


This instrument was prepared by
and after recording return to:
Walter W. Hays, Jr.
Fortson, Bentley and Griffin, P.A.
2500 Daniell's Bridge Road
Building 200, Suite 3A
Athens, Georgia 30606
(706) 548-1151


20200410000140610 1/6 \$38.00
Shelby Cnty Judge of Probate, AL
04/10/2020 10:20:04 AM FILED/CERT

SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENT

PREMISES LOCATION: 102 Limestone Parkway, Calera, Shelby County, Alabama

THIS AGREEMENT is made and entered into as of this 31 day of March, 2020, by and among **FOWL PLAY HOLDINGS, LLC**, an Alabama limited liability company, whose principal address is 4228 Caldwell Mill Road, Mountain Brook, Alabama 35243 (the "Landlord"), **CHICKEN SCRATCH AT CALERA, INC.**, an Alabama corporation, whose principal address is 2908 Pump House Road, Suite 150, Mountain Brook, Alabama 35243 (the "Tenant"), **ZAXBY'S FRANCHISING LLC**, a Georgia limited liability company, whose principal address is 1040 Founder's Boulevard, Suite 100, Athens, Georgia 30606 ("ZFL"), and **SMALL BUSINESS ADMINISTRATION**, whose principal address is 1500 1st Ave. N#12, Birmingham (the "Lender").
AL 35203

WITNESSETH:

THAT WHEREAS, Landlord entered into and delivered that certain Mortgage dated December 7, 2009, in favor of Birmingham City Wide Local Development Company, recorded at Instrument Number 20091209000452210, in the Office of the Judge of Probate for Shelby County, Alabama, as assigned by Assignment of Note and Security from Birmingham City Wide Local Development Company to Lender dated December 7, 2009 and recorded at Instrument Number 20100122000022590 (collectively, the "Mortgage"), conveying certain property therein described located at 102 Limestone Parkway, Calera, Shelby County, Alabama (the "Premises"); and

WHEREAS, Landlord and Tenant entered into that certain lease agreement dated August 1, 2009, as amended by Addendum to Lease dated December 14, 2009 and Rider to Lease Agreement dated March 31, 2020 (collectively, the "Lease"), for the Premises for use by Tenant as a Zaxby's® restaurant to be operated pursuant to a written License Agreement dated March 31, 2020, as amended by First Amendment to License Agreement dated March 31, 2020 and Addendum Relating to Zaxby's Franchising LLC License Agreement dated

March 31, 2020, by and between ZFL and Tenant (including any and all amendments and renewals and extensions thereof) (collectively the "License Agreement"); and

WHEREAS, it is a condition to ZFL's confirmation of the Lease, as required under the License Agreement, that this Agreement be fully executed and delivered by the parties hereto;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties do mutually covenant and agree as follows:

1. Lender hereby consents to the Lease.
2. Tenant covenants and agrees with the Lender that the Lease is hereby made and shall continue hereafter to be subject and subordinate to the lien of the Mortgage (as same may be modified and extended) subject to the provisions of this Agreement.
3. Tenant certifies that the Lease is presently in full force and effect.
4. Lender agrees that so long as the Lease shall be in full force and effect and Tenant is not in default thereunder beyond any applicable cure period:
 - (a) Except as required by applicable law governing foreclosures and/or sales pursuant to power of sale, Tenant shall not be named or joined as a party defendant or otherwise in any suit, action, or proceeding for the foreclosure of the Mortgage or to enforce any rights under the Mortgage or the bond or note or other obligation secured thereby.
 - (b) The possession by Tenant of the Premises and the Tenant's rights thereto shall not be disturbed, affected or impaired by, nor will the Lease or the term thereof be terminated or otherwise adversely affected by (i) any suit, action or proceeding upon the Mortgage or the bond or note or other obligation secured thereby, or for the foreclosure of the Mortgage or the enforcement of any rights under the Mortgage or any other documents held by the Lender, or (ii) any judicial sale or execution or other sale of the Premises, or by any deed given to Lender by any other documents or as a matter of law, or (iii) any default under the Mortgage or the bond or note or other obligation secured thereby.
5. If Lender shall become the owner of the Premises by reason of foreclosure of the Mortgage or otherwise, or if the Premises shall be sold as a result of any action or proceeding to foreclose the Mortgage or by a deed given in lieu of foreclosure, the Lease shall continue in full force and effect, without necessity for executing any new lease, as a direct lease between Tenant, as Tenant thereunder, and the then owner of the Premises, as Landlord thereunder, upon all of the same terms, covenants and provisions contained in the Lease, and in such event:
 - (a) Tenant shall be bound to the Lender or to such new owner under all of the terms, covenants and provisions of the Lease for the remainder of the term thereof (including the option periods if Tenant elects or has elected to exercise its options to extend the term) and Tenant hereby agrees to attorn to such new owner and to recognize such new owner as Landlord under the Lease; and
 - (b) If Tenant is not in default under the Lease beyond any applicable cure period, such new owner shall be bound to Tenant under all of the terms, covenants and provisions of the Lease for the remainder of the term thereof (including the option periods, if Tenant elects or has elected to exercise its options to extend the term) which terms, covenants and provisions such new owner hereby agrees to assume and perform, provided, however, that Lender or any successor or assignee of Lender shall not (i) be bound by any prepayment of rent or additional rent, unless received and receipted for by Lender or its successor or assignee; (ii) be personally liable under the Lease, and Lender's or its successor's or assignee's liability under the Lease shall be limited to the interest of the Lender or its successor or assignee in the Premises; (iii) be liable for any act or omission of any prior landlord under the Lease, including, without limitation, the Landlord, except for any continuing act or omission of which Lender had notice and failed to cure; (iv) be subject to any offsets or defenses which Tenant may have against any prior landlord under the Lease, including, Landlord, except for any offsets or defenses related to any continuing act or omission of which Lender has had notice and failed to cure; (v) except as provided in Section 8. below, be bound by any amendment, modification or termination

of the Lease (other than a termination of the Lease by Tenant pursuant to the express terms of the Lease) made without Lender's prior written consent; and (vi) be liable to provide Tenant with any rights in or be bound by or be responsible for any restrictions on any property other than the Premises during the remainder of the term of the Lease.

6. Tenant, Landlord, and Lender acknowledge and agree that upon written instruction to Tenant from Lender instructing Tenant to make all rent and other payments due and to become due to Landlord under the Lease directly to Lender, the Tenant agrees to follow such direction until further written notice from the Lender, and Landlord and Lender hereby expressly agree that any such payment shall discharge any obligation of Tenant to Landlord under the Lease to the extent of such payment; provided, however, that the foregoing shall have no effect on Tenant's rights to any offsets nor any effect on Landlord's obligations. Tenant's payment of rent and other payments to Lender shall not be a release of Landlord to any liability for the loan secured by the Mortgage or an assumption of such loan by Tenant.

7. Tenant shall give Lender written notice of any default by Landlord under the Lease. Lender shall have the same period of time provided Landlord under the Lease within which to cure such default.

8. Landlord and Tenant may, from time to time, modify or amend the Lease without Lender's consent, provided such modifications or amendments do not result in a change in the Lease Term, the reduction of the Rent payable thereunder or make Landlord's obligations thereunder more onerous; any such modifications having such result and made without Lender's written consent shall be void and of no force and effect as between Lender and Tenant.

9. Tenant shall not pay an installment of rent more than thirty (30) days prior to the due date.

10. Landlord, Tenant and ZFL have entered into, or are about to enter into, a certain Collateral Assignment of Lease whereby ZFL is granted the right to become the tenant of the Premises and continue the operation of a Zaxby's® restaurant (now or to be located thereon) in the event Tenant should fail to cure any default in the Lease within any applicable cure period or in the event the License Agreement should ever, for any reason, be terminated or expire. Accordingly, this Agreement shall inure to the benefit of ZFL, its successors and assigns, in the event ZFL should ever become tenant of the Premises.

