# WARRANTY DEED

THIS WARRANTY DEED made on September 27, 2017 by:

GRANTOR(S): BRENDA S. MORGAN,

Trustee under the MORGAN FAMILY TRUST, CREATED UNDER THE MORGAN LIVING TRUST, dated November 16, 2004,

(BRENDA S. MORGAN, also known as BRENDA S. POMMER

Whose physical address is:
9626 DERBY LANE
FAIRHOPE, ALABAMA 36532
(hereinafter referred to as Grantor);
This is not the homestead of the Grantor.

AND

#### **GRANTEES:**

HARRY J. POMMER, JR. and BRENDA S. POMMER, Trustees or their successors in trust under the POMMER LIVING TRUST dated July 11, 2012.

Whose physical address is:
9626 DERBY LANE
FAIRHOPE, ALABAMA 36532
(hereinafter referred to as Grantees).

WITNESSETH: That the Grantors, for and in consideration of TEN DOLLARS AND OTHER GOOD AND VALUABLE CONSIDERATION, hereby grants, bargains, sells, aliens, remises, releases, conveys and confirms unto the Grantees, the following described land situated and lying and being in the County of SHELBY, State of ALABAMA, to wit:

A part of the Southwest ¼ of the Northeast ¼ of Section 1, Township 21 South, Range 5 West, lying in Shelby County, Alabama, being more particularly described as follows: Commence at the Southeast corner of the West ½ of the Northeast ¼ of Section 1, Township 21 South, Range 5 West; thence run West along the South line of said ¼-¼ 574.54 feet to the point of beginning; thence continue on the last described course 412.50 feet; thence turn 89 degrees 11 minutes 23 seconds right and run North 540 feet; thence turn 83 degrees 58 minutes 33 seconds right and run Northeasterly 414.75 feet; thence turn 98 degrees 01 minutest 27 seconds right and run South 589.46 feet to the point of beginning. Together with a non-exclusive easement for ingress and egress as described in Instrument 1992-25364. Subject to taxes, restrictions, rights-of-way, exceptions, conditions and easements of record

THIS CONVEYANCE IS MADE SUBJECT TO all easements, setback line requirements, reservations, liens, encumbrances and restrictions, including but not limited to any Vendors Lien(s), which are of public record in the Office of the Judge of Probate of county in which said property is located.

TOGETHER, with all the tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

# INFORMATION RELATED TO THE POMMER LIVING TRUST THAT IS THE GRANTEE UNDER THE TERMS OF THIS DEED

The undersigned HARRY J. POMMER, JR. and BRENDA S. POMMER, as the Trustors and Trustees of the subject Trust which is the Grantee under the terms of this Deed, hereby certify:

We shall serve as the Initial Trustees. If for any reason either of us is unwilling or unable to serve as Trustee, then the other of us shall serve as the sole Trustee. If, for any reason, neither of us is able and willing to serve as Trustee, then the following Successor Trustee(s) shall serve, in the order listed:

#### CLINTON S. MORGAN

#### AND, IF HE IS UNABLE OR UNWILLING TO SERVE, THEN

#### BRADLEY S. POMMER

Unless otherwise specified, if Co-Trustees are serving as Successor Trustee, the next following Successor Trustee shall serve only after all the Co-Trustees are unwilling or unable to serve as Successor Trustee.

Our Trust is a grantor trust under the provisions of Sections 673-677 of the United States Internal Revenue Code. Either HARRY J. POMMER, JR.'s Social Security Number or BRENDA S. POMMER's Social Security Number may be used as the tax identification number for said Trust.

When either one of us is serving as Trustee under the terms of this trust, either one of us may conduct business and act on behalf of our trust without the consent, approval, or co-signature of any other Trustee or beneficiary. Either one of us may: Buy or sell assets for or on behalf of us and/or our trust; make investments for or on behalf of us and/or our trust; conduct any and all banking activities on behalf of us and/or our trust; participate in any and all business activities on behalf of us and/or our trust; manage securities (including but not limited to buying, selling and/or trading securities) on behalf of us and/or our trust; sell, purchase, rent, lease or otherwise deal with real estate on behalf of us and/or our trust; to borrow, mortgage and/or take loans on behalf of us and/or our trust; and to exercise any and all other powers accorded to a Trustee of a Trust under applicable state law.

