

Print Form

MONTHLY & WEEKLY



FAIR CAMPAIGN PRACTICES ACT  
STATE OF ALABAMA

THIS AREA FOR OFFICIAL USE ONLY

# Candidate & Elected Official Campaign Finance Report SUMMARY FORM 1



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Shelby Cnty Judge of Probate, AL  
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Please Print in Ink or Type.

|  |             |                                    |                                |
|--|-------------|------------------------------------|--------------------------------|
| Name of Candidate or Elected Official<br>Jeremy Schatz   |             | Political Party/Ballot Affiliation |                                |
| Office Sought or Held (Include district or circuit number, if applicable)<br>City Council, District 5, <u>Birmingham, AL</u> |             |                                    |                                |
| Address <input type="checkbox"/> Check box if reporting new address<br>3720 4th AVE S  |             |                                    |                                |
| City<br>Birmingham, AL   | State<br>AL | ZIP Code<br>35222                  | Telephone Number<br>[REDACTED] |

Type of Report (check one)

- ☒ Monthly ☐ Amended Monthly  
☐ Weekly ☐ Amended Weekly

For Monthly Reports  
Month in which the report is filed.

February

For Weekly Reports  
Date of Friday in the week in which the report is filed.

Total Number of Pages in Report

Summary of activity since last filed report

|                                    |   |    |         |         |
|------------------------------------|---|----|---------|---------|
| 1                                  | Beginning balance (ending balance from previous filing)       |    | 1       | 2912.72 |
| <b>Cash Contributions</b>          |   |    |         |         |
| 2a                                 | Itemized cash contributions (total from Form 2)               | 2a | 1000.00 |         |
| 2b                                 | Non-itemized cash contributions                               | 2b | 107.00  |         |
| 2c                                 | Total cash contributions (add lines 2a and 2b)                | 2c | 1107.00 |         |
| <b>In-Kind Contributions</b>       |   |    |         |         |
| 3a                                 | Itemized in-kind contributions (total from Form 3)            | 3a | 0       |         |
| 3b                                 | Non-itemized in-kind contributions                            | 3b | 0       |         |
| 3c                                 | Total in-kind contributions (add lines 3a and 3b)             | 3c | 0       |         |
| <b>Receipts from Other Sources</b> |   |    |         |         |
| 4a                                 | Itemized Receipts from Other Sources (total from Form 4)      | 4a | 0       |         |
| 4b                                 | Non-itemized Receipts from Other Sources                      | 4b | 0       |         |
| 4c                                 | Total receipts from other sources (add lines 4a and 4b)       | 4c | 0       |         |
| <b>Expenditures</b>                |   |    |         |         |
| 5a                                 | Itemized expenditures (total from Form 5)                     | 5a | 1687.38 |         |
| 5b                                 | Non-itemized expenditures                                     | 5b | 0       |         |
| 5c                                 | Total expenditures (add lines 5a and 5b)                      | 5c | 1687.38 |         |
| 6                                  | Ending balance (add lines 1, 2c, & 4c, then subtract line 5c) | 6  | 2384.34 |         |

Candidates for State Office: File this report with the Office of the Secretary of State.

Candidates for County or Municipal Office: File this report with the Judge of Probate of the county in which the office is sought.

As required by the Alabama Fair Campaign Practices Act, I hereby swear or affirm to the best of my knowledge and belief that the attached report(s) and the information contained herein are true and correct and that this information is a full and complete statement of all contributions, expenditures, and other required information during the applicable period of time.

Signature of Candidate or Elected Official

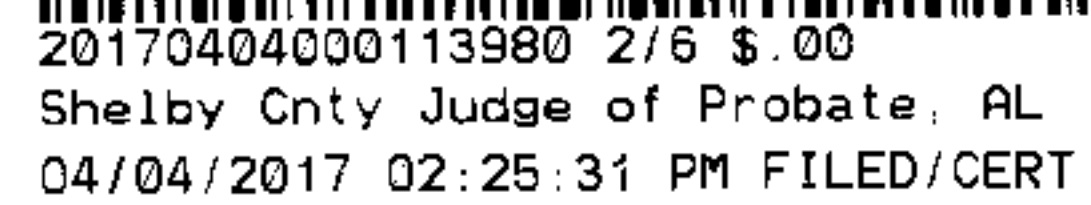
Sworn to and subscribed before me this 28 day of February of the year 2017. My commission expires the 28 day of May of the year 2019.

