

PARTIAL RELEASE
FROM COALBED METHANE GAS LEASE

STATE OF ALABAMA §
 §
COUNTIES OF BIBB AND SHELBY §

This Partial Release from Coalbed Methane Gas Lease is made and executed by CALERA GAS LLC, a Nevada limited liability company, effective as of December 31, 2013.

WITNESSETH:

WHEREAS, Kimberly-Clark Corporation (referred to therein and herein as “Lessor”) and CDX Sequoya, LLC, CDX Gas, LLC and CD Exploration, Inc. (collectively referred to therein and herein as “Lessee”) entered into a certain COALBED METHANE GAS LEASE, dated November 29, 2004 (the “Effective Date”) wherein the Lessor leased certain gas and mineral interests in Bibb and Shelby Counties, Alabama to the Lessee (“Said Lease”); and

WHEREAS, Said Lease was amended by a First Amendment to Coalbed Methane Gas Lease, as filed in the Office of the Probate Judge of Bibb County, Alabama in Real Property Book 182, at Page 201, and in the Office of the Probate Judge of Shelby County, Alabama as Document No. 20061201000585020, to which reference is here made for all purposes; and

WHEREAS, Said Lease, as amended, was ratified by Kimberly-Clark Worldwide, Inc., a Delaware corporation, in that certain Ratification of Coalbed Methane Gas Lease, as filed in the Office of the Probate Judge of Bibb County, Alabama in Real Property Book 190, at Page 186, and in the Office of the Probate Judge of Shelby County, Alabama as Document No. 20070410000163750, to which reference is here made for all purposes; and

WHEREAS, the Lessee assigned the Said Lease, as amended, to Calera Gas LLC; and

WHEREAS, Kimberly-Clark Corporation (as “Lessor”) and Calera Gas LLC entered into a Third Amendment to the Said Lease, dated November 2, 2009; and

WHEREAS, Section 3.12 of the Said Lease permits the Lessee to release acreage from the Lease in accordance with the following terms:

“3.12 Partial Release. At any time and from time to time, Lessee shall have the right to release from the terms of this Agreement any and all of the Leased Premises. Upon delivery of a recorded release of acreage from the terms of this Agreement, Lessee shall be relieved from any and all further obligations hereunder relating to the net mineral acres released, including, without limitation, minimum production of royalty payments, shut-in and venting payments, well drilling obligations and the obligation to protect such acreage from drainage from offset property production; provided that Lessee shall not be relieved of any

liability accrued prior to the date of the release and further provided that no release under this Section 3.12 shall relieve Lessee of its restoration obligations under Articles 18 and 19 of this Lease for Lessee's activities on the Leased Premises. No release shall include less than eighty (80) acres in surface area, the length of which released tract shall not be more than twice its width and shall be so situated so as not to prevent reasonable development of such tract."

WHEREAS, Calera Gas LLC desires to exercise its right to release acreage under the Said Lease by releasing all of the Leased Premises; SAVE AND EXCEPT for the acres within the production units assigned to each of the wells listed by name and permit number and more fully described on Exhibit "A".

NOW, THEREFORE, effective as of December 31, 2013, Calera Gas LLC, as successor Lessee under that certain COALBED METHANE GAS LEASE, dated and effective as of November 24, 2004, as heretofore amended, does hereby release, relinquish and surrender ALL ACREAGE AND LANDS COVERED THEREBY, SAVE AND EXCEPT THERE IS RESERVED AND EXCEPTED, AND THIS PARTIAL RELEASE DOES NOT INCLUDE, THOSE CERTAIN ACREAGES AND LANDS SITUATED IN SHELBY AND BIBB COUNTIES, ALABAMA WITHIN EACH OF PRODUCTION UNITS ON WHICH EACH OF THE WELLS IS LISTED BY NAME AND PERMIT NUMBER ASSIGNED BY THE STATE OIL AND GAS BOARD OF ALABAMA ARE LOCATED AND AS MORE FULLY DESCRIBED BY LOCATION ON THE ATTACHED EXHIBIT "A".

Calera Gas LLC acknowledges that in all other respects the Said Lease, dated and effective as of November 24, 2004, as heretofore amended, shall remain unchanged and shall remain in full force and effect and subject to all terms and provisions contained therein.

IN WITNESS WHEREOF, this instrument is executed on this 20th day of December, 2013, but effective as of the 31st day of December, 2013, in multiple originals.

