

**THIS DEED PREPARED WITHOUT BENEFIT OF A TITLE SEARCH OR SURVEY
AND WITH LEGAL DESCRIPTION PROVIDED BY GRANTOR.
NO REPRESENTATIONS CONCERNING TITLE OR THE ACCURACY OF THE LEGAL
DESCRIPTION ARE MADE BY THE PREPARER OF THIS INSTRUMENT.**

Send Tax Notice to:
Joseph S. Bluestein, Trustee
Mary McNabb Phillips Management Trust
(1/2 interest)
P. O. Box 55727
Birmingham, Alabama 35255-5727

STATE OF ALABAMA)
)
COUNTY OF SHELBY)


20170717000253850 1/5 \$108.00
Shelby Cnty Judge of Probate, AL
07/17/2017 10:36:12 AM FILED/CERT

TRUSTEE'S DISTRIBUTION DEED

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other good and valuable consideration to the undersigned,

**JOSEPH S. BLUESTEIN, OR ANY SUCCESSOR(S), AS TRUSTEE UNDER THE
MARY MCNABB PHILLIPS MANAGEMENT TRUST, DATED MAY 11, 2010, AS AMENDED,**
whose mailing address is **P. O. Box 55727, Birmingham, Alabama 35255-5727**

(hereinafter referred to as "Grantor"), in hand paid by

**JOSEPH S. BLUESTEIN, OR ANY SUCCESSOR(S), AS TRUSTEE OF
TRUST ESTATE "B" UNDER THE MARY MCNABB PHILLIPS
MANAGEMENT TRUST, DATED MAY 11, 2010, AS AMENDED,**
whose mailing address is **P. O. Box 55727, Birmingham, Alabama 35255-5727**

(hereinafter referred to as "Grantee"), the receipt and sufficiency of which are hereby acknowledged, the said Grantor does by these presents **GRANT, BARGAIN, SELL AND CONVEY** unto the said Grantee all of the Grantor's one-half (1/2) undivided interest (the "Property Interest") in and to the following described real property situated in Shelby County, Alabama [hereinafter sometimes referred to as the "**Property**"; the Property having a **property address of 197 Albright Farm Road, Montevallo, Alabama 35115**, and the Property Interest having an **Assessor's Market Value of \$80,785.00** (1/2 of \$161,570.00), as can be verified by the records of the Shelby County, Alabama Property Tax Commissioner, Parcel No. 27-1-01-0-001-001.000], to-wit:

**LEGAL DESCRIPTION SET FORTH ON EXHIBIT "A" ATTACHED HERETO
AND MADE A PART HEREOF.**

TOGETHER WITH ALL AND SINGULAR the rights, members, privileges, improvements, hereditaments, tenements and appurtenances thereto belonging or in anywise appertaining and all right, title and interest of Grantor in and to any and all roads, alleys and ways bounding said premises.

Shelby County, AL 07/17/2017
State of Alabama
Deed Tax: \$81.00

This conveyance is made subject to the following:

1. Taxes for the current and subsequent years which are not yet due and payable.
2. Any and all previous reservations or conveyances, together with release of damages, of minerals of every kind and character, including, but not limited to, oil, gas, sand and gravel, in, on and under the Property, together with all rights in connection therewith (however, minerals are conveyed as a part of the Property Interest to the extent owned by Grantor); all recorded mortgages, if any, all recorded encumbrances, if any; recorded or unrecorded easements, liens, dedications, restrictions, covenants, declarations, reservations, limitations, conditions, uses, agreements, set-back lines, rights-of-way, subdivision and other regulations, utilities, flood easements, flood zones, and other matters of record in the Probate Office of Shelby County, Alabama, and to all applicable zoning ordinances and/or restrictions, prohibitions and/or other requirements imposed by governmental authorities, if any; any rights of parties in possession; all recorded or unrecorded leases, if any, affecting the Property; and any encroachments, overhangs, deficiencies in quantity of land, discrepancies as to boundary lines, overlaps, etc., which would be disclosed by a true and accurate survey of the Property.

