AMENDMENT TO MORTGAGE AND SECURITY AGREEMENT

THIS AMENDMENT TO MORTGAGE AND SECURITY AGREEMENT is dated as of the 7th day of July, 2015, by and between CHELSEA PARK HOLDING, LLC, a Delaware limited liability company ("Mortgagor") and BRYANT BANK, an Alabama state banking corporation ("Mortgagee").

WHEREAS, Mortgagor executed and delivered to Mortgagee that certain Mortgage and Security Agreement dated December 29, 2011 recorded as Instrument 20111229000396030 with the Shelby County Judge of Probate; and

WHEREAS, Mortgagor has requested that Mortgagee extend additional credit to Mortgagor, and Mortgagee is willing to do so on condition that Mortgagor execute and deliver this Amendment;

NOW, THEREFORE, in consideration of the premises, Mortgagor and Mortgagee hereby agree as follows:

- 1. In addition to the Secured Debt described in the Mortgage, the Mortgage shall also secure the following:
 - (v) payment of a certain Promissory Note in the principal sum of \$500,000.00 dated July 7, 2015, executed by Mortgagor, payable to the order of Mortgagee, bearing interest as provided in said Note, and any and all renewals, extensions, modifications, substitutions or increases of said Note or any part thereof (the "Development Loan Note"); and
 - (vi) complete and full performance of all obligations of Mortgagor with respect to letters of credit in the maximum principal amount of \$750,000.00 issued under Article 2B of the Loan Agreement, as amended by that certain Second Amendment to Term Loan and Security Agreement dated July 7, 2015.
- 2. The new indebtedness secured by the Mortgage, as amended hereby, is \$1,250,000.00.
- Except as amended hereby, the Mortgage shall remain in full force and effect, and its provisions are ratified and affirmed.

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IN WITNESS WHEREOF, Mortgagor and Mortgagee have executed this Amendment as of the date first above-written.

CHELSEA PARK HOLDING, LLC

By:

BRYANT BANK

Brian Ethridge
Its Executive Vice President



Filed and Recorded Official Public Records Judge James W. Fuhrmeister, Probate Judge, **County Clerk** Shelby County, AL 07/10/2015 03:55:06 PM \$1892.00 **DEBBIE** 20150710000234300