


Send tax notice to:
Allison Morrow Stephens and
Gerard J. Kassouf, as Trustees
1115 Indian Crest Drive
Indian Springs, AL 35124

This instrument prepared by:
Charles A. J. Beavers, Jr.
Beavers Law, LLC
4301 Dolly Ridge Road
Birmingham, Alabama 35243

STATE OF ALABAMA)
 :
SHELBY COUNTY)


20200526000209160 1/9 \$54.00
Shelby Cnty Judge of Probate, AL
05/26/2020 03:02:59 PM FILED/CERT

STATUTORY WARRANTY DEED
(Moultrie Tract)

KNOW ALL MEN BY THESE PRESENTS:

That pursuant to the provisions of the Will of Michael E. Stephens, Deceased, as more particularly identified hereinbelow, Ten Dollars (\$10.00), and other good and valuable considerations, in hand paid to **ALLISON MORROW STEPHENS**, as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541; **ALLISON MORROW STEPHENS**, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012; **GERARD J. KASSOUF**, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012; and **ALLISON MORROW STEPHENS**, an unmarried woman ("Grantors"), by **ALLISON MORROW STEPHENS** and **GERARD J. KASSOUF**, as Trustees of the Reverse QTIP Trust, as governed by Article IX of that certain First Amended and Restated Trust Agreement dated January 20, 2012 ("Grantees"), the receipt and sufficiency of which are hereby acknowledged, Grantors do hereby grant, bargain, sell, and convey unto Grantees, subject to the matters hereinafter set forth, the real property (the "Property") situated in Shelby County, Alabama, and described on ***Exhibit A*** attached hereto.

TO HAVE AND TO HOLD the Property unto Grantees, their successors and assigns forever, subject, however, to the matters shown on ***Exhibit B*** attached hereto.

24th IN WITNESS WHEREOF, Grantors have hereunto set their hands and seals as of this day of April, 2020.

Allison Morrow Stephens

Allison Morrow Stephens, as Personal Representative
of the Estate of Michael E. Stephens, Deceased,
Circuit Court for Collier County, Florida,
Probate Division File No. 2017-CP-1610,
whose Will dated January 20, 2012 was filed for
Ancillary Probate in Shelby County, Alabama,
Probate Case No. PR-2017-000541

STATE OF ALABAMA)
 :
JEFFERSON COUNTY)

I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, in her capacity as such Personal Representative, executed the same voluntarily on the day the same bears date.