TO HAVE AND TO HOLD to the said Grantee, and to the Grantee's successors and assigns, in fee simple forever.

NOTES:

1. On or about May 11, 2010, Mary McNabb Phillips, as "Grantor," and Mary McNabb Phillips and Joseph S. Bluestein, as "Trustee," entered into that certain revocable trust agreement entitled "Mary McNabb Phillips Management Trust", pursuant to which a trust (the "Management Trust") was created for the benefit of the beneficiary(ies) thereof as provided therein, and which revocable trust agreement was amended on June 8, 2010, by that certain First Amendment to Mary McNabb Phillips Management Trust Originally Dated May 11, 2010 (said revocable trust agreement as so amended being hereinafter referred to as the "Trust Agreement").

2. By deed dated May 18, 2010, and filed for record on May 27, 2010, in Instrument No. 20100527000167930, as corrected by corrective deed dated November 19, 2010, and filed for record on November 24, 2010, in Instrument No. 20101124000395780, in the Probate Office of Shelby County, Alabama, Mary McNabb Phillips and Joseph S. Bluestein, or any Successor(s), as Trustees under the Mary McNabb Phillips Management Trust, dated May 11, 2010, acquired the Property Interest being conveyed hereby.

3. Mary McNabb Phillips, being one and the same person as Mary Jo Phillips (the "Decedent") died on or about February 15, 2016, as evidenced by the copy of her death certificate attached hereto as Exhibit "B."

4. Pursuant to the terms of the Trust Agreement, upon the death of the Decedent:

(a) Joseph S. Bluestein became sole Trustee under the Trust Agreement and each separate trust created thereunder, and the said Joseph S. Bluestein continues to serve in said capacity as of the date of execution of this Deed; and

(b) The assets held in the Management Trust were allocated into separate trusts, with the Property Interest having been allocated to the trust created under the Trust Agreement known as Trust

Estate "B," and this Deed is being entered into by the Grantor to evidence and complete the transfer of the Property Interest to the Trustee of Trust Estate "B", being the Grantee herein.

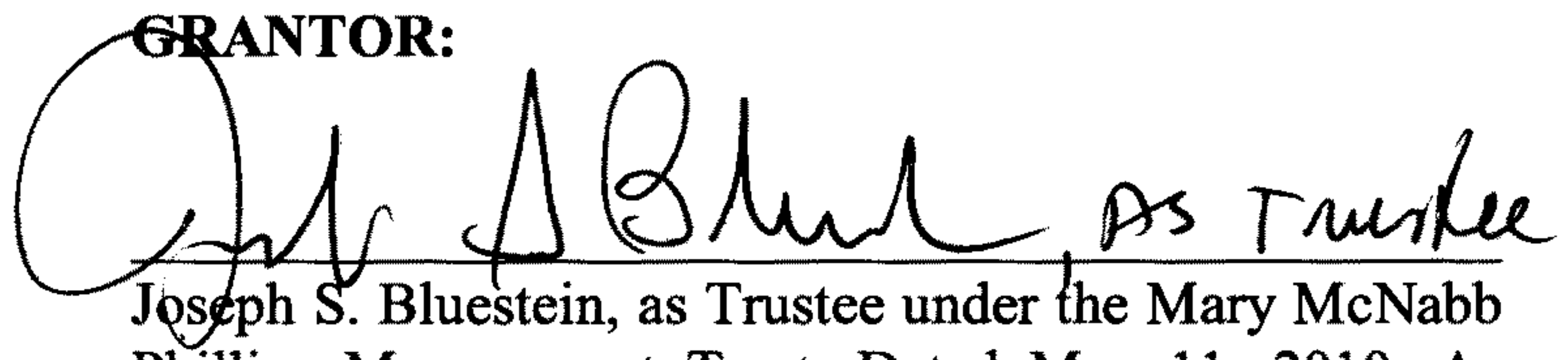
6. This instrument is being executed by the undersigned Grantor solely in the fiduciary capacity named herein, and neither this instrument nor anything herein contained shall be construed as creating any indebtedness or obligation on the part of the undersigned Grantor in his individual capacity, and the undersigned Grantor expressly limits his liability hereunder solely to the property now or hereafter held by him as Trustee under the Trust Agreement.

