

STATE OF ALABAMA                    )  
  )  
COUNTY OF SHELBY            )

**NOTICE STATEMENT BY  
ACQUIRING PARTY**

**RECITAL:**

**THIS NOTICE STATEMENT** filed by **GOLDMAN SACHS BANK USA**, a New York State-Chartered Bank (the "**Acquiring Party**") pursuant to the terms of that certain **EASEMENTS WITH COVENANTS AND RESTRICTIONS AFFECTING LAND** (the "**ECR**") with an Effective Date of July 1, 2014, between **WAL-MART STORES EAST, LP**, a Delaware limited partnership and **MIDLAND VALLEYDALE, LLC**, a Delaware limited liability company recorded in Instrument No. 20141218000398120 of the Probate Records of Shelby County, Alabama. Section 18.1 of the ECR requires parties acquiring a mortgage interest in any tract of land subject to the ECR to record a statement setting forth the name of said party, the address of said party to which all notices for purposes of the ECR may be sent, the nature of the interest held by said party, and the date that such interest was acquired (the "**Notice Statement**").

Therefore, pursuant to Section 18.1 of the above-referenced ECR, the undersigned hereby files the following Notice Statement and directs that all notices under the ECR be directed to the Acquiring Party as follows:

<b>Acquiring Party:</b>	Goldman Sachs Bank USA
<b>Notice Address:</b>	2001 Ross Avenue 30th Floor Dallas, Texas 75201 Attention: Mortgages Legal (REFG)
<b>The nature of interest held by Acquiring Party:</b>	Mortgage interest in the land described on attached <u>Exhibit "A"</u>
<b>Date such interest was acquired:</b>	December <u>27</u> , 2019

(Signature page and Acknowledgement to follow)

Signed, sealed and delivered as of the 20 day of December, 2019.