Our Trustees under our Trust Agreement are authorized to acquire, sell, convey, encumber, lease, borrow, manage and otherwise deal with interests in real and personal property in our Trust name. Our Trustees shall have full banking powers, including the power to open, close, or modify accounts or other banking arrangements, including, but not limited to, safe deposit boxes, savings, checking, and CD accounts. Further and separately, our Trustees are empowered to exercise any and all other powers accorded to a Trustee of a Trust under applicable state law.

No person or entity paying money to or delivering property to our Trustees shall be required to see to its application. All persons relying on this document regarding our Trustees and their powers over trust property shall be held

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harmless for any resulting loss or liability from such reliance. A copy of this Certificate of Trust shall be just as valid as the original.

THE GRANTORS herein grant full power and authority by this deed to the Trustees, and any and all Trustees, and all successor Trustees of such Grantee Trust to protect, conserve, sell, lease, pledge, mortgage, borrow against, encumber, convey, transfer or otherwise manage and dispose of all or any portion of the property herein described, or any interest therein, without the consent or approval of any other party and without further proof of such authority.

No person or entity paying money to or delivering property to any Trustee or successor trustee shall be required to see to its application; all persons or entities relying in good faith on this deed and the powers contained herein regarding the Trustees (or successor trustees) of the Grantee Trust and their powers over the property herein conveyed shall be held harmless from any resulting loss or liability from such good faith reliance.

The GRANTORS, individually and on behalf of the Grantors and the heirs, executors, personal representatives, assigns, legatees, and successors in interest of said Grantors, covenant with the said GRANTEES (including said Grantees' Trustees, beneficiaries, heirs, executors, personal representatives, assigns, legatees, and successors in interest) that said GRANTORS are lawfully seized in fee simple of said premises; that said real property (as set forth above) is free from all encumbrances, unless otherwise noted above; that said GRANTORS have a good right to sell and convey the above described real property; that said GRANTORS do and will, on behalf of said GRANTORS heirs, executors, personal representatives, assigns, legatees, and successors in interest of said Grantors warrant and defend the same to the said GRANTEES, (including said Grantees' Trustees, beneficiaries, heirs, executors, personal representatives, assigns, legatees, and successors in interest) now and forever, against the lawful claims of all persons.

The GRANTEE TRUST contains the following language which addresses homestead exemption requirements of Alabama law:

Each Trustor reserves the right of the possession, use and occupancy during each Trustor's life, for Homestead Tax Exemption purposes, of any real property used by each Trustor as a principal residence, whether or not title to such realty has been transferred to this Trust. Each Trustor and any member of a Trustor's family to whom a Trustor has granted the use of the residence for personal occupancy after a Trustor's death, shall have the power in all events to instruct the Trustee to sell the residence then currently held and reinvest the proceeds, increased by available Trust assets, in a replacement residence to be used by a Trustor or a Trustor's designated family member or members. The current residence and any replacement shall remain a part of our Trust Estate.

Furthermore, the Trustors reserve the right to reside upon any real property placed in this trust as the Trustors' permanent residence during the Trustors' life, it being the intent of this provision to retain for the Trustors the requisite beneficial interest and possessory right in and to such real property to comply with the common law and all applicable statutes such that said beneficiary interest and possessory right constitute in all respects, "equitable title to real estate". Notwithstanding anything contained in this Trust inconsistent with this provision, the Trustor's interest in any real property in which the Trustors reside pursuant to the provisions of this trust shall be deemed to be an interest in real property and not personally (or personally) and shall be homestead of the Trustors.

IN WITNESS WHEREOF, the said Grantors have hereunto set their hands and seals this date, and such deed was executed in the presence of two witnesses identified below and the Grantors and the witnesses executed this deed in the presence of one another and in the presence of the undersigned Notary Public.

THE PREPARER OF THIS INSTRUMENT HAS NOT REVIEWED THE STATUS OF THE TITLE TO THIS PROPERTY AND HAS ACTED SOLELY AS THE DRAFTER OF THIS INSTRUMENT.

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Grantor:

BRENDA S. MORGAN,

Trustee under the MORGAN FAMILY TRUST, CREATED UNDER THE MORGAN LIVING TRUST, dated November 16, 2004, (BRENDA S. MORGAN, also known as BRENDA S. POMMER)

## Grantee:

HARRY J. POMMER, JR.

