


UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; margin-top: 10px;">R. Chappell Phillips Golden Corral Corporation P. O. Box 29502 Raleigh, NC 27626</div>


20160505000151840 1/2 \$33.00
Shelby Cnty Judge of Probate, AL
05/05/2016 01:48:48 PM FILED/CERT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME ROSALEE, LLC					
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
101 Cahaba Valley Parkway E	Pelham		AL	35124	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
	Kelley	Jerome	F.		
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
101 Cahaba Valley Parkway E	Pelham		AL	35124	USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE or ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME GOLDEN CORRAL CORPORATION					
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
P.O. BOX 29502	RALEIGH		NC	27626	USA

4. COLLATERAL: This financing statement covers the following collateral:

That certain real property located at 101 Cahaba Valley Parkway E, Pelham, Alabama consisting of land with buildings and improvements now located thereon and being more particularly described on Exhibit "A" attached hereto (the real property and the buildings and improvements now located thereon, collectively the "Real Property"); and

all of Seller's right, title and interest, if any, in and to the rights, privileges and easements appurtenant to the Real Property, including, without limitation, all minerals, oil, gas, and other hydrocarbon substances on the Real Property, as well as all development rights, air rights, water and water rights relating to the Real Property, utility agreements and any easements, rights of way, or other appurtenances used in connection with the beneficial use and enjoyment of the Real Property (collectively the Appurtenant Rights").

THIS FINANCING STATEMENT IS GIVEN AS ADDITIONAL COLLATERAL FOR THAT CERTAIN MORTGAGE FROM ROSALEE, LLC TO SECURED PARTY RECORDED IN INSTRUMENT NO. 20151229000442280 IN THE OFFICE OF THE JUDGE OF PROBATE OF SHELBY COUNTY, ALABAMA

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, Item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input checked="" type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA:	


EXHIBIT "A"

Lot 2, Golden Corral's Addition to Pelham, as recorded in Map Book 27, page 149, in said Probate Office; together with rights in and to that certain Temporary Grading Easement as recorded in Instrument 2001/08587 and being more particularly described as follows:

TEMPORARY GRADING EASEMENT:

A parcel of land situated in part of the Southeast one-quarter of the Northeast one-quarter and part of the Northeast one-quarter of the Southeast one-quarter of Section 31, Township 19 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Commence at the Southeast corner of Lot 1, Shelby Medical Center - Baptist Medical Center Resurvey, as recorded in Map Book 18, page 72 in the Probate Office of Shelby County, Alabama, said point being on the Western most right of way line of Interstate 65 (right of way varies); thence run in a southwesterly direction along the Southern most property line of said Lot 1 for a distance of 289.09 feet; thence turn a deflection angle right $90^{\circ}00'31''$ and run in a Northwesterly direction for a distance of 25.19 feet to the point of beginning; thence turn a deflection angle left $89^{\circ}58'17''$ and run in a Westerly direction for a distance of 395.01 feet to a point on the Easternmost right of way of rededicated Cahaba Valley Parkway; thence turn a deflection angle right $88^{\circ}45'19''$ and run in a Northerly direction along said Eastern most right of way line for a distance of 61.00 feet; thence turn a deflection angle right $91^{\circ}14'41''$ and run in an Easterly direction for a distance of 273.21 feet; thence turn a deflection angle right $26^{\circ}20'29''$ and run in a Southeasterly direction for a distance of 137.44 feet to the point of beginning.


20160505000151840 2/2 \$33.00
Shelby Cnty Judge of Probate, AL
05/05/2016 01:48:48 PM FILED/CERT