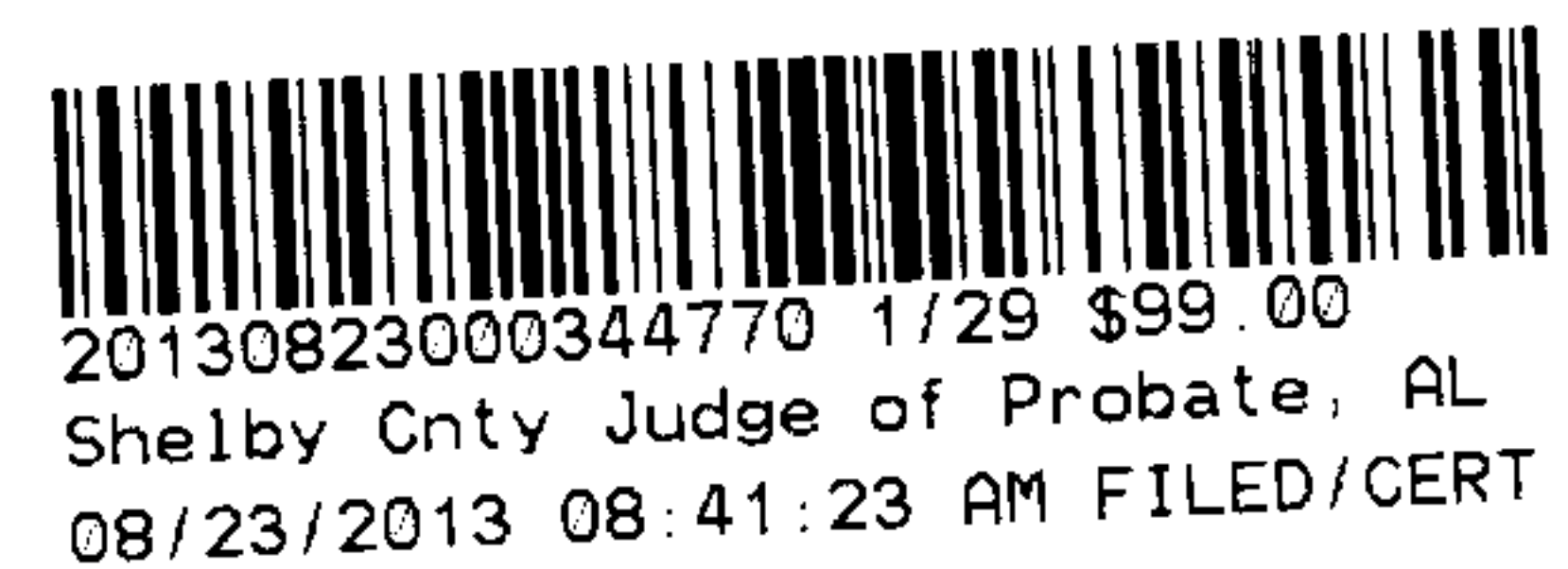


THIS INSTRUMENT WAS PREPARED BY  
~~AND WHEN RECORDED RETURN TO:~~

Wells Fargo Bank, National Association  
1700 Lincoln Street, 3rd Floor  
Denver, CO 80203-4500  
MAC C7300-033  
Attention: Doc Team 4  
Obligor No.: 6214041358  
Unit No.: 22393  
16778 Highway 280  
Chelsea, Alabama 35043  
Shelby County  
Property: See Exhibit A



**THIS LEASEHOLD MORTGAGE,  
ASSIGNMENT OF LEASES AND RENTS AND SECURITY AGREEMENT SERVES AS  
A FINANCING STATEMENT FILED AS A FIXTURE FILING PURSUANT TO  
SECTION 7-9A-502, CODE OF ALABAMA, 1975, AS AMENDED.**

**LEASEHOLD MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY  
AGREEMENT AND FIXTURE FILING**

THIS LEASEHOLD MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING (the "Mortgage") is entered into effective as of December 20 2012, by **TACALA, LLC**, a Delaware limited liability company, having its principal place of business at 400 Hamilton Avenue, Suite 230, Palo Alto, California 94301 (the "Debtor"), for the benefit of **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as administrative agent for itself and on behalf of the other Holders of Secured Obligations (as defined in the hereinafter defined Credit Agreement) to the extent and in the manner provided in Article XII of the Credit Agreement, having an office at 1808 Aston Avenue, Suite 250,

Carlsbad, California 92008 (in such capacity, together with its successors and assigns, the "Secured Party").

Terms used herein and not otherwise defined herein have the meanings accorded to such terms in the DEFINITIONS SCHEDULE attached hereto, and if any such term is not defined in the DEFINITIONS SCHEDULE attached hereto, then such term shall have the meaning accorded to such term in the Credit Agreement.

The obligations secured by this Mortgage are comprised of the following in such order of priority as Secured Party may elect, and without limiting the generality of the following provisions of this Mortgage:

(i) payment of the debt evidenced by each of those certain promissory notes (herein called, collectively, the "Note"), dated as of December 20, 2012, made by Borrower payable to the order of one or more Holders of Secured Obligations in the original principal face amount of up to ONE HUNDRED FIFTY-NINE MILLION FIVE HUNDRED THOUSAND AND NO/100 DOLLARS (\$159,500,000.00), each with the final payment being due on or before December 20, 2017; together with any and all renewals and/or extensions or renewals of the indebtedness evidenced by the Note, together with the performance and discharge of each and every obligation of Borrower set forth in the Note;

(ii) the full and punctual payment when due of any Indebtedness owed by Borrower to the Holders of Secured Obligations pursuant to the Loan Documents, in lawful money of the United States of America, to be paid with interest and periodic charges (said indebtedness, interest and periodic charges, along with all other sums which may or shall become due hereunder or under any of the other Loan Documents, being hereinafter collectively referred to as the "Debt") according to the Credit Agreement and the Note;

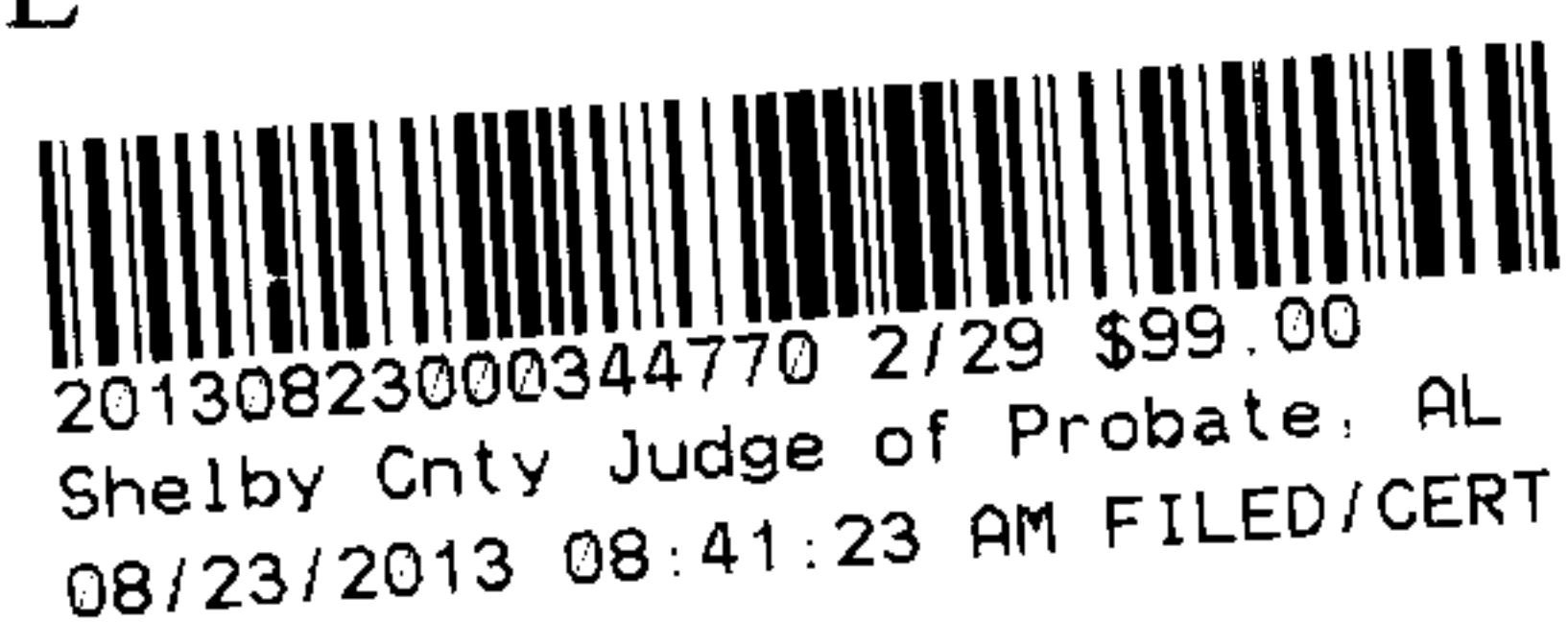
(iii) the full and punctual payment and performance of all amounts payable under this Mortgage, the Credit Agreement and all other Loan Documents, including, without limitation, indemnification and expense reimbursement obligations;

(iv) the timely and full payment and performance and observance of each other Obligation, however and whenever incurred, due or to become due, and whether Debtor is obligated alone, or with others on a joint, several or solitary basis, as a principal obligor or as a surety (including any interest, costs, fees and expenses which at any time accrue or are otherwise payable on or with respect to the foregoing, whether before or after the commencement of any case, proceeding or other action relating to the bankruptcy, insolvency or reorganization of Debtor), and each other term, covenant, agreement, requirement, condition and other provision under or in connection with any Loan Document; and

(v) the full and punctual payment and performance of any other Secured Obligations of Borrower to Secured Party; and

(vi) the full and punctual payment and performance of any other Secured Obligations of Borrower to each Lender Counterparty.