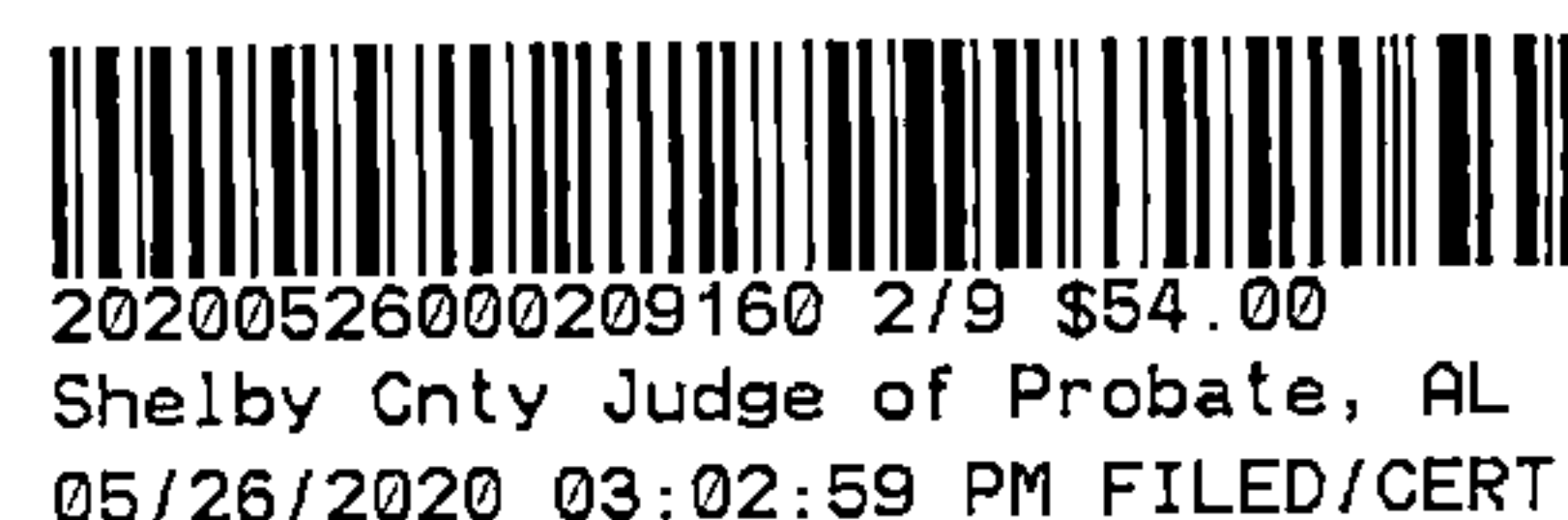
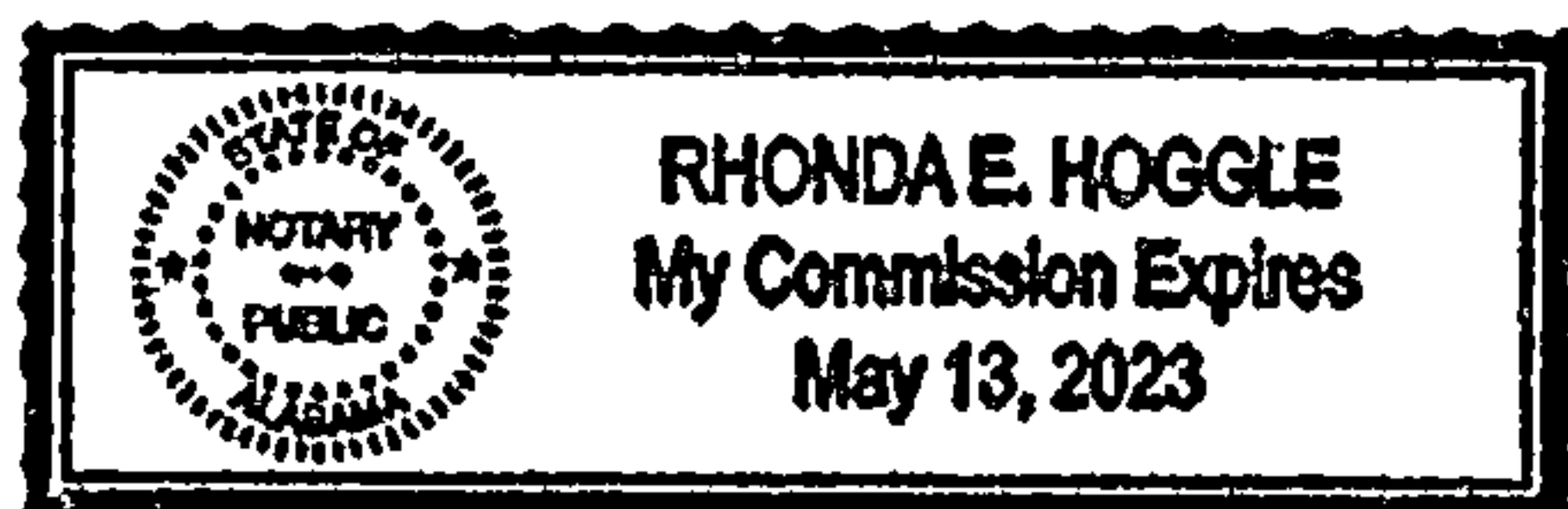
Given under my hand and official seal this 24th day of April, 2020.