7. The Property Interest being conveyed hereby to the Grantee is specifically conveyed to the Grantee in the Grantee's fiduciary capacity as named herein, to have, hold, maintain and distribute in strict accordance with the terms of the Trust Agreement relating to, and as a part of, Trust Estate "B" held thereunder for the benefit of the beneficiary(ies) thereof as provided therein.

NOTE: The Property is **NOT** the homestead of the Decedent or the Decedent's spouse.

IN WITNESS WHEREOF, the Grantor has hereto set Grantor's hand and seal this the 3rd day of July, 2017.

GRANTOR:

 As Trustee

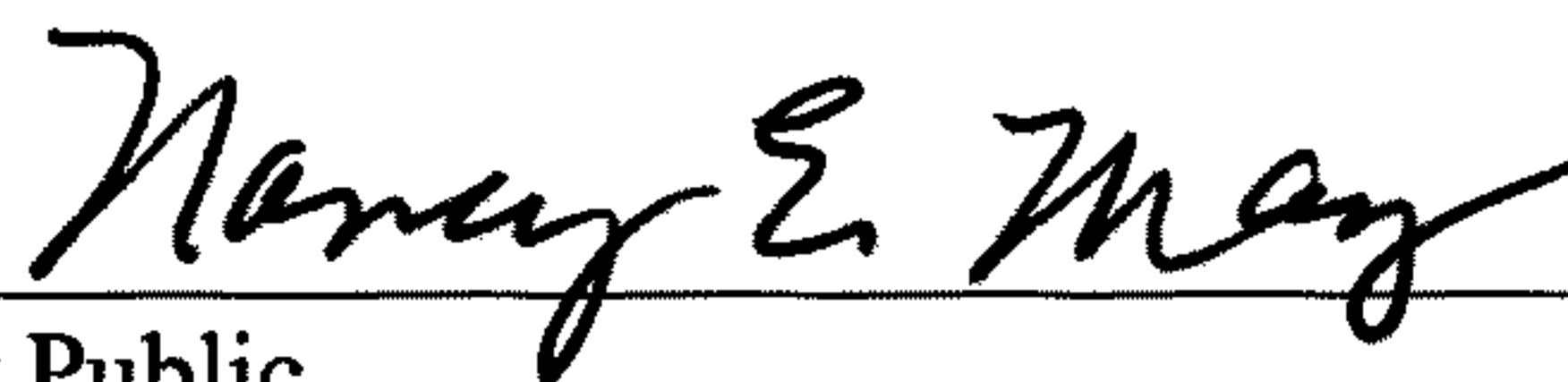
Joseph S. Bluestein, as Trustee under the Mary McNabb Phillips Management Trust, Dated May 11, 2010, As Amended

STATE OF ALABAMA)
COUNTY OF JEFFERSON)

I, the undersigned, a Notary Public in and for the State of Alabama at Large, hereby certify that Joseph S. Bluestein, whose name as Trustee under the Mary McNabb Phillips Management Trust, dated May 11, 2010, As Amended, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of said conveyance, he, as such Trustee and with full authority, executed the same voluntarily on the day the same bears date.

Given under my hand and official seal, this the 3rd day of July, 2017.