CALERA GAS LLC

By: [Signature]
Name: J. S. PRINCE, JR.
Title: VIC PRESIDENT

ACKNOWLEDGEMENT

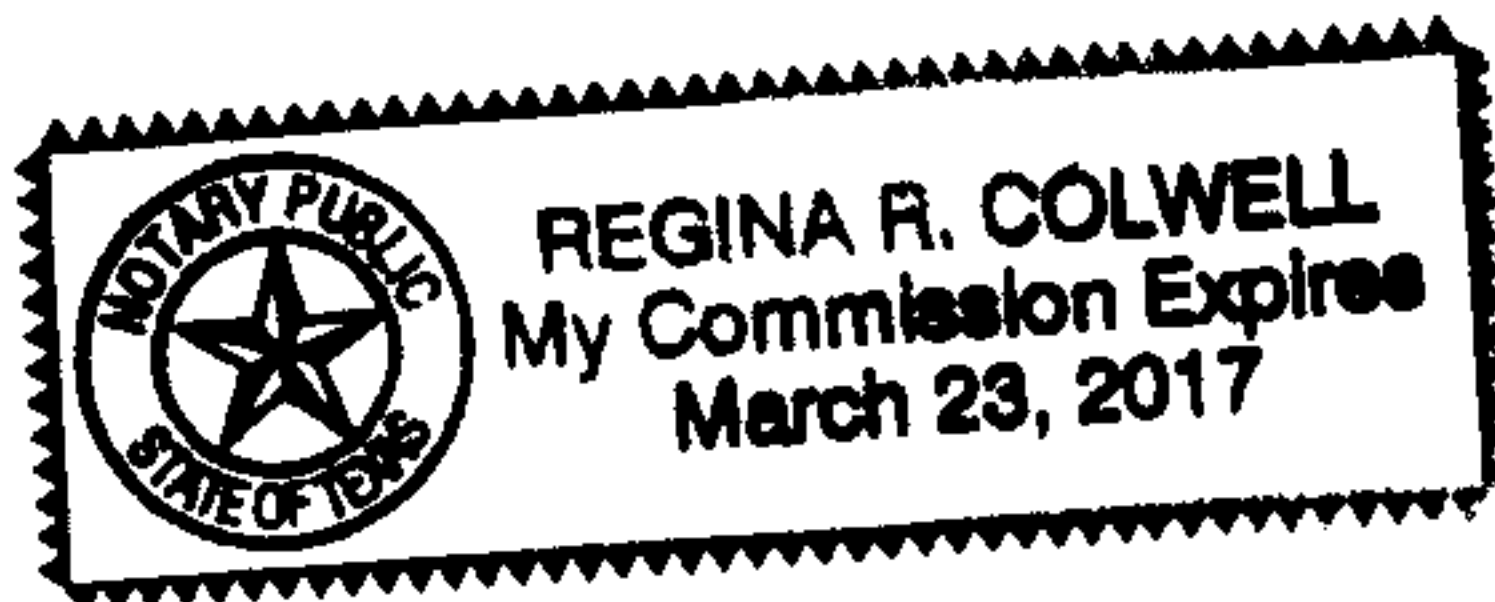
STATE OF TEXAS

COUNTY OF Dallas

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I, a Notary Public, in and for said County in said State, hereby certify that J. J. French, Jr., whose name as VICE PRESIDENT of Calera Gas LLC, a Nevada limited liability company, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of the instrument, he, as such officer and with full authority, executed the same voluntarily and as the act of said corporation.

Given under my hand and seal this 20th day of December, 2013.



Regina R. Colwell
NOTARY PUBLIC
in and for Dallas County, Texas

This instrument was prepared by J. J. French, Jr., Vice President of Calera Gas LLC, 8222 Douglas Avenue, Suite 675, Dallas, Texas 75225.

