

PARTIAL RELEASE OF LIEN

This Partial Release of Lien (this "**Release**") is executed as of the 12th day of June, 2013, by Bank of America, N.A., a national banking association, in its capacity as Administrative Agent for the Banks under the Credit Agreement (as herein defined) ("**Administrative Agent**").

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement dated as of October 14, 2011, among GeoMet, Inc., a Delaware corporation, GeoMet Gathering Company, LLC, an Alabama limited liability company, GeoMet Operating Company, Inc., an Alabama corporation (each individually a "**Mortgagor**" and collectively, the "**Mortgagors**"), Administrative Agent and the financial institutions parties thereto, as Banks (as amended, the "**Credit Agreement**"), Administrative Agent is the beneficiary and holder of those certain Mortgages described on Annex I attached hereto and made a part hereof (together with any prior mortgages amended and restated thereby and any supplements, amendments or modifications thereof, collectively referred to herein as the "**Mortgages**"); and

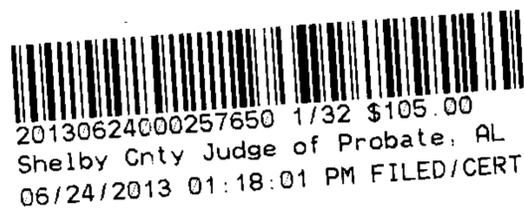
WHEREAS, Mortgagors have requested that Administrative Agent release the liens and security interests created by the Mortgages on all of the "Assets" described in the Assignment, Bill of Sale and Conveyance attached hereto as Annex II (the "**Release Property**"); and

NOW, THEREFORE, in consideration of the payment of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged:

1. Administrative Agent hereby RELEASES and forever DISCHARGES the Release Property from all liens, security interests, rights and assignments created by the Mortgages. The undersigned hereby terminates the "Assignment of Production" on the Release Property made in favor of the undersigned pursuant to the Mortgages.

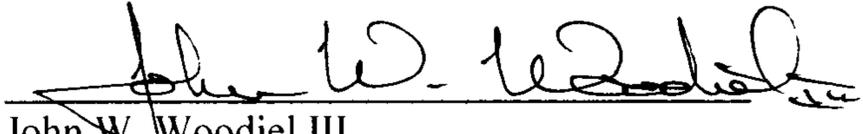
2. This Release is a partial release only of the Mortgages described on Annex I hereto. This Release shall in no way affect the lien and security interests of the Mortgages or the assignments of production therein contained insofar as such lien, security interest and assignment relates to any property or interest other than the Release Property, nor shall this Release in any way affect the lien and security interests of other mortgages or security agreements or the assignments of production therein contained insofar as such lien, security interest and assignment relates to any property or interest other than the Release Property. This Release shall not affect the obligations of Mortgagors to pay and perform the indebtedness secured by the Mortgages.

[Signature Page Follows This Page]



IN WITNESS WHEREOF, Administrative Agent, acting by and through its duly authorized officer has executed this Release as of the date hereof.

BANK OF AMERICA, N.A., as
Administrative Agent


John W. Woodiel III,
Managing Director

The address of Administrative Agent is:

901 Main Street
TX1-492-66-01
Dallas, Texas 75202
Attn: John W. Woodiel III

This instrument prepared by:

Vinson & Elkins L.L.P.
2001 Ross Avenue, Suite 3700
Dallas, Texas 75201
Attn: Matthew T. Armendariz

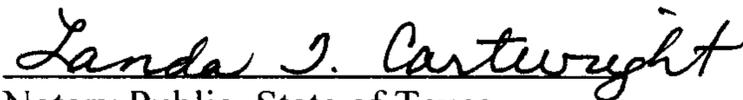
STATE OF TEXAS

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COUNTY OF DALLAS

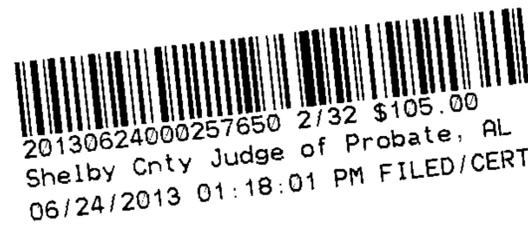
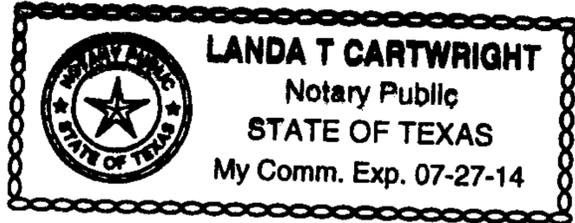
The foregoing instrument was acknowledged before me this 12th day of June, 2013, by John W. Woodiel III, Managing Director of Bank of America, N.A., a national banking association, on behalf of said association.

[SEAL]


Notary Public, State of Texas

My commission expires:

7-27-14



ANNEX I

ALABAMA

BIBB COUNTY

1. Second Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production dated November 18, 2011, from GeoMet Inc., as Mortgagor, to Bank of America, N.A., as Administrative Agent for the Banks, as Mortgagee, recorded as File No. 86325 in Real Property Book 264, Page 113 in Bibb County, Alabama.
2. Mortgage, Security Agreement, Financing Statement & Assignment of Production to Fleet National Bank dated November 22, 2004, and recorded in RPB 149/119 in the Office of the Judge of Probate for Bibb County, Alabama.
3. First Amendment to Mortgage to Bank of America, NA dated January 6, 2006, and recorded in RPB 166/373 in the Office of the Judge of Probate for Bibb County, Alabama.
4. Consolidated, Amended Mortgage, Security Agreement, Financing Statement, & Assignment of Production to Bank of America, N.A. dated June 9, 2006, and recorded in RPB 173/731 in the Office of the Judge of Probate for Bibb County, Alabama.
5. Amendment to Mortgage to Bank of America, N.A. dated September 14, 2010, and recorded in RPB 248/508 in the Office of the Judge of Probate for Bibb County, Alabama.

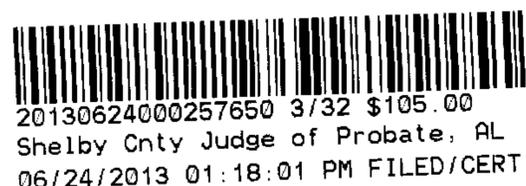
JEFFERSON COUNTY

1. Second Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production dated November 18, 2011, from GeoMet Inc., as Mortgagor, to Bank of America, N.A., as Administrative Agent for the Banks, as Mortgagee, recorded in Book LR201109, Page 27320 in Jefferson County, Alabama.

SHELBY COUNTY

1. Second Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production dated November 18, 2011, from GeoMet Inc., as Mortgagor, to Bank of America, N.A., as Administrative Agent for the Banks, as Mortgagee, recorded on December 5, 2011, as File No. 20111205000366230 in Shelby County, Alabama.
2. Mortgage, Security Agreement, Financing Statement & Assignment of Production to Fleet National Bank dated November 22, 2004, and recorded in Document Number 2005/0223000085970 in the Office of the Judge of Probate for Shelby County, Alabama.

Annex I

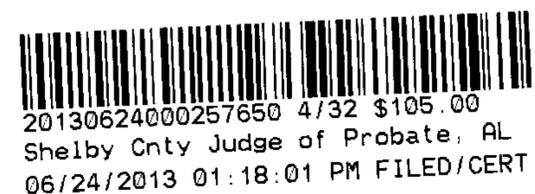


3. First Amendment to Mortgage to Bank of America, NA dated January 6, 2006, and recorded in Document Number 2006/215000075010 in the Office of the Judge of Probate for Shelby County, Alabama.
4. Consolidated, Amended Mortgage, Security Agreement, Financing Statement & Assignment of Production to Bank of America, NA dated June 9, 2006, and recorded in Document Number 2006/0707000326460 in the Office of the Judge of Probate for Shelby County, Alabama.
5. Amendment to Mortgage to Bank of America, NA dated September 14, 2010, and recorded in Document Number 2010/0920000309220 in the Office of the Judge of Probate for Shelby County, Alabama.