Rhonda E. Hoggle
Notary Public

[NOTARIAL SEAL]

My commission expires:

5/13/23



Allison Morrow Stephens

Allison Morrow Stephens, as a Trustee of the
Michael E. Stephens Revocable Trust, as amended by
that certain First Amended and Restated Trust
Agreement dated January 20, 2012, and as a Trustee of
the Reverse QTIP Trust and the Marital Trust, each
governed by Article IX of such Amended and Restated
Trust Agreement dated January 20, 2012

STATE OF ALABAMA)
 :
JEFFERSON COUNTY)

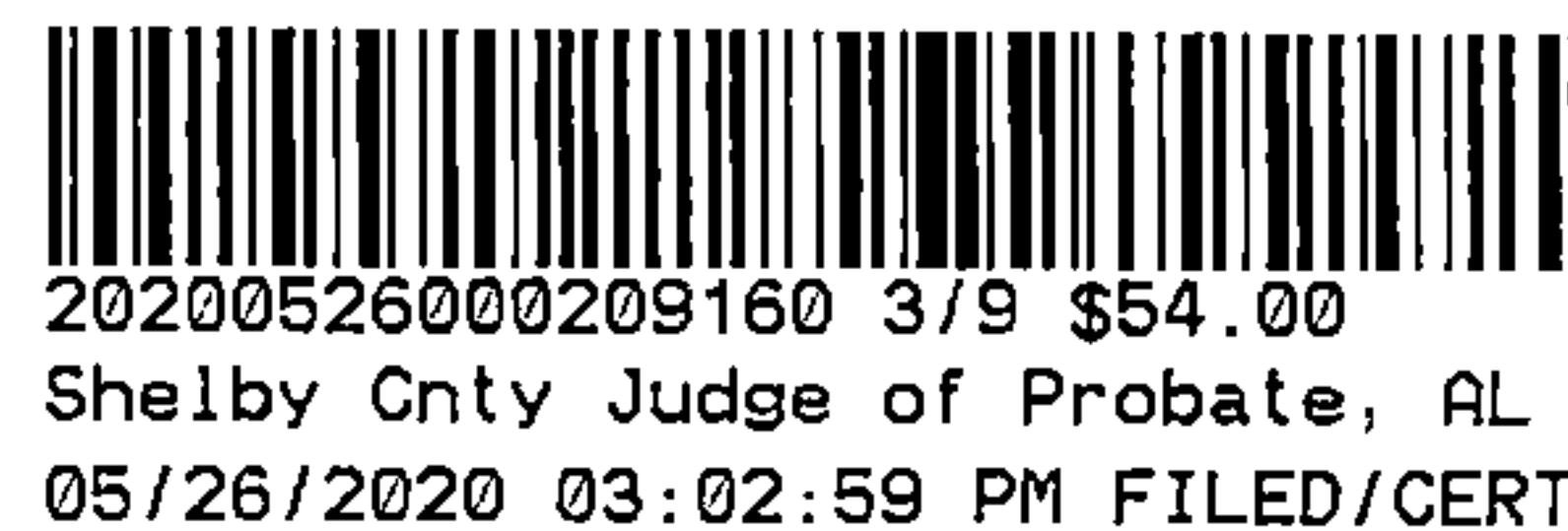
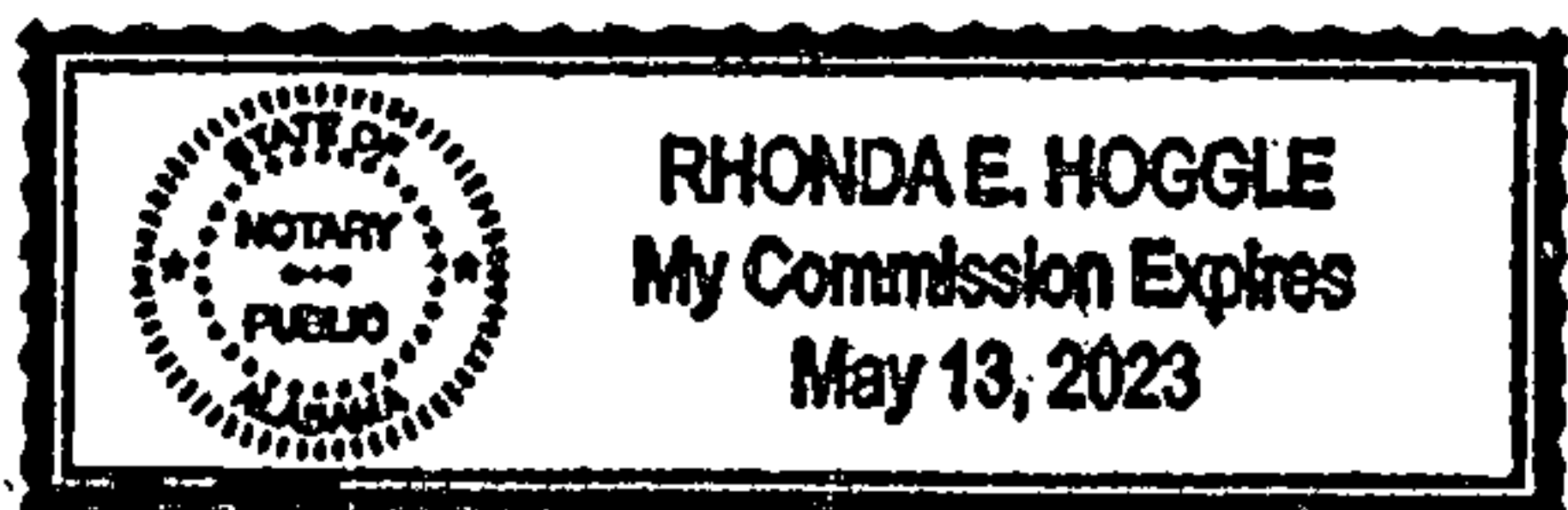
I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name as a Trustee of Michael E. Stephens Revocable Trust as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, in such capacities, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 24th day of April, 2020.