#### GRANTING CLAUSE





NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, for the purpose of securing the prompt payment and performance in full when due, whether at stated maturity, by acceleration, by mandatory prepayment or otherwise of the Secured Obligations and intending to be bound hereby, Debtor has MORTGAGED, WARRANTED, GRANTED, BARGAINED, SOLD, CONVEYED and CONFIRMED, and by these presents does hereby MORTGAGE, WARRANT, GRANT, BARGAIN, SELL, CONVEY and CONFIRM, unto Secured Party, its successors and assigns, as administrative agent for itself and on behalf of the other Holders of Secured Obligations, for the purposes and on the terms and conditions hereinafter set forth, with power of sale and right of entry and possession, all right, title, interest and estate of Debtor now owned or existing, or hereafter acquired or arising, in and to the following property, rights and interests, wheresoever located, subject however to the Permitted Encumbrances, if any (such property, rights and interests being hereinafter collectively referred to as the "Mortgaged Property"):

- (1) All right, title and interest of Debtor in, to, under or derived from or related to the lease described in Exhibit A attached hereto (the "Subject Lease") affecting the real property described in Exhibit A attached hereto (the "Real Property") and all of the buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and improvements ("Improvements") now or hereafter located thereon (such Real Property, the Subject Lease and the Improvements are collectively referred to as the "Premises"), together with all modifications, amendments, supplements, extensions, consolidations, restatements, replacements of the Subject Lease, now or hereafter entered into, together with all other, further, additional or greater estate, right, title and interest of Debtor in, to or under or derived from or related to the Premises, now or hereafter located thereon, which may at any time be acquired by Debtor by the terms of the Subject Lease, by reason of the exercise of any option or otherwise (collectively, the "Leasehold Estate");
- (2) All easements, rights-of-way, strips and gores of land, streets, ways, alleys, passages, sewer rights, water, water courses, riparian, littoral and water rights and powers, air rights, access rights, development rights and parking rights and all estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances of any nature whatsoever, in any way belonging, relating or pertaining to the Premises and the reversion and reversions, remainder and remainders, and all land lying in the bed of any street, road or avenue, opened or proposed, in front of or adjoining the Premises, to the center line thereof;
- (3) All machinery, furnishings, appliances, equipment, fixtures (including, without limitation, all heating, air conditioning, plumbing, lighting, communications and elevator fixtures) and other personal and other property of every kind and nature (hereinafter collectively referred to as the "Equipment"), whether tangible or intangible, whatsoever owned by Debtor and now or hereafter located upon the Premises, or appurtenant thereto, and usable in connection with the present or future operation and occupancy of the Premises and all building equipment, materials and supplies of any nature whatsoever owned by Debtor and now or hereafter located upon the Premises, or appurtenant thereto, or usable in connection with the present or future operation, enjoyment and occupancy of





the Premises, including the proceeds of any sale or transfer of the foregoing, and the right, title and interest of Debtor in and to any of the Equipment which may be subject to any security interests under the UCC that are or may be superior in priority to the Liens granted by this Mortgage;

- (4) All Loss Proceeds and other awards or payments (including, without limitation, tax refunds), including interest thereon, which may heretofore and hereafter be made with respect to the Premises, whether from the exercise of the right of eminent domain or Condemnation (including, without limitation, any transfer made in lieu of or in anticipation of the exercise of said rights), or for a change of grade, or for any other injury to or decrease in the value of the Premises;
- (5) All leases, subleases and other agreements (including, without limitation, any and all security interests, contractual Liens and security deposits thereunder) affecting the use, enjoyment or occupancy of the Premises heretofore and hereafter entered into (the "Leases"), and all income, rents, issues, profits and revenues (including all oil and gas or other mineral royalties and bonuses) from the Premises (the "Rents") and all proceeds from the sale or other disposition of the Leases and the right to receive and apply the Rents to the payment of the Indebtedness and other Secured Obligations of Debtor to Secured Party;
- (6) All Insurance Proceeds and other proceeds of and any unearned premiums on any insurance policies covering the Mortgaged Property (whether or not such insurance is required hereunder), including, without limitation, the right to receive and apply the proceeds of any insurance, judgments or settlements made in lieu thereof, for damage to the Mortgaged Property in accordance with this Mortgage;
- (7) The right, in the name and on behalf of Debtor, to appear in and defend any action or proceeding brought with respect to the Mortgaged Property and to commence any action or proceeding to protect the interest of Secured Party in the Mortgaged Property;
- (8) All accounts, payment intangibles, escrows, documents, instruments, chattel paper, claims, deposits, General Intangibles, Certificates of Title, Fixtures, Money, Instruments, Investment Property, Documents, Chattel Paper, Deposit Accounts, Letters of Credit, Letter-of-Credit Rights, Supporting Obligations, Commodity Accounts, Commodity Contracts, Health-Care Insurance Receivables, Commercial Tort Claims, Promissory Notes, Certificated and Uncertificated Securities, Financial Assets, Securities Accounts, Securities Entitlements, Payment Intangibles and Software (as the foregoing terms are defined in the UCC), all Contractual Obligations and all other contract rights, franchises, books, records, plans, specifications, maps, surveys, permits and licenses (to the extent assignable without the approval or consent of any other Person), approvals, actions and causes of action, trade, service and business marks and names which now or hereafter relate to, are derived from, or are used in connection with the Premises, or the use, operation, maintenance, occupancy or employment thereof or the conduct of any business or activities thereon;



- (9) To the extent assignable by Debtor without the approval or consent of any other Person, all Consents and Other Action and all other permits, licenses (including alcoholic beverage licenses), agreements (including all license, operating, management, service, supply and maintenance agreements), and any other agreements, permits or contracts of any nature whatsoever now or hereafter obtained or entered into by Debtor with respect to the ownership, operation, maintenance and administration of the Mortgaged Property, including, without limitation, those documents and agreements described in that certain Fourth Amended and Restated Assignment of Licenses, Permits and Contracts dated as of the date hereof, executed by Debtor in favor of Secured Party; and
- (10) Any and all proceeds, products and commingled goods of any of the foregoing and any and all other security and collateral of any nature whatsoever, now or hereafter given for the repayment of the Secured Obligations, including the performance of Debtor's obligations under the Loan Documents.

TO HAVE AND TO HOLD the Mortgaged Property, and Debtor does hereby bind itself, its successors and assigns, to WARRANT AND FOREVER DEFEND the title to the Mortgaged Property unto Secured Party, its successors and assigns, under and subject to the terms and conditions of this Mortgage, and for security and enforcement of the prompt and complete payment and performance when due of all Secured Obligations, provided, however, that, with respect to any portion of the Mortgaged Property which constitutes real property fixtures or personal property, this Mortgage also shall constitute a security agreement creating a security interest in such real property fixtures and personal property in favor of Secured Party under the UCC, and Debtor hereby grants to Secured Party a Lien upon and security interest in all of Debtor's right, title and interest in and to such real property fixtures and personal property constituting a portion of the Mortgaged Property.

PROVIDED that Secured Party may from time to time release all or a portion of the Mortgaged Property, in accordance with the terms and conditions of the Credit Agreement and applicable Law.

DEBTOR ADDITIONALLY COVENANTS AND AGREES WITH AND REPRESENTS AND WARRANTS TO SECURED PARTY AS FOLLOWS:

1. Payment of Debt; Continued Effectiveness. Debtor shall pay the Debt at the time and in the manner provided for its payment in the Note, the Credit Agreement and this Mortgage, and Debtor shall pay, perform and observe the other Secured Obligations in accordance with their terms. Debtor shall cause the representations and warranties of Debtor in this Mortgage to continue to be true in each and every material respect at all times prior to the termination or release of this Mortgage, except to the extent that such representations and warranties specifically refer to an earlier date, in which case they shall be true and correct in all material respects as of such earlier date.

2. Warranty of Title and Liens; Subject Lease.

(a) Debtor represents and warrants that Debtor is the owner of a valid and subsisting leasehold interest in the Premises and other Mortgaged Property free of Liens, except



to the extent of the Permitted Encumbrances, if any. The Subject Lease creates and constitutes in the tenant thereunder a valid and subsisting leasehold interest in the Leasehold Estate. No action has been commenced or is pending to terminate, restate or replace the Subject Lease. Debtor has the right to Grant the Lien to Secured Party hereunder without any Consent or Consents and Other Action, or Debtor has obtained the necessary Consent or Consents and Other Action. The Lien created by this Mortgage constitutes a Lien on the Mortgaged Property that is valid, binding and enforceable against Debtor, subject to bankruptcy, insolvency, reorganization, moratorium or other similar laws now or hereafter in effect relating to creditors' rights, and equitable defenses and the discretion of the court before which any proceeding therefor may be brought.

(b) Debtor represents and warrants that (i) Exhibit A contains an accurate description of the Subject Lease; (ii) Debtor has furnished to Secured Party a copy of the Subject Lease certified as true and correct by Debtor; (iii) except as described in Exhibit A, the Subject Lease has not been modified, amended, assigned by Debtor or, to the knowledge of Debtor, assigned by the landlord thereunder; (iv) the Subject Lease is in full force and effect and, to the knowledge of Debtor, there is no default, or existing condition which with the giving of notice or passage of time or both would cause a default under the Subject Lease, and all rents due under the Subject Lease have been timely paid in full; and (v) the execution, delivery and performance of this Mortgage do not require any consent under (or Debtor has obtained the necessary consent under), and will not contravene any provision of or cause a default under, the Subject Lease.

(c) Debtor (i) shall duly and punctually pay, perform and observe all of its obligations under the Subject Lease; (ii) shall do all things reasonably necessary or appropriate to enforce, preserve and keep unimpaired the rights of Secured Party; (iii) shall not enter into any amendment or other agreement or take any other action or fail to take any action that would modify or terminate any rights or obligations of Debtor or of the landlord under the Subject Lease or subordinate any right of Debtor under the Subject Lease to any Lien; (iv) shall notify Secured Party in writing not later than ninety (90) days prior to the last date on which Debtor can exercise (A) any right to extend the term of the Subject Lease or (B) any option to purchase or otherwise acquire the interest of the landlord under the Subject Lease; (v) to the extent the current term of the Subject Lease does not extend beyond the maturity date of the Loans, shall exercise (not later than thirty (30) days prior to the last date on which Debtor may timely do so) each right or option, if any, of Debtor under the Subject Lease to extend the term thereof; (vi) shall notify Secured Party (promptly after receipt or contemporaneously when given, as the case may be) of the receipt or giving by Debtor of any notice of default under, or any notice of the possible or actual termination of, the Subject Lease, accompanied by a copy of such notice; and (vii) shall promptly notify Secured Party, upon Debtor's acquisition of knowledge thereof, of the occurrence of any event or condition which with the passage of time or giving of notice would constitute a default under the Subject Lease. Secured Party is hereby irrevocably appointed the true and lawful attorney of Debtor and any subsequent owner of the Mortgaged Property to exercise, in its own name and stead or in the name of Debtor, each right or option of Debtor under the Subject Lease to extend the term thereof or to purchase or otherwise acquire the interest of the landlord under the Subject Lease, and for that purpose Secured Party may execute all necessary documents and instruments to exercise each right or option and may substitute Persons with like power and Debtor or any subsequent owner of the Subject Leasehold Estate hereby ratifies and confirms all that said attorney or such substitutes shall lawfully do by virtue hereof. Nevertheless, Debtor or any subsequent owner of the Leasehold Estate, if so requested in



writing by Secured Party shall ratify and confirm the exercise of any such right or option by executing and delivering to Secured Party or to such purchasers any instrument which, in the Sole Discretion of Secured Party, is suitable or appropriate therefor. Debtor acknowledges and agrees (i) that this power of attorney is given to Secured Party in consideration for Lenders' (A) making of the Loans and (B) not requiring Debtor to exercise the option to extend the term of the Subject Lease or exercise any purchase option before the Maturity Date; (ii) that it is reasonable for Secured Party to require the leasehold term to extend beyond the Maturity Date; (iii) that (a) Secured Party shall be under no obligation to act or to refrain from acting under this power of attorney and (b) if any option is exercised by Secured Party or any other action is taken by Secured Party under this power of attorney or in furtherance thereof, Debtor agrees that Debtor is and shall remain solely liable with respect thereto as tenant under the Subject Lease and releases Secured Party from any and all liability with respect thereto or claims relating thereto.