TUSCALOOSA COUNTY

1. Second Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production dated November 18, 2011, from GeoMet Inc., as Mortgagor, to Bank of America, N.A., as Administrative Agent for the Banks, as Mortgagee, recorded on January 12, 2012, in Mortgage Book 2012, Page 2512 in Tuscaloosa County, Alabama.
2. Mortgage, Security Agreement, Financing Statement and Assignment of Production from Geomet, Inc. to Fleet National Bank dated December 14, 2001 and recorded on February 7, 2002 at UCC Book 2002, Page 964 in the office of the Judge of Probate of Tuscaloosa County.
3. Mortgage, Security Agreement, Financing Statement and Assignment of Production from Geomet, Inc. to Fleet National Bank dated December 14, 2001 and recorded on February 7, 2002 at Mortgage Book 2002, Page 10653, in the office of the Judge of Probate of Tuscaloosa County.
4. Amendment to Mortgage from Geomet, Inc. to Fleet National Bank dated November 21, 2003, and recorded on November 24, 2003, at Mortgage Book 2003, Page 142260 in the office of the Judge of Probate of Tuscaloosa County.
5. Second Amendment to Mortgage from Geomet, Inc. to Fleet National Bank dated November 22, 2004, and recorded on February 4, 2005 at Mortgage Book 2005, Page 10162 in the office of the Judge of Probate of Tuscaloosa County.
6. Consolidated, Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production from Geomet, Inc. to Bank of America, N.A. dated June 9, 2006 and recorded on August 8, 2006 at UCC Book 2006, Page 5955 in office of the Judge of Probate of Tuscaloosa County.
7. Consolidated, Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production from Geomet, Inc. to Bank of America, N.A.

Annex I



dated June 9, 2006, and recorded on August 8, 2006, at Mortgage Book 2006, Page 76846 in the office of the Judge of Probate of Tuscaloosa County.

8. UCC from Geomet, Inc. to Bank of America, NA dated November 18, 2011 and recorded on May 14, 2012 in UCC Book 2012 at Page 921 in the Office of the Judge of Probate for Tuscaloosa County, Alabama.

WALKER COUNTY

1. Second Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production dated November 18, 2011, from GeoMet Inc., as Mortgagor, to Bank of America, N.A., as Administrative Agent for the Banks, as Mortgagee, recorded on December 30, 2011, as File No. 434638 in DML Book 2282, Page 281 in Walker County, Alabama.
2. Mortgage, Security Agreement, Financing State and Assignment of Production from Geomet, Inc. to Fleet National Bank dated December 14, 2001, and recorded February 25, 2002 at DML Book 1764, Page 177 as amended by DML Book 1869, Page 435 in the office of the Judge of Probate Walker County.
3. Amendment to Mortgage from Geomet, Inc. to Fleet National Bank dated November 21, 2003, and recorded November 24, 2003 at DML 1869, Page 334 in the office of the Judge of Probate of Walker County.
4. Second Amendment to Mortgage from Geomet, Inc. to Fleet National Bank dated November 22, 2004 and recorded on February 11, 2005, at DML Book 1939, Page 643 in the office of the Judge of Probate of Walker County
5. Third Amendment to Mortgage from Geomet, Inc. to Bank of America, N.A. dated January 6, 2006, and recorded on March 1, 2006, at DML Book 2002, Page 139 in the office of the Judge of Probate of Walker County.
6. Consolidated, Amended and Restated Mortgage, Security Agreement, Financing Statement and Assignment of Production from Geomet, Inc. to Bank of America, N.A. dated June 9, 2006 and recorded on July 17, 2006 at DML Book 2022, Page 242 in the office of the Judge of Probate of Walker County.
7. Amendment to Mortgage from Geomet, Inc. to Bank of America, N.A. dated September 14, 2010, and recorded on September 20, 2010, at DML Book 2233, Page 697 in the office of the Judge of Probate of Walker County.


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Shelby Cnty Judge of Probate, AL
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Annex I

ANNEX II

Assignment, Bill of Sale and Conveyance



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Shelby Cnty Judge of Probate, AL
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This instrument prepared by Joseph L. Stephenson, GeoMet Operating Company, Inc., 5336 Stadium Trace Parkway, Suite 206, Birmingham, Alabama 35244.

WHEN RECORDED MAIL TO:

Saga Resource Partners LLC
600 17th Street, Suite 1700N
Denver, CO 80202

Space Above This Line For Recorder's Use Only

ASSIGNMENT, BILL OF SALE AND CONVEYANCE

STATE OF ALABAMA

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COUNTY OF SHELBY

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THIS ASSIGNMENT, BILL OF SALE AND CONVEYANCE (this "Assignment") dated effective as of 12:01 A.M. (Central Standard Time) this 1st day of April, 2013 (the "Effective Date"), is among GeoMet, Inc., a Delaware corporation, ("Seller"), whose address is 909 Fannin Street, Suite 1850, Houston, Texas 77002, GeoMet Operating Company, Inc., an Alabama corporation ("Operator"), whose address is 909 Fannin Street, Suite 1850, Houston, Texas 7002 and Saga Resource Partners LLC, a Delaware limited liability company ("Buyer"), whose address is 600 17th Street, Suite 1700N, Denver, Colorado 80202. Seller and Buyer are sometimes hereinafter collectively called the "Parties" and individually called a "Party."

This Assignment is made pursuant and subject to all of the terms and provisions of that certain Asset Purchase Agreement between Seller, Operator and Buyer ("Purchase Agreement"), including, but not limited to, the indemnity and warranty provisions thereof, of even date herewith. Any term not defined herein shall have the definition and meaning of the same term in the Purchase Agreement.

**ARTICLE I
ASSETS**

For Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which Seller and Operator hereby acknowledge, and subject to the exceptions hereinafter described, each of Seller and Operator GRANTS, BARGAINS, SELLS, TRANSFERS, CONVEYS, SETS OVER, ASSIGNS and DELIVERS the following to Buyer:

(a) The oil and gas leases, oil, gas and coalbed methane leases and oil, gas and mineral leases (collectively, the "Leases") which authorize or relate to the exploration for and/or production of oil, gas and/or other minerals from, or otherwise cover, or relate to the Wells including, without limitation, those described on Exhibit A, as to all depths covered thereby (collectively, the "Properties", which definition shall be deemed to include the Wells);

(b) All wells (including the Wells), personal property, fixtures, Equipment and improvements located on the Leases or the Properties, or used or obtained exclusively in connection with the ownership, exploration, development or operation of the Leases or the Properties or the production, sale, processing, treating, storing, gathering, transportation or disposal of hydrocarbons, water or any other substances produced therefrom or attributable thereto;

(c) The easements and rights-of-way, including those described on Exhibit B, together with all gathering lines, together with all pipes, valves, gauges, meters and other measuring equipment, regulators, compression equipment, extractors, tubing, pipelines, fuel lines, structures, facilities (including processing and separation facilities), improvements, fittings, materials and other improvements, fixtures and/or personal property (whether now owned or hereafter acquired by operation of law or otherwise) used in the gathering or transportation of production from the Wells and the Leases;

(d) To the extent assignable without payment of any fee or penalty (other than a fee or penalty Buyer has agreed in writing to pay), all contracts, agreements, surface use agreements, permits, licenses, gas purchase or sales contracts, gas gathering contracts, gas treating contracts, leases, licenses, easements, rights under orders of regulatory authorities having jurisdiction with respect to the foregoing, and other properties and rights of every nature whatsoever in or incident to the ownership, exploration, development, use or treating, storing, gathering, transportation or disposal of hydrocarbons, water or any other substance from the foregoing (the "Oil and Gas Contracts");

(e) To the extent assignable without payment of any fee or penalty (other than a fee or penalty Buyer has agreed in writing to pay), all files, books, logs, geological data, land, title, production, accounting (but not including Seller's corporate books, general financial accounting or tax accounting records), and engineering records, well files, and logs and seismic data and other geophysical information, and other records relating to the Equipment and the Properties customary in the sale of property, and Seller's Petra database with respect to the Assets; provided, however, that nothing herein shall require Seller to disgorge its own geological interpretations, maps, logs and other such material used by Seller in the development of any prospect on which the Assets are located ("Books and Records"); and

(f) All vehicles and computers identified on Exhibit C and all office supplies and equipment, tools, store stock, inventory and spare parts located on the Leases and used exclusively in connection with the ownership or operation of the Properties.