Signature of Notary Public

Mary Beth Pickens

Print Notary's Name

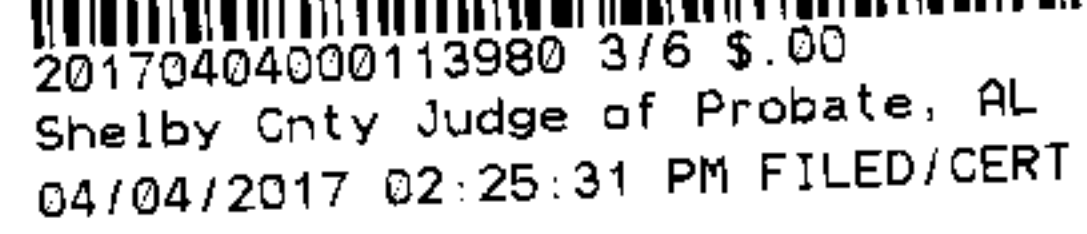


**FORM 2: Contributions** received by candidate or elected official

**When total contributions from a single source exceed \$100.00, the FCPA requires all contributions from that source to be itemized. DO NOT LIST in-kind contributions or loans on this form. Use Forms 3 and 4 for those listings.**

| CONTRIBUTOR<br>(INCLUDE FULL NAME) | ADDRESS<br>(ADDRESS SHOULD INCLUDE<br>STREET OR P.O. BOX, CITY, STATE, AND ZIP) | SOURCE<br>OF CONTRIBUTION<br>(CHECK ONE) |            |     |       |          | DATE<br>CONTRIBUTION<br>RECEIVED<br>(mo./day/yr.) | AMOUNT<br>OF<br>CONTRIBUTION |
|------------------------------------|---|--|------------|-----|-------|----------|---|------------------------------|
|                                    |   | Business or<br>Corporation               | Individual | PAC | Other | Returned |   |                              |
| All Wilburn                        | 2625 Highland AVE S Unit 604<br>Birmingham, AL 35205                            |  | X          |     |       |          | 02/01/2017  | \$300.00                     |
| Jlm Lanford                        | 2126 Glenridge Ct.<br>Marietta, GA 30062  |  | X          |     |       |          | 02/15/17  | \$500.00                     |
| Unitemized                         |   |  | X          |     |       |          | 02/15/17  | \$107.00                     |
| Lloyd and Sabina Sauer             | 1800 Stepstone Ct.<br>Lawrenceville, GA 30043                                   |  | X          |     |       |          | 02/24/17  | \$200.00                     |
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NAME OF CANDIDATE OR ELECTED OFFICIAL: Jeremy Schatz

| CONTRIBUTOR<br>(INCLUDE FULL NAME) | ADDRESS<br>(ADDRESS SHOULD INCLUDE<br>STREET OR P.O. BOX, CITY, STATE, AND ZIP) | NATURE OF CONTRIBUTION<br>(CHECK ONE) |             |                         |           |      |      |                |       |                          |            | SOURCE<br>(CHECK ONE) |       |  |  |  | DATE<br>CONTRIBUTION<br>RECEIVED<br>(mo./day/yr.) | AMOUNT<br>OF<br>CONTRIBUTION |
|------------------------------------|---|---------------------------------------|-------------|-------------------------|-----------|------|------|----------------|-------|--------------------------|------------|-----------------------|-------|--|--|--|---|------------------------------|
|                                    |   | Administrative                        | Advertising | Consultants/<br>Polling | Equipment | Food | Rent | Transportation | Other | Business/<br>Corporation | Individual | PAC                   | Other |  |  |  |   |                              |
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|                                    |   | TOTAL IN-KIND CONTRIBUTIONS THIS PAGE |             |                         |           |      |      |                |       |                          |            |                       |       |  |  |  |   |                              |

FORM REVISED 10.27.2011





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## ALABAMA FAIR CAMPAIGN PRACTICES ACT - CAMPAIGN FINANCE REPORT FOR CANDIDATE/ELECTED OFFICIAL

**FORM 4: Receipts from Other Sources** loans, interest, and other sources of incomeNAME OF CANDIDATE OR ELECTED OFFICIAL: Jeremy Schatz

<sup>1</sup> When total contributions from a single source exceed \$100.00, the FCPA requires all contributions from that source to be itemized.  
 DO NOT LIST cash or in-kind contributions on this form. Use Forms 2 and 3 for those listings.

| SOURCE OF RECEIPT<br>(INCLUDE FULL NAME) | ADDRESS<br>(ADDRESS SHOULD INCLUDE<br>STREET OR P.O. BOX,<br>CITY, STATE, AND ZIP) | FORM<br>OF RECEIPT |      |       | COMPLETE THIS BLOCK IF RECEIPT<br>IS A LOAN<br><br>GUARANTORS<br><br>[FCPA REQUIRES FULL NAME AND COM-<br>PLETE ADDRESS OF INDIVIDUAL(S) EN-<br>DORSING OR GUARANTEEING LOAN] | RECEIPT SOURCE<br>(CHECK ONE) |     |            |          |       |  | DATE<br>RECEIVED<br>(mo./day/yr.) | AMOUNT<br>OF<br>RECEIPT |
|--|--|--------------------|------|-------|---|-------------------------------|-----|------------|----------|-------|--|-----------------------------------|-------------------------|
|  |  | Interest           | Loan | Other |   | Lending<br>Institution        | PAC | Individual | Business | Other |  |                                   |                         |
|  |  |                    |      |       |   |                               |     |            |          |       |  |                                   |                         |
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## ALABAMA FAIR CAMPAIGN PRACTICES ACT - CAMPAIGN FINANCE REPORT FOR CANDIDATE &amp; ELECTED OFFICIAL