(d) A memorandum of the Subject Lease has been or will be duly recorded; the Subject Lease permits the interest of the lessee thereunder to be encumbered by this Mortgage; and there has been no material change in the terms of such Subject Lease since its or the memorandum's recordation, with the exception of written instruments which have been delivered to Secured Party or which have been executed in connection with this Mortgage.

(e) Except as may be indicated in the title insurance policy insuring the lien of this Mortgage, the Subject Lease is not subject to any liens or encumbrances superior to, or of equal priority with, this Mortgage, other than the related fee interest.

(f) Upon foreclosure of this Mortgage or assignment of Debtor's interest in the Subject Lease in lieu thereof, Secured Party is entitled to become the owner of such interest upon notice to, but without the consent of, the landlord under the Subject Lease and, in the event that Secured Party becomes the owner of such interest, such interest is further assignable by Secured Party and its successors and assigns upon notice to landlord under the Subject Lease, but without a need to obtain the consent of landlord under the Subject Lease.

(g) Intentionally Deleted.

(h) Except as otherwise provided in the Credit Agreement, any Insurance Proceeds other than in respect of a total or substantially total loss or taking, will be applied to the repair or restoration of all or part of the Mortgaged Property, with either Secured Party or landlord under the Subject Lease acting as trustee to hold and disburse such proceeds as the repair or restoration progresses.

(i) The Subject Lease does not impose any restrictions on subletting which would be viewed as commercially unreasonable. Under the Subject Lease the landlord is not permitted, in the absence of an uncured default, to disturb the possession, interest or quiet enjoyment of any lessee in the portion of the Mortgaged Property subject to such Subject Lease for any reason, or in any manner which would materially adversely affect the security provided by this Mortgage.

(j) In the event (i) of any default by Debtor in the performance of any of its obligations under the Subject Lease, and/or (ii) of the giving of any notice of the failure of



Debtor to perform any such obligations and the failure of Debtor to cure such failure at least ten (10) days prior to the expiration of any applicable grace and/or notice period set forth in the Subject Lease (including, without limitation, any default in the payment of rent and other charges and impositions made payable by the tenant thereunder), then, in either event and in each and every case, Secured Party may, at its option, except in the case of an emergency, cause the default or defaults to be remedied and otherwise exercise any and all of the rights of Debtor under the Subject Lease in the name of and on behalf of Debtor. Debtor shall, on demand, reimburse Secured Party for all advances made and expenses incurred by Secured Party in curing any such default (including, without limitation, reasonable attorneys' fees), together with interest thereon computed at the Default Rate specified in the Credit Agreement, to and including the date the same is paid, and all such sums shall become part of the Debt and shall be secured by this Mortgage and the other Loan Documents. Debtor hereby appoints Secured Party its true and lawful attorney-in-fact to execute and deliver all such instruments and documents in the name and on behalf of Debtor, following an Event of Default and the expiration of any applicable notice period. This power, being coupled with an interest, shall be irrevocable as long as the Debt remains unpaid. A default by Debtor in the performance of any of the terms, covenants or conditions contained in the Subject Lease shall constitute an Event of Default under this Mortgage and the other Loan Documents.

(k) If the Subject Lease is canceled or terminated by proper lawful proceedings, and if Secured Party or its nominee shall acquire an interest in any new lease of the property demised thereby, Debtor shall have no right, title or interest in or to the new lease or the leasehold estate created by such new lease; provided, however, the foregoing shall in no way constitute a waiver of any rights Debtor may have under the Subject Lease.

(l) Notwithstanding anything to the contrary contained herein, this Mortgage shall not constitute an absolute assignment of the Subject Lease and Secured Party shall have no liability or obligation thereunder by reason of its acceptance of this Mortgage. Secured Party shall be liable for the obligations of the tenant arising under the Subject Lease for only that period of time which Secured Party is in actual possession of the premises therein described or has acquired, by foreclosure or otherwise, and is holding all of Debtor's right, title and interest therein;

(m) So long as any portion of the Secured Obligations shall remain unpaid, unless Secured Party shall otherwise consent, the fee title to the Premises and the Leasehold Estate therein created pursuant to the provisions of the Subject Lease shall not merge but shall always be kept separate and distinct, notwithstanding the union of such estate in Debtor, the owner, or in any other person by purchase, operation of law or otherwise. Secured Party reserves the right, at any time, to release portions of the Mortgaged Property, including, but not limited to, the Leasehold Estate created by the Subject Lease, with or without consideration, at Secured Party's election, without waiving or affecting any of its rights hereunder or under the Loan Documents and any such release shall not affect Secured Party's rights in connection with the portion of the Mortgaged Property not so released.

(n) So long as any portion of the Secured Obligations shall remain unpaid, if Debtor shall become the owner and holder of the fee title to the Premises, the Lien of this Mortgage shall be spread to cover Debtor's fee title to the Premises and said fee title shall be



deemed to be included in the Mortgaged Property. Debtor agrees to execute any and all documents or instruments necessary to subject its fee title to the Premises to the Lien of this Mortgage, in form and substance satisfactory to the Secured Party.

(o) Debtor hereby unconditionally assigns, transfers and sets over to Secured Party all of Debtor's claims and rights to the payment of damages arising from any rejection by the owner of the Subject Lease under the Bankruptcy Code. Secured Party shall have the right to proceed in its own name or in the name of Debtor in respect of any claim, suit, action or proceeding relating to the rejection of the Subject Lease, including, without limitation, the right to file and prosecute, to the exclusion of Debtor, any proofs of claim, complaints, motions, applications, notices and other documents, in any case in respect of the owner under the Bankruptcy Code. This assignment constitutes a present, irrevocable and unconditional assignment of the foregoing claims, rights and remedies, and shall continue in effect until all of the Secured Obligations shall have been satisfied and discharged in full. Any amounts received by Secured Party as damages arising out of the rejection of the Subject Lease as aforesaid shall be applied first to all costs and expenses of Secured Party (including, without limitation, attorneys' fees and disbursements) incurred in connection with the exercise of any of its rights or remedies hereunder.

(p) Debtor shall not, without Secured Party's prior written consent, elect to treat the Subject Lease as terminated under Section 365(h)(1) of the Bankruptcy Code. Any such election made without Secured Party's prior written consent shall be void.

(q) If pursuant to Section 365 (h)(1) of the Bankruptcy Code, Debtor seeks to offset against the Rent reserved in the Subject Lease the amount of any damages caused by the non-performance by the owner of any of the owner's obligations under the Subject Lease after the rejection by the owner of the Subject Lease under the Bankruptcy Code, Debtor shall, prior to effecting such offset, notify Secured Party of its intention to do so, setting forth the amounts proposed to be so offset, and the basis therefor. Secured Party shall have the right, within (10) days after receipt of such notice from Debtor, to reasonably object to all or any part of such offset, and, in the event of such reasonable objection, Debtor shall not effect any offset of the amounts so objected to by Secured Party for a period of thirty (30) days after Secured Party has delivered its objection notice to Debtor during which time Secured Party shall have the right to bring its objection to the attention of any court supervising the bankruptcy of the owner of the Subject Lease and both Secured Party and Debtor agree to abide by the decision of any such court. If (A) Secured Party has failed to object as aforesaid within ten (10) days after notice from Debtor or (B) the court fails to render its decision within the above-mentioned thirty (30) days period, Debtor may proceed to effect such offset in the amounts set forth in Debtor's notice. Neither Secured Party's failure to object as aforesaid nor any objection or other communication between Secured Party and Debtor relating to such offset shall constitute an approval of any such offset by Secured Party.

(r) If any action, proceeding, motion or notice shall be commenced or filed in respect of Debtor or the Mortgaged Property in connection with any case under the Bankruptcy Code (other than a case under the Bankruptcy Code commenced with respect to Debtor), Secured Party shall have the option, (but not the obligation), exercisable upon notice from Secured Party to Debtor, to conduct and control (to the exclusion of Debtor) any such litigation with counsel of



Secured Party's choice. Secured Party may proceed in its own name or in the name of Debtor in connection with any such litigation, and Debtor agrees to execute any and all powers, authorizations, consents and other documents required by Secured Party in connection therewith. Debtor shall pay Secured Party all costs and expenses (including, without limitation, reasonable attorneys' fees and disbursements) paid or incurred by Secured Party in connection with the prosecution or conduct of any such proceedings within five (5) days after notice from Secured Party setting forth such costs and expenses in reasonable detail. Any such costs or expenses not paid by Debtor as aforesaid shall be secured by the Lien of this Mortgage and shall be added to the principal amount of the Debt secured hereby. Debtor shall not commence any action, suit, proceeding or case or file any application or make any motion, in respect of the Subject Lease in any such case under the Bankruptcy Code (other than a case under the Bankruptcy Code commenced with respect to Debtor) without the prior written consent of Secured Party, which consent shall not be unreasonably withheld.

(s) Debtor shall promptly, after obtaining knowledge thereof, notify Secured Party of any filing by or against the owner of the Premises of a petition under the Bankruptcy Code, setting forth any information available to Debtor as to the date of such filing, the court in which such petition was filed, and the relief sought therein. Debtor shall promptly deliver to Secured Party following receipt copies of any and all notices, summonses, pleadings, applications and other documents received by Debtor in connection with any such petition and any proceedings relating thereto.

(t) If there shall be filed by or against Debtor a petition under the Bankruptcy Code, and Debtor, as the tenant under the Subject Lease, shall determine to reject the Subject Lease pursuant to Section 365 (a) of the Bankruptcy Code, then Debtor shall give Secured Party not less than ten (10) days prior notice of the date on which Debtor shall apply to the bankruptcy court for authority to reject the Subject Lease. Secured Party shall have the right, but not the obligation, to serve upon Debtor within such 10-day period a notice stating that (i) Secured Party demands that Debtor assume and assign the Subject Lease to Secured Party pursuant to Section 365 of the Bankruptcy Code and (ii) Secured Party covenants to cure or provide adequate assurance of prompt cure of all defaults and provide adequate assurance of future performance of Debtor's obligations under the Subject Lease. If Secured Party serves upon Debtor the notice described in the preceding sentence, Debtor shall not seek to reject the Subject Lease and shall seek court approval to comply with the demand provided for in clause (i) of the preceding sentence within thirty (30) days after the notice shall have been given, subject to the performance by Secured Party of the covenant provided for in clause (ii) of the preceding sentence.

(u) Effective upon the entry of an order for relief in respect of Debtor under the Bankruptcy Code, Debtor hereby assigns and transfers to Secured Party a non-exclusive right to apply to the bankruptcy court under Section 365 (d)(4) of the Bankruptcy Code for an order extending the period during which the Subject Lease may be rejected or assumed.