It is the intent of the Grantor to convey all right, title and interest of the Grantor in and to all lands located in Bibb, Tuscaloosa, Walker, Jefferson, Shelby, and Fayette Counties, Alabama, whether or not herein or herein described accurately or otherwise, including any and all mineral interest and mining rights not heretofore reserved by others, but excluding those right of ways and interests set forth on Schedule I. Assignor hereby agrees to execute any and all other instruments and/or documents necessary to give effect to the transfer of Assignor's interests in the subject properties.

The Interests to be conveyed and assigned under this Assignment do not include the Excluded Assets. For the purposes of this Assignment, "Excluded Assets" shall mean:(i) all of Seller's (and its Affiliates') corporate minute books, financial records and other business records that relate to Seller's (or an Affiliate of Seller's) business generally; (ii) except to the extent relating to any Assumed Liabilities and except to the extent relating to any gas imbalances, all trade credits, all accounts, receivables and all other proceeds, income or revenues attributable to the Assets with respect to any period of time prior to the Effective Date; (iii) except to the extent relating to any Assumed Liabilities, all claims and causes of action of Seller (or any of its Affiliates) arising under or with respect to any of the Oil and Contracts that are attributable to periods of time prior to the Effective Time (including claims for adjustments or refunds); (iv) subject to Section 7.14(b) of the Purchase Agreement, all rights and interests relating to the Assets: (a) under any existing policy or agreement of insurance, (b) under any bond or (c) to any insurance proceeds or awards arising, in each case, from acts, omissions or events, or damage to or destruction of

property; (v) all Hydrocarbons produced from or allocated to the Assets prior to the Effective Date; (vi) all claims for refunds, credits, loss carryforwards and similar tax assets with respect to (a) any Taxes attributable to any period prior to the Effective Date, (b) income, franchise and similar Taxes of Seller or its Affiliates or (c) any Taxes attributable to any of the assets or properties described in this definition; (vii) except as described in clause (f) above, all personal computers and associated peripherals and all radio and telephone equipment located on the Leases or used in connection with the Properties; (viii) all of Seller's (and its Affiliates') proprietary computer software, patents, trade secrets, copyrights, names, trademarks, logos and other intellectual property; (ix) all documents and instruments of Seller (or any of its Affiliates) that may be protected by an attorney-client privilege; (x) all data that cannot be disclosed to Buyer as a result of confidentiality arrangements; (xi) all audit rights and obligations arising under any of the Oil and Gas Contracts or otherwise with respect to any period prior to the Effective Date; (xii) documents prepared or received by Seller or any of its Affiliates with respect to (a) lists of prospective purchasers for the Assets, (b) bids submitted by other prospective purchasers of the Assets, (c) analyses by Seller or its Affiliates of any bids submitted by any prospective purchaser, (d) correspondence between or among Seller (and/or any of its Affiliates), its (and, if applicable, their) representatives and any prospective purchaser other than Buyer and (e) correspondence between Seller (and/or any of its Affiliates) or any of its (and, if applicable, their) representatives with respect to any bids, the prospective purchasers or the transactions contemplated by this Agreement; (xiii) except as described in clause (f) above, any personal property located in or on any offices located on the Leases; (xiv) any swap, future, forward, derivative transaction, option or other similar agreement; and (xv) the Services Agreement.

All of the property described in paragraphs (a) through (f) above, with the exception of the Excluded Assets, is hereinafter referred to as the "Assets".

TO HAVE AND TO HOLD the Assets unto Buyer, its successors and assigns, forever. This Assignment is made and accepted without representation or warranty of any kind or nature, express, implied or statutory, except each of Seller and Operator warrants and agrees to defend Seller's title to the Assets against the lawful claims and demands of all persons claiming or to claim the same or any part thereof by, through or under Seller, but not otherwise, and except for those representations and warranties contained in the Purchase Agreement.

ARTICLE II ASSUMED LIABILITIES; INDEMNITY OBLIGATION

Buyer hereby assumes the Assumed Liabilities in accordance with and pursuant to the Purchase Agreement. Buyer, together with its successors and assigns, hereby ratifies, confirms and agrees to the terms of *Section 7.18(a) (Indemnity Obligation)* of the Purchase Agreement, which terms are incorporated into this Assignment, *mutatis mutandis*, as a part hereof for all purposes.

ARTICLE III MISCELLANEOUS

2.1 Assignment subject to Purchase Agreement. Notwithstanding anything herein to the contrary, this Assignment is expressly subject to the terms and conditions of the Purchase Agreement. If there is a conflict between the terms of this Assignment and the Purchase Agreement, the terms of the Purchase Agreement shall control.

2.2 Disclaimer of Warranty. **EXCEPT FOR THE SPECIAL WARRANTY OF TITLE GRANTED HEREIN, AND EXCEPT WHERE OTHERWISE SPECIFICALLY INDICATED IN THE PURCHASE AGREEMENT, SELLER DISCLAIMS ANY WARRANTIES EXPRESS AND IMPLIED, INCLUDING WITHOUT LIMITATION ANY WARRANTIES OF**

MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, INCLUDING WARRANTIES WITH RESPECT TO THE PRESENCE OF ENVIRONMENTAL CONDITIONS OR NATURALLY OCCURRING RADIOACTIVE MATERIAL AFFECTING ANY THE ASSETS AND PROPERTY (REAL, PERSONAL OR MIXED), OR EQUIPMENT (INCLUDING PIPELINE EQUIPMENT) CONVEYED TO AND ACQUIRED BY BUYER, WITH ALL SUCH REAL AND PERSONAL PROPERTY AND EQUIPMENT BEING TRANSFERRED, ASSIGNED, SOLD, PURCHASED, ACCEPTED AND ACQUIRED "AS IS" AND "WHERE IS." SELLER MAKES NO, AND HEREBY DISCLAIMS ANY, WARRANTY OR REPRESENTATION, EXPRESS, STATUTORY OR IMPLIED, AS TO (i) THE PRESENCE, QUALITY AND QUANTITY OF HYDROCARBON RESERVES (IF ANY) ATTRIBUTABLE TO THE ASSETS, INCLUDING SEISMIC DATA AND SELLER'S INTERPRETATION AND OTHER ANALYSIS THEREOF; (ii) THE ABILITY OF THE ASSETS TO PRODUCE HYDROCARBONS, INCLUDING PRODUCTION RATES, DECLINE RATES AND RECOMPLETION OPPORTUNITIES; (iii) PAYOUT ACCOUNT INFORMATION, ALLOWABLES, OR OTHER REGULATORY MATTERS; (iv) THE PRESENT OR FUTURE VALUE OF THE ANTICIPATED INCOME, COSTS OR PROFITS, IF ANY, TO BE DERIVED FROM THE ASSETS; (v) ANY PROJECTIONS AS TO EVENTS THAT COULD OR COULD NOT OCCUR; AND (vi) THE TAX ATTRIBUTES OF ANY ASSET.