11. Notwithstanding anything in the Agreement to the contrary, this Agreement shall expire on December 13, 2029 and shall have no further force or affect after such date.

12. Any notices or communications given under this Agreement shall be in writing and shall be given by registered or certified mail, return receipt requested, postage prepaid, (a) if to Lender, at the address of Lender hereinabove set forth or at such other address as Lender may designate by notice, (b) if to Tenant, at the address of Tenant hereinabove set forth, or at such other address as Tenant may designate by notice, (c) if to Landlord, at the address of Landlord hereinabove set forth or at such other address as Landlord may designate by notice, or (d) if to ZFL, at the address of ZFL hereinabove set forth or at such other address as ZFL may designate by notice.

This Agreement may be executed in one or more counterparts, or by the parties executing separate counterpart signature pages, including facsimiles transmitted by telecopier, all of which shall be deemed to be original counterparts of this Agreement.

This Agreement shall be governed by, and construed in accordance with, the laws of the state in which the Premises are located, however in any dispute arising under this Agreement, if any issues relate to the underlying SBA loan or loan documents, these issues should be determined in accordance with federal law. Nothing herein is intended to affect the enforceability of the non-disturbance rights in this Agreement.


This Agreement shall bind and inure to the benefit of and be enforceable by the parties hereto and their respective heirs, personal representatives, successors and assigns.

This Agreement contains the entire agreement between the parties and cannot be changed, modified, waived or canceled except by an agreement in writing executed by the party against whom enforcement of such modification, change, waiver or cancellation is sought.

This Agreement and the covenants contained are intended to run with and bind all lands affected thereby.

IN WITNESS WHEREOF, the parties hereby have set their hands and seals as of the day and year first above written.

LANDLORD:
FOWL PLAY HOLDINGS, LLC

By:  [SEAL]
Name: Courtney H. Mason, Jr.
Title: Member

STATE OF Alabama
COUNTY OF Shelby

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Courtney H. Mason, Jr., whose name as Member of Fowl Play Holdings, LLC, an Alabama limited liability company, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such Member, and with full authority, executed the same voluntarily, as an act of said company, acting in his capacity aforesaid.

Given under my hand and official seal, this the 23 day of January, 2020.

Kayla Elizabeth Smith
NOTARY PUBLIC
Alabama State at Large
My Commission Expires 7-1-2020


Notary Public
My Commission Expires: 07/01/2020

By:  [SEAL]
Name: Russell H. Pate
Title: Member


STATE OF Alabama
COUNTY OF Shelby

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Russell H. Pate, whose name as Member of Fowl Play Holdings, LLC, an Alabama limited liability company, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such Member, and with full authority, executed the same voluntarily, as an act of said company, acting in his capacity aforesaid.

Given under my hand and official seal, this the 23 day of January, 2020.

Kayla Elizabeth Smith
NOTARY PUBLIC
Alabama State at Large
My Commission Expires 7-1-2020


Notary Public
My Commission Expires: 07/01/2020


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TENANT:
CHICKEN SCRATCH AT CALERA, INC.

By: _____
Name: Courtney H. Mason, Jr.
Title: President

[CORPORATE SEAL]

STATE OF Alabama
COUNTY OF Shelby

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Courtney H. Mason, Jr., whose name as President of Chicken Scratch at Calera, Inc., an Alabama corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such President, and with full authority, executed the same voluntarily, as an act of said company, acting in his capacity aforesaid.

Given under my hand and official seal, this the 23 day of January, 2020.