3. Insurance. Debtor shall keep the Mortgaged Property insured in accordance with the provisions of the Credit Agreement and the Subject Lease. Subject to the terms of the Credit Agreement, sums paid to Secured Party by any insurer may be retained and applied by Secured Party toward payment of the Debt and other Secured Obligations whether or not then due and payable in such order, priority and proportions as Secured Party in its Sole Discretion shall deem



proper or, at the Sole Discretion of Secured Party, the same may be paid, either in whole or in part, to Debtor for such purposes as Secured Party shall designate. If Secured Party shall receive and retain such Insurance Proceeds, the Lien of this Mortgage shall be reduced only by the amount thereof received and retained by Secured Party and actually applied by Secured Party in reduction of the Debt and other Secured Obligations. Notwithstanding the foregoing, so long as no Event of Default then exists, Secured Party agrees that, except as otherwise provided in the Credit Agreement, the proceeds of any insurance received by Secured Party shall be made available to Debtor for purposes of restoring the casualty loss giving rise to such proceeds pursuant to such procedures as Secured Party may reasonably require.

4. Payment of Taxes, etc. Except as otherwise permitted by the Credit Agreement, Debtor shall pay all Taxes and Other Charges, now or hereafter levied or assessed against the Mortgaged Property to the extent that Debtor is legally obligated for the payment thereof, prior to the date upon which any fine, penalty, interest or cost may be added thereto or imposed by Law for the nonpayment thereof. Debtor shall deliver to Secured Party, upon request, receipted bills, canceled checks or other evidence satisfactory to Secured Party evidencing the payment of such Taxes and Other Charges prior to the date upon which any fine, penalty, interest or cost may be added thereto or imposed by Law for the nonpayment thereof. At Secured Party's option and upon its demand and except where prohibited by Law, Debtor shall, until all Secured Obligations have been paid in full, pay to Secured Party each month an amount estimated by Secured Party in its Discretion to be an amount sufficient to pay (a) such Taxes and Other Charges, (b) all payments under the Subject Lease, (c) all payments and premiums with respect to Insurance Requirements, and (d) any payments required under Permitted Encumbrances, if any (collectively, the "Required Payments"). Except to the extent required to satisfy the Requirements of Law or otherwise determined by Secured Party in its Sole Discretion, amounts so paid shall not bear interest. Amounts so paid shall be additions to the Collateral and subject to the terms of the Credit Agreement and, prior to the occurrence of an Event of Default, may be applied by Secured Party in its Sole Discretion to the payment of the Required Payments or released to Debtor for application to and payment of the Required Payments. Notwithstanding the foregoing, Secured Party agrees that it shall not require any Required Payments unless an Event of Default has occurred and is continuing hereunder.

5. Condemnation. Notwithstanding any Condemnation, Debtor shall continue to pay the Debt at the time and in the manner provided for its payment in the Credit Agreement and this Mortgage, and the Debt shall not be reduced until any award or payment therefor shall have been actually received and applied by Secured Party to the discharge of the Debt. Subject to the terms of the Credit Agreement, Secured Party may apply the entire amount of any such award or payment to the discharge of the Debt or other Secured Obligations whether or not then due and payable in such order, priority and proportions as Secured Party in its Sole Discretion shall deem proper. If the affected portion of the Mortgaged Property is sold, through foreclosure or otherwise, prior to the receipt by Secured Party of such award or payment, Secured Party shall have the right, to receive such award or payment and apply the award or payment in accordance with the terms of the Credit Agreement. Debtor hereby irrevocably authorizes and empowers Secured Party in the name of Debtor or otherwise, to collect and give receipt for any such award or payment and to file and prosecute such claim or claims. Although it is hereby expressly agreed that the same shall not be necessary in any event, Debtor shall, upon demand of Secured Party, make, execute and deliver any and all assignments and other instruments sufficient for the



purpose of assigning any such award or payment to Secured Party, free and clear of any Lien of any kind or nature whatsoever.

6. Leases and Rents. Debtor acknowledges and confirms that it has executed and delivered to Secured Party an Assignment of Leases and Rents of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Assignment of Leases and Rents"), intending that such instrument create a present, absolute assignment to Secured Party of the Leases and the Rents. Without limiting the intended benefits or the remedies provided under the Assignment of Leases and Rents, Debtor hereby assigns to Secured Party, as further security for the Debt and the Secured Obligations, the Leases and the Rents. While any Event of Default exists, Secured Party shall be entitled to exercise any or all of the remedies provided in the Assignment of Leases and Rents and in this Mortgage, including, without limitation, the right to have a receiver appointed (to the extent permitted by applicable Law). Subject to the terms of this Section 6, Secured Party waives the right to enter the Mortgaged Property for the purpose of collecting the Rents, and grants Debtor the right to collect the Rents. Debtor shall hold the Rents, or an amount sufficient to cover the payment of all expenses of the Mortgaged Property and to discharge all current sums due on the Debt, in trust for use in payment of such expenses and current sums due on the Debt until such time as such Rents are actually applied to the payment of such expenses and current sums due on the Debt, provided, however, that the Rents may be commingled with other funds of Debtor. The right of Debtor to collect the Rents may be revoked by Secured Party upon any Event of Default by giving notice of such revocation to Debtor. Following such notice, Secured Party may retain and apply the Rents toward payment of the Debt or other Secured Obligations in such order, priority and proportions as Secured Party, in its Sole Discretion, shall deem proper, or to the operation, maintenance and repair of the Mortgaged Property, and irrespective of whether Secured Party shall have commenced a foreclosure of this Mortgage or a sale of the Mortgaged Property pursuant to the provisions of this Mortgage or shall have applied or arranged for the appointment of a receiver. Except as otherwise permitted by the terms of the Credit Agreement, Debtor shall not, without the consent of Secured Party, make, or suffer to be made, any Leases or modify or cancel any Leases or accept prepayments of installments of the Rents for a period of more than one (1) month in advance other than as expressly provided in the applicable Lease (provided that a security deposit shall not be deemed rent collected in advance) or further assign the whole or any part of the Rents. Debtor shall (a) fulfill or perform each and every provision of the Leases on the part of Debtor to be fulfilled or performed, (b) promptly send copies of all notices of default thereunder which Debtor shall send or receive under the Leases to Secured Party, and (c) enforce, short of termination of the Leases, the performance or observance of the provisions thereof by the tenants thereunder. In addition to the other rights which Secured Party may have herein, in the event of any Event of Default under this Mortgage, Secured Party, at its option, may require Debtor to pay monthly in advance to Secured Party, or any receiver appointed to collect the Rents, the fair and reasonable rental value for the use and occupation of such part of the Mortgaged Property as may be in possession of Debtor. Upon default in any such payment, Debtor will vacate and surrender possession of the Mortgaged Property to Secured Party or such receiver and, in default thereof, Debtor may be evicted by summary proceedings or otherwise. Nothing contained in this Section 6 shall be construed as imposing on Secured Party any of the obligations of the lessor under the Leases. Nothing in this Section 6 is intended to affect adversely in any way any rights of Secured Party pursuant to the Assignment of Leases and Rents, and in the event of any conflict between the provisions of this Section 6 and the



provisions of the Assignment of Leases and Rents, the provisions of the Assignment of Leases and Rents shall control.

7. Maintenance of the Premises and Equipment. Except as otherwise permitted by the terms of the Credit Agreement: (i) Debtor, at its sole cost and expense, shall cause the Premises and Equipment to be maintained in good condition and repair, subject to ordinary wear and tear, and will not commit or suffer to be committed any waste to the Premises and/or Equipment, (ii) the Improvements and the Equipment shall not be removed, demolished or materially altered, without the consent of Secured Party, (iii) Debtor shall promptly comply with all existing and future applicable Requirements of Law affecting the Mortgaged Property, or any portion thereof or the use thereof, (iv) Debtor shall promptly repair, replace or rebuild all or any part of the Mortgaged Property which has suffered any Loss, whether by casualty or Condemnation or otherwise, and shall complete and pay for, within a reasonable time, any structure at any time in the process of construction or repair on the Premises, and (v) Debtor shall not, without obtaining the prior consent of Secured Party, initiate, join in or consent to any private restrictive covenant, zoning ordinance or other public or private restrictions, limiting or affecting the uses which may be made of the Mortgaged Property or any part thereof. Debtor shall promptly notify Secured Party of the receipt by Debtor of notice (or of Debtor's Knowledge) of any Conflict under any Requirement of Law, or of any Conflict or threatened or actual termination of any Contractual Obligations or Consent or Other Action relating to the Premises, in each case to the extent required by the Credit Agreement.

8. Intentionally Deleted.

9. Transfer or Encumbrance of the Mortgaged Property. Except as otherwise permitted by the terms of the Credit Agreement, no part of the Mortgaged Property nor any interest of any nature whatsoever therein, nor any interest of any nature whatsoever in Debtor (whether partnership, stock, equity, beneficial, profit, loss or otherwise) shall in any manner be Disposed of or further encumbered, sold, transferred, assigned or conveyed, or permitted to be Disposed of or further encumbered, sold, transferred, assigned or conveyed or otherwise be subject to a Lien, without the prior consent of Secured Party, which consent in any and all circumstances may be withheld in the Sole Discretion of Secured Party. The provisions of the foregoing sentence of this Section 9 shall apply to each and every such Disposition and further encumbrance, sale, transfer, assignment or conveyance, regardless of whether or not Secured Party has consented to, or waived by its action or inaction its rights hereunder with respect to, any such previous Disposition or further encumbrance, sale, transfer, assignment or conveyance, and irrespective of whether such Disposition or further encumbrance, sale, transfer, assignment or conveyance is voluntary, by reason of operation of Law, or otherwise made.

10. Notice. Any notice, request, demand, statement, authorization, approval or consent made hereunder shall be in writing and shall be sent in the manner specified in the Credit Agreement.

11. Sale of Mortgaged Property. If this Mortgage is foreclosed, the Mortgaged Property, or any interest therein, may, at the Sole Discretion of Secured Party, be sold in one or more parcels or in several interests or portions and in any order or manner.



12. Changes in Laws Regarding Taxation. In the event of the passage after the date of this Mortgage of any Law of the state in which the Premises are located deducting from the value of real property for the purpose of taxation any Lien or encumbrance thereon or changing in any way the Laws for the taxation of mortgages or debts secured by mortgages for state or local purposes or the manner of the collection of any such taxes, and imposing a tax, either directly or indirectly, on this Mortgage, the Note or the Debt, Debtor shall, if permitted by Law, pay any tax imposed as a result of any such Law within the statutory period or within fifteen (15) days after demand by Secured Party, whichever is less.

13. No Credits on Account of the Debt. Debtor will not claim or demand or be entitled to any credit or credits on account of the Debt for any part of the Taxes and Other Charges assessed against the Mortgaged Property or any part thereof and no deduction shall otherwise be made or claimed from the taxable value of the Mortgaged Property, or any part thereof, by reason of this Mortgage or the Debt.

14. Documentary Stamps and Recording Tax. If at any time any Governmental Authority shall require revenue or other stamps to be affixed to the Note, this Mortgage or any Loan Document, or impose any recording or privilege tax on recording this Mortgage, Debtor shall pay for the same, with interest and penalties thereon, if any.

15. Performance of Other Agreements. Except as otherwise permitted by the terms of the Credit Agreement, Debtor shall observe and perform each and every term to be observed or performed by Debtor pursuant to the terms of any Contractual Obligation (including any recorded instrument) affecting or pertaining to the Mortgaged Property.

