20180130000030670 01/30/2018 08:11:14 AM ASSIGN 1/6

PREPARED BY:

CoreVest American Finance Lender LLC c/o Michelle Aileen Fallis 1920 Main St., Suite 850 Irvine, CA 92614

UPON RECORDATION RETURN TO:

OS National, LLC 2170 Satellite Blvd., Suite 200 Duluth, GA 30097 (770) 497-9100

ASSIGNMENT OF SECURITY INSTRUMENT

by

COREVEST AMERICAN FINANCE LENDER LLC, a Delaware limited liability company

to

CF COREVEST PURCHASER LLC, a Delaware limited liability company

Dated: As of October 27, 2017

State: Alabama County: Shelby

ASSIGNMENT OF SECURITY INSTRUMENT

THIS ASSIGNMENT OF SECURITY INSTRUMENT (this "<u>Assignment</u>"), made and entered into as of the 27th day of October, 2017, is made by **COREVEST AMERICAN FINANCE LENDER LLC**, a Delaware limited liability company, having an address at 1920 Main Street, Suite 850, Irvine, CA 92614, Attention: Head of Term Lending ("<u>Assignor</u>"), in favor of **CF COREVEST PURCHASER LLC**, a Delaware limited liability company, having an address at c/o Fortress Investment Group, 1345 Avenue of the Americas, 46th Floor, New York, NY 10105, Attention: General Counsel - Credit Funds ("<u>Assignee</u>").

WITNESSETH

WHEREAS, Assignor is the present legal and equitable owner and holder of that certain Promissory Note, dated as of October 27, 2017, executed by CONREX RESIDENTIAL PROPERTY GROUP 2016-02 OPERATING COMPANY, LLC, a Delaware limited liability company ("Borrower"), and made payable to the order of Assignor in the stated principal amount of Ten Million Three Hundred Eighty One Thousand Eight Hundred Seventy Five and No/100ths Dollars (\$10,381,875.00) (the "Note") in connection with certain real property and improvements located thereon situated in the County of Shelby, State of Alabama, and more particularly described on Exhibit A annexed hereto and made a part hereof (the "Premises"); and

WHEREAS, the Note is secured, <u>inter alia</u>, by the Security Instrument (as hereinafter defined); and

WHEREAS, the parties hereto desire that Assignor assign to Assignee, its successors and assigns, all of Assignor's right, title and interest in and to the Security Instrument.

NOW, THEREFORE, in consideration of the premises above set forth and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and agreed, Assignor and Assignee hereby covenant and agree as follows:

1. <u>Assignment</u>. Assignor does hereby transfer, assign, grant and convey to Assignee, its successors and assigns, all of the right, title and interest of Assignor in and to the following described instrument, and does hereby grant and delegate to Assignee, its successors and assigns, any and all of the duties and obligations of Assignor thereunder from and after the date hereof:

That certain Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Filing dated as of October 27, 2017, executed by Borrower for the benefit of Assignor, as lender, and filed and recorded on November 7, 2017, with the Office of the Register of Deeds of Shelby County, Alabama as Document Number 20171107000404850, Book N/A, Page N/A (the "Security Instrument"), in respect of the Premises.

20180130000030670 01/30/2018 08:11:14 AM ASSIGN 3/6

- Assignment and assumes and agrees to observe, perform and be bound by all of the terms, covenants, agreements, conditions and obligations of the Security Instrument required to be observed or performed by Assignor thereunder.
- 3. Governing Law. With respect to matters relating to the creation, perfection and procedures relating to the enforcement of this Assignment, this Assignment shall be governed by, and be construed in accordance with, the laws of the State of Alabama, it being understood that, except as expressly set forth above in this paragraph and to the fullest extent permitted by the law of the State of Alabama, the law of the State of New York applicable to contracts made and performed in such State (pursuant to Section 5-1401 of the New York General Obligations Law) shall govern all matters relating to this Assignment and all of the indebtedness or obligations arising hereunder.
- 4. <u>Successors and Assigns</u>. This Assignment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- 5. <u>Headings</u>. The headings of the paragraphs of this Assignment have been included only for convenience, and shall not be deemed in any manner to modify or limit any of the provisions of this Assignment or be used in any manner in the interpretation of this Assignment.
- 6. <u>Interpretation</u>. Whenever the context so requires in this Assignment, all words used in the singular shall be construed to have been used in the plural (and vice versa), each gender shall be construed to include any other genders, and the word "person" shall be construed to include a natural person, a corporation, a firm, a partnership, a joint venture, a trust, an estate or any other entity.
- 7. Partial Invalidity. Each provision of this Assignment shall be valid and enforceable to the fullest extent permitted by law. If any provision of this Assignment or the application of such provision to any person or circumstance shall, to any extent, be invalid or unenforceable, then the remainder of this Assignment, or the application of such provision to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected by such invalidity or unenforceability.