2.3 GOVERNING LAW. This Assignment shall be governed by and construed and enforced in accordance with the laws of the State of Texas without giving effect to conflicts of laws provisions, except to the extent that the laws of Alabama are mandatorily applicable to real property matters.

2.4 WAIVER OF JURY TRIAL; VENUE. EACH PARTY HEREBY UNCONDITIONALLY AND IRREVOCABLY WAIVES ITS RIGHT TO A JURY TRIAL IN ANY LAWSUIT, ACTION, OR PROCEEDING BETWEEN OR AMONG THE PARTIES ARISING OUT OF OR RELATING TO THIS ASSIGNMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

EACH PARTY IRREVOCABLY SUBMITS TO THE JURISDICTION OF THE STATE DISTRICT COURT FOR HARRIS COUNTY, TEXAS OR THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AND HEREBY IRREVOCABLY AGREES THAT ALL CLAIMS IN RESPECT OF SUCH ACTION MAY BE HEARD AND DETERMINED IN SUCH TEXAS STATE OR FEDERAL COURT. EACH PARTY HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT IT MAY EFFECTIVELY DO SO, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION. THE PARTIES FURTHER AGREE, TO THE EXTENT PERMITTED BY LAW, THAT A FINAL AND UNAPPEALABLE JUDGMENT AGAINST ANY OF THEM IN ANY ACTION CONTEMPLATED ABOVE SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN ANY OTHER JURISDICTION BY SUIT ON THE JUDGMENT, A CERTIFIED COPY OF WHICH SHALL BE CONCLUSIVE EVIDENCE OF THE FACT AND AMOUNT OF SUCH JUDGMENT.

2.5 Successors. This Assignment shall be binding upon and shall inure to the benefit of the Parties hereto and their respective successors and assigns.

2.6 Counterparts. This Assignment may be executed in one or more counterparts, each of which shall be deemed an original, but all of which shall constitute the same agreement.

[Signature pages follow]

IN WITNESS WHEREOF, this Assignment, Bill of Sale and Conveyance is executed as of the dates in the respective acknowledgement blocks below to be effective for all purposes as of the Effective Date.

SELLER:

GeoMet, Inc.,
a Delaware corporation

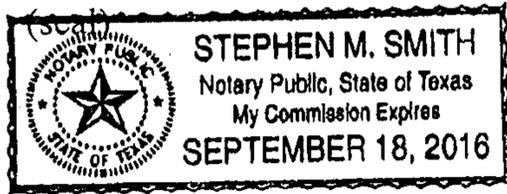
By: *William C Rankin*
Name: William C. Rankin
Title: President and Chief Executive Officer

STATE OF TEXAS

COUNTY OF HARRIS

The foregoing instrument was acknowledged before me on this 13th day of June, 2013, by William C. Rankin, as President and Chief Executive Officer, of GeoMet, Inc., a Delaware corporation, on behalf of said corporation.

WITNESS my hand and official seal.



Stephen M Smith
Signature



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Shelby Cnty Judge of Probate, AL
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OPERATOR:

GeoMet Operating Company, Inc.,
an Alabama corporation

By: *William C. Rankin*
Name: William C. Rankin
Title: President

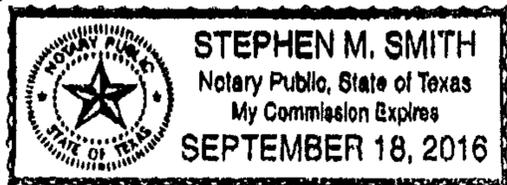
STATE OF TEXAS

COUNTY OF HARRIS

The foregoing instrument was acknowledged before me on this 13th day of June, 2013, by William C. Rankin, as President, of GeoMet Operating Company, Inc., an Alabama corporation, on behalf of said corporation.

WITNESS my hand and official seal.

(seal)



Stephen M. Smith
Signature


20130624000257650 12/32 \$105.00
Shelby Cnty Judge of Probate, AL
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BUYER:

Saga Resource Partners LLC,
A Delaware limited liability company

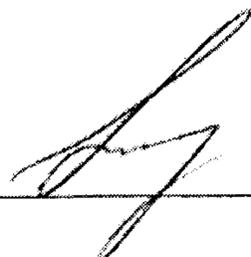
By: 
Name: Brent J. Morse
Title: Vice President

STATE OF COLORADO

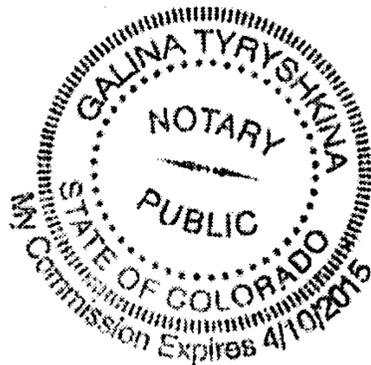
COUNTY OF DENVER

The foregoing instrument was acknowledged before me on this 13th day of JUNE, 2013, by Brent J. Morse, as Vice President of Saga Resource Partners LLC, a Delaware limited liability company on behalf of said limited liability company.

WITNESS my hand and official seal.


Signature

(seal)



20130624000257650 13/32 \$105.00
Shelby Cnty Judge of Probate, AL
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EXHIBIT "A"

to

ASSIGNMENT, BILL of SALE and CONVEYANCE

(see attached)



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Shelby Cnty Judge of Probate, AL
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Exhibit "A"

**Assignment, Bill of Sale and Conveyance Exhibit A-1
Leases Owned by GeoMet, Inc.
Cahaba Prospect - Shelby County, Alabama**

GeoMet Lease#	Lessor	Lessee	Net Acres Currently Owned*	Recording Book/Page	Lease Effective Date
AL-103-0001-00	United States Steel Corporation (lessor's mineral ownership is now owned by RGS Land & Minerals, Ltd)	GeoMet, Inc.	20,571.64	2002/0625000299180; 2003/041000218340; 2003/1010000683150; 2005/0602000266370	4/9/2002, as amended 3/24/03 and 8/14/03
AL-103-0009-01	Thomas Edward Chapman, Jr.	GeoMet, Inc.	6.66	2005/0601000264400	9/27/2004
AL-103-0009-02	Katherine C. McRae	GeoMet, Inc.	6.67	2005/0601000264450	9/27/2004
AL-103-0009-03	Patricia C. Latham, et al	GeoMet, Inc.	26.67	2005/0719000361250	6/15/2005
AL-103-0010-01	Nicki Jones Kennedy, et vir	GeoMet, Inc.	112.00	2005/0527000258470	4/5/2005
AL-103-0010-02	Simon G. Jones, IV	GeoMet, Inc.	112.00	2005/0527000258490	4/5/2005
AL-103-0012-00	State of Alabama Department of Conservation and Natural Resources (CBM Lease No. 47)	GeoMet, Inc.	5.12	2006/1221000622730	8/28/2006
AL-103-0013-00	State of Alabama Department of Conservation and Natural Resources (CBM Lease No. 45)	GeoMet, Inc.	8.24	2006/1221000622690	8/28/2006
AL-103-0014-00	State of Alabama Department of Conservation and Natural Resources (CBM Lease No. 46)	GeoMet, Inc.	3.92	2006/1221000622671	8/28/2006
AL-103-0022-02	Alabama Power Company and Southern Electric Generating Company (SEGCO)	CDX Sequoya, LLC, et al (now GeoMet via Partial Assignment)	140.00	2006/1215000611770 Partial Assignment of Lease as described by Memorandum recorded in 2005/0323000131220	7/9/2004
AL-103-0023-02	Bowater Alabama Inc.	CDX Sequoya, LLC (now GeoMet via Partial Assignment)	70.00	2006/1215000611770 Partial Assignment of Lease as described by Memorandum recorded in Book RPB 148, Page 500	10/12/2004
AL-103-0024-02	Kimberly-Clark Corporation	CDX Sequoya, LLC, et al (now GeoMet via Partial Assignment)	70.00	2006/1215000611770 Partial Assignment of Lease as described by Memorandum recorded in Book RPB 148, Page 508	11/29/2004
TOTAL ACRES*			21,132.92		

* - Net acreage cited herein is for recording purposes only.