**ACQUIRING PARTY:**

**GOLDMAN SACHS BANK USA,**  
a New York State-Chartered Bank

By: *Will Waters* (SEAL)  
Name: Will Waters  
Title: Authorized Person

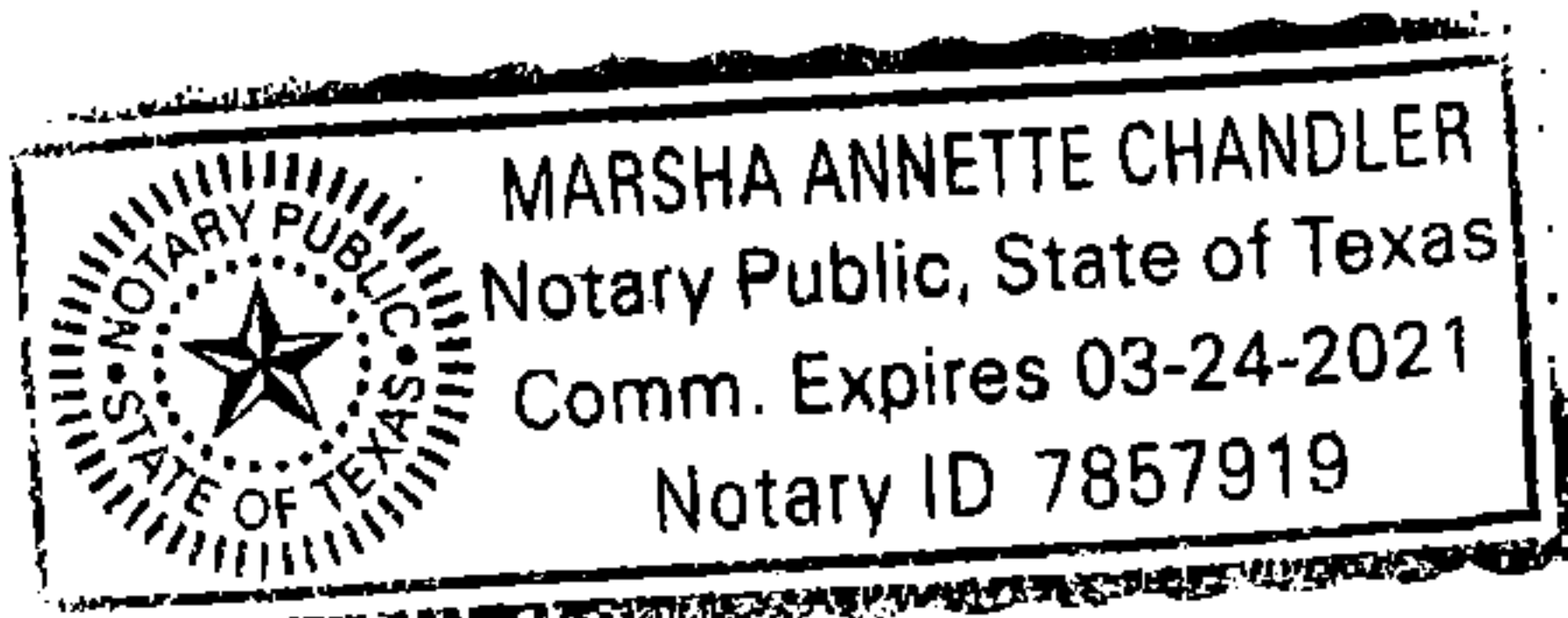
**ACKNOWLEDGMENT**

STATE OF TEXAS

§  
§  
§

COUNTY OF DALLAS

This instrument was ACKNOWLEDGED before me, a Notary Public, on ~~November~~ December 20, 2019, by Will Waters, as an Authorized Person of GOLDMAN SACHS BANK USA, a New York State-Chartered Bank, on behalf of said State-Chartered Bank.



[SEAL]

My Commission Expires:

3/24/2021

*Marsha Chandler*  
Notary Public Signature

Marsha Chandler  
Printed Name of Notary Public

**EXHIBIT A**  
**LEGAL DESCRIPTION**

All that certain tract or parcel of land lying and being in the NW ¼ of Section 15, Township 19 South, Range 2 West, in Indian Springs Village, Shelby County, Alabama and being more fully described as Lot 2, according to the Survey of Valleydale Market Place, as recorded in Map Book 16, page 117, in the Probate Office of Shelby County, Alabama

A part of the SW ¼ of the NW ¼, Section 15, Township 19 South, Range 2 West, identified as Tract No. 11 on Project No. STPBH-9802 (905) in Shelby County, Alabama, and being more fully described as follows:

Commencing at the Northeast corner of the SW ¼ of the NW ¼ of Section 15, Township 19 South, Range 2 West: run thence S 00°10'05" E a distance of 114.07 feet, more or less, to a point on the south right-of-way line of Valleydale Road being the Point of Beginning; run thence S 00°13'12" W a distance of 33.09 feet, more or less, to a point on the acquired right of way line; run thence along the acquired right of way line S 50°59'48" W a distance of 238.81 feet, more or less, to a point offset 65 feet, more or less, to the right of the proposed centerline of Valleydale Road at a station of 105+95.28; run thence along an arc 109.16 feet, more or less, to the right, having a radius of 2365.00 feet, the chord of which is S 52°19'08" W for a distance of 109.15 feet, more or less, to a point on the grantor's property line; run thence along the grantor's property line N 41°33'12" W a distance of 28.63 feet, more or less, to a point on the south right-of-way line of Valleydale Road; run thence along an arc 155.52 feet, more or less, to the left, having a radius of 2913.72 feet, the chord of which is N 52°09'48" E for a distance of 155.50 feet, more or less, to a point on the south right of way line of Valleydale Road; run thence N 51°36'52" E a distance of 214.67 feet, more or less, to the Point of Beginning.

TOGETHER WITH easement rights arising under Instrument 1992-09484 in the Probate Office of Shelby County, Alabama.

ALSO, TOGETHER WITH those certain beneficial cross-access easement rights granted to the Property pursuant to the Declaration of Covenants Regarding Ingress and Egress Easements recorded in Instrument No. 1992-09475 in the Probate Office of Shelby County, Alabama.

ALSO, TOGETHER WITH any rights, privileges, easements and appurtenances granted to the Property pursuant to the Easements with Covenants and Restrictions Affecting the Land recorded in Instrument No. 20141218000398120 in the Probate Office of Shelby County, Alabama.

For information purposes only

Assessed under Tax Parcel No.: 10-5-15-0-001-052.002

Assessed under Address: 2653, 2655, 2657, 2659, 2661, 2665, 2673, and 2675 Valleydale Road, Indian Springs Village, Alabama 35244



Filed and Recorded  
Official Public Records  
Judge of Probate, Shelby County Alabama, County  
Clerk  
Shelby County, AL  
12/30/2019 11:24:02 AM  
\$28.00 CHARITY  
20191230000480960

*Allen S. Bayl*