Kayla Elizabeth Smith
NOTARY PUBLIC
Alabama State at Large
My Commission Expires 7-1-2020

Kayla Elizabeth Smith
Notary Public
My Commission Expires: 07/01/2020

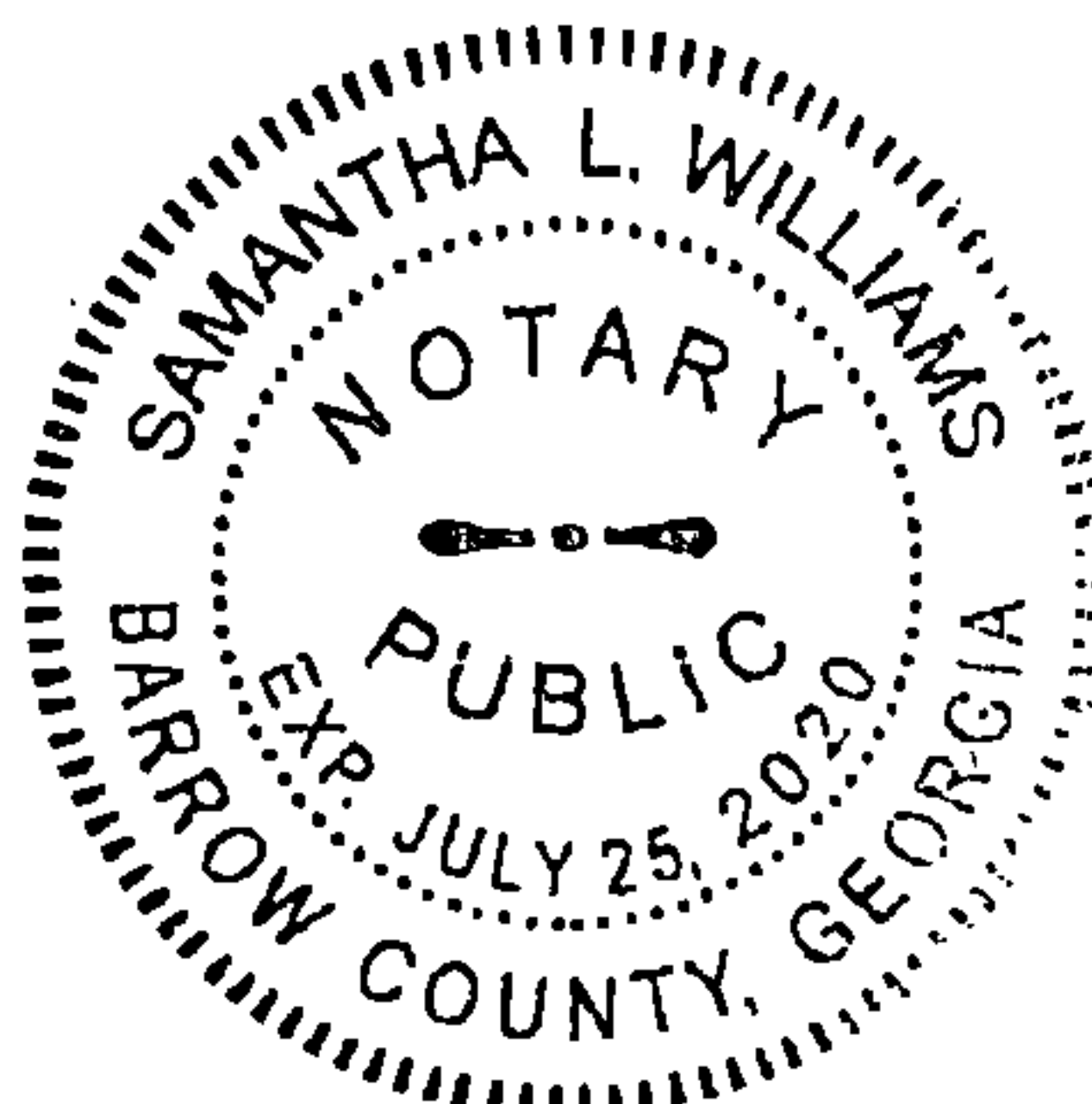
ZFL:
ZAXBY'S FRANCHISING LLC

By: _____ [SEAL]
Name: Amy C. Pritchett
Title: Vice President of Franchise Development

STATE OF GA
COUNTY OF Connel

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that Amy C. Pritchett, whose name as Vice President of Franchise Development of Zaxby's Franchising LLC, a Georgia limited liability company, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, she, as such Vice President of Franchise Development, and with full authority, executed the same voluntarily, as an act of said company, acting in her capacity aforesaid.