EXHIBIT "A"
TO THE PARTIAL RELEASE FROM CORRECTED AND RESTATED
COALBED METHANE LEASE

RESERVED AND EXCLUDED FROM THIS PARTIAL RELEASE TO WHICH THIS EXHIBIT "A" IS ATTACHED AND NOT RELEASED, RELINQUISHED OR SURRENDERED ARE THOSE CERTAIN ACREAGES AND LANDS IN SHELBY AND BIBB COUNTIES, ALABAMA SITUATED WITHIN EACH OF PRODUCTION UNITS ON WHICH EACH OF THE WELLS LISTED BELOW BY NAME AND PERMIT NUMBERS ASSIGNED BY THE STATE OIL AND GAS BOARD OF ALABAMA ARE LOCATED AND AS MORE FULLY DESCRIBED BELOW BY LOCATION:

In Shelby County, Alabama:

Well / Unit Name	Permit Number	Location	Unit Acres	Net Acres
Segco-KCB 04-02-01	13863-C	W/2 of NE/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-04-02	13864-C	W/2 of NW/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-06-03	13865-C	E/2 of NW/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-08-04	13866-C	E/2 of NE/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-10-05	14363-C	W/2 of SE/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-12-06	13868-C	W/2 of SW/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB 04-14-07A	14200-C	E/2 of SW/4, Section 4, Township 22S, Range 4W	80	20
Segco-KCB-GSPC 04-16-08	14362-C	E/2 of SE/4, Section 4, Township 22S, Range 4W	80	10
Segco-KCB 09-02-15	13885-C	W/2 of NE/4, Section 9, Township 22S, Range 4W	80	20
Segco-KCB 09-06-17	13887-C	E/2 of NW/4, Section 9, Township 22S, Range 4W	80	20
Segco-KCB-GSPC 10-06-18	14150-C	E/2 of NW/4, Section 10, Township 22S, Range 4W	80	10
Segco-KCB-GSPC 10-12-19	14361-C	W/2 of SW/4, Section 10, Township 22S, Range 4W	80	10
Segco-KCB 31-02-20	13936-C	NW of 4NE/4 & NE/4 of NW/4, Section 31, Township 21S, Range 3W	80	20
Segco-KCB 31-04-21	14662-C	W/2 of NW/4, Section 31, Township 21S, Range 3W	80	20.75
Segco-KCB 31-07-22	13925-C	SE/4 of NW/4 & SW/4 of NE/4, Section 31, Township 21S, Range 3W	80	19
Segco-KCB 31-08-23	13938-C	E/2 of NE/4, Section 31, Township 21S, Range 3W	80	20.75
Segco-KCB 31-14-24	13937-C	E/2 of SW/4, Section 31, Township 21S, Range 3W	80	19.68
Segco-KCB 36-01-25	13939-C	E/2 of NE/4, Section 36, Township 21S, Range 4W	80	20.75
Segco-KCB 36-03-26	13986-C	E/2 of NW/4, Section 36, Township 21S, Range 4W	80	20.75
Segco-KCB 36-05-27	13812-C	W/2 of NW/4, Section 36, Township 21S, Range 4W	80	20.75
Segco-KCB 36-07-28	13813-C	W/2 of NE/4, Section 36, Township 21S, Range 4W	80	20.75
Segco-KCB 36-09-29	13987-C	E/2 of SE/4, Section 36, Township 21S, Range 4W	80	19
Segco-KCB 36-11-30	13814-C	E/2 of SW/4, Section 36, Township 21S, Range 4W	80	20
Segco-KCB 36-15-31	13815-C	W/2 of SE/4, Section 36, Township 21S, Range 4W	80	20
Segco-KCB 36-13-34	14659-C	W/2 of SW/4, Section 36, Township 21S, Range 4W	80	20
Segco-KCB 31-12-41	14663-C	W/2 of SW/4, Section 31, Township 21S, Range 3W	80	20
Segco-KCB 35-16-42	14741-C	E/2 of SE/4, Section 35, Township 21S, Range 4W	80	20
Segco-KCB 03-16-53	14570-C	E/2 of SE/4, Section 3, Township 22S, Range 4W	80	20
Segco-KCB 11-02-58	14577-C	W/2 of NE/4, Section 11, Township 22S, Range 4W	80	20
Segco-KCB 11-04-59	14660-C	NW/4 of NW/4, Section 11, Township 22S, Range 4W	40	20
Segco-KCB 10-01-96	14593-C	N/2 of NE/4, Section 10, Township 22S, Range 4W	80	30
Segco-KCB 10-08-97	14604-C	S/2 of NE/4, Section 10, Township 22S, Range 4W	80	30
Segco-KCB 11-06-98	14051-C	E/2 of NW/4, Section 11, Township 22S, Range 4W	80	20
Segco-KCB 11-08-99	14052-C	E/2 of NE/4, Section 11, Township 22S, Range 4W	80	20
Segco-KCB 11-10-100	14053-C	W/2 of SE/4, Section 11, Township 22S, Range 4W	80	15
Segco-KCB 11-14-102	14055-C	E/2 of SW/4, Section 11, Township 22S, Range 4W	80	20
Segco-KCB 11-16-103	14528-C	E/2 of SE/4, Section 11, Township 22S, Range 4W	80	20
Segco-KCB 23-06-110	14030-C	E/2 of NW/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-10-111	14129-C	W/2 of SE/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-12-112	14029-C	W/2 of SW/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-14-113	14031-C	E/2 of SW/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-16-114	14529-C	E/2 of SE/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-02-129	14454-C	W/2 of NE/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 23-04-130	14456-C	W/2 of NW/4, Section 23, Township 22S, Range 4W	80	20
Segco-KCB 16-02-135	14352-C	W/2 of NE/4, Section 16, Township 22S, Range 4W	80	20
Segco-KCB 16-08-137	14384-C	E/2 of NE/4, Section 16, Township 22S, Range 4W	80	20
Segco-KCB 16-10-138	14383-C	NW/4 of SE/4, Section 16, Township 22S, Range 4W	40	20
Segco-KCB 16-12-139	14413-C	W/2 of SW/4, Section 16, Township 22S, Range 4W	80	20
Segco-KCB 16-14-140	14414-C	E/2 of SW/4, Section 16, Township 22S, Range 4W	80	20
Segco-KCB 16-16-141	14415-C	E/2 of SE/4, Section 16, Township 22S, Range 4W	80	20
Segco-KCB 14-14-149	14461-C	E/2 of SW/4, Section 14, Township 22S, Range 4W	80	20