{ SEAL }



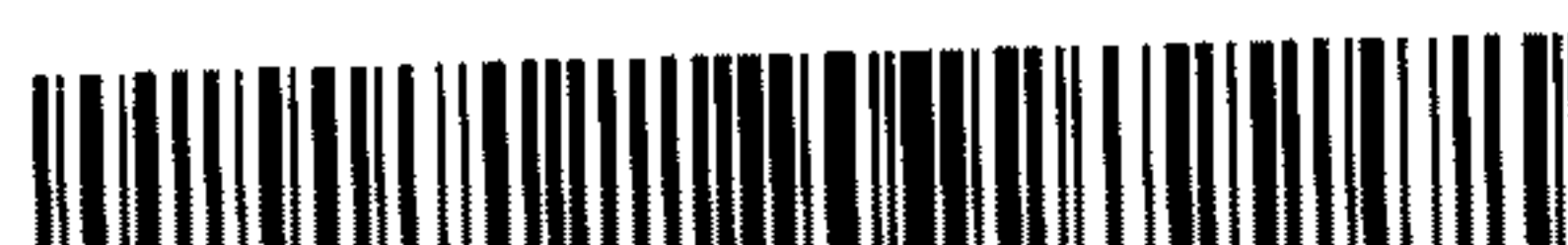
Notary Public

My Commission Expires:

MY COMMISSION EXPIRES 12/14/2018

This instrument prepared by:

Joseph S. Bluestein, Esq.
Sirote & Permutt, P.C.
2311 Highland Avenue South (35205)
P.O. Box 55727
Birmingham, Alabama 35255-5727


20170717000253850 3/5 \$108.00
Shelby Cnty Judge of Probate, AL
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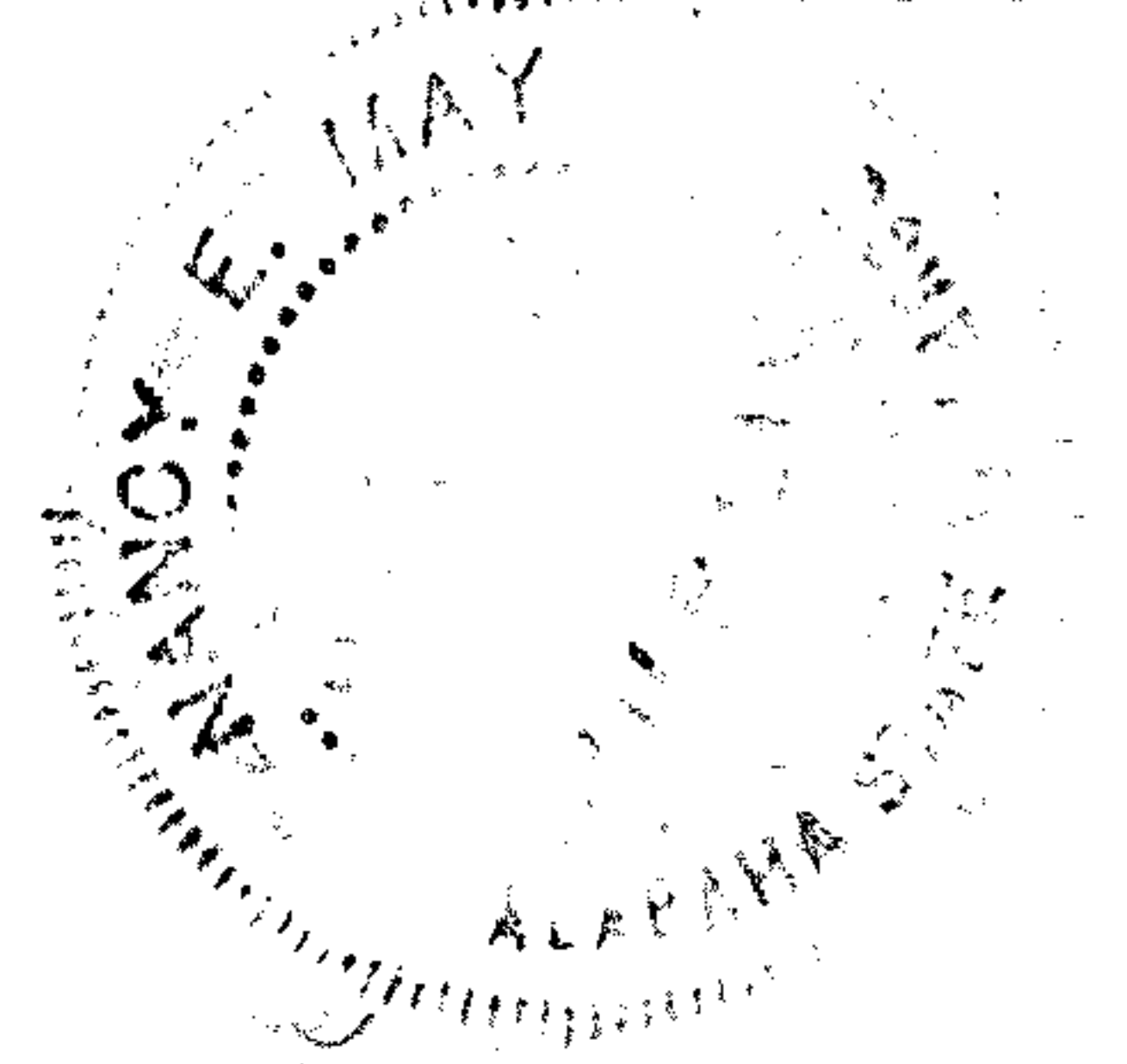