20130624000257650 15/32 \$105.00
Shelby Cnty Judge of Probate, AL
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EXHIBIT "B"

to

ASSIGNMENT, BILL of SALE and CONVEYANCE

(see attached)


20130624000257650 16/32 \$105.00
Shelby Cnty Judge of Probate, AL
06/24/2013 01:18:01 PM FILED/CERT

20130624000257650 17/32 \$105.00
 Shelby Cnty Judge of Probate, AL
 06/24/2013 01:18:01 PM FILED/CERT

**Assignment, Bill of Sale and Conveyance Exhibit B-1
 Easements and Rights of Way Owned by GeoMet, Inc.
 Cahaba Prospect - Shelby County, Alabama**

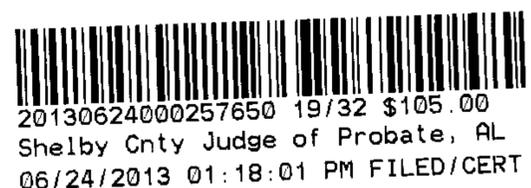
GeoMet ROW File #	Grantor	Grantee	Recording Book/Page	Type of Form	Date
AL-103-ROW-01	United States Steel Corporation	GeoMet, Inc.	Shelby Co. - Memorandum @ 2004/0129000048290	Gas Pipeline Easement Agreement	11/21/2003
AL-103-ROW-01.1	United States Steel Corporation	GeoMet, Inc.	Shelby Co. - Memorandum @ 2009/0914000349540	Amended and Restated Pipeline Easement Agreement	7/14/2009
AL-103-ROW-04	John E. Shepherd and Anne T. Shepherd	GeoMet, Inc.	Shelby Co. 2005/11030000573310	Right-of-Way and Easement Agreement	5/21/2004
AL-103-ROW-09 (Cahaba Waterline)	Gordon Timberlands, Ltd.	GeoMet, Inc.	Shelby Co. - Easement Affidavit @ 2011/0316000085400	Right-of-Way and Easement Agreement	Not dated
AL-103-ROW-11 (Cahaba Waterline)	Wanda M. Nabors	GeoMet, Inc.	Shelby Co. 2004/10040000544680	Right-of-Way and Easement Agreement	7/27/2004
AL-103-ROW-29B (Cahaba Waterline)	United Land Corporation	GeoMet, Inc.	Shelby Co. 2005/0211000068500	Right-of-Way and Easement Agreement	10/19/2004
AL-103-ROW-39	Albert J. Nalley	GeoMet, Inc.	Shelby Co. 2005/0215000075410	Right-of-Way and Easement Agreement	2/3/2005
AL-103-ROW-40 (Cahaba Waterline)	Alabama Power Company	GeoMet, Inc.	Shelby County - Not recorded due to type of instrument	License Agreement	4/29/2005
AL-103-ROW-41	Hawaii ERS Timberland, LLC	GeoMet, Inc.	Shelby Co. 2004/0901000490580	Grant of Easement	7/20/2004
AL-103-ROW-42	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2004/0901000490590	Grant of Easement	7/20/2004
AL-103-ROW-43	Southern Electric Generating Company	GeoMet, Inc.	Shelby Co. 2005/0422000192500	Right-of-Way and Easement Agreement	3/14/2005
AL-103-ROW-46	Lee M. Pearson, Jr., et ux, and David L. Pearson	GeoMet, Inc.	Shelby Co. Memorandum @ 2005/0422000192500	Right-of-Way and Easement Agreement	3/23/2005
AL-103-ROW-47	Bill Everett	GeoMet, Inc.	Shelby Co. 2005/0422000192500	Right-of-Way and Easement Agreement	2/3/2005
AL-103-ROW-50	Kodiak Mining Company, L.L.C.	GeoMet, Inc.	Shelby Co. 2006/0510000220530	Surface Use Agreement	3/30/2006
AL-103-ROW-51	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2009/1214000456360	Grant of Easement	4/24/2006
AL-103-ROW-52	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2009/1214000456350	Grant of Easement	4/24/2006
AL-103-ROW-53	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2009/1214000456340	Grant of Easement	4/24/2006
AL-103-ROW-54	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2009/1214000456330	Grant of Easement	4/24/2006

**Assignment, Bill of Sale and Conveyance Exhibit B-1
Easements and Rights of Way Owned by GeoMet, Inc.
Cahaba Prospect - Shelby County, Alabama**

GeoMet ROW File #	Grantor	Grantee	Recording Book/Page	Type of Form	Date
AL-103-ROW-55	John Hancock Life Insurance Company	GeoMet, Inc.	Shelby Co. 2009/1214000456320	Grant of Easement	4/24/2006
AL-103-ROW-56	Hawaii ERS Timberland, LLC	GeoMet, Inc.	Shelby Co. 2009/1214000456300	Grant of Easement	4/21/2006
AL-103-ROW-57	GeoMet, Inc. (as lessee to surface use rights owned by United States Steel Corporation)	Alabama Power Company	Shelby Co - Not recorded due to type of instrument	Easement - Distribution Facilities (authority for APC to provide electrical service)	7/5/2006
AL-103-ROW-63	John Hancock Life Insurance, Cahaba Forests, LLC and Hawaii ERS Timberland, LLC	GeoMet, Inc.	Shelby Co. 2007/0427000195440	Surface Use Agreement	3/26/2007
AL-103-ROW-67	Hope Coal Company, Inc.	GeoMet, Inc.	Shelby Co. 2008/0208000054500	Surface Use Agreement	5/11/2007
AL-103-ROW-76	State of Alabama - Dept of Conservation and Natural Resources - State Lands Division	GeoMet, Inc.	Shelby Co. 2013/0410000148000	Submerged Pipeline ROW (Contract Application #ALNW04-02431-K)	8/22/2012
AL-103-ROW-82	Colonial Pipeline Company	GeoMet	Shelby Co. - Not recorded due to type of instrument	Encroachment Agreement CPC Loc. 401, Line No. 1 & 2	2/1/2005

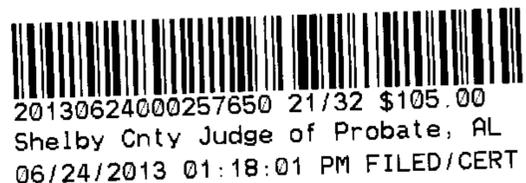

 20130624000257650 18/32 \$105.00
 Shelby Cnty Judge of Probate, AL
 06/24/2013 01:18:01 PM FILED/CERT