Segco-KCB 14-12-151	14462-C	W/2 of SW/4, Section 14, Township 22S, Range 4W	80	20
Segco-KCB 21-02-152	14459-C	W/2 of NE/4, Section 21, Township 22S, Range 4W	80	20
Segco-KCB 21-06-154	14458-C	S/2 of NW/4, Section 21, Township 22S, Range 4W	80	20
Segco-KCB 21-08-155	14455-C	E/2 of NE/4, Section 21, Township 22S, Range 4W	80	20
Segco-KCB 22-08-158	14505-C	E/2 of NE/4, Section 22, Township 22S, Range 4W	80	20
Segco-KCB 22-02-166	14504-C	W/2 of NE/4, Section 22, Township 22S, Range 4W	80	20
Segco-KCB-U of A 22-04-167	15350-C	W/2 of NW/4, Section 22, Township 22S, Range 4W	80	10
Segco-KCB 22-06-168	14507-C	E/2 of NW/4, Section 22, Township 22S, Range 4W	80	20
Segco-KCB 22-10-169	14506-C	W/2 of SE/4, Section 22, Township 22S, Range 4W	80	20
Segco-KCB 22-16-170	14503-C	E/2 of SE/4, Section 22, Township 22S, Range 4W	80	20
Segco-KCB 14-10-171	14460-C	W/2 of SE/4, Section 14, Township 22S, Range 4W	80	20
Segco-KCB 14-16-172	14564-C	SE/4 of SE/4, Section 14, Township 22S, Range 4W	40	20
Segco-KCB 15-10-177	14450-C	W/2 of SE/4, Section 15, Township 22S, Range 4W	80	10
Segco-KCB 15-12-178	14435-C	W/2 of SW/4, Section 15, Township 22S, Range 4W	80	10
Segco-KCB 15-14-179	14436-C	E/2 of SW/4, Section 15, Township 22S, Range 4W	80	10
Segco-KCB 15-16-180	14449-C	E/2 of SE/4, Section 15, Township 22S, Range 4W	80	10
Segco-KCB 19-08-187	14771-C	E/2 of NE/4, Section 19, Township 21S, Range 3W	80	10
Segco-KCB 19-10-188	14770-C	W/2 of SE/4, Section 19, Township 21S, Range 3W	80	18.08
Segco-KCB 19-14-189	14769-C	E/2 of SW/4, Section 19, Township 21S, Range 3W	80	20
Segco-KCB 30-08-194	14755-C	E/2 of NE/4, Section 30, Township 21 S, Range 3W	80	10
Segco-KCB 30-10-195	14754-C	W/2 of SE/4, Section 30, Township 21 S, Range 3W	80	19.76
Segco-KCB 30-13-196	14756-C	W/2 of SW/4, Section 30, Township 21 S, Range 3W	80	10
Segco-KCB 30-14-197	14764-C	E/2 of SW/4, Section 30, Township 21 S, Range 3W	80	20
Segco-KCB 25-09-198	14762-C	E/2 of SE/4, Section 25, Township 21S, Range 4W	80	20
Segco-KCB 25-15-199	15340-C	W/2 of SE/4, Section 25, Township 21S, Range 4W	80	20
Segco-KCB 01-02-200	14594-C	W/2 of NE/4, Section 1, Township 22S, Range 4W	80	20
Segco-KCB 01-06-201	14658-C	S/2 of NW/4, Section 1, Township 22S, Range 4W	80	32
Segco-KCB 01-10-202	14595-C	W/2 of SE/4, Section 1, Township 22S, Range 4W	80	20