EXHIBIT "A"

LEGAL DESCRIPTION

Commence at the Northeast corner of the Northeast quarter of the Northeast quarter, Section 1, Township 22 South, Range 3 West, Shelby County, Alabama; thence run South 4°50'04" East along the East line of said ¼ ¼ for 225.42 feet to the point of beginning; thence continue along last described course for 194.02 feet; thence run South 89°24'00" West for 457.17 feet; thence run South 44°24'34" West for 148.00 feet to the centerline of a 30 foot easement; thence run North 36°55'26" West along said easement for 125.93 feet; thence run North 50°14'36" West along said easement for 258.02 feet; thence run North 72°18'28" West along said easement for 100.34 feet to the easterly line of an existing 30 foot easement described in Deed Book 288, Page 293; thence run North 4°18'30" West along existing easement for 18.17 feet; thence run South 72°18'28" East and leaving said easement for 109.32 feet; thence run North 89°23'08" East for 789.68 feet to the point of beginning.

Also: Subject to the following described easement:

Commence at the Northeast corner of the Northeast quarter of the Northeast quarter of Section 1, Township 22 South, Range 3 West, Shelby County, Alabama; thence run South 4°50'04" East along the east line of said ¼ ¼ for 238.06 feet to the centerline of a 20 foot easement and point of beginning; thence run South 89°23'08" West along the centerline of said 20 foot easement for 798.97 feet to its intersection with the centerline of a 30 foot easement; thence run North 72°18'28" West along the centerline of said 30 foot easement for 100.34 feet to the easterly line of an existing 30 foot easement described in Deed Book 288, Page 293, and being the end of said easement.

Also: An easement for a right of way, to provide ingress and egress over and across to the following described parcel:

Commence at the Northeast corner of the Northeast ¼ of the Northeast ¼ of Section 1, Township 22 South, Range 3 West and thence go South 89°24' West along the North boundary of said quarter-quarter section 889.60 feet to the Northeast corner of property heretofore conveyed to Ruby Albright, as shown by deed recorded in Deed Book 177, Page 9, Office of the Probate Judge of Shelby County, Alabama; thence run South 4°16' East along the East line of said Ruby Albright property, and along the west line of property presently owned by the grantees, a distance of 180.00 feet to the Southeast corner of said Ruby Albright property, which is the point of beginning of the parcel herein described; thence run South 89°24' West along the South line of said Ruby Albright parcel 439.10 feet, more or less, to the East margin of public road of highway known as Shelby County Highway No. 107; thence run South along the East margin of said road or highway a distance of 30.00 feet; thence run East, parallel with the South line of said Ruby Albright property, a distance of 439.10 feet, more or less, to a point on the West margin of said parcel of property which is presently owned by the grantees; thence run North, along the west margin of said parcel which is presently owned by the grantees, a distance of 30.00 feet to the point of beginning. All as shown in that certain land survey of James R. Boatwright, Sr., Al. Reg. No. 17826, dated June 21st, 1999 as attached and incorporated herein this instrument at pages 5-6.