[SIGNATURE PAGE FOLLOWS]

20180130000030670 01/30/2018 08:11:14 AM ASSIGN 4/6

IN WITNESS WHEREOF, Assignor has executed this Assignment of Security Instrument as of the day and year first above written.

ASSIGNOR:

COREVEST AMERICAN FINANCE LENDER LLC, a Delaware limited liability company

By:

J. Christopher Hoeffel

CFO/

Address:

1920 Main Street, Suite 850

Irvine, CA 92614

Attention: Head of Term Lending

	NEW YORK STATE ACKNOWLEDGEMENT
	State of New York
	County of New York SS:
	On the day of, in the year, before me, the undersigned, personally appeared J. Christopher Hoeffel, personally known to me or proved to me on the basis
	of satisfactory/evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their
_	capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument
	Signature of Notary

A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of the document.

STATE OF CALIFORNIA

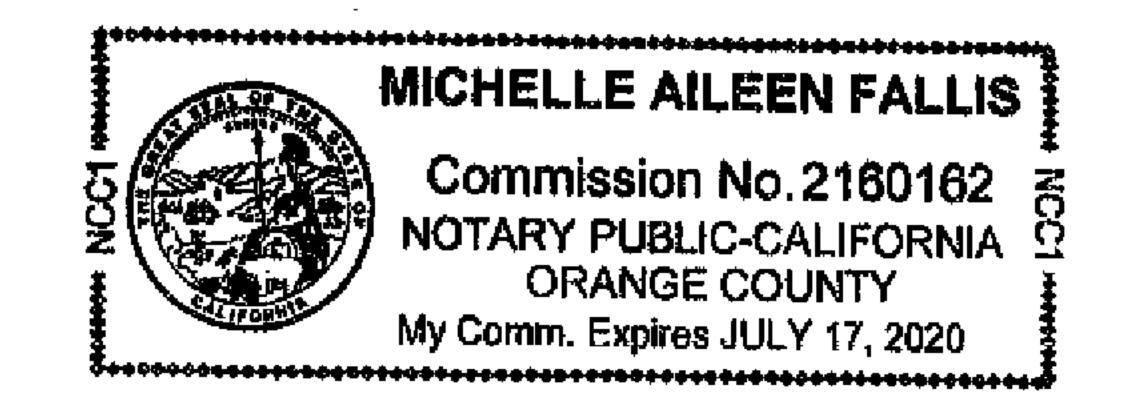
COUNTY OF ORANGE

On October 24, 2017 before me, Michelle Aileen Fallis, Notary Public, personally appeared J. Christopher Hoeffel who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Mickell Culer Fally (Seal)



20180130000030670 01/30/2018 08:11:14 AM ASSIGN 6/6

EXHIBIT A

(Premises Description)

Address: 31 OAKDALE DR, MONTEVALLO, SHELBY, AL 35115

Parcel Identification Number: 23 7 35 0 002 047.000

Client Code: CAFCRXVIII-29

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF SHELBY, STATE OF ALABAMA, AND IS DESCRIBED AS FOLLOWS: LOT 31, ACCORDING TO THE SURVEY OF OAKDALE ESTATES, AS RECORDED IN MAP BOOK 5, PAGE 98, IN THE PROBATE OFFICE OF SHELBY COUNTY, ALABAMA

SOURCE OF TITLE DEED INSTRUMENT: 20160926000351620



Filed and Recorded
Official Public Records
Judge James W. Fuhrmeister, Probate Judge,
County Clerk
Shelby County, AL
01/30/2018 08:11:14 AM
\$30.00 CHERRY
20180130000030670

A-1

Jungan 2