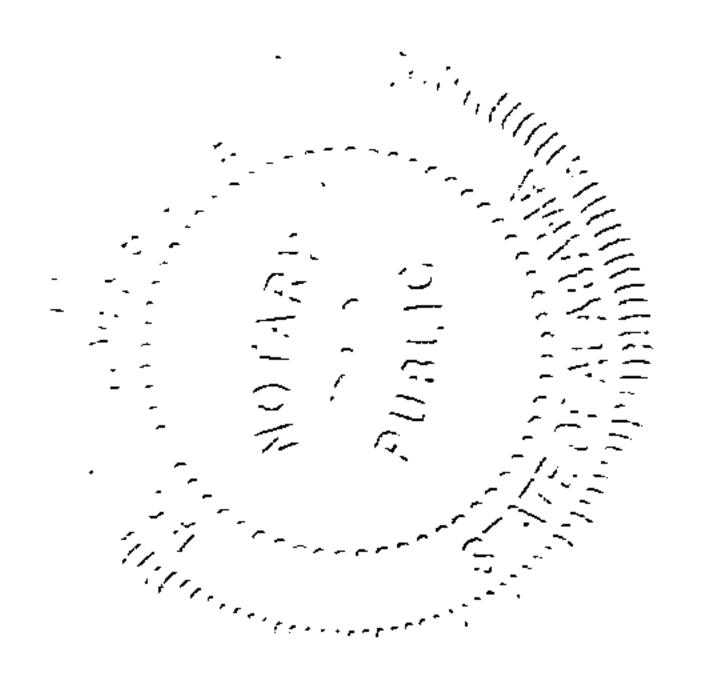
Given under my hand and official seal, this the 15th day of April, 2021.

Notary Publ

My Commission Expires:

[Seal]

This instrument was prepared by: Matthew W. Grill
Maynard, Cooper & Gale, P.C.
1901 6th Avenue North
2400 Regions Harbert Plaza
Birmingham, Alabama 35203
205.254.1000



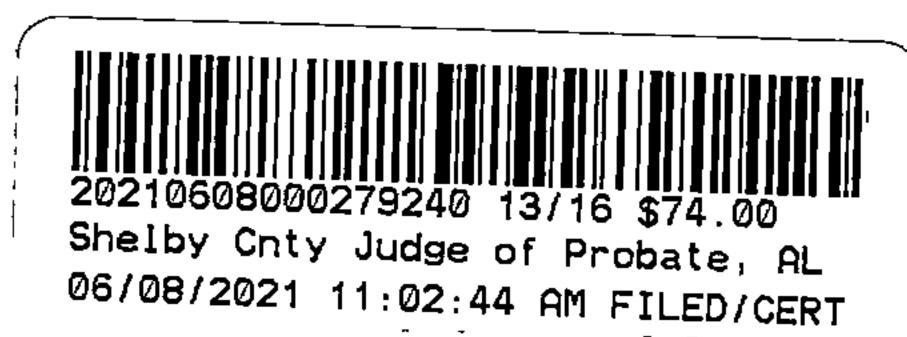


EXHIBIT A

(Notes Evidencing the Loans)

- 1) Master Note dated January 30, 2008 in the original principal amount of \$3,000,000.00 executed by Rainbow in favor of Lender (and which was later increased to \$5,000,000.00).
- 2) Term Note dated March April 9, 2021 in the original principal amount of \$750,000.00 executed by Rainbow in favor of Lender.
- Amended and Restated Promissory Note dated April 9, 2021 in the original principal amount of \$640,029.11 executed by Triple S Farm in favor of Lender.

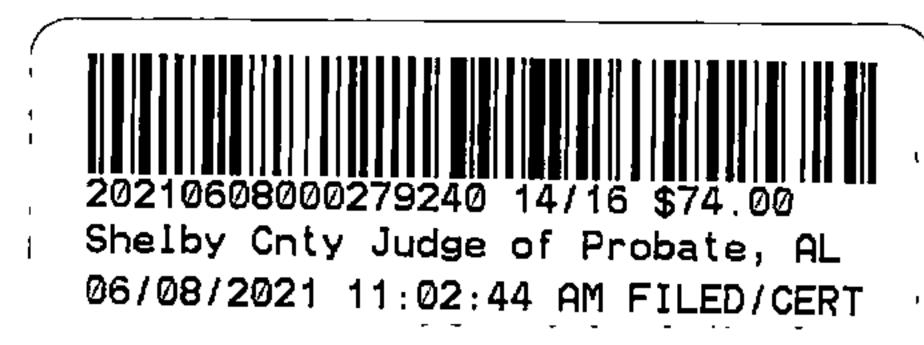


EXHIBIT B

(Schedule of Security Documents)

1)	Mortgage	dated	January	30,	2008	executed	l by	Triple	S	Farm	and	recorded	ir
Instrument No	. 20080201	00004	2990 in	the I	Probate	e Office o	of Sh	elby Co	oun	ty, Ala	aban	na.	

- 2) Absolute Assignment of Rents and Leases dated January 30, 2008 executed by Triple S Farm and recorded in Instrument No. 20080201000043000 in the Probate Office of Shelby County, Alabama.
- 3) Real Estate Mortgage and Security Agreement dated June 30, 2011 executed by Triple S Farm and recorded in Instrument No. 20110718000208770 in the Probate Office of Shelby County, Alabama.
- 4) Mortgage dated of even date herewith executed by Rainbow and recorded in Instrument No. _____ in the Probate Office of Shelby County, Alabama.
 - 5) Various commercial guaranty agreements executed by Guarantors in favor of Lender.

