Send tax notice to: Allison Morrow Stephens and Gerard J. Kassouf, as Trustees 1115 Indian Crest Drive Indian Springs, AL 35124 This instrument prepared by: Charles A. J. Beavers, Jr. Beavers Law, LLC 4301 Dolly Ridge Road Birmingham, Alabama 35243

STATE OF ALABAMA		
	:	
SHELBY COUNTY)	

20200526000209150 1/9 \$54.00 Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT

STATUTORY WARRANTY DEED (Cabin Parcel)

KNOW ALL MEN BY THESE PRESENTS:

That pursuant to the provisions of the Will of Michael E. Stephens, Deceased, as more particularly identified hereinbelow, Ten Dollars (\$10.00), and other good and valuable considerations, in hand paid to ALLISON MORROW STEPHENS, as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541; ALLISON MORROW STEPHENS, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012; GERARD J. KASSOUF, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012; and ALLISON MORROW STEPHENS, an unmarried woman ("Grantors"), by ALLISON MORROW STEPHENS and GERARD J. KASSOUF, as Trustees of the Reverse QTIP Trust, as governed by Article IX of that certain First Amended and Restated Trust Agreement dated January 20, 2012 ("Grantees"), the receipt and sufficiency of which are hereby acknowledged, Grantors do hereby grant, bargain, sell, and convey unto Grantees, subject to the matters hereinafter set forth, the real property (the "Property") situated in Shelby County, Alabama, and described on Exhibit A attached hereto.

TO HAVE AND TO HOLD the Property unto Grantees, their successors and assigns forever, subject, however, to the matters shown on *Exhibit B* attached hereto.

and seals as of this day of April, 2020.

Allison Morrow Stephens, as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541

STATE OF ALABAMA)

JEFFERSON COUNTY)

I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, in her capacity as such Personal Representative, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 24 day of April, 2020.

Notary Public

[NOTARIAL SEAL]

My commission expires: 5/(3/2)



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Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT

Allison Morrow Stephens, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012

STATE OF ALABAMA JEFFERSON COUNTY

I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name as a Trustee of Michael E. Stephens Revocable Trust as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, in such capacities, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 24 day of April, 2020.

[NOTARIAL SEAL]

RHONDA E. HOGGLE

My Commission Expires

May 13, 2023

My commission expires: $\frac{5}{13}$

20200526000209150 3/9 \$54.00

Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT

Gerard J. (Kassouf, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012

STATE OF ALABAMA JEFFERSON COUNTY

I, the undersigned, a notary public in and for said county in said state, hereby certify that Gerard J. Kassouf, whose name as a Trustee of Michael E. Stephens Revocable Trust as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, in such capacities, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 22nd day of April, 2020.

Ellen A. Lipton
Notary Public

[NOTARIAL SEAL]

My commission expires: 5-15-2023

ELLEN A TIPTON NOTARY PUBLIC, ALABAMA STATE AT LARGE MY COMMISSION EXPIRES MAY. 15, 2023

20200526000209150 4/9 \$54.00

Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT Allison Morrow Stephens

STATE OF ALABAMA JEFFERSON COUNTY

I, the undersigned, a notary public in and for said county in said state, hereby certify that Allison Morrow Stephens, whose name is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 24 day of April, 2020.

Notary Public

[NOTARIAL SEAL]

RHONDA E. HOGGLE

My Commission Expires
May 13, 2023

My commission expires:

20200526000209150 5/9 \$54.00

Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT

EXHIBIT A

Cabin Parcel

Lot 2B, according to a Resubdivision of Lot 2A, Cahaba Valley Farms and Acreage, as recorded in Map Book 52, pages 20 A & B, in the Office of the Judge of Probate of Shelby County, Alabama.

Together with that certain Utilities Easement as described in Declaration of Utility Easement recorded as Instrument No. 20191226000476450 in the Office of the Judge of Probate of Shelby County, Alabama.

Together with that certain 75 Foot No Disturb Buffer Easement and that certain Bishop Tract Access Easement as described in Declaration of Easements recorded as Instrument No. 20200207000052650 in the Office of the Judge of Probate of Shelby County, Alabama.

Together with that certain Natural Gas Easement, that certain Bridle Trail Easement, and that certain Emergency Access Easement as described in Easement Agreement recorded as Instrument No. 20200207000052640 in the Office of the Judge of Probate of Shelby County, Alabama.