Assignment, Bill of Sale and Conveyance Exhibit A-2				
Wells Owned by GeoMet, Inc.				
Cahaba Prospect - Shelby County, Alabama				
CaseName	Field	InitWrkInt	InitRevInt	API
USS 12-12-019A	GURNEE	1	0.815	01117204890000
USS 12-06-014	GURNEE	1	0.815	01117204620000
CHAPMAN 34-03-547	GURNEE	1	0.83	01117206700000
USS 06-10-005	GURNEE	1	0.815	01117205180000
USS 01-14-012	GURNEE	1	0.815	01117204870000
RGGS 33-16-145	GURNEE	1	0.815	01117205400000
RGGS 24-06-105	GURNEE	1	0.815	01117205970000
USS 27-14-093	GURNEE	1	0.815	01117205060000
RGGS 29-12-245	GURNEE	1	0.815	01117207190000
RGGS 31-16 153	GURNEE	1	0.815	01117205570000
RGGS 02-15-544	GURNEE	1	0.815	01117265500000
RGGS 36-08-235	GURNEE	1	0.815	01117207920000
USS 26-10-107	GURNEE	1	0.815	01117205070000
RGGS 07-06-146	GURNEE	1	0.815	01117205450000
RGGS 27-13-129	GURNEE	1	0.815	01117207900000
USS 26-02-109	GURNEE	1	0.815	01117204760000
USS 01-10-011	GURNEE	1	0.815	01117204910000
USS 07-02-026	GURNEE	1	0.815	01117205210000
RGGS 10-12-238	GURNEE	1	0.815	01117207290000
USS 23-16-110	GURNEE	1	0.815	01117204790000
RGGS 11-01-147	GURNEE	1	0.815	01117205290000
USS 13-04-033	GURNEE	1	0.815	01117204630000
RGGS 34-10-095	GURNEE	1	0.815	01117205420000
RGGS 35-02-101	GURNEE	1	0.815	01117205580000
USS 26-12-113	GURNEE	1	0.815	01117205110000
USS 27-16-115	GURNEE	1	0.815	01117205020000
USS 27-10-116	GURNEE	1	0.815	01117205080000
RGGS 10-10-559	GURNEE	1	0.815	01117207730000
USS 12-04-015	GURNEE	1	0.815	01117204600000
USS 11-16-034	GURNEE	1	0.815	01117204530000
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USS 22-10-139	GURNEE	1	0.815	01117204800000
RGGS 02-11-047	GURNEE	1	0.815	01117206500000
RGGS 02-05-447	GURNEE	1	0.815	01117207890000
USS 07-10-141	GURNEE	1	0.815	01117205100000
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USS 06-04-006	GURNEE	1	0.815	01117205170000
RGGS 01-04-162	GURNEE	1	0.815	01117206240000
USS 23-14-121	GURNEE	1	0.815	01117204880000
USS 23-02-059	GURNEE	1	0.815	01117204660000
RGGS 33-09-553	GURNEE	1	0.815	01117207880000
USS 12-16-020	GURNEE	1	0.815	01117204850000
USS 14-10-055	GURNEE	1	0.815	01117205490000
RGGS 30-16-246	GURNEE	1	0.815	01117207210000
RGGS 20-16-170	GURNEE	1	0.815	01117206510000
RGGS 29-02-171	GURNEE	1	0.815	01117207200000

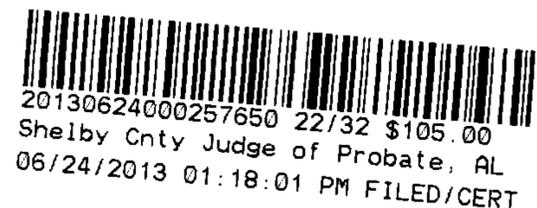


Assignment, Bill of Sale and Conveyance Exhibit A-2				
Wells Owned by GeoMet, Inc.				
Cahaba Prospect - Shelby County, Alabama				
CaseName	Field	InitWrkInt	InitRevInt	API
USS 23-10-111	GURNEE	1	0.815	01117204780000
RGGS 31-14-152	GURNEE	1	0.815	01117205520000
USS 01-08-008	GURNEE	1	0.815	01117205120000
USS 07-12-021	GURNEE	1	0.815	01117204920000
RGGS 14-01-134	GURNEE	1	0.815	01117207720000
RGGS 15-03-543	GURNEE	1	0.815	01117206620000
USS 12-08-023	GURNEE	1	0.815	01117204730000
USS 06-06-004	GURNEE	1	0.815	01117205190000
USS 26-08-108	GURNEE	1	0.815	01117204770000
USS 10-16-042	GURNEE	1	0.815	01117204540000
RGGS 21-02-164	GURNEE	1	0.815	01117205710000
USS 07-14-022	GURNEE	1	0.815	01117205220000
USS 06-02-002	GURNEE	1	0.815	01117205230000
RGGS 10-08-150	GURNEE	1	0.815	01117205560000
RGGS 31-08-247	GURNEE	1	0.815	01117207010000
RGGS 10-05-450	GURNEE	1	0.815	01117207100000
USS 10-09-043	GURNEE	1	0.815	01117204860000
USS 15-05-140	GURNEE	1	0.815	01117204970000
RGGS 31-07-248	GURNEE	1	0.815	01117206910000
USS 06-12-007	GURNEE	1	0.815	01117205160000
USS 22-02-061	GURNEE	1	0.815	01117204950000
RGGS 24-14-104	GURNEE	1	0.815	01117205960000
RGGS 36-15-161	GURNEE	1	0.815	01117205800000
USS 28-09-079	GURNEE	1	0.815	01117205480000
RGGS 34-06-094	GURNEE	1	0.815	01117205430000
RGGS 01-06-143	GURNEE	1	0.815	01117205260000
RGGS 32-09-180	GURNEE	1	0.815	01117206340000
RGGS 32-04-136	GURNEE	1	0.815	01117207860000
RGGS 10-02-237	GURNEE	1	0.815	01117207050000
USS 24-04-056	GURNEE	1	0.815	01117204960000
RGGS 11-05-149	GURNEE	1	0.815	01117205270000
RGGS 20-09-060	GURNEE	1	0.815	01117207060000
USS 27-12-092	GURNEE	1	0.815	01117205050000
USS 01-12-013	GURNEE	1	0.815	01117205240000
USS 22-08-125	GURNEE	1	0.815	01117204700000
RGGS 01-07-560	GURNEE	1	0.815	01117207910000
RGGS 28-16-087	GURNEE	1	0.815	01117205310000
USS 27-08-117	GURNEE	1	0.815	01117205030000
RGGS 29-05-244	GURNEE	1	0.815	01117207280000
RGGS 31-14-250	GURNEE	1	0.815	01007202420000
USS 15-02-051	GURNEE	1	0.815	01117204560000
USS 23-12-123	GURNEE	1	0.815	01117204690000
RGGS 21-03-075	GURNEE	1	0.815	01117205810000
RGGS 10-14-046	GURNEE	1	0.815	01117205470000
USS 27-02-119	GURNEE	1	0.815	01117205010000
USS 11-07-039	GURNEE	1	0.815	01117204570000