16. Events of Default. An Event of Default shall exist under this Mortgage if, and only if, an "Event of Default", as defined in the Credit Agreement and subject to applicable notice, grace and cure periods as provided in the Credit Agreement, has occurred and is continuing.

17. Remedies. Upon the occurrence of an Event of Default and subject to any applicable cure period, Secured Party may, at Secured Party's option, and by Secured Party itself, or through any Person or otherwise, do any one or more of the following:

(a) Right to Perform Debtor's Covenants. If Debtor has failed to keep or perform any covenant whatsoever contained in this Mortgage or the other Loan Documents, Secured Party may, but shall not be obligated to any Person to do so, perform or attempt to perform said covenant; and any payment made or expense incurred in the performance or attempted performance of any such covenant, together with any sum expended by Secured Party that is chargeable to Debtor or subject to reimbursement by Debtor under the Loan Documents, shall be and become a part of the Debt, and Debtor promises, upon demand, to pay to Secured Party, at the place where the Note is payable, all sums so incurred, paid or expended by Secured Party, with interest from the date when paid, incurred or expended by Secured Party at the Default Rate.

(b) Secured Party may, prior or subsequent to the institution of any foreclosure proceedings, enter upon the Mortgaged Property, or any part thereof, and take



exclusive possession of the Mortgaged Property and of all books, records and accounts relating thereto and exercise without interference from Debtor any and all rights which Debtor has with respect to the management, possession, operation, protection or preservation of the Mortgaged Property, including, without limitation, the right to rent the same for the account of Debtor and to deduct from such Rents all costs, expenses and liabilities of every character incurred by Secured Party in collecting such Rents and in managing, operating, maintaining, protecting or preserving the Mortgaged Property and to apply the remainder of such Rents to the Debt in such manner as Secured Party may elect. All such costs, expenses and liabilities incurred by Secured Party in collecting such Rents and in managing, operating, maintaining, protecting or preserving the Mortgaged Property, if not paid out of Rents as hereinabove provided, shall constitute a future advance owed and a demand obligation owing by Debtor and shall bear interest from the date of expenditure until paid at the Default Rate, all of which shall constitute a portion of the Debt. If necessary to obtain the possession provided for above, Secured Party may invoke any and all legal remedies to dispossess Debtor, including specifically one or more actions for forcible entry and detainer, trespass to try title, and restitution. In connection with any action taken by Secured Party pursuant to this subsection (b), Secured Party shall not be liable for any loss sustained by Debtor resulting from any failure to let the Mortgaged Property, or any part thereof, or from any other act or omission of Secured Party in managing the Mortgaged Property unless such loss is caused by the willful misconduct or gross negligence of Secured Party, nor shall Secured Party be obligated to perform or discharge any obligation, duty or liability under any of the Leases or under or by reason hereof or the exercise of rights or remedies hereunder. Debtor shall and does hereby agree to indemnify Secured Party for, and to hold Secured Party harmless from, any and all liability, loss or damage, which may or might be incurred by Secured Party under any such Leases or under or by reason hereof or the exercise of rights or remedies hereunder, and from any and all claims and demands whatsoever which may be asserted against Secured Party by reason of any alleged obligations or undertakings on its part to perform or discharge any of the terms, covenants or agreements contained in any such Lease. Should Secured Party incur any such liability for which it is indemnified and held harmless by Debtor pursuant to the preceding sentence, the amount thereof, including, without limitation, reasonable and out-of-pocket costs, expenses and reasonable attorneys' fees, together with interest thereon from the date of expenditure until paid in accordance with the Credit Agreement, shall be secured hereby, and Debtor shall reimburse Secured Party therefor immediately upon demand. Nothing in this subsection (b) shall impose any duty, obligation or responsibility upon Secured Party for the control, care, management, leasing or repair of the Mortgaged Property, nor for the carrying out of any of the terms and conditions of any such Lease; nor shall it operate to make Secured Party responsible or liable for any waste committed on the Mortgaged Property, or for any hazardous substances or environmental conditions on or under the Mortgaged Property, or for any dangerous or defective condition of the Mortgaged Property or for any negligence in the management, leasing, upkeep, repair or control of the Mortgaged Property resulting in loss or injury or death to any tenant, licensee, employee or stranger. Debtor hereby assents to, ratifies, and confirms any and all actions of the Secured Party with respect to the Mortgaged Property taken in compliance with this subparagraph (b).

(c) Right to Accelerate. To the extent permitted by the Credit Agreement, Secured Party may without notice, demand, presentment, notice of nonpayment or nonperformance, protest, notice of protest, notice of intent to accelerate, notice of acceleration, or any other notice or any other action, all of which are hereby waived by Debtor and all other



parties obligated in any manner whatsoever on the Debt, declare the entire unpaid balance of the Debt immediately due and payable, and upon such declaration, the entire unpaid balance of the Debt shall be immediately due and payable.

(d) Foreclosure-Power of Sale. If an Event of Default shall have occurred, Secured Party may sell the Mortgaged Property at public outcry to the highest bidder for cash in front of the Court-house door in the county where said property is located, either in person or by auctioneer, after having first given notice of the time, place and terms of sale by publication once a week for three (3) successive weeks prior to said sale in some newspaper published in said county, and, upon payment of the purchase money, Secured Party or any person conducting the sale for Secured Party is authorized to execute to the purchaser at said sale a deed to the premises so purchased. Secured Party may bid at said sale and purchase said premises, or any part thereof, if the highest bidder therefor. At the foreclosure sale the Mortgaged Property may be offered for sale and sold as a whole without first offering it in any other manner or may be offered for sale and sold in any other manner Secured Party may elect. The proceeds of any foreclosure sale shall be applied in accordance with the Credit Agreement.

(e) Secured Party's Option on Foreclosure. At the option of the Secured Party, this Mortgage may be foreclosed as provided by law or in equity, in which event a reasonable attorney's fee shall, among other costs and expenses, be allowed and paid out of the proceeds of the sale. In the event Secured Party exercises its option to foreclose the Mortgage in equity, Secured Party may, at its option, foreclose this Mortgage subject to the rights of any tenants of the Mortgaged Property, and the failure to make any such tenants parties defendant to any such foreclosure proceedings and to foreclose their rights will not be, nor be asserted to be by Debtor, a defense to any proceedings instituted by the Secured Party to collect the sums secured hereby, or any deficiency remaining unpaid after the foreclosure sale of the Mortgaged Property.

(f) Judicial Remedies. Secured Party may proceed by suit or suits, at Law or in equity, to enforce the payment of the Debt or other Secured Obligations to foreclose the Liens of this Mortgage as against all or any part of the Mortgaged Property, and to have all or any part of the Mortgaged Property sold under the judgment or decree of a court of competent jurisdiction. This remedy shall be cumulative of any other nonjudicial remedies available to Secured Party under this Mortgage or the other Loan Documents. Proceeding with a request or receiving a judgment for legal relief shall not be or be deemed to be an election of remedies or bar any available nonjudicial remedy of Secured Party.

(g) Secured Party's Right to Appointment of Receiver. As a matter of right and (i) without regard to the sufficiency of the security for repayment of the Debt and without notice to Debtor, (ii) without any showing of insolvency, fraud or mismanagement on the part of Debtor, (iii) without the necessity of filing any judicial or other proceeding other than the proceeding for appointment of a receiver, and (iv) without regard to the then value of the Mortgaged Property, Secured Party shall be entitled to the appointment of a receiver or receivers for the protection, possession, control, management and operation of the Mortgaged Property, including the power to collect the Rents. Debtor hereby irrevocably consents to the appointment of a receiver or receivers. Any receiver appointed pursuant to the provisions of this subsection (g) shall have the usual powers and duties of receivers in such matters.



(h) Secured Party's Uniform Commercial Code Remedies. Secured Party may exercise its remedies and rights of enforcement under the UCC.

(i) Other Rights. Secured Party (i) may surrender the insurance policies maintained pursuant to the Insurance Requirements, and upon receipt shall apply the unearned premiums as a credit on the Debt and other Secured Obligations, and, in connection therewith, Debtor hereby appoints Secured Party as agent and attorney-in-fact (which is coupled with an interest and is therefore irrevocable) for Debtor to collect such premiums; and (ii) may apply any funds held by Secured Party toward payment of the Debt and other Secured Obligations; and (iii) shall have and may exercise any and all other rights and remedies which Secured Party may have at Law or in equity, or by virtue of any of the Loan Documents, or otherwise.

(j) Discontinuance of Remedies. In case Secured Party shall have proceeded to invoke any right, remedy, or recourse permitted under the Loan Documents and shall thereafter elect to discontinue or abandon same for any reason, Secured Party shall have the unqualified right so to do and, in such event, Debtor and Secured Party shall be restored to their former positions with respect to the Debt and other Secured Obligations, the Loan Documents, the Mortgaged Property and otherwise, and the rights, remedies, recourses and powers of Secured Party shall continue as if same had never been invoked.

(k) Remedies Cumulative. All rights, remedies and recourses of Secured Party granted in the Note, this Mortgage and the other Loan Documents, any other pledge of collateral, or otherwise available at Law or equity: (i) shall be cumulative and concurrent; (ii) may be pursued separately, successively or concurrently against Debtor, the Mortgaged Property, or any one or more of them, at the Sole Discretion of Secured Party; (iii) may be exercised as often as occasion therefor shall arise, it being agreed by Debtor that the exercise or failure to exercise any of the same shall in no event be construed as a waiver or release thereof or of any other right, remedy or recourse; (iv) shall be nonexclusive; (v) shall not be conditioned upon Secured Party's exercising or pursuing any remedy in relation to the Mortgaged Property prior to Secured Party's bringing suit to recover the Debt or other Secured Obligations; and (vi) in the event Secured Party elects to bring suit on the Debt or other Secured Obligations and obtains a judgment against Debtor prior to exercising any remedies in relation to the Mortgaged Property, all security interests and other Liens, including the Lien of this Mortgage, shall remain in full force and effect and may be exercised thereafter at Secured Party's option.

(l) Election of Remedies. Secured Party may release, regardless of consideration and prior to the payment in full of the Debt and other Secured Obligations, any part of the Mortgaged Property without, as to the remainder, in any way impairing, affecting, subordinating or releasing the Lien evidenced by this Mortgage or the other Loan Documents or affecting the obligations of Debtor or any other party to pay the Debt or other Secured Obligations. For payment of the Debt or other Secured Obligations, Secured Party may resort to any collateral securing the payment of the Debt or other Secured Obligations in such order and manner as provided in the Credit Agreement. No collateral taken by Secured Party shall in any manner impair or affect the Lien given pursuant to the Loan Documents, and all collateral shall be taken, considered and held as cumulative.



(m) Waivers. Debtor hereby irrevocably and unconditionally waives and releases: (i) all benefits that might accrue to Debtor by virtue of any present or future Law exempting the Mortgaged Property from attachment, levy or sale on execution or providing for any appraisal, valuation, stay of execution, exemption from civil process, redemption or extension of time for payment; (ii) except as expressly provided herein, all notices of any Event of Default or of Secured Party's exercise of any right, remedy or recourse provided for under the Loan Documents; and (iii) any right to a marshaling of assets, a sale in inverse order of alienation or any other right to direct, in any manner, the order of sale of any of the Mortgaged Property.