20170717000253850 4/5 \$108.00
Shelby Cnty Judge of Probate, AL
07/17/2017 10:36:12 AM FILED/CERT

EXHIBIT "B"

DECEDENT'S DEATH CERTIFICATE

THE FRONT OF THIS DOCUMENT IS PINK. THE BACK OF THIS DOCUMENT IS BLUE AND HAS AN ARTIFICIAL WATERMARK - HOLD AT AN ANGLE TO VIEW.

ALABAMA

Center for Health Statistics

ALABAMA
CERTIFICATE OF DEATH STATE FILE NO. 101

2016-006078

TYPE IN PERMANENT DARK INK

1. DECEASED LEGAL NAME (First, Middle, Last) (Type last name all capitals) Mary Jo PHILLIPS		2. LAST NAME PRIOR TO FIRST MARRIAGE McNabb		3. COUNTY OF DEATH Jefferson	
4. CITY, TOWN, OR LOCATION OF DEATH AND ZIP CODE Birmingham 35205		5. PLACE OF DEATH (Facility Name) - Hospital or Other Institution - (If not in either, give street and number) St. Vincent's Birmingham		6. SOCIAL SECURITY NUMBER [REDACTED]	
7. IF HOSPITAL (Specify Inpatient, ER, Outpatient, or DONA) Inpatient		8. SEX ☒ Female ☐ Male		9. BIRTH PLACE (State or Foreign Country) Alabama	
11. AGE - Last Birthday (Years) 88		12. DATE OF BIRTH (Month, Day, Year) March 1, 1927		13. MARITAL STATUS (Specify Married, Never Married, Widowed, Divorced) Married	
14. EVER IN MARRIED FORCES? ☐ Yes ☒ No		15. SURVIVING SPOUSE (NAME PRIOR TO FIRST MARRIAGE) Charles S. Phillips, II		16. DECEASED RESIDENCE STATE Alabama	
17. COUNTY Jefferson		18. CITY, TOWN, OR LOCATION AND ZIP CODE Mountain Brook 35223		19. STREET ADDRESS (Apt. Lot, Unit, if applicable) 2951 Pine Haven Drive	
20. INSIDE CITY LIMITS? ☒ Yes ☐ No		21. FATHER/PARENT NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last) James Murray McNabb		22. MOTHER/PARENT NAME PRIOR TO FIRST MARRIAGE (First, Middle, Last) Minnie Lee Glover	
23. INFORMANT NAME AND RELATIONSHIP TO DECEASED Libby Shackelford / Daughter		24. MAILING ADDRESS OF INFORMANT (Street and Number, City, State, County, Zip Code, Apt. No.) 95 Albright Farm Road Montevallo, AL 35115			
25. DATE OF DISPOSITION (Month, Day, Year) February 19, 2016		26. METHOD OF DISPOSITION: ☒ Burial ☐ Cremation ☐ Entombment ☐ Hospital Disposal ☐ Medical Donation ☐ Other (Specify):			
27. CEMETERY OR CREMATORY (Name) Elmwood Cemetery		28. LOCATION (City or Town, State) Birmingham, AL			
29. FUNERAL HOME (Name and Address) Ridout's Valley Chapel 1800 Oxmoor Road Homewood, AL 35209		30. FUNERAL HOME (License Number) 0213			
31. FUNERAL DIRECTOR - SIGNATURE <i>[Signature]</i>		32. DATE SIGNED BY FUNERAL DIRECTOR (Month, Day, Year) 2-23-16		33. FUNERAL DIRECTOR (License Number) 06054	
34. I, <u>Jeremy Lindley</u> , Physician (Physician certifying cause of death) "To the best of my knowledge death occurred at this time and date, and due to the condition and manner stated." Medical Examiner: <u>Derek Lindley</u> Coroner: <u>[Signature]</u> On the basis of examination and investigation, in my opinion, death occurred at the time, date, place and due to the cause(s) and manner stated. Signature: <u>Derek Lindley</u> Date: 2/19/16					
35. DATE OF DEATH (Month, Day, Year) Feb 15, 2016		37. TIME OF DEATH 12:17pm		38. DATE PRONOUNCED DEAD (Month, Day, Year)	
39. TIME PRONOUNCED DEAD		40. NAME, ADDRESS, CITY, STATE, AND ZIP CODE OF PERSON CERTIFYING CAUSE OF DEATH (Item 44) Jeremy Lindley, MD, 810 St. Vincent's Drive B'ham, AL 35205		41. LICENSE NUMBER 35205	
42. REGISTRAR - SIGNATURE <i>[Signature]</i>		43. FOR STATE OR COUNTY USE ONLY		44. FOR REGISTRAR ONLY - DATE FILED (Month, Day, Year) Feb. 23, 2016	