Segco-KCB 01-14-203	14596-C	E/2 of SW/4, Section 1, Township 22S, Range 4W	80	20
Segco-KCB 01-16-204	14597-C	E/2 of SE/4, Section 1, Township 22S, Range 4W	80	20
Segco-KCB 02-14-206	15343-C	S/2 of SW/4, Section 2, Township 22S, Range 4W	80	20.25
Segco-KCB 13-02-231	15230-C	W/2 of NE/4, Section 13, Township 22S, Range 4W	80	20
Segco-KCB 06-10-234	15212-C	W/2 of SE/4, Section 6, Township 22S, Range 3W	80	20
Segco-KCB 29-04-238	15093-C	W/2 of NW/4, Section 29, Township 21S, Range 3W	80	10
Segco-KCB 20-12-239	14808-C	N/2 of SW/4, Section 20, Township 21S, Range 3W	80	20
Segco-KCB 18-16-243	14817-C	S/2 of SE/4, Section 18, Township 21S, Range 3W	80	20
Segco-KCB 18-14-244	14818-C	E/2 of SW/4, Section 18, Township 21S, Range 3W	80	20
Segco-KCB 12-10-250	15331-C	NW/4 of SE/4 & NE/4 of SW/4, Section 12, Township 22S, Range 4W	80	20
Segco-KCB 20-13-255	14841-C	S/2 of SW/4, Section 20, Township 21S, Range 3W	80	20
Segco-KCB 19-02-257	15141-C	W/2 of NE/4, Section 19, Township 21S, Range 3W	80	10
Segco-KCB 06-05-271	15218-C	W/2 of NW/4, Section 6, Township 22S, Range 3W	80	20
Segco-KCB 06-12-273	15213-C	W/2 of SW/4, Section 6, Township 22S, Range 3W	80	20
Segco-KCB 06-14-274	15214-C	E/2 of SW/4, Section 6, Township 22S, Range 3W	80	20
Segco-KCB 12-02-275	15194-C	W/2 of NE/4, Section 12, Township 22S, Range 4W	80	20
Segco-KCB 12-06-276	15193-C	E/2 of NW/4, Section 12, Township 22S, Range 4W	80	20
Segco-KCB 12-08-277	15196-C	E/2 of NE/4, Section 12, Township 22S, Range 4W	80	20
Segco KCB 12-14-278	15330-C	SE/4 of SW/4 & SW/4 of SE/4, Section 12, Township 22S, Range 4W	80	20
Segco-KCB 12-16-279	15195-C	E/2 of SE/4, Section 12, Township 22S, Range 4W	80	20
Segco-KCB 01-08-291	15221-C	E/2 of NE/4, Section 1, Township 22S, Range 4W	80	20

In Bibb County, Alabama:

Well / Unit Name	Permit Number	Location	Unit Acres	Net Acres
Segco-KCB 20-02-163	14655-C	W/2 of NE/4, Section 20, Township 22S, Range 4W	80	20
Segco-KCB 20-06-164	14654-C	E/2 of NW/4, Section 20, Township 22S, Range 4W	80	20
Segco-KCB 20-08-165	14653-C	E/2 of NE/4, Section 20, Township 22S, Range 4W	80	20
Segco-KCB 20-10-223	14809-C	W/2 of SE/4, Section 20, Township 22S, Range 4W	80	20

Total Lease Net Acres Retained

1,977.27


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 Shelby Cnty Judge of Probate, AL
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