(n) Intentionally Deleted.

(o) Waiver of Automatic or Supplemental Stay. In the event of the filing of any voluntary or involuntary petition under the U.S. Bankruptcy Code (the "Bankruptcy Code") by or against Debtor (other than an involuntary petition filed by or joined in by Secured Party), Debtor shall not assert, or request any other party to assert, that the automatic stay under Section 362 of the Bankruptcy Code shall operate or be interpreted to stay, interdict, condition, reduce or inhibit the ability of Secured Party to enforce any rights it has by virtue of this Mortgage, or any other rights that Secured Party has, whether now or hereafter acquired, against any guarantor of the Debt. Further, Debtor shall not seek a supplemental stay or any other relief, whether injunctive or otherwise, pursuant to Section 105 of the Bankruptcy Code or any other provision therein to stay, interdict, condition, reduce or inhibit the ability of Secured Party to enforce any rights it has by virtue of this Mortgage against any guarantor of the Debt or other Secured Obligations. The waivers contained in this subsection (o) are a material inducement to Secured Party's willingness to enter into this Mortgage and Debtor acknowledges and agrees that no grounds exist for equitable relief which would bar, delay or impede the exercise by Secured Party of Secured Party's rights and remedies against Debtor or any guarantor of the Debt or other Secured Obligations.

(p) Bankruptcy Acknowledgment. In the event that the Mortgaged Property or any portion thereof or any interest therein becomes property of any bankruptcy estate or subject to any state or federal insolvency proceeding, then Secured Party shall immediately become entitled, in addition to all other relief to which Secured Party may be entitled under this Mortgage, to obtain (i) an order from the Bankruptcy Court or other appropriate court granting immediate relief from the automatic stay pursuant to Section 362 of the Bankruptcy Code so to permit Secured Party to pursue its rights and remedies against Debtor as provided under this Mortgage and all other rights and remedies of Secured Party at Law and in equity under applicable Law, and (ii) an order from the Bankruptcy Court prohibiting Debtor's use of all "cash collateral" as defined under Section 363 of the Bankruptcy Code. In connection with such Bankruptcy Court orders, Debtor shall not contend or allege in any pleading or petition filed in any court proceeding that Secured Party does not have sufficient grounds for relief from the automatic stay. Any bankruptcy petition or other action taken by Debtor to stay, condition or inhibit Secured Party from exercising its remedies are hereby admitted by Debtor to be in bad faith and Debtor further admits that Secured Party would have just cause for relief from the automatic stay in order to take such actions authorized under Law.



(q) Application of Proceeds. Except as otherwise provided herein, the proceeds from any sale, lease, or other Disposition made pursuant to this Mortgage, or the Insurance Proceeds (including proceeds from the surrender of any insurance policies pursuant hereto), or any Rents collected by Secured Party from the Mortgaged Property, and any other amounts received pursuant to the Loan Documents, shall be applied by Secured Party (or the receiver, if one is appointed), as the case may be, as provided in the Credit Agreement.

(r) Occupancy After Foreclosure. In the event there is a foreclosure sale hereunder and at the time of such sale, Debtor or Debtor's representatives, successors or assigns, or any other Persons claiming any interest in the Mortgaged Property by, through or under Debtor (except tenants of space in the Improvements subject to Leases entered into prior to the date hereof) are occupying or using the Mortgaged Property, or any part thereof, then, to the extent not prohibited by applicable Law, each and all shall, at the option of Secured Party or the purchaser at such sale, as the case may be, immediately become the tenant of the purchaser at such sale, which tenancy shall be a tenancy from day-to-day, terminable at the will of either landlord or tenant, at a reasonable rental per day based upon the value of the Mortgaged Property occupied or used, such rental to be due daily to the purchaser. Further, to the extent permitted by applicable Law, in the event the tenant fails to surrender possession of the Mortgaged Property upon the termination of such tenancy, the purchaser shall be entitled to institute and maintain an action for unlawful detainer of the Mortgaged Property in the appropriate court of the county in which the Premises are located.

(s) Intentionally Deleted.

(t) Payment of Expenses. Debtor shall pay on demand all of Secured Party's expenses incurred in any efforts to enforce any terms of this Mortgage, whether or not any lawsuit is filed and whether or not foreclosure is commenced but not completed, including, without limitation, legal fees and disbursements, foreclosure costs and title charges, together with interest thereon from and after the date incurred by Secured Party until actually paid by Debtor at the Default Rate, and the same shall be secured by this Mortgage and by all of the other Loan Documents securing all or any part of the Indebtedness evidenced by the Note or other Secured Obligations.

18. Non-Waiver. The failure of Secured Party to insist upon strict performance of any term of this Mortgage shall not be deemed to be a waiver of any term of this Mortgage. Debtor shall not be relieved of Debtor's obligation to pay the Debt or other Secured Obligations at the time and in the manner provided for its payment in the Note, the Credit Agreement, this Mortgage or the other Loan Documents by reason of (i) failure of Secured Party to comply with any request of Debtor to take any action to foreclose this Mortgage or sell the Mortgaged Property pursuant to the provisions of this Mortgage or otherwise enforce any of the provisions hereof or of the Note or any other deed of trust, mortgage, instrument or document evidencing, securing or guaranteeing payment of the Debt or other Secured Obligations or any portion thereof, (ii) the release, regardless of consideration, of the whole or any part of the Mortgaged Property or any other security for the Debt or other Secured Obligations, or (iii) any agreement or stipulation between Secured Party and any subsequent owner or owners of the Mortgaged Property or other Person extending the time of payment or otherwise modifying or supplementing the terms of the Note, the Credit Agreement, this Mortgage or other Loan



Documents or any other deed of trust, mortgage, instrument or document evidencing, securing or guaranteeing payment of the Debt or other Secured Obligations or any portion thereof, without first having obtained the consent of Debtor, and in the latter event, Debtor shall continue to be obligated to pay the Debt and other Secured Obligations at the time and in the manner provided in the Note, the Credit Agreement, this Mortgage and other Loan Documents, as so extended, modified and supplemented, unless expressly released and discharged from such obligation by Secured Party in writing. Regardless of consideration, and without the necessity for any notice to or consent by the holder of any subordinate Lien, encumbrance, right, title or interest in or to the Mortgaged Property, Secured Party may release any Person at any time liable for the payment of the Debt or other Secured Obligations or any portion thereof or any part of the security held for the Debt or other Secured Obligations and may extend the time of payment or otherwise modify the terms of the Note, the Credit Agreement, this Mortgage or other Loan Documents, including, without limitation, a modification of the interest rate payable on the principal balance of the Note, without in any manner impairing or affecting this Mortgage or the Lien thereof or the priority of this Mortgage, as so extended and modified, as security for the Debt and other Secured Obligations over any such subordinate Lien, right, title or interest. Subject to the terms of the Credit Agreement, (i) Secured Party may resort for the payment of the Debt or other Secured Obligations to any other security held by Secured Party in such order and manner as Secured Party, in its Sole Discretion, may elect, (ii) Secured Party may take action to recover the Debt or other Secured Obligations, or any portion thereof, or to enforce any covenant hereof without prejudice to the right of Secured Party thereafter to foreclose this Mortgage or to effect a sale of the Mortgaged Property in accordance with the provisions of this Mortgage, and (iii) Secured Party shall not be limited exclusively to the rights and remedies herein stated but shall be entitled to every additional right and remedy now or hereafter afforded by any Loan Document or Law. The rights of Secured Party under this Mortgage shall be separate, distinct and cumulative and none shall be given effect to the exclusion of the others. No act of Secured Party shall be construed as an election to proceed under any one provision herein to the exclusion of any other provision.

19. Further Acts, etc. Debtor will, at the cost of Debtor, and without expense to Secured Party, do, execute, acknowledge and deliver all and every such further acts, deeds, conveyances, deeds of trust, mortgages, assignments, notices of assignments, transfers and assurances as Secured Party shall, from time to time, reasonably require for the better assuring, conveying, assigning, transferring and confirming unto Secured Party, as the case may be, the property and rights hereby conveyed or assigned or intended now or hereafter so to be, or which Debtor may be or may hereafter become bound to convey or assign to Secured Party, or for carrying out the intention or facilitating the performance of the terms of this Mortgage or for filing, registering, or recording this Mortgage and, on demand, will execute and deliver and hereby authorizes Secured Party to prepare and file in the name of Debtor to the extent Secured Party may lawfully do so, one or more financing statements, chattel mortgages or comparable security instruments to evidence more effectively the Lien hereof upon the Mortgaged Property.

20. Performance and Subrogation. If Debtor shall fail to pay or perform any of its Secured Obligations (including, without limitation, any payment of expenses), Secured Party without notice to or consent of Debtor may, from time to time, but need not, pay or perform (or cause to be paid or performed) any such Obligation, in any form or manner Secured Party may determine in its Sole Discretion, and any amount so paid or expended, with interest at the Default



Rate, shall be added to the Secured Obligations and shall be paid by Debtor on demand. No such action (or inaction) of Secured Party shall be considered as a waiver of an Event of Default or any right accruing to Secured Party on account of the occurrence of any Event of Default on the part of Debtor under this Mortgage. To the extent that Secured Party pays any sum due from Debtor or in respect of the Premises under any Law or Contractual Obligation, Secured Party shall be subrogated to and shall receive and enjoy all rights and benefits (including any Liens) possessed, held or enjoyed by any payee or other Person with respect thereto, and the same shall remain in existence for the benefit of Secured Party and shall secure the amount expended by Secured Party and other Secured Obligations.

21. Headings, etc. The headings, titles and captions of various sections and subsections of this Mortgage are for convenience of reference only and are not to be construed as defining or limiting, in any way, the scope or intent of the provisions hereof.

22. Filing of Mortgage, etc. Debtor forthwith upon the execution and delivery of this Mortgage and thereafter, from time to time, will cause this Mortgage and any security instrument creating a Lien or evidencing the Lien hereof upon the Mortgaged Property and each instrument of further assurance to be filed, registered or recorded in such manner and in such places as may be required by any present or future Law in order to publish notice of and fully to protect, preserve and perfect the Lien hereof upon, and the interest of Secured Party in, the Mortgaged Property. Debtor will pay all filing, registration and recording fees and taxes, and all expenses incident to the preparation, execution and acknowledgment of this Mortgage, any deed of trust or any mortgage supplemental hereto, any security instrument with respect to the Mortgaged Property, and any instrument of further assurance, and all federal, state, county and municipal taxes, duties, imposts, assessments and charges arising out of or in connection with the execution and delivery of this Mortgage, any deed of trust or any mortgage supplemental hereto, any security instrument with respect to the Mortgaged Property, or any instrument of further assurance. Debtor shall hold harmless and indemnify Secured Party, and its successors and assigns, against any liability incurred by reason of the imposition of any tax on the making and recording of this Mortgage.