**FORM 5: Expenditures by candidate or elected official**NAME OF CANDIDATE OR ELECTED OFFICIAL: Jeremy Schatz

When total expenditures to a single recipient exceed \$100.00, the FCPA requires all expenditures to that recipient be itemized.

| PERSON/GROUP/BUSINESS<br>RECEIVING EXPENDITURE<br>(INCLUDE FULL NAME) | ADDRESS<br>(ADDRESS SHOULD INCLUDE<br>STREET OR P.O. BOX, CITY, STATE, AND ZIP) | PURPOSE OF EXPENDITURE<br>(CHECK ONE) |             |                         |                            |      |             |                   |         |                |                                       | DATE OF<br>EXPENDITURE<br>(mo./day/yr.) | AMOUNT<br>OF<br>EXPENDITURE |
|---|---|---------------------------------------|-------------|-------------------------|----------------------------|------|-------------|-------------------|---------|----------------|---------------------------------------|---|-----------------------------|
|   |   | Administrative                        | Advertising | Consultants/<br>Polling | Charitable<br>Contribution | Food | Fundraising | Loan<br>Repayment | Lodging | Transportation | OTHER<br>GIVE<br>BRIEF<br>EXPLANATION |   |                             |
| Great New Day   | 2016 20th AVE S<br>Birmingham, AL 35209   |                                       | X           |                         |                            |      |             |                   |         |                |                                       | 02/01/17                                | \$776.35                    |
| Office Depot  | 1632 Montclair Rd STE 600<br>Birmingham, AL 35210                               |                                       | X           |                         |                            |      |             |                   |         |                |                                       | 02/07/17                                | \$37.95                     |
| Office Depot  | 1632 Montclair Rd STE 600<br>Birmingham, AL 35210                               |                                       | X           |                         |                            |      |             |                   |         |                |                                       | 02/07/17                                | \$16.49                     |
| 3rd AVE Chevron   | 4101 3rd AVE S<br>Birmingham, AL 35222  |                                       |             |                         |                            |      | X           |                   |         |                |                                       | 02/15/17                                | \$19.79                     |
| Melt Avondale   | 4105 4th AVE S<br>Birmingham, AL 35222  |                                       |             |                         |                            |      | X           |                   |         |                |                                       | 02/15/17                                | \$243.62                    |
| Party City  | 1608 Montclair Rd<br>Birmingham, AL 35213                                       |                                       |             |                         |                            |      | X           |                   |         |                |                                       | 02/15/17                                | \$56.56                     |
| Office Depot  | 1632 Montclair Rd STE 600<br>Birmingham, AL 35210                               |                                       |             |                         |                            |      | X           |                   |         |                |                                       | 02/13/17                                | \$10.99                     |
| Great New Day   | 2016 20th AVE S<br>Birmingham, 35209  | X                                     |             |                         |                            |      |             |                   |         |                |                                       | 02/16/17                                | \$500.00                    |
| Party City  | 1608 Montclair Rd<br>Birmingham, AL 35213                                       |                                       |             |                         |                            |      |             |                   |         |                | Return of Item                        | 02/16/17                                | -9.34                       |
| TOTAL EXPENDITURES THIS PAGE  |   |                                       |             |                         |                            |      |             |                   |         |                |                                       |   | \$1652.41                   |



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ALABAMA FAIR CAMPAIGN PRACTICES ACT - CAMPAIGN FINANCE REPORT FOR CANDIDATE & ELECTED OFFICIAL

**FORM 5: Expenditures by candidate or elected official**

NAME OF CANDIDATE OR ELECTED OFFICIAL: \_\_\_\_\_



When total expenditures to a single recipient exceed \$100.00, the FCPA requires all expenditures to that recipient be itemized.

| PERSON/GROUP/BUSINESS<br>RECEIVING EXPENDITURE<br>(INCLUDE FULL NAME) | ADDRESS<br>(ADDRESS SHOULD INCLUDE<br>STREET OR P.O. BOX, CITY, STATE, AND ZIP) | PURPOSE OF EXPENDITURE<br>(CHECK ONE) |             |                         |                            |      |             |                   |         |                |                                       | DATE OF<br>EXPENDITURE<br>(mo./day/yr.) | AMOUNT<br>OF<br>EXPENDITURE |
|---|---|---------------------------------------|-------------|-------------------------|----------------------------|------|-------------|-------------------|---------|----------------|---------------------------------------|---|-----------------------------|
|   |   | Administrative                        | Advertising | Consultants/<br>Polling | Charitable<br>Contribution | Food | Fundraising | Loan<br>Repayment | Lodging | Transportation | OTHER<br>GIVE<br>BRIEF<br>EXPLANATION |   |                             |
| Facebook  |   |                                       |             |                         |                            |      |             |                   |         |                |                                       | 02/22/17                                | \$25.18                     |
| Facebook  |   |                                       |             |                         |                            |      |             |                   |         |                |                                       | 02/28/17                                | \$9.79                      |
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|   |   |                                       |             |                         |                            |      |             |                   |         |                |                                       |   |                             |
| TOTAL EXPENDITURES THIS PAGE  |   |                                       |             |                         |                            |      |             |                   |         |                |                                       |   | \$34.97                     |