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LICC FINIANCING STATEMENT							
UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) A NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 66	CAREFULLY						
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	·	OKLAHOMA - T					
	2-1-00 D/ ((100 O)						
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File with: Sh	halby Al						
1a. INITIAL FINANCING STATEMENT FILE # 20090925000366010 9/25/2009 C	<u>-</u>		IHE ABOVE	1b. This F	R FILING OFFICE L NANCING STATEMENT AI filed [for record] (or recorded ESTATE RECORDS.	MENDMENT is	
2. TERMINATION: Effectiveness of the Financing State	ement identified above is ter	minated with respect to securit	y interest(s) of the Secured Party				
3. CONTINUATION: Effectiveness of the Financing Statement Continued for the additional period provided by appli	atement identified above with icable law.	n respect to security interest(s)	of the Secured Party authorizing	this Continuation	Statement is		
4. ASSIGNMENT (full or partial): Give name of assigne	ee in item 7a or 7b and addr	ess of assignee in item 7c; and	also give name of assignor in ite	em 9.			
5. AMENDMENT (PARTY INFORMATION): This Amendme	ent affects Debtor or	Secured Party of record. (heck only <u>one</u> of these two box	es.			
	Also check one of the following three boxes and provide appropriate information in items 6 and CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.		: Give record name item 6a or 6b.	ADD r	ADD name: Complete item 7a or 7b and also item 7c; also complete items 7e-7g (if applicable).		
6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME							
Ridgeview Assisted Living, LLC							
OR 6b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE	MIDDLE NAME SUFFIX		
7. CHANGED (NEW) OR ADDED INFORMATION:	······································			<u> </u>			
7a. ORGANIZATION'S NAME	· · · · · · · · · · · · · · · · · · ·				··· · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
OR 7b. INDIVIDUAL'S LAST NAME	<u>.</u>	FIRST NAME		MIDDLE N	AME	SUFFIX	
75. INDIVIDUALS DAST IVANIE		FIRST NAME		MIDDLE	IAMIE	SUFFIX	
7c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY	
7d. SEE INSTRUCTIONS ADD'L INFO RE 7	e. TYPE OF ORGANIZATIO	N 7f. JURISDICTIO	N OF ORGANIZATION	7g. ORGA	NIZATIONAL ID #, if any		
ORGANIZATION DEBTOR						NON	
8. AMENDMENT (COLLATERAL CHANGE): check only one Describe collateral deleted or added, or give See attached Exhibit 1.		I description, or describe colla	teral assigned.				
9. NAME OF SECURED PARTY OF RECORD AUTHORIZI	NG THIS AMENDMENT (na	me of assignor, if this is an Ass	ignment). If this is an Amendme	nt authorized by a	Debtor which	· ,	
adds collateral or adds the authorizing Debtor, or if this i			nd enter name of DEBTOR authorite	•			
9a. ORGANIZATION'S NAME Bank of Oklahoma, N.A.							
OR Bank of Oklahoma, N.A.							

09140

Debtor Name: Ridgeview Assisted Living, LLC

10.OPTIONAL FILER REFERENCE DATA

43206020

	CC FINANCING STATEM LOW INSTRUCTIONS (front and back) CARE		DDENDUM
	INITIAL FINANCING STATEMENT FILE # (sa 0090925000366010 9/25/20	-	
12. !	NAME OF PARTY AUTHORIZING THIS AMEN	DMENT (same as item 9 on Amendmen	it form)
	12a. ORGANIZATION'S NAME Bank of Oklahoma, N.A.		
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
13.L	Jse this space for additional information	· · · · · · · · · · · · · · · · · · ·	

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Debtor Name and Address:
Ridgeview Assisted Living, LLC - , , GA
Secured Party Name and Address:
Bank of Oklahoma, N.A. - P.O. Box 22117 , Tulsa, OK 74121-2117

Real Estate Description follows:

Recorded Owner: Owner Address:,

Description: Please see attached

EXHIBIT 1

UCC-1 ATTACHMENT - Ridgeview Assisted Living, LLC

All of Debtor's right, title and interest in and to (a) the Lease Agreement, dated as of September 1, 2009 (the "Agreement"), between The Medical Clinic Board of the City of Hoover (the "Issuer") and the Debtor, and all amounts on deposit from time to time in all trust funds created in the Trust Indenture, dated as of September 1, 2009 (the "Indenture"), between the Secured Party and the Issuer and investments thereof; (b) all revenues, income, or rights of any kind or nature due Secured Party from Debtor under said Agreement by virtue of the assigning language in said Trust Indenture; (c) all the fixtures now owned or hereafter acquired by the Debtor, as part of the "Project" as defined in the said Indenture, and (d) all property described in a certain Mortgage and Security Agreement from Issuer to the Secured Party, joined in by the Debtor, dated as of September 1, 2009 (the "Security Agreement"), and filed of record with the Shelby County Register of Deeds, contemporaneously herewith, including, but not limited to:

All furnishings, furniture, fixtures, machinery, appliances, vehicles and personal property situated on the real estate described in Exhibit "A" attached hereto and incorporated herein, or in any way connected with the use and enjoyment of the Project as defined in the Indenture, as well as all existing and future accounts, gross revenues, contract rights, rights under the Sublease described in the Agreement and accounts receivable of the Debtor and all proceeds of the above, but only to the extent that any such item is directly related to or directly arises from the Project and/or the operations thereon.

Said Project is located or to be located upon the real estate located at 700 Corporate Ridge, Hoover (Shelby County), Alabama 35242, as more fully described in Exhibit "A" attached hereto and incorporated herein.

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EXHIBIT A

Lot 2D-3A, according to the Southerland Place Resurvey, as recorded in map Book 25, page 143, in the Probate Office of Shelby County, Alabama.

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