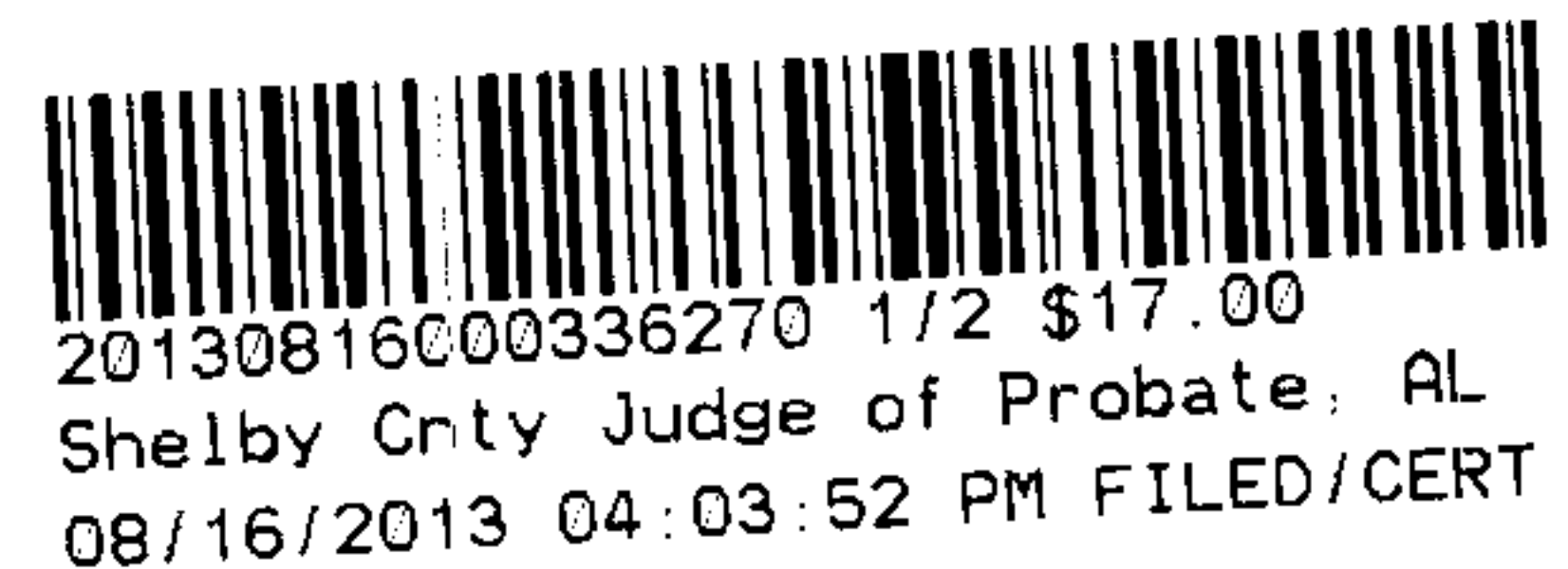


**STATE OF ALABAMA**                    §                    **A proceeding authorized §40-22-2**  
**COUNTY OF MONTGOMERY**       §                    **Code of Alabama 1975**

Petitioner, **Jefferies LoanCore LLC, a Delaware limited liability company**, has requested that the Alabama Department of Revenue fix and determine the amount of mortgage recording tax due, pursuant to §40-22-2, Code of Alabama 1975, upon the recordation of the Mortgage, Assignment of Leases and Rents, and Security Agreement (the “Mortgage”), between Matrix South, LLC, as mortgagor in favor of Petitioner, as mortgagee.

1. That the total amount of indebtedness secured by the Mortgage is \$150,000,000.00.
2. That the total value of all property securing the indebtedness, both within and without the State of Alabama, is \$191,880,000.00.
3. That the total value of all property located within the State of Alabama and covered by the Mortgage is \$18,570,000.00 or 9.68% of all property located within and without the State of Alabama.
4. That the amount of indebtedness which is allocable to the State of Alabama, and upon which mortgage recording tax is due, is \$14,520,000.00.
5. That the amount of mortgage recording tax to be paid, at the rate of \$.15 for each \$100.00 of indebtedness, or fraction thereof, which is attributable to the property located within the State of Alabama, is \$21,780.00.



6. That the total Mortgage is to be recorded in Shelby County, Alabama.

**IT IS ORDERED, THEREFORE,** that the Judge of Probate of Shelby County, Alabama shall collect mortgage recording tax in the amount of \$21,780.00 and shall accept the Mortgage for recording. The Judge of Probate of Shelby County, Alabama is also entitled to collect any applicable recording fees. Also, the Petitioner is Ordered to abide by the reporting and paying provisions of §40-22-2(2)(b), Code of Alabama 1975 as to any additional indebtedness which may be incurred or advanced in the future, relating to the Mortgage.

DONE this 31st day of July, 2013.

ALABAMA DEPARTMENT OF REVENUE

By: Michael E. Mason  
Its: Assistant Commissioner of Revenue

ATTEST:

Matthew D. Smith  
Its: Secretary

K. E. Jehle  
Legal Division: K. E. Jehle



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Shelby Cnty Judge of Probate, AL  
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