

STATE OF ALABAMA)
COUNTY OF SHELBY)

CERTIFICATE OF FORMATION

OF

BLACK WARRIOR METALS, LLC

The undersigned, for the purpose of forming a limited liability company under Title 10A, Chapter 5A of the Code of Alabama (1975), as amended (the "Alabama Limited Liability Company Law of 2014"), hereby file the following Certificate of Formation with the probate judge of the county in which the initial registered agent of the limited liability company will be located and affirm that the facts stated in this Certificate of Formation are true and correct:

ARTICLE I

The name of the limited liability company is Black Warrior Metals, LLC (the "Company").

ARTICLE II

The location and mailing address of the initial registered office of the Company shall be 1707 Highway 31 South, Saginaw, Alabama 35137. The initial registered agent for service of process at the foregoing address shall be Jeff Whitlock.

ARTICLE III

There is at least one member of the limited liability company.

ARTICLE IV

The members of the Company shall have no liability for any debt, obligation, or liability of the Company, as provided in the Alabama Limited Liability Company Act.


IN WITNESS WHEREOF the undersigned Organizer has executed this Certificate of Formation this the 22nd day of August, 2018.



William B. Stewart, Organizer

This instrument prepared by:

William B. Stewart, Esq.
Wallace, Jordan, Ratliff & Brandt, L.L.C.
800 Shades Creek Parkway, Suite 400
Birmingham, Alabama 35209
205.870.0555


20180822000301910 1/2 \$159.00
Shelby Cnty Judge of Probate, AL
08/22/2018 03:29:15 PM FILED/CERT

John H. Merrill
Secretary of State

P.O. Box 5616
Montgomery, AL 36103-5616

STATE OF ALABAMA

I, John H. Merrill, Secretary of State of Alabama, having custody of the Great and Principal Seal of said State, do hereby certify that

pursuant to the provisions of Title 10A, Chapter 1, Article 5, Code of Alabama 1975, and upon an examination of the entity records on file in this office, the following entity name is reserved as available:

Black Warrior Metals, LLC

This name reservation is for the exclusive use of Wallace, Jordan, Ratliff & Brandt, L.L.C., Post Office Box 530910, Birmingham, AL 35253 for a period of one year beginning August 13, 2018 and expiring August 13, 2019

20180822000301910 2/2 \$159.00
Shelby Cnty Judge of Probate, AL
08/22/2018 03:29:15 PM FILED/CERT



RES807845

In Testimony Whereof, I have hereunto set my hand and affixed the Great Seal of the State, at the Capitol, in the city of Montgomery, on this day.

August 13, 2018

Date

A handwritten signature in black ink that reads "John H. Merrill".

John H. Merrill

Secretary of State