

CERTIFICATE AND STATEMENT OF MERGER

OF

RELIANCE FINANCIAL GROUP, LLC

INTO

RFG ADVISORY GROUP, LLC

June 7, 2018

Alabama	6/08/2018	\$100.00
Sec. Of State	11:07	\$.00
Merger	2 Pg	\$100.00
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Date		
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EXP		
Total		\$200.00
		04/012

Pursuant to the provisions of the Alabama Limited Liability Company Law (the "Alabama Act"), Reliance Financial Group, LLC, an Alabama limited liability company, and RFG Advisory Group, LLC, an Alabama limited liability company, hereby submit the following Certificate and Statement of Merger:

COPY

1. The names of the entities that are to merge are Reliance Financial Group, LLC (Entity ID No. 664-984) and RFG Advisory Group, LLC (Entity ID No. 016-053).

2. Reliance Financial Group, LLC, was formed in the Probate Office of Shelby County, Alabama, on or about November 20, 2003. The principal place of business of Reliance Financial Group, LLC is 1400 Urban Center Drive, Suite 475, Vestavia Hills, AL 35242.

3. RFG Advisory Group, LLC, was formed in the Probate Office of Jefferson County, Alabama on or about July 25, 2011. The principal place of business of RFG Advisory Group, LLC is 1400 Urban Center Drive, Suite 475, Vestavia Hills, AL 35242.

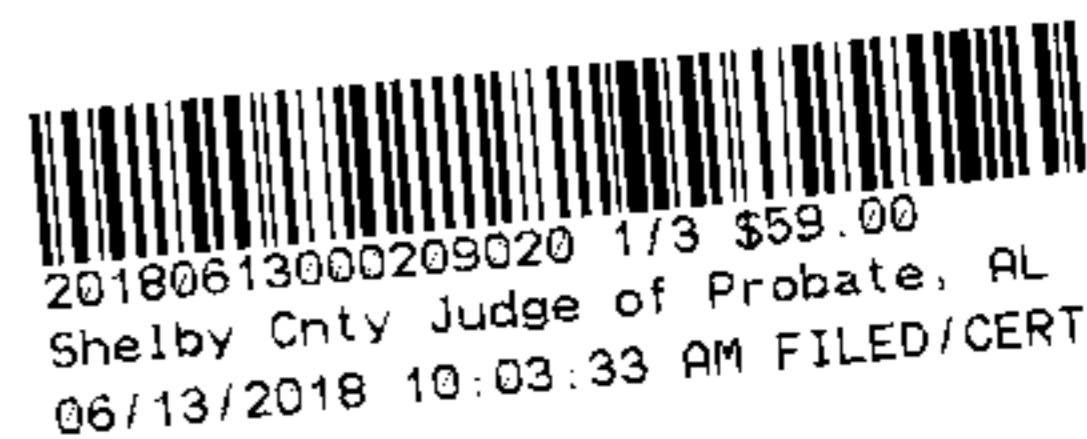
4. An Agreement and Plan of Merger (the "Agreement of Merger") has been approved and executed by each of Reliance Financial Group, LLC and RFG Advisory Group, LLC in accordance with their governing documents. The Agreement of Merger provides that Reliance Financial Group, LLC will be merged with and into RFG Advisory Group, LLC (the "Merger") and that RFG Advisory Group, LLC will be the surviving entity after the Merger.

5. The name of the surviving entity is RFG Advisory Group, LLC

6. The Merger shall be effective at 11:59 p.m. on June 8, 2018.

7. The undersigned certify that a copy of the Agreement of Merger is on file with the surviving entity at its principal place of business located at 1400 Urban Center Drive, Suite 475, Vestavia Hills, AL 35242. A copy of the Agreement of Merger shall be furnished on request and without cost to any owner of any entity party to this merger.

[SIGNATURES ON NEXT PAGE]



This Certificate and Statement of Merger has been executed by the members of Reliance Financial Group, LLC, and by the members of RFG Advisory Group, LLC, as of the date first above written.

RELIANCE FINANCIAL GROUP, LLC



Bobby R. White



Brian Alan Ryals

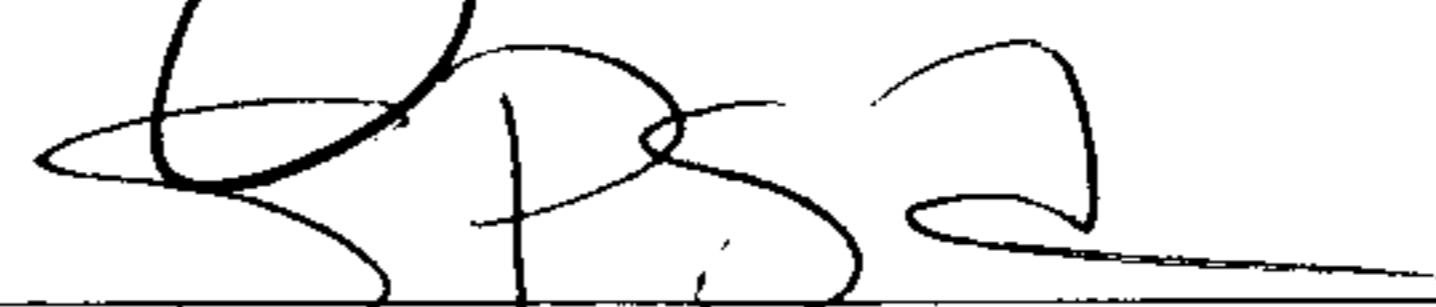
RFG ADVISORY GROUP, LLC



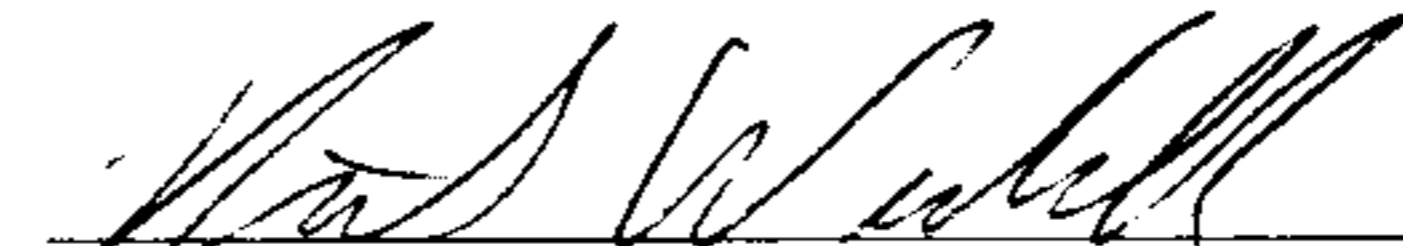
Bobby R. White



Brian Alan Ryals



Shannon P. Spotswood



Rick Wedell

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Shelby Cnty Judge of Probate. AL
06/13/2018 10:03:33 AM FILED/CERT



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Shelby Cnty Judge of Probate, AL
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**Secretary of State
State of Alabama**

I hereby certify that this is a
true and complete copy of the
document filed in this office

on June 8, 2018

DATE June 8, 2018

J. H. Merrill^{RB}
Secretary of State