23. Interest and Other Charges. Notwithstanding any provision of this Mortgage to the contrary, it is the intent of Debtor, Secured Party and the other Holders of Secured Obligations that Secured Party and the other Holders of Secured Obligations shall not be entitled to receive, collect, reserve or apply, as interest or other charges, any amounts in excess of the maximum amounts legally permitted to be charged under applicable Law or regulations. In the event this Mortgage requires a payment of interest or other charges that exceeds the maximum amounts legally permitted to be charged under applicable Law or regulations, such interest or other charges, as the case may be, shall not be received, collected, charged or reserved until such time as such interest or other charges, as the case may be, together with all other interest and other charges then payable, fall within the maximum amounts legally permitted to be charged under applicable Law and regulations. In the event Secured Party and/or any of the other Holders of Secured Obligations receives any such interest or other charges in excess of the maximum amounts legally permitted to be charged under applicable Law and regulations, the amount that would be excessive interest or other charges shall be deemed a partial prepayment of the principal obligations due hereunder and treated under this Mortgage as such, or, if the principal obligations due hereunder have been fully paid, any remaining excess funds shall



immediately be paid to Debtor, and, in such event, Secured Party and the other Holders of Secured Obligations shall not be subject to any penalties provided by applicable Law or regulations for contracting for, charging, reserving, collecting or receiving interest or other charges in excess of the maximum amounts legally permitted to be charged under applicable Law and regulations.

24. Duplicate Originals. This Mortgage may be executed in any number of duplicate originals and each such duplicate original shall be deemed to constitute but one and the same instrument.

25. Certain Definitions. Unless the context clearly indicates a contrary intent or unless otherwise specifically provided herein, words used in this Mortgage shall be used interchangeably in singular or plural form and the word "Debtor" shall mean each Debtor and any subsequent owner or owners of the Mortgaged Property or any part thereof or interest therein; the word "Secured Party" shall mean Secured Party or any subsequent holder of the Note; the word "Note" shall mean the Note or any other evidence of indebtedness secured by this Mortgage; the words "Credit Agreement" shall mean the Credit Agreement; and the words "Mortgaged Property" shall include any portion of the Mortgaged Property. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of nouns and pronouns shall include the plural and vice versa.

26. Waiver of Notice. Debtor shall not be entitled to any notices of any nature whatsoever from Secured Party except with respect to matters for which this Mortgage specifically and expressly provides for the giving of notice by Secured Party to Debtor, and Debtor hereby expressly waives the right to receive any notice from Secured Party with respect to any matter for which this Mortgage does not specifically and expressly provide for the giving of notice by Secured Party to Debtor.

27. Waiver of Statutory Rights. Debtor shall not and will not apply for or avail itself of any appraisement, valuation, stay, extension or exemption Laws, or any so-called "Moratorium Laws," now existing or hereafter enacted, in order to prevent or hinder the enforcement or foreclosure of this Mortgage, but hereby waives the benefit of such Laws to the full extent that Debtor may do so under applicable Law. Debtor, for itself and all who may claim through or under it, waives any and all right to have the property and estates comprising the Mortgaged Property marshaled upon any foreclosure of the Lien of this Mortgage and agrees that any court having jurisdiction to foreclose such Lien may order the Mortgaged Property sold as an entirety. Debtor hereby waives, for itself and all who may claim through or under it, and to the full extent Debtor may do so under applicable Law, any and all rights of redemption from sale under any order or decree of foreclosure of this Mortgage or granted under any Law now existing or hereafter enacted.

28. Waiver of Counterclaims. Debtor absolutely, unconditionally and irrevocably waives any and all right to assert any defense, setoff, counterclaim or cross-claim of any nature with respect to this Mortgage or the obligations of Debtor under this Mortgage in any action or proceeding brought by Secured Party to collect the Debt or other Secured Obligations, or any portion thereof, or to enforce the obligations of Debtor under this Mortgage.



29. Superior Lien. If Debtor fails to pay any installment of principal or interest or any other sum due under any deed of trust or mortgage or other Lien superior to this Mortgage, as the same becomes due and payable, Secured Party may, at its option, pay the same, and Debtor shall upon demand reimburse Secured Party for all sums so expended by Secured Party, with interest at a rate per annum equal to the Default Rate. All such sums expended by Secured Party, with interest, shall be secured by this Mortgage.

30. Intentionally Deleted.

31. Solvency, Binding Effect and Enforceability. Debtor is (and, immediately after giving effect to this Mortgage, will be) solvent. This Mortgage is the legal, valid and binding obligation of the Debtor enforceable in accordance with its terms.

32. Governing Law; Consent to Jurisdiction.

(a) WITH RESPECT TO MATTERS RELATING TO THE CREATION, PERFECTION AND PROCEDURES RELATING TO THE ENFORCEMENT OF THE LIENS AND SECURITY INTERESTS CREATED PURSUANT TO THIS MORTGAGE, THIS MORTGAGE SHALL BE GOVERNED BY, AND BE CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE WHERE THE PREMISES ARE LOCATED, IT BEING UNDERSTOOD THAT, EXCEPT AS EXPRESSLY SET FORTH IN THIS PARAGRAPH AND TO THE FULLEST EXTENT PERMITTED BY THE LAW OF SUCH STATE, THE LAW OF THE STATE OF NEW YORK SHALL GOVERN ALL MATTERS RELATING TO THIS MORTGAGE AND ALL OF THE INDEBTEDNESS AND OBLIGATIONS DESCRIBED HEREIN.

(b) DEBTOR AND SECURED PARTY HEREBY CONSENT, UNCONDITIONALLY AND IRREVOCABLY, TO THE NONEXCLUSIVE JURISDICTION OF THE FEDERAL AND STATE COURTS IN THE STATE OF NEW YORK WITH RESPECT TO ANY PROCEEDING RELATING TO ANY MATTER, CLAIM OR DISPUTE ARISING UNDER THE LOAN DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED THEREBY OTHER THAN PURSUIT OF A JUDGMENT ON THE NOTE WHERE SUIT IS ALSO BROUGHT IN THE STATE WHERE THE PREMISES ARE LOCATED TO TAKE JURISDICTION OF ALL OR PART OF THE MORTGAGED PROPERTY. DEBTOR FURTHER CONSENTS, UNCONDITIONALLY AND IRREVOCABLY, TO THE NONEXCLUSIVE JURISDICTION OF THE STATE AND FEDERAL COURTS OF THE STATE WHERE THE PREMISES ARE LOCATED IN RESPECT OF ANY PROCEEDING RELATING TO ANY MATTER, CLAIM OR DISPUTE ARISING WITH RESPECT TO THE PREMISES INCLUDING, WITHOUT LIMITATION, ANY FORECLOSURE. DEBTOR FURTHER IRREVOCABLY CONSENTS TO THE SERVICE OF PROCESS, UNCONDITIONALLY AND IRREVOCABLY, AT THE ADDRESSES SET FORTH HEREIN IN CONNECTION WITH ANY OF THE AFORESAID PROCEEDINGS IN ACCORDANCE WITH THE RULES APPLICABLE TO SUCH PROCEEDINGS. TO THE EXTENT PERMITTED BY APPLICABLE LAW, DEBTOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW HAVE OR HAVE IN THE FUTURE TO THE LAYING OF VENUE IN RESPECT OF ANY OF THE AFORESAID PROCEEDINGS BROUGHT IN THE COURTS REFERRED TO ABOVE AND



AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH COURT THAT ANY SUCH ACTION OR PROCEEDING BROUGHT IN ANY SUCH COURT HAS BEEN BROUGHT IN AN INCONVENIENT FORUM. NOTHING HEREIN SHALL AFFECT THE RIGHT OF SECURED PARTY TO SERVE PROCESS IN ANY MANNER PERMITTED BY LAW OR TO COMMENCE PROCEEDINGS OR OTHERWISE PROCEED AGAINST DEBTOR IN ANY JURISDICTION. To the extent that Debtor has or may hereafter acquire any immunity from the jurisdiction of any court or from any legal process (whether through service or notice, attachment prior to judgment, attachment in aid of execution, execution or otherwise) with respect to Debtor or Debtor's property, Debtor hereby irrevocably waives such immunity in respect of its obligations under this Mortgage to the full extent permitted by Law.

33. WAIVER OF TRIAL BY JURY. DEBTOR BY EXECUTION AND DELIVERY HEREOF AND SECURED PARTY BY ACCEPTANCE HEREOF, HEREBY KNOWINGLY, VOLUNTARILY AND INTENTIONALLY WAIVE THE RIGHT THEY MAY HAVE TO A TRIAL BY JURY WITH RESPECT OF ANY LITIGATION BASED HEREIN, OR ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS MORTGAGE AND ANY DOCUMENT CONTEMPLATED TO BE EXECUTED IN CONJUNCTION HEREWITH, OR ANY COURSE OF CONDUCT, COURSE OF DEALING, STATEMENTS (WHETHER VERBAL OR WRITTEN), OR ACTIONS OF EITHER PARTY IN CONNECTION HEREWITH OR THEREWITH.

34. Intentionally Deleted.

35. Intentionally Deleted.

36. Security Agreement. (a) This Mortgage is both a real property mortgage and a "security agreement" within the meaning of the UCC. The Mortgaged Property includes both real and personal property and all other rights and interests, whether tangible or intangible in nature, of Debtor in the Mortgaged Property, and Debtor hereby grants to Secured Party a security interest in all portions of the Mortgaged Property constituting personal property or fixtures under the UCC. This Mortgage is to be filed as a fixture filing and covers goods which are or are to become fixtures on the Premises. Debtor, by executing and delivering this Mortgage, has granted to Secured Party, as security for the Debt, a security interest in the Mortgaged Property to the full extent that the Mortgaged Property may be subject to the UCC. If an Event of Default shall occur, Secured Party, in addition to any other rights and remedies which it may have, shall have and may exercise immediately and without demand, any and all rights and remedies granted to a secured party upon default under the UCC, including, without limiting the generality of the foregoing, the right to take possession of the Mortgaged Property or any part thereof, and to take such other measures as Secured Party may deem necessary for the care, protection and preservation of the Mortgaged Property. The mention in a financing statement filed in the records normally pertaining to personal property of any portion of the Mortgaged Property shall not derogate from or impair in any manner the intention of this Mortgage.

(b) This Mortgage shall be effective as a financing statement filed as a fixture filing with respect to all fixtures included within the Mortgaged Property and is to be filed for record in the real property records of each county where any part of the Premises (including said fixtures)



is situated. This Mortgage shall also be effective as a financing statement covering any other Mortgaged Property and may be filed in any other appropriate filing or recording office. For such purposes, the following information is set forth:

Name of Debtor:	Tacala, LLC
State of Organization:	Delaware
Type of Entity:	Limited Liability Company
Organizational Identification No. (preceded by the U.S. Postal abbreviation of state of organization):	DE 2920056
Mailing Address:	400 Hamilton Avenue Suite 230 Palo Alto, California 94301

Name of Secured Party:	Wells Fargo Bank, National Association
Mailing Address:	1808 Aston Avenue, Suite 250 Carlsbad, CA 92008 Attention: Loan Administration

Information concerning the types, or describing the items, of collateral is found in the granting clause of this Mortgage.

37. Conflicts with Credit Agreement. To the extent any provision of this Mortgage conflicts with any provision of the Credit Agreement, then the provision of the Credit Agreement shall control and the conflicting provision of this Mortgage shall be deemed to be amended to accord with the applicable provision of the Credit Agreement.