Trustee of the POMMER LIVING TRUST dated July 11, 2012

BRENDA S. POMMER

Trustee of the POMMER LIVING TRUST dated July 11, 2012

DAWN JACKSON

WITNESS

3523 Montlimar Plaza Drive

Mobile, Alabama 36609

NOELLE MATHIS

WITNESS

3523 Montlimar Plaza Drive

Mobile, Alabama 36609

## STATE OF ALABAMA COUNTY OF MOBILE

I, the undersigned NOTARY PUBLIC, in and for said County and State, HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments, personally appeared BRENDA S. MORGAN, as Trustee under the MORGAN FAMILY TRUST, CREATED UNDER THE MORGAN LIVING TRUST, dated November 16, 2004, (BRENDA S. MORGAN also known as BRENDA S. POMMER) Grantor, and, BRENDA S. POMMER and HARRY H. POMMER, JR., as Trustees of the POMMER LIVING TRUST, dated July 11, 2012, Grantees,, who are personally known to me, and, DAWN JACKSON and NOELLE MATHIS, acting as witnesses (both of whom are personally known to me), and each of them executed the foregoing instrument, and acknowledged before me that he/she/they executed the same for the purposes therein expressed.

WITNESS my hand and official seal this on September 27, 2017.

NOTARY PUBLIC,

STATE OF ALABAMA

My Commission Expires:

# AFFIDAVIT

## STATE OF ALABAMA COUNTY OF MOBILE

After first being duly sworn, I, BRENDA S. MORGAN, as Trustee under the MORGAN FAMILY TRUST, CREATED UNDER THE MORGAN LIVING TRUST, dated November 16, 2004, (BRENDA S. MORGAN also known as BRENDA S. POMMER) the undersigned GRANTOR, does execute this instrument on this September 27, 2017, and I do hereby swear, affirm and declare to the undersigned authority, and to the witnesses present, and to the World, that I sign and execute this WARRANTY DEED and that I sign it willingly, and that I execute it as my free and voluntary act, for the purposes expressed therein. Further and separately, I hereby swear, affirm and declare that I am over the age of nineteen years, and that I am of sound mind, and that I am under no constraint or undue influence. Further and separately, I swear, affirm and declare that I sign this WARRANTY DEED in the presence and hearing of the two witnesses identified below, and in the presence and hearing of the undersigned Notary Public. Further and separately, I swear, affirm and declare that each of the two witnesses sign this instrument in my presence, and in the presence of each other, and in the presence of the Notary Public. Further and separately, I swear, affirm and declare that the Notary Public signs this instrument in my presence, and in the presence of the two identified witnesses.

### Grantor:

BRENDA S. MORGAN.

Trustee under the MORGAN FAMILY TRUST, CREATED UNDER

THE MORGAN LIVING TRUST, dated November 16, 2004,

(BRENDA S. MORGAN, also known as BRENDA S. POMMER)

Further and separately, after first being duly sworn, we, HARRY J. POMMER, JR. and BRENDA S. POMMER, the Trustees of the POMMER LIVING TRUST dated July 11, 2012, which is named as the Grantee of such real property under the terms of this WARRANTY DEED, do execute this instrument on this September 27, 2017, and we do hereby swear, affirm and declare to the undersigned authority, and to the witnesses present, and to the World, that we sign and execute this WARRANTY DEED and that we sign it willingly, and that we execute it as our free and voluntary act, for the purposes expressed therein. Further and separately, we hereby swear, affirm and declare that simultaneously with the execution of this deed we, on behalf of said Trust which is the Grantee under the terms of this Warranty Deed, did TAKE DELIVERY AND POSSESSION of such real property conveyed by such Warranty Deed. Further and separately, we swear, affirm and declare that we sign this WARRANTY DEED in the presence and hearing of the two witnesses identified below, and in the presence and hearing of the undersigned Notary Public. Further and separately, we swear, affirm and declare that each of the two witnesses sign this instrument in our presence, and in the presence of the Notary Public. Further and separately, we swear, affirm and declare that the Notary Public signs this instrument in our presence, and in the presence of the two identified witnesses.

Grantee:

HARRY J. POMMER, JR.

Trustee of the POMMER LIVING TRUST dated July 11, 2012

BRENDA S. POMMER

Trustee of the POMMER LIVING TRUST dated July 11, 2012

Further and separately, we, DAWN JACKSON and NOELLE MATHIS the undersigned witnesses, having been duly sworn, declare to the undersigned officer that, on this September 27, 2017, above identified Grantors (who is/are personally known to each of us), in the presence and hearing of each of us (as witnesses), signed this WARRANTY DEED. Further and separately, under oath, we each swear, affirm and declare that each of us (as witnesses) signs this instrument as a witness in the presence and hearing of the Grantors, and in the presence and hearing of each other, and in the presence and hearing of the undersigned Notary Public. Further and separately, we each swear and affirm that the Grantors, to the best of our knowledge, is/are over the age of nineteen years, and are of sound mind, and are under no constraint and is/are not subject to any undue influence. Further and separately, we swear and affirm that we personally observed the Grantors read this instrument, and said Grantors, after reading said instrument, did orally and visibly declare to us that it was his/her/their intent to execute this WARRANTY DEED and that the REAL PROPERTY CONVEYED HEREIN was <u>delivered</u>, simultaneously with the execution of this WARRANTY/DEED, to the Grantee.

DAWN JACKSON

WITNESS

3523 Montlimar Plaza Drive Mobile, Alabama 36609

NOELLE MATHIS

WITNESS

3523 Montlimar Plaza Drive Mobile, Alabama 36609

## STATE OF ALABAMA COUNTY OF MOBILE

I, the undersigned NOTARY PUBLIC, in and for said County and State, HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments, personally appeared BRENDA S. MORGAN, Trustee under the MORGAN FAMILY TRUST, CREATED UNDER THE MORGAN LIVING TRUST, dated November 16, 2004, (BRENDA S. MORGAN, also known as BRENDA S. POMMER), Grantor, who is personally known to me, and, DAWN JACKSON and NOELLE MATHIS, acting as witnesses (both of whom are personally known to me), and each of them executed the foregoing instrument, and acknowledged before me that he/she/they executed the same for the purposes therein expressed.

WITNESS my hand and official seal this on September 27, 2017.

NOTARY PUBLIC,

STATE OF ALABAMA

My Commission Expires:

This Instrument was prepared by:

The Law Firm of Ryan Hicks Cumpton & Cumpton, LLP 3523 Montlimar Plaza Dr. Mobile, Alabama 36609

(251) 342-8188

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Real Estate Sales Validation Form		
This	Document must be filed in acc	ordance with Code of Alabama 1975, Section 40-22-1
Grantor's Name	Morgan Family Trust	Grantee's Name Pommer Living Trust
Mailing Address	9626 Derby Lane	Mailing Address 9626 Derby Lane
	Fairhope, AL 36532	Fairhope, AL 36532
Property Address	See Legal on Deed	Date of Sale 09/27/2017
		Total Purchase Price \$
		Actual Value \$
		Or
		Assessor's Market Value \$ 131,490.00
The purchase price evidence: (check of Bill of Sale Contract Closing States	tie) (Necoluation of docum	this form can be verified in the following documentary nentary evidence is not required)  Appraisal  Other Assessors market Value
If the conveyance of above, the filing of	document presented for recthis form is not required.	ordation contains all of the required information referenced
		Instructions
Grantor's name and the	d mailing address - provide ir current mailing address.	the name of the person or persons conveying interest
Grantee's name an to property is being	d mailing address - provide conveyed.	the name of the person or persons to whom interest
Property address -	the physical address of the	property being conveyed, if available.
	late on which interest to the	
Total purchase pric		r the purchase of the property, both real and porcent
sourched by me us	property is not being sold, strument offered for record. or the assessor's current ma	the true value of the property, both real and personal, being This may be evidenced by an appraisal conducted by a arket value.
esponsibility of val	se valuation, of the property	etermined, the current estimate of fair market value, as determined by the local official charged with the expansion x purposes will be used and the taxpayer will be penalized (h).
accurate. I fulfiller u	of my knowledge and belief inderstand that any false sta ated in <u>Code of Alabama 19</u>	that the information contained in this document is true and atements claimed on this form may result in the imposition § 40-22-1 (h).
Date ////3/2020	•	Print Gregon D Hamelan
Unattested		Sign Model
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Official Public Records
Judge of Probate, Shelby County Alabama, County
Clerk
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