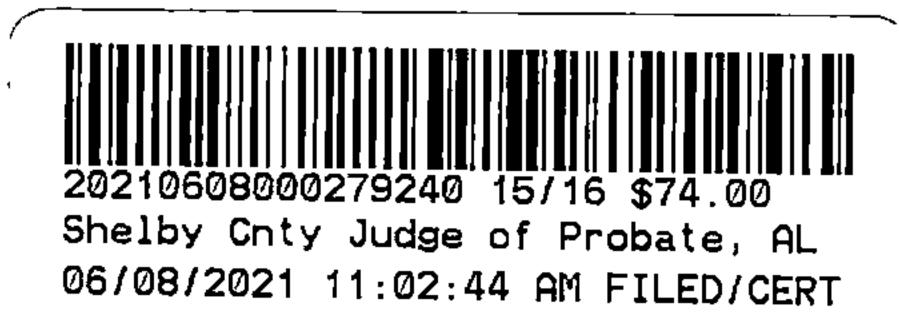


EXHIBIT C

(Description of Mortgaged Property)

Triple S Farm Property:

Lot 5, 6, 7 and 8, according to the Survey of River Oaks, as recorded in Map Book 18, page 70, in the Probate Office of Shelby County, Alabama.

Less and except the following:

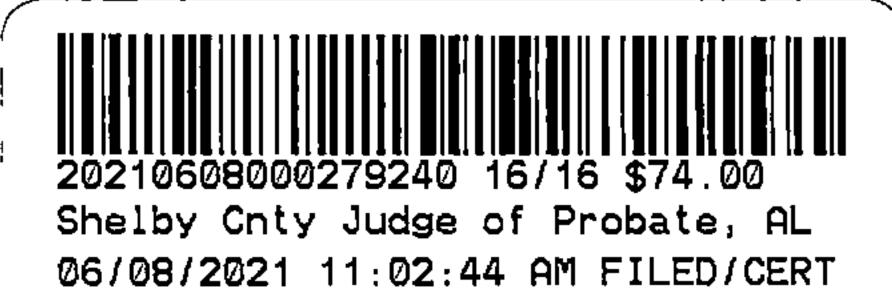
A parcel of land being a part of Lots 6 and 7 according to River Oaks, as recorded in Map Book 18, page 70, in the Probate Office of Shelby County, Alabama and being more particularly described as follows:

Commence at the Northwesternmost corner of Lot 6 according to River Oaks as recorded in Map Book 18, page 70 in the Office of the Judge of Probate, Shelby County, Alabama; thence run North 68°47'13" East (Plat - N 68°38'20" E) along the North line of Lot 6 for a distance of 273.95 feet to the Point of Beginning; thence continue North 68°47'13" East along the last described course for a distance of 83.11 feet; thence leaving said North line run South 27°46'51" East for a distance of 473.57 feet; thence run South 65°46'51" East for a distance of 155.00 feet; thence run South 17°29'48" East for a distance of 190.00 feet; thence run North 65°46'51" East for a distance of 385.00 feet; thence run North 17°29'43" West for a distance of 190.00 feet; thence run North 72°30'12" East for a distance of 60.00 feet; thence run North 27°46'51" West for a distance of 312.54 feet to the Point of Beginning.

and

A parcel of land being a part of Lots 6 and 7 according to River Oaks, as recorded in Map Book 18, page 70, in the Probate Office of Shelby County, Alabama and being more particularly described as follows:

Commence at the Northwesternmost corner of Lot 6 according to River Oaks as recorded in Map Book 18, page 70 in the Office of the Judge of Probate, Shelby County, Alabama; thence run North 68°47'13" East (Plat - N 68°38'20" E) along the North line of Lot 6 for a distance of 273.95 feet to the Point of Beginning; thence continue North 68°47'13" East along the last described course for a distance of 83.11 feet; thence leaving said North line run South 27°46'51" East for a distance of 473.57 feet; thence run South 65°46'51" East for a distance of 155.00 feet; thence run South 17°29'48" East for a distance of 190.00 feet; thence run North 65°46'51" East for a distance of 385.00 feet; thence run North 17°29'43" West for a distance of 190.00 feet; thence run North 72°30'12" East for a distance of 60.00 feet; thence run North 27°46'51" West for a distance of 312.54 feet to the Point of Beginning.



Rainbow Property:

Part of Block 2 of Cahaba Valley Park North as recorded in Map Book 13, Page 140, in the Probate Office of Shelby County, Alabama, more particularly described as follows:

Commence at the centerline PT Station 43+18.73 of Cahaba Valley Parkway; thence run East along the centerline of Cahaba Valley Parkway for 73.40 feet; thence run 90 deg. 00 min. left and run North for 30.00 feet to the point of beginning; thence continue North along the same course for 300.0 feet to a point on the North boundary of Block 2 of Cahaba Valley Park North; thence 90 deg. 00 min.right and run East along said boundary line for 171.87 feet to a point on the South line of a 50 foot wide Alabama Power Company Right of Way; thence 10 deg. 48 min. 30 sec. left and run Northeasterly along said Right of Way for 123.29 feet; thence run 0 deg. 49 min. 32 sec. left and run Northeasterly along said Right of Way for 109.28 feet; thence run 10t deg. 38 min. 02 sec. Right and run South for 345.16 feet to a point on the North Right of Way line of Cahaba Valley Parkway; thence 90 deg. 00 min. right and run West along said Right of Way line for 400.0 feet to the point of beginning; being situated in Shelby County, Alabama.