38. Future Advances. This Mortgage is given to secure not only existing Indebtedness, but also future advances and Secured Obligations, whether such advances are obligatory or are to be made at the option of Secured Party, or otherwise, as are made by Secured Party or incurred by Debtor, to the same extent as if such future advances and Secured Obligations were made on the date of the execution of this Mortgage.

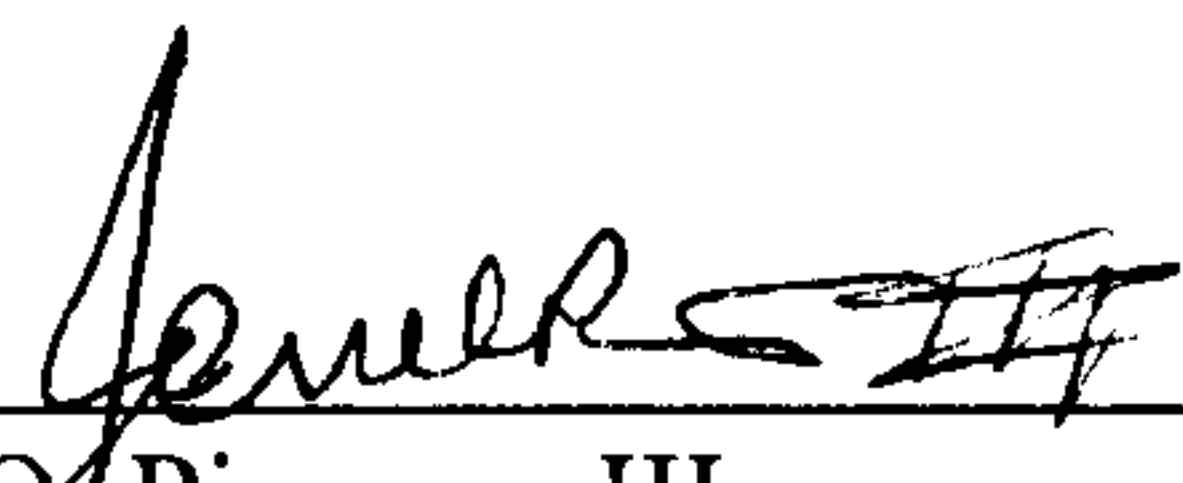
[Signature Page Follows]




IN WITNESS WHEREOF, Debtor has duly executed this Mortgage as of the date first above written.

**DEBTOR:**

**TACALA, LLC**, a Delaware limited liability company

By:   
Name: Jerre O. Pierson, III  
Title: Chief Financial Officer

**[NOTARIAL BLOCK ON FOLLOWING PAGE]**

  
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Shelby Cnty Judge of Probate, AL  
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## ACKNOWLEDGMENT

STATE OF GEORGIA       )  
                                      ) ss.  
COUNTY OF FULTON     )


I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that Jerre O. Pierson, III, as Chief Financial Officer of TACALA, LLC, a Delaware limited liability company, whose name is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he as such Chief Financial Officer and with full authority, executed the same voluntarily for and as the act of the limited liability company.

Given under my hand and official seal, this the 12th day of December, 2012.

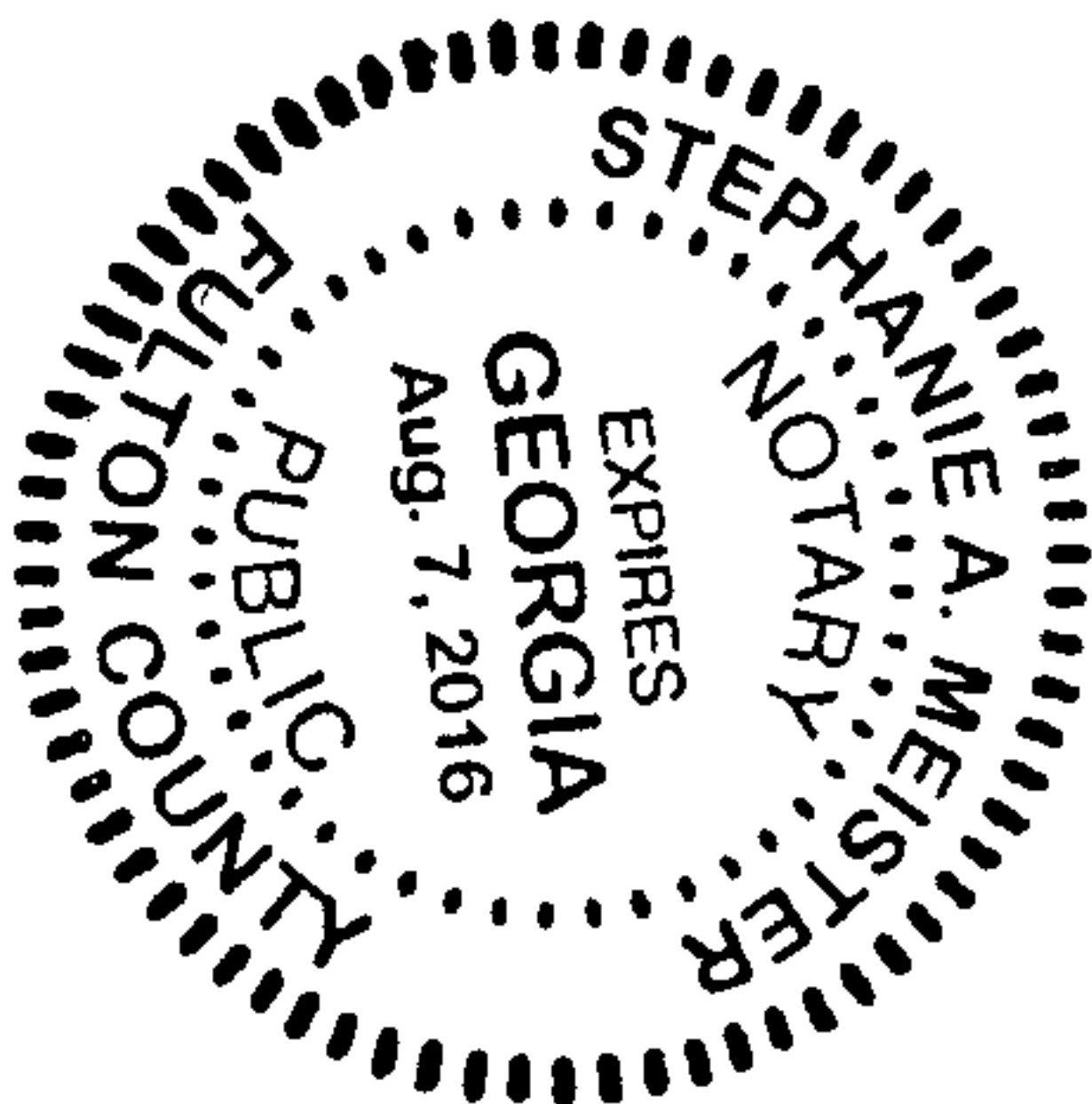
[S E A L]


My Commission Expires:

August 7, 2016

  
\_\_\_\_\_  
Notary Public, State of Georgia

Stephanie A. Meister\_\_\_\_\_  
Printed Name of Notary Public



  
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## DEFINITIONS SCHEDULE

**"Borrower"** shall mean, collectively, the Debtor, Tacala Tennessee Corp., a Delaware corporation, Tacala Georgia Corp., a Delaware corporation, and Tacala Investment Corp., a Delaware corporation.

**"Credit Agreement"** shall mean that certain Fourth Amended and Restated Credit Agreement dated as of the date hereof, between Borrower, Secured Party and the other Holders of Secured Obligations, relating to the Loan, as amended, restated, supplemented or otherwise modified from time to time.

**"Debtor's Knowledge"** shall mean the actual knowledge of the president, chief executive officer, chief operating officer, chief financial officer, any member, any vice president, or any other officer of Debtor having responsibility for the subject matter to which the statement being qualified to an actual knowledge standard pertains.

**"Discretion"** shall mean with respect to any decision or action (including granting of any consent or approval) the discretion to make or take or fail to take or make any decision or action exercised reasonably and in good faith.

**"Dispose"** or **"Disposing"** or **"Disposed"** or **"Disposition"** shall include, with respect to any property, assets, obligations or other items, any sale, assignment, conveyance, pledge, Grant, encumbrance, lease, gift, abandonment or other disposition; provided, however, that the discontinuing of business operations at the Premises or any portion thereof shall not be deemed to be an abandonment, Grant or other disposition of the Premises or such portion thereof for purposes of this definition.



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Unit No. 22393  
16778 Highway 280  
Chelsea, Alabama 35043  
Shelby County

EXHIBIT A

Description of the Subject Lease and the Real Property

Description of the Subject Lease

Lease dated December 30, 2004, between The Barber Companies, Inc., an Alabama corporation, and Tacala, LLC, a Delaware limited liability company

Addendum to Lease Dated December 30, 2004, between The Barber Companies, Inc., and Tacala, LLC

Amendment 1 to Lease dated March 31, 2005, between The Barber Companies, Inc., and Tacala, LLC

Amendment 2 to Lease dated March April 8, 2005, between The Barber Companies, Inc., and Tacala, LLC

Amendment 3 to Lease dated April 15, 2005, between The Barber Companies, Inc., and Tacala, LLC

Memorandum of Lease and Grant of Easements dated April 27, 2005, between The Barber Companies, Inc., an Alabama corporation, and Tacala, LLC, a Delaware limited liability company, recorded December 28, 2005 in the office of the Judge of Probate, Shelby County, Alabama at Instrument 2005122000066769

Description of the Real Property

COMMENCE AT THE SOUTHEAST CORNER OF THE SOUTHWEST QUARTER OF SECTION 27, TOWNSHIP 19 SOUTH, RANGE 1 WEST, SHELBY COUNTY, ALABAMA; THENCE N 09°28'40" W FOR 2092.25 FEET TO THE NORTH RIGHT OF WAY LINE OF U.S. HIGHWAY 280; THENCE N 10°37'04" W FOR 270.99 FEET TO THE SOUTH RIGHT OF WAY LINE OF CHESSER DRIVE; THENCE S 77°07'37" W ALONG SAID RIGHT OF WAY FOR 150.19 FEET TO THE POINT OF BEGINNING; THENCE S 77°05'57" W ALONG SAID RIGHT OF WAY FOR 139.10 FEET; THENCE S 10°42'00" E FOR 233.55 FEET; THENCE N 78°22'40" E FOR 139.00 FEET; THENCE N 10°42'00" W FOR 239.08 FEET TO THE POINT OF BEGINNING OF THE PROPERTY HEREIN DESCRIBED. CONTAINING 0.75 ACRES, MORE OR LESS.

WHEN RECORDED, RETURN TO:  
FIRST AMERICAN MORTGAGE SERVICES  
1100 SUPERIOR AVENUE, SUITE 200  
CLEVELAND, OHIO 44114  
NATIONAL RECORDING

TACALA, LLC  
46410082

FIRST AMERICAN ELS  
MORTGAGE

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