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Shelby Cnty Judge of Probate, AL 05/26/2020 03:02:58 PM FILED/CERT

EXHIBIT B

- 1. Taxes and assessments for the year 2020 and subsequent years, not yet due and payable.
- 2. Any mineral and/or mining rights not owned by Grantors.
- 3. Easements, restrictions, covenants, declarations, limitations, reservations, and rights of way of record.
- 4. Matters that would be disclosed by an accurate survey or inspection of the Property.
- 5. Riparian rights incident to the premises.
- Right of First Refusal recorded as Instrument No. 20200211000056050 in the Office of the Judge of Probate of Shelby County, Alabama.

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Real Estate Sales Validation Form

This Document must be filed in accordance with Code of Alabama 1975, Section 40-22-1

Grantor's Name	See Attachment	Grantee's Name	See Attachment	
Mailing Address	1115 Indian Crest Drive	Mailing Address	1115 Indian Crest Drive	
	Indian Springs, AL 35124		Indian Springs, AL 35124	
			<u> </u>	
Property Address	2220 Cababa Malloy Bood	Date of Sale	April 24, 2020	
Fioheith Addiess	3230 Cahaba Valley Road Indian Springs, AL 35124	Total Purchase Price		
•	indian opinigs, AL oo LA	or	· ·	
	(Cabin Parcel)	Actual Value	\$	
		or		
		Assessor's Market Value	\$ 468,804.00	
The purchase price or actual value claimed on this form can be verified in the following documentary evidence: (check one) (Recordation of documentary evidence is not required) Bill of Sale Appraisal				
Sales Contract Closing Staten	•		due - conveyance is made of Michael E. Stephens	
Closing States	Helit	puisuant to vin c	i Michael E. Stephens	
If the conveyance document presented for recordation contains all of the required information referenced above, the filing of this form is not required.				
		Instructions		
Grantor's name and mailing address - provide the name of the person or persons conveying interest to property and their current mailing address.				
Grantee's name and mailing address - provide the name of the person or persons to whom interest to property is being conveyed.				
Property address - the physical address of the property being conveyed, if available.				
Date of Sale - the date on which interest to the property was conveyed.				
Total purchase price - the total amount paid for the purchase of the property, both real and personal, being conveyed by the instrument offered for record.				
Actual value - if the property is not being sold, the true value of the property, both real and personal, being conveyed by the instrument offered for record. This may be evidenced by an appraisal conducted by a licensed appraiser or the assessor's current market value.				
If no proof is provided and the value must be determined, the current estimate of fair market value, excluding current use valuation, of the property as determined by the local official charged with the responsibility of valuing property for property tax purposes will be used and the taxpayer will be penalized pursuant to Code of Alabama 1975 § 40-22-1 (h).				
I attest, to the best of my knowledge and belief that the information contained in this document is true and accurate. I further understand that any false statements claimed on this form may result in the imposition of the penalty indicated in Code of Alabama 1975 § 40-22-1 (h).				
Date <u>May 14, 2020</u>		Print Charles A. J. Beave	rs, Jr. /	
Unattested		Sign / All Figure 1	mod	
	erified by)		AXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

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ATTACHMENT TO REAL ESTATE SALES VALIDATION FORM

GRANTORS:

ALLISON MORROW STEPHENS, as Personal Representative of the Estate of Michael E. Stephens, Deceased, Circuit Court for Collier County, Florida, Probate Division File No. 2017-CP-1610, whose Will dated January 20, 2012 was filed for Ancillary Probate in Shelby County, Alabama, Probate Case No. PR-2017-000541

ALLISON MORROW STEPHENS, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012

GERARD J. KASSOUF, as a Trustee of the Michael E. Stephens Revocable Trust, as amended by that certain First Amended and Restated Trust Agreement dated January 20, 2012, and as a Trustee of the Reverse QTIP Trust and the Marital Trust, each governed by Article IX of such Amended and Restated Trust Agreement dated January 20, 2012

ALLISON MORROW STEPHENS, an unmarried woman

GRANTEES:

ALLISON MORROW STEPHENS and GERARD J. KASSOUF, as Trustees of the Reverse QTIP Trust, as governed by Article IX of that certain First Amended and Restated Trust Agreement dated January 20, 2012

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