Given under my hand and official seal, this the 31 day of March, 2020.



[Signature]
Notary Public
My Commission Expires: 7/25/20

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LENDER:
SMALL BUSINESS ADMINISTRATION

By: *Nique Carrington*
Name: NIQUE CARRINGTON
Title: DIRECTOR

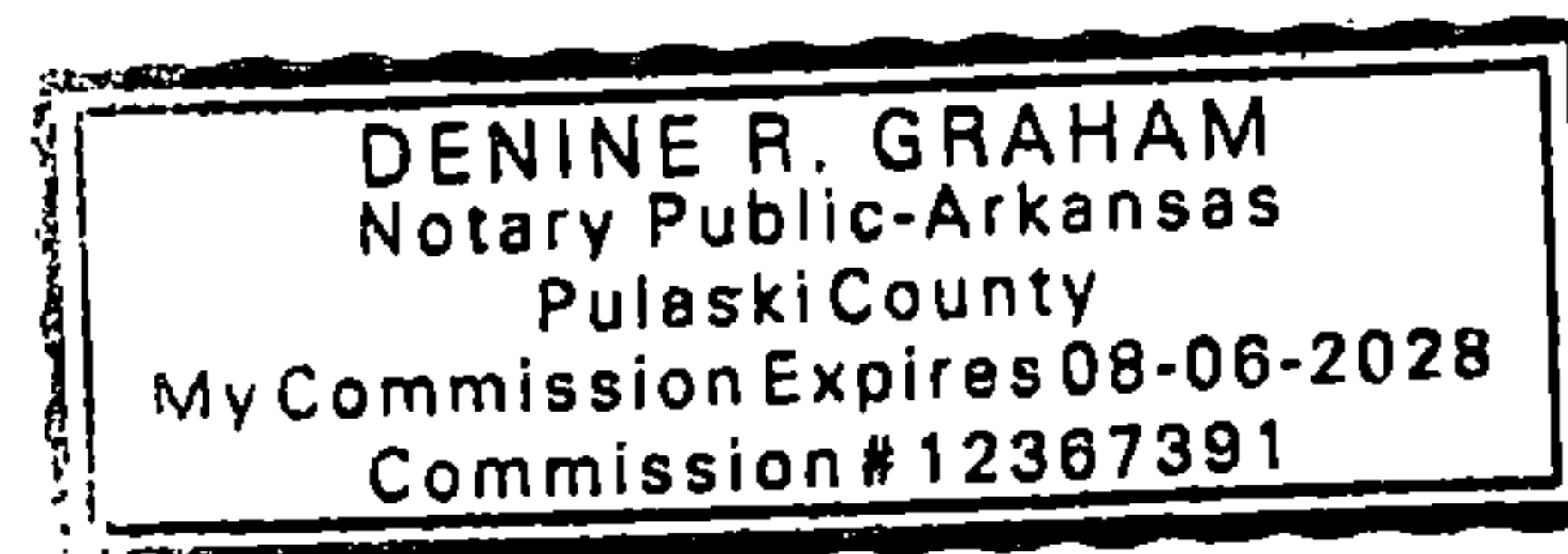
[CORPORATE SEAL]

STATE OF ARKANSAS
COUNTY OF PULASKI

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that NIQUE CARRINGTON, whose name as DIRECTOR of Small Business Administration, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such President, and with full authority, executed the same voluntarily, as an act of said company, acting in his capacity aforesaid.

Given under my hand and official seal, this the 21st day of JANUARY, 2020.

Denine R. Graham
Notary Public
My Commission Expires: 8-6-2020



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