Shelby County, AL 04/18/2018 State of Alabama Deed Tax:\$65.00

20180418000129650 1/6 \$95.00 Shelby Cnty Judge of Probate: AL 04/18/2018 09:04:51 AM FILED/CERT

This instrument was prepared by and upon recordation, please return to:

Eversheds Sutherland (US) LLP

999 Peachtree Street, NE, Suite 2300 Atlanta, GA 30309 Attn: Kevin Thomas, Esq. Please send tax notice to:

John Hancock Life Insurance Company (U.S.A) c/o Hancock Natural Resource Group, Inc. 197 Clarendon Street C-08-99 Boston, MA 02116

STATE OF ALABAMA

COUNTY OF SHELBY

### STATUTORY WARRANTY DEED

THIS STATUTORY WARRANTY DEED (this "Deed"), made as of the day of day of \_\_\_\_\_\_\_\_, 2018, between HEADWATERS INVESTMENTS CORPORATION, a Delaware nonstock corporation, the address of which is c/o Forest Investment Associates L.P., 15 Piedmont Center, Suite 1250, Atlanta, Georgia 30305 ("Grantor") and JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A), a Michigan corporation, the address of which is c/o Hancock Natural Resource Group, Inc., 197 Clarendon Street, C-08-99, Boston, MA 02116 ("Grantee").

That for and in consideration of the sum of Ten Dollars (\$10.00), cash in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor does hereby grant and convey, with limited warranty, unto the Grantee, the following described property located in the County of Shelby, Alabama, together with (i) all timber growing, standing or lying thereon, (ii) all buildings thereon, (iii) all roads, bridges and other improvements and fixtures thereon, and (iv) all other privileges, appurtenances, easements and other rights appertaining thereto (the "**Property**"):

# SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

TO HAVE AND TO HOLD, the Property, together with all and singular the rights and appurtenances thereto in anywise belonging unto the Grantee, its successors and assigns, forever IN FEE SIMPLE.

This conveyance and the limited warranty of title set forth herein are made subject to the matters set forth on Exhibit B attached hereto and incorporated herein by reference for all purposes (collectively, the "Permitted Encumbrances").

Except with respect to the Permitted Encumbrances, Grantor covenants with Grantee that it will forever warrant and defend said title to the Property against the lawful claims of all persons claiming by, through or under Grantor, but against none other.

[signature on following page]

20180418000129650 2/6 \$95.00 Shelby Cnty Judge of Probate, AL 04/18/2018 09:04:51 AM FILED/CERT IN WITNESS WHEREOF, Grantor has caused this Deed to be duly executed, effective as of the day and year first above written.

#### **GRANTOR:**

HEADWATERS INVESTMENTS CORPORATION, a Delaware nonstock corporation

By: Mame: Charles L. VanOver

Title: Vice President

STATE OF GEORGIA )
ACKNOWLEDGEMENT
COUNTY OF FULTON )

I, the undersigned, a Notary Public in and for said County and State, hereby certify that Charles L. VanOver, whose name as Vice President of Headwaters Investments Corporation, a Delaware nonstock corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day, that being informed of the contents of said instrument, he, with full authority as such officer, executed the same voluntarily for and as the act of said company.

GIVEN UNDER MY HAND AND OFFICIAL SEAL, this the 14th day of 47 unl, 2018.

My commission expires:

Notary Public, Forsyth County, Georgia
My Commission Expires May 5, 2020

(SEAL)

Printed Name:

20180418000129650 3/6 \$95.00

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# EXHIBIT A

## **PROPERTY**

The following described property situated in Shelby County, Alabama:

# Township 21 South, Range 4 West

Northeast 1/4 of the Northwest 1/4

33

21 South

4 West

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## **EXHIBIT B**

#### Permitted Encumbrances

- 1. Ad valorem taxes not yet due and payable.
- 2. All previous recorded reservations, exceptions and conveyances of record of oil, gas, associated hydrocarbons, minerals and mineral substances, and royalty and other minerals rights and interests.
- 3. All matters that would be revealed by a current, accurate survey or inspection of the Property.
- 4. Existing zoning and land use restrictions.
- 5. Riparian rights of others in and to any creeks, rivers, lakes or streams located on or adjoining the Property.
- 6. All matters set forth in the recorded deed conveying title to the Property to Grantor.
- 7. Existing road rights of way and the right of the public to use such roads.
- 8. Existing railroad rights of way and easements.
- 9. Existing utility easements and rights of way.
- 10. Lack of legal and/or practical access to any portion of the Property.
- Title to all minerals within and underlying the premises, together with all mining rights and other rights, privileges and immunities relating thereto, together with any release of liability for injury or damage to persons or property as a result of the exercise of such rights as recorded in Inst. # 1997- 9552, and Inst. # 2000-04450, in Probate Office of Shelby County, Alabama.
- 12. Title to all minerals within and underlying the premises, together with all mining rights and other rights, privileges and immunities relating thereto, together with any release of liability for injury or damage to persons or property as a result of the exercise of such rights as recorded in Deed Book 153, Page 169 and Deed Book 179, Page 456, in the Probate Office of Shelby County, Alabama.
- 13. Right of way agreement between Montevallo Coal Mining Company and Shelby County dated July 6, 1936. (unrecorded)
- 14. Transmission Line Permit to Alabama Power Company as set out in Deed Book 104, Page 288 and Inst. No. 1997-2630 in the Probate Office. (Township 21 South, Range 4 West)

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## Real Estate Sales Validation Form

inis	Document must be filed in accor	dance with Code of Alabama 19	
Grantor's Name	Headwaters Investments Corporation	Grantee's Name	John Hancock Life Insurance Company (U.S.A
Mailing Address	C/o Forest Investment Associates, L.P.	Mailing Address	C/o Hancock Natural Resource Group, Inc.
	15 Piedmont Center, Suite 1250		197 Clarendon Street, C-08-99
	Atlanta, Georgia 30305		Boston, MA 02116
	Attention: Sarah Half  35 ACNES LOCALOS	D-4 4 C-1-	Attention: General Counsel
Property Address			
	Shelby County, AL	Total Purchase Price	\$ 64,930.00
		or Actual Value	•
		Of	<u></u>
		Assessor's Market Value	\$
If the conveyance document presented for recordation contains all of the required information referenced above, the filing of this form is not required.			
	d mailing address - provide t eir current mailing address.	Instructions he name of the person or pe	rsons conveying interest
Grantee's name at to property is being	nd mailing address - provide t g conveyed.	the name of the person or pe	ersons to whom interest
Property address -	the physical address of the	property being conveyed, if a	vailable.
Date of Sale - the date on which interest to the property was conveyed.			
Total purchase price - the total amount paid for the purchase of the property, both real and personal, being conveyed by the instrument offered for record.			
Actual value - if the property is not being sold, the true value of the property, both real and personal, being conveyed by the instrument offered for record. This may be evidenced by an appraisal conducted by a licensed appraiser or the assessor's current market value.			
excluding current of variety of variety	ded and the value must be deuse valuation, of the property luing property for property ta	as determined by the local of x purposes will be used and	
accurate. I further	-	atements claimed on this form	ed in this document is true and n may result in the imposition
Date Much	21,2018	Print <u>Ravles</u> L	- Van Over
Unattested		Sign Auto Allando	en_
**************************************	interingual and all all fied by)	(Grantor/Grante	e/Owner/Agent) circle one

Form RT-1

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