Rhonda E. Hoggle
Notary Public

[NOTARIAL SEAL]

My commission expires: 5/13/23



Gerard J. Kassouf

Gerard J. Kassouf, as a Trustee of the
Michael E. Stephens Revocable Trust, as amended by
that certain First Amended and Restated Trust
Agreement dated January 20, 2012, and as a Trustee of
the Reverse QTIP Trust and the Marital Trust, each
governed by Article IX of such Amended and Restated
Trust Agreement dated January 20, 2012

STATE OF ALABAMA)
 :
JEFFERSON COUNTY)

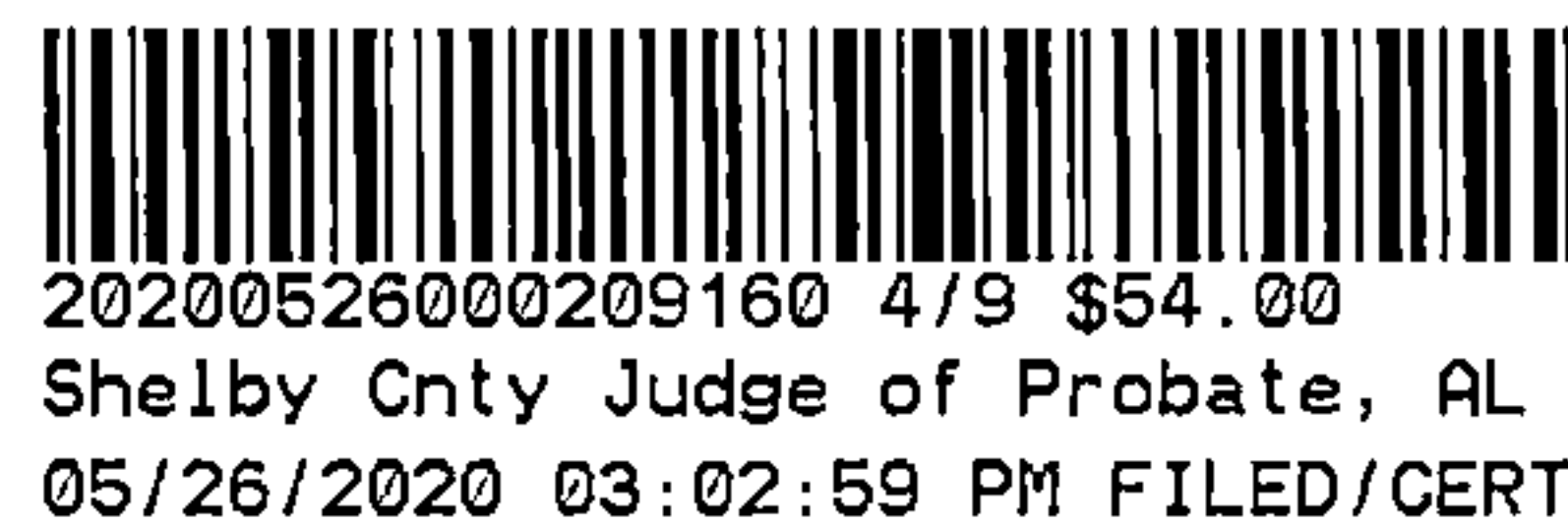
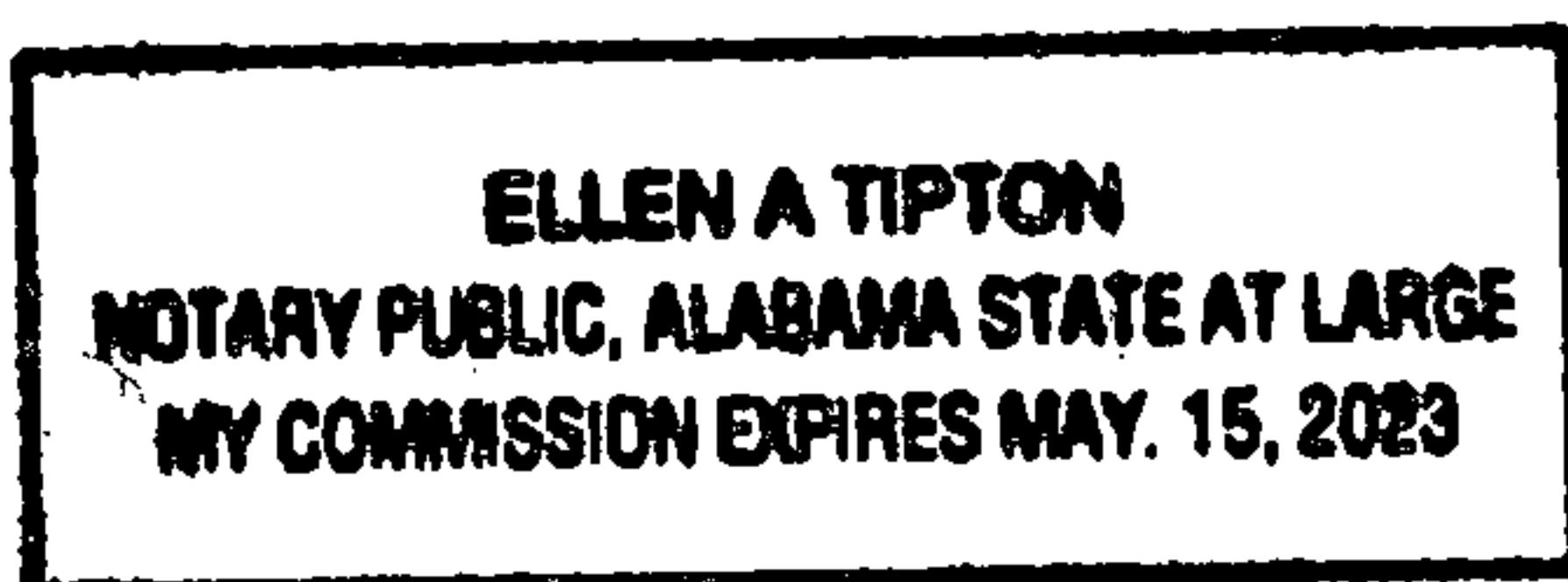
I, the undersigned, a notary public in and for said county in said state, hereby certify that Gerard J. Kassouf, whose name as a Trustee of Michael E. Stephens Revocable Trust as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, in such capacities, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 22nd day of April, 2020.

Ellen A. Tipton
Notary Public

[NOTARIAL SEAL]

My commission expires: 5-15-2023



Allison Morrow Stephens
Allison Morrow Stephens

STATE OF ALABAMA)
 :
JEFFERSON COUNTY)

I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 24th day of April, 2020.