Assignment, Bill of Sale and Conveyance Exhibit A-2				
Wells Owned by GeoMet, Inc.				
Cahaba Prospect - Shelby County, Alabama				
CaseName	Field	InitWrkInt	InitRevInt	API
RGGS 29-14-174	GURNEE	1	0.815	01117206690000
RGGS 33-10-080	GURNEE	1	0.815	01117205590000
RGGS 27-01-120	GURNEE	1	0.815	01117206600000
RGGS 27-05-540	GURNEE	1	0.815	01117206540000
RGGS 13-13-052	GURNEE	1	0.815	01117206260000
USS 11-11-038	GURNEE	1	0.815	01117204580000
USS 26-06-114	GURNEE	1	0.815	01117205500000
RGGS 31-03-234	GURNEE	1	0.815	01117206680000
USS 23-08-057	GURNEE	1	0.815	01117204670000
USS 14-08-035	GURNEE	1	0.815	01117204640000
USS 02-16-017	GURNEE	1	0.815	01117204900000
RGGS 29-03-243	GURNEE	1	0.815	01117207020000
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RGGS 24-12-106	GURNEE	1	0.815	01117205980000
RGGS 22-11-542	GURNEE	1	0.815	01117206630000
USS 23-06-058	GURNEE	1	0.815	01117204650000
USS 22-07-067	GURNEE	1	0.815	01117205000000
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RGGS 32-06-641	GURNEE	1	0.815	01117208400000
USS 14-02-037	GURNEE	1	0.815	01117204550000
RGGS 22-04-555	GURNEE	1	0.815	01117208170000
USS 26-04-126	GURNEE	1	0.815	01117204740000
USS 15-11-050	GURNEE	1	0.815	01117204510000
RGGS 32-10-643	GURNEE	1	0.815	01117208500000
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RGGS 33-05-552	GURNEE	1	0.815	01117207840000
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USS 06-08-003	GURNEE	1	0.815	01117205200000
USS 15-16-062	GURNEE	1	0.815	01117204930000
USS 27-06-118	GURNEE	1	0.815	01117205040000
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USS 11-13-040	GURNEE	1	0.815	01117204590000
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USS 06-14-025	GURNEE	1	0.815	01117205150000
USS 22-03-069	GURNEE	1	0.815	01117204940000
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USS 15-10-063	GURNEE	1	0.815	01117204710000
RGGS 31-10-249	GURNEE	1	0.815	01117206900000
USS 22-05-071	GURNEE	1	0.815	01117204990000
USS 15-07-049	GURNEE	1	0.815	01117204490000



Assignment, Bill of Sale and Conveyance Exhibit A-2				
Wells Owned by GeoMet, Inc.				
Cahaba Prospect - Shelby County, Alabama				
CaseName	Field	InitWrkInt	InitRevInt	API
RGGS 33-07-546	GURNEE	1	0.815	01117207410000
RGGS 32-02-176	GURNEE	1	0.815	01117206100000
RGGS 22-06-541	GURNEE	1	0.815	01117206610000
USS 15-08-048	GURNEE	1	0.815	01117204500000
RGGS 28-02-085	GURNEE	1	0.815	01117205690000
RGGS 29-10-074	GURNEE	1	0.875	01117208540000
RGGS 33-11-088	GURNEE	1	0.815	01117205360000
RGGS 34-12-096	GURNEE	1	0.815	01117205340000
RGGS 31-15-625	GURNEE	1	0.815	01007203460000
RGGS 01-02-144	GURNEE	1	0.815	01117205250000
RGGS 02-09-016	GURNEE	1	0.815	01117205540000
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RGGS 31-10-159	GURNEE	1	0.815	01117205820000
RGGS 21-16-083	GURNEE	1	0.815	01117205750000
RGGS 15-09-651	GURNEE	1	0.875	01117208530000
RGGS 36-16-548	GURNEE	1	0.815	01117206750000
RGGS 31-12-160	GURNEE	1	0.815	01117205830000
RGGS 29-08-077	GURNEE	1	0.815	01117206110000
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RGGS 29-14-653	GURNEE	1	0.875	01117208550000
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RGGS 28-13-168	GURNEE	1	0.815	01117207030000
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RGGS 10-09-539	GURNEE	1	0.815	01117206560000
RGGS 15-04-044	GURNEE	1	0.815	01117205380000
RGGS 11-04-545	GURNEE	1	0.815	01117206670000
RGGS 22-14-090	GURNEE	1	0.815	01117205300000
USS 12-02-010	GURNEE	1	0.815	01117204720000
RGGS 36-13-443	GURNEE	1	0.815	01117207420000
RGGS 11-13-148A	GURNEE	1	0.815	01117205510000
USS 22-16-122	GURNEE	1	0.815	01117204810000
USS 12-14-031	GURNEE	1	0.815	01117204610000
RGGS 02-08-169	GURNEE	1	0.815	01117206250000
RGGS 02-14-163	GURNEE	1	0.815	01117205550000
USS 11-09-018	GURNEE	1	0.815	01117204830000



Assignment, Bill of Sale and Conveyance Exhibit A-2				
Wells Owned by GeoMet, Inc.				
Cahaba Prospect - Shelby County, Alabama				
CaseName	Field	InitWrkInt	InitRevInt	API
RGGS 23-15-130	GURNEE	1	0.815	01117208240000
RGGS 26-16-127	GURNEE	1	0.815	01117206440000
RGGS 26-14-112	GURNEE	1	0.815	01117205390000
RGGS 34-13-138	GURNEE	1	0.815	01117207430000
RGGS 34-02-128	GURNEE	1	0.815	01117205410000
RGGS 35-06-102	GURNEE	1	0.815	01117205640000
RGGS 34-04-091	GURNEE	1	0.815	01117205350000
RGGS 31-11-135A	GURNEE	1	0.815	01117207940000
RGGS 31-09-649	GURNEE	1	0.815	01117208510000
RGGS 21-06-165	GURNEE	1	0.815	01117208310000
RGGS 32-06-178	GURNEE	1	0.815	01117206320000
RGGS 05-04-001	GURNEE	1	0.815	01117205440000
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USS 07-04-24	GURNEE	1	0.815	01117204980000
USS 01-16-09	GURNEE	1	0.815	01117204840000
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SEGCO 15-13-554	GURNEE	1	0.8	01117208410000
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20130624000257650 23/32 \$105.00
 Shelby Cnty Judge of Probate, AL
 06/24/2013 01:18:01 PM FILED/CERT

EXHIBIT "C"

to

ASSIGNMENT, BILL of SALE and CONVEYANCE

(see attached)



20130624000257650 24/32 \$105.00
Shelby Cnty Judge of Probate, AL
06/24/2013 01:18:01 PM FILED/CERT

INFRASTRUCTURE

Schedule 1.4(f) Infrastructure

Make	Description	Purpose/Function	Model	Serial #/Service Tag	Machine Name	Asset Tag	Location	Comments
Dell	Server	Domain Controller/File&Print Server	PowerEdge 2900	4SRBXF1	GMCAHABA1		Wiring Closet	W2k3 Svr Stdrd R2 SP2
Dell	Server	SCADA SQL Server	PowerEdge T300	4TF1SH1	SCADAALDB	#782	Wiring Closet	W2K3 Svr Stdrd SP2/SQL Server 2005 Std
Dell	Desktop	SCADA Computer (WinCCU)	Optiplex 990	2MH2HQ1	SCADAAL	#908	Wiring Closet	Windows 7 Pro
Dell	Desktop	Water Computer	Optiplex 360	84D9TH1	CAHABAH2O	#721	Wiring Closet	Windows XP Pro
Dell	Workstation	Wonderware Computer	Precision T3400	GNQFLH1	WWAL1	#687	Scada Room	Windows XP Pro
Cisco	Router	MPLS-GeoMet Network Router	1700	FTX0943Y0WY	N/A	#384	Wiring Closet	
Netopia	Router	Internet/Failover Router	R5320	8103152	N/A		Wiring Closet	
Cisco	VPN Router	VPN Router	ASA 5505	JMX125140WV	N/A	#841	Wiring Closet	
HP	Switch	LAN Switch	ProCurve Switch 2610-48	CN126ZU0DZ	N/A	#910	Wiring Closet	
EnGenius	Wireless Access Point	Wireless Access - Compressor Station	EOC-3610S EXT	09C374435	N/A	#863	Compressor Station 2	
EnGenius	Wireless Access Point	Wireless Access - Compressor Station	EOC-3220 EXT	08B203528	N/A	#816	Compressor Station 3	
D-Link	Wireless Access Point	Wireless Access - Field Office	DIR-628	F3SB18A017555	N/A		Wiring Closet	
Star Tech	KVM Switch	Remote Access	4 port KVM SV441HDIE	GK5311JA00003	N/A	#750	Wiring Closet	
Trendnet	Switch	Scada Room GIG Switch	TEG-S80TXE	CA08318013266	N/A	#828	Scada Room	