MEDICAL CERTIFICATION

44. PART I. CAUSE OF DEATH Enter the chain of events - diseases, injuries, or complications - that directly caused the death. DO NOT enter terminal events such as cardiac arrest, respiratory arrest, or ventricular fibrillation without showing the etiology. Enter only one cause on a line. IMMEDIATE CAUSE (Final disease or condition resulting in death) Cardiopulmonary Arrest Due to (or as a consequence of): GI Bleed Due to (or as a consequence of): HTN, CHF Due to (or as a consequence of):		Approximate Interval: Onset to death
45. PART II. Enter other significant conditions contributing to death but not resulting in the underlying cause given in PART I. GI Bleed		46. MANNER OF DEATH ☒ Natural ☐ Homicide ☐ Accident ☐ Pending Investigation ☐ Suicide ☐ Undetermined
47. DID TOBACCO USE CONTRIBUTE TO DEATH? ☐ Yes ☐ Probably ☒ No ☐ Unknown		48. IF FEMALE: ☐ Not pregnant within past year ☐ Pregnant at time of death ☐ Not pregnant, but pregnant within 42 days of death ☐ Not pregnant, but pregnant 43 days to 1 year before death ☐ Unknown if pregnant within the past year
49. DATE OF INJURY (Month, Day, Year)		50. TIME OF INJURY
51. PLACE OF INJURY (e.g., Decedent's home, construction site, restaurant, wooded area)		52. INJURY AT WORK? ☐ Yes ☒ No
53. LOCATION OF INJURY (Street or R.F.D. No., City or Town, County, State)		54. IF TRANSPORTATION INJURY, SPECIFY: ☐ Driver/Operator ☐ Passenger ☐ Pedestrian
55. DESCRIBE HOW INJURY OCCURRED		56. AUTOPSY/TOXICOLOGY PERFORMED? Autopsy ☐ Yes ☒ No ☐ Unknown Toxicology ☐ Yes ☒ No ☐ Unknown
57. WERE FINDINGS CONSIDERED? Autopsy ☐ Yes ☒ No Toxicology ☐ Yes ☒ No		

THIS IS A LEGAL RECORD AND MUST BE FILED WITHIN FIVE (5) DAYS AFTER DEATH.

FEB 24 2016

This is an official certified copy of the original record filed in the Center of Health Statistics, Alabama Department of Public Health, Montgomery, Alabama. 2016-169-617-3

March 1, 2016

Catherine M. Donald
Catherine Molchan Donald
State Registrar of Vital Statistics