Rhonda E. Hoggle
Notary Public

[NOTARIAL SEAL]

My commission expires: 5/13/23

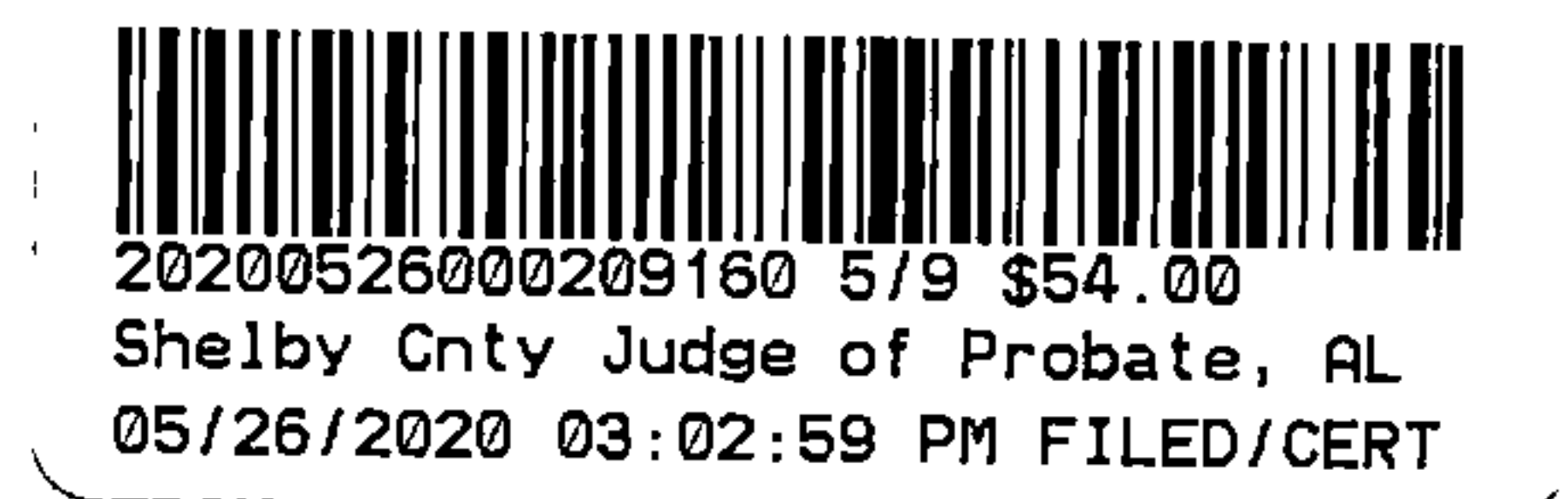
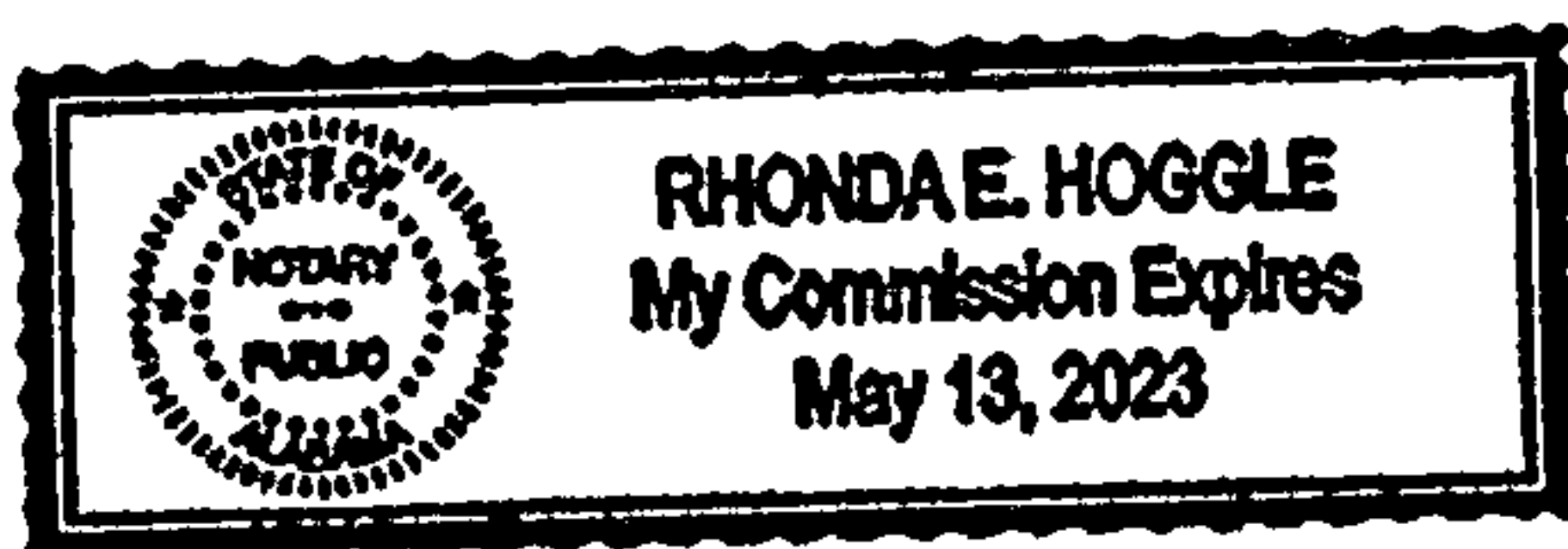


EXHIBIT A

Moultrie Tract

Commence at the northeast corner of Section 28, Township 19 South, Range 2 West, Shelby County, Alabama; thence run southerly along the east section line 975.61 feet, more or less, to a point on the south right-of-way line of Cahaba Valley Road; thence turn right 69 degrees 51 minutes and run southwest along said south right-of-way line 554.0 feet to the point of beginning; thence continue last course southwesterly 132.22 feet; thence turn left 86 degrees 08 minutes and run southeast 479.54 feet to a point on the north side of Bishop Creek; thence turn left 124 degrees 28 minutes 39 seconds and run northeast 174.61 feet along the north side of said creek; thence turn left 57 degrees 17 minutes 21 seconds and run northwest 389.8 feet to the point of beginning.

ALSO, all of the land between the south line of the above described parcel and the center of Bishop Creek.

Located in the east half of the northeast quarter of Section 28, Township 19 South, Range 2 West, Shelby County, Alabama.

According to survey of Amos Cory, RLS #10550, dated July 30, 1991.

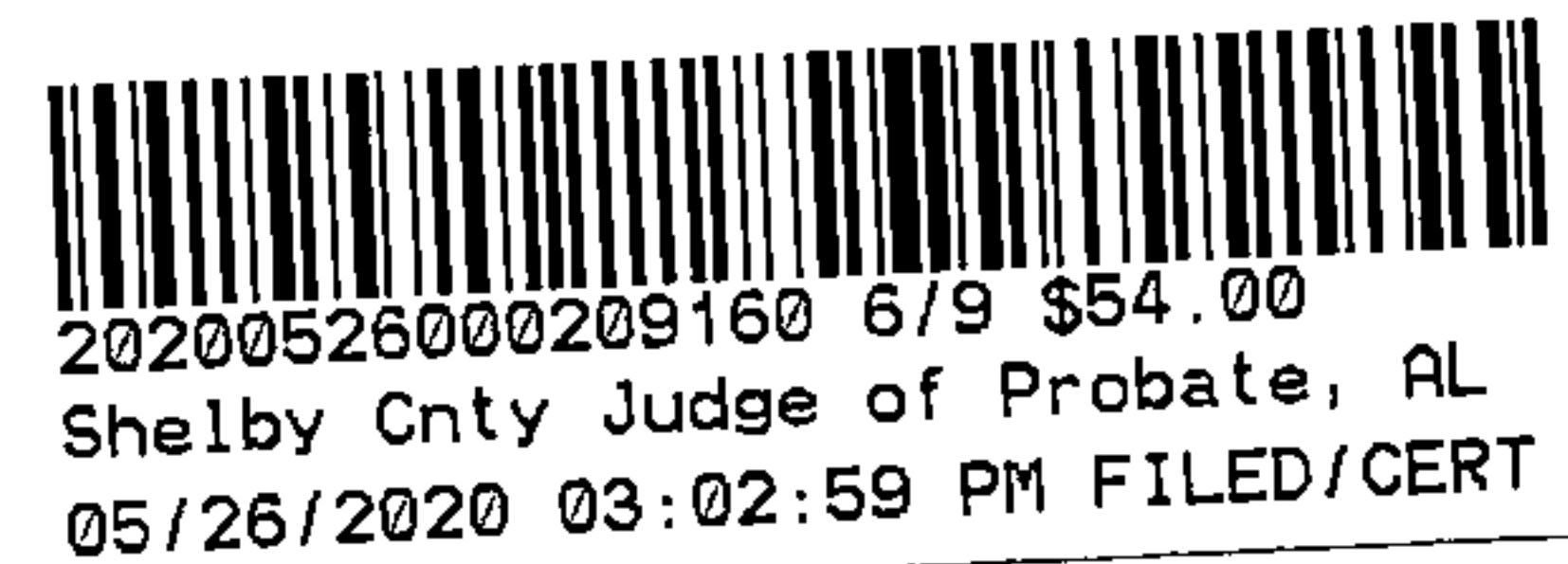


EXHIBIT B

1. Taxes and assessments for the year 2020 and subsequent years, not yet due and payable.
2. Any mineral and/or mining rights not owned by Grantors.
3. Easements, restrictions, covenants, declarations, limitations, reservations, and rights of way of record.
4. Matters that would be disclosed by an accurate survey or inspection of the Property.
5. Riparian rights incident to the premises.
6. Transmission line permits to Alabama Power Company as recorded in Deed Book 101, page 529, and Deed Book 186, page 176.
7. Right-of-way to Shelby County as recorded in Deed Book 135, page 18.
8. That certain 75 Foot No Disturb Buffer Easement as described in Declaration of Easements recorded as Instrument No. 20200207000052650 in the Office of the Judge of Probate of Shelby County, Alabama.



20200526000209160 7/9 \$54.00
Shelby Cnty Judge of Probate, AL
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Real Estate Sales Validation Form

This Document must be filed in accordance with Code of Alabama 1975, Section 40-22-1

Grantor's Name See Attachment
Mailing Address 1115 Indian Crest Drive
Indian Springs, AL 35124

Grantee's Name See Attachment
Mailing Address 1115 Indian Crest Drive
Indian Springs, AL 35124

Property Address 3200 Cahaba Valley Road
Indian Springs, AL 35124
(Moultrie Tract)

Date of Sale April 24, 2020
Total Purchase Price \$ _____
or
Actual Value \$ _____
or
Assessor's Market Value \$ 227,520.00

The purchase price or actual value claimed on this form can be verified in the following documentary evidence: (check one) (Recordation of documentary evidence is not required)