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Cahaba Project Vehicles

Schedule 1.4(f) Vehicles

Customer Vehicle ID	License Plate	Vehicle Card#	Make	Year	Model	Driver	Mileage as of March 1, 2013
1GCSKPEA3AZ287487	58J34L2	0047	Chevy	2010	1500	JARRELL, J.	115,950
5TFBV54158X053127	58G96N8	0040	Toyota	2008	Tundra	DOCKERY, T.	201,160
5TBBV54148S520942	58G96N9	0032	Toyota	2008	Tundra	AKIN, B.	170,422
5TFBV54128X045292	58G97N4	0026	Toyota	2008	Tundra	DILL, L.	205,150
5TFBV54199X085578	58G97N7	0024	Toyota	2009	Tundra	WILLIAMS, W.	147,120
5TFBV54118X053822	58G97N1	0016	Toyota	2008	Tundra	PRICE, G.	205,684
5TBBV54178S496409	58G97N5	0015	Toyota	2008	Tundra	BRISCOE, F.	156,919
5TBBV54138S522133	58G97N6	0001	Toyota	2008	Tundra	BONDS, G.	188,348
Employees Listed Below are Cahaba Support Personell That Office In Hoover							
5TBBV54107S490272	58G97N9	0013	Toyota	2007	Tundra	CARROLL, B.	180,739
JTEBU14R078105883	1B76H53	0041	Toyota	2007	4 Runner	AREVALO, J.	97,447
Trailers Listed Below are Used for Field Support							
4RYS202092T111310		N/A	Charmac	2002	Snowshuttle	Geologist Trailer	
16VAX101442A35107	58UT3828	N/A	Big Tex	2004	30SA-10	Uilty Trailer	
3101960	80UTSM62	N/A	Breakaway	2004	10' TA	Water Utility Trailer	

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EMPLOYEE COMPUTERS

Schedule 1.4(f) Employee Computers

User	Location	Make	Model	Network ID	Serial #	Property Tag	OS	Purchase Date	Purchase Price	Additional Comments
Akin, Barry	Cahaba	Dell Laptop	Latitude D630 Core 2 Duo T7500 2.2 GHz	BAKIN	CHL8WG1	#761	XP Pro SP2	7/21/2008	\$1,700.00	
Bonds, Graham	Cahaba	Dell Laptop	Latitude D820 Core Duo/2.00	GBONDS	1KGL1B1	#976	Windows 7 Pro	5/26/2006		
Briscoe, Floyd	Cahaba	Dell Laptop	Latitude D820 Core Duo/2.00	FBRISCOE	8T8W3C1	#565	XP Pro SP2	11/15/2006	\$2,463.39	
Dill, Leo	Cahaba	Dell Laptop	Latitude D820Core Duo/2.00	LEODILL	48M2BC1	#444	Windows 7 Pro	12/22/2006		
Dockery, Tra	Cahaba	Dell Laptop	Latitude D830 2.2/Core 2 Duo	TDOCKERY	9KYPMF1	#993	Windows 7 Pro	2/12/2008	\$1,790.00	
Jarrell, Jerry	Cahaba	Dell Laptop	Latitude 131L AMD Turion 64 X2/1.60	JJARRELL2	9SJZ8C1	#647	XP Pro SP2	12/15/2006	\$1,762.00	
Kinnion, Clarica	Cahaba	Dell Laptop	Latitude D830 2.2/Core 2 Duo	CKINNION	DYH2JD1	#984	Windows 7 Pro	8/23/2007	\$1,700.00	
Price, Gary	Cahaba	Dell Laptop	Latitude D630 Core 2 Duo T7500 2.2 GHz	GPRICE	BHL8WG1	#762	Windows 7 Pro	2/12/2008	\$1,790.00	
Williams, Willie	Cahaba	Dell Laptop	Latitude D830 2.2/Core 2 Duo	WILLIAMS	6KYPMF1	#1004	Windows 7 Pro	7/21/2008	\$1,850.00	
Carroll, Brian	Hoover/Cahaba	Dell Laptop	Latitude D630 Core 2 Duo T7500 2.2 GHz	BCARROLL630	G7VXQG1	#663	Windows 7 Pro	7/5/2008	\$1,700.00	
Arevalo, Jaime	Hoover/Cahaba	Dell Laptop	Latitude D830 2.2/Core 2 Duo	JAREVALO	GNJTYD1	#545	XP Pro SP2	10/19/2007	\$1,375.00	
Myers, Scott	Hoover/Cahaba	Dell Laptop	Latitude E6510 2.53 Dual Core	SMYERS	484K1M1	#856	Windows 7 Pro	8/16/2010	\$1,600.00	
Lewis, Cindy	Hoover/Cahaba	Dell Laptop	Latitude E6510 2.53 Dual Core	CLEWIS	684K1M1	#855	Windows 7 Pro	8/16/2010	\$1,600.00	

NOTE: Employees will retain laptop bags, mice, keyboards, monitors.

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SOFTWARE

Schedule 1.4(f) Software

Software Maker	Product	Instances	Comments
ABB	WinCCU32	1	
ABB	VAS (Voice Alarm System)	1	
Insource	Wonderware	1	
Microsoft	SQL Server 2005 Std Ed - w/ 10 CALs	1	Based on CDW's purchase price - SQL Server 2012 Std - complete package w/ 10 CALs
Microsoft	Windows Server 2003 Std Ed	1	Based on CDW's purchase price - Windows Server 2012 Std
Microsoft	Windows Server 2003 Std Ed - CALs	10	Based on CDW's purchase price - Windows Server 2012 Std CALs - \$35 each
Microsoft	Windows 7 Pro	10	Based on CDW's purchase price - Windows 7 Pro - \$150 each

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PHONES AND CIRCUITS

Schedule 1.4(f) Phones & Circuits

Circuit Info	Circuit ID	Speed	Account Number
AT&T - Internet T1 Circuit	DHEC.967591..ATI..	1.5 Mbps	831-000-1350 992
AT&T Local/Long Distance			205-620-3583
line tied to Local/LD Account			205-620-0040
line tied to Local/LD Account			205-620-3461
line tied to Local/LD Account			205-620-3861
line tied to Local/LD Account			205-620-3894
line tied to Local/LD Account			205-620-9044
SouthernLINC	N/A	N/A	9001555013

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MOBILE PHONES

Schedule 1.4(f) Mobile Phones

Cahaba Employee	AT&T Phone	AT&T Data Card	SouthernLINC
Akin, Barry	[REDACTED]	[REDACTED]	[REDACTED]
Bonds, Graham	[REDACTED]	[REDACTED]	[REDACTED]
Briscoe, Floyd	[REDACTED]	[REDACTED]	[REDACTED]
Dill, Leo	[REDACTED]	[REDACTED]	[REDACTED]
Dockery, Tra	[REDACTED]	[REDACTED]	[REDACTED]
Jarrell, Jerry	[REDACTED]	[REDACTED]	[REDACTED]
Kinnion, Clarica	[REDACTED]	[REDACTED]	[REDACTED]
Price, Gary	[REDACTED]	[REDACTED]	[REDACTED]
Williams, Willie	[REDACTED]	[REDACTED]	[REDACTED]

Hoover/Cahaba Emp.	AT&T Phone	AT&T Data Card	SouthernLINC
Arevalo, Jamie	[REDACTED]	[REDACTED]	[REDACTED]
Carroll, Brian	[REDACTED]	[REDACTED]	[REDACTED]
Myers, Scott	[REDACTED]	[REDACTED]	[REDACTED]