☐ Bill of Sale ☐ Appraisal
☐ Sales Contract ☒ Other No recording tax due - conveyance is made
☐ Closing Statement pursuant to Will of Michael E. Stephens

If the conveyance document presented for recordation contains all of the required information referenced above, the filing of this form is not required.

Instructions

Grantor's name and mailing address - provide the name of the person or persons conveying interest to property and their current mailing address.

Grantee's name and mailing address - provide the name of the person or persons to whom interest to property is being conveyed.

Property address - the physical address of the property being conveyed, if available.

Date of Sale - the date on which interest to the property was conveyed.

Total purchase price - the total amount paid for the purchase of the property, both real and personal, being conveyed by the instrument offered for record.

Actual value - if the property is not being sold, the true value of the property, both real and personal, being conveyed by the instrument offered for record. This may be evidenced by an appraisal conducted by a licensed appraiser or the assessor's current market value.

If no proof is provided and the value must be determined, the current estimate of fair market value, excluding current use valuation, of the property as determined by the local official charged with the responsibility of valuing property for property tax purposes will be used and the taxpayer will be penalized pursuant to Code of Alabama 1975 § 40-22-1 (h).

I attest, to the best of my knowledge and belief that the information contained in this document is true and accurate. I further understand that any false statements claimed on this form may result in the imposition of the penalty indicated in Code of Alabama 1975 § 40-22-1 (h).

Date May 14, 2020

Print Charles A. J. Beavers, Jr.

☐ Unattested

Sign [Signature]



20200526000209160 8/9 \$54.00
Shelby Cnty Judge of Probate, AL
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Verified by)

(Grantor/Grantee/Owner/Agent) circle one

Form RT-1

ATTACHMENT TO REAL ESTATE SALES VALIDATION FORM

GRANTORS:

ALLISON MORROW STEPHENS, as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541


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GERARD J. KASSOUF, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012

ALLISON MORROW STEPHENS, an unmarried woman

GRANTEES:

ALLISON MORROW STEPHENS and **GERARD J. KASSOUF**, as Trustees of the Reverse QTIP Trust, as governed by Article IX of that certain First Amended and Restated Trust Agreement dated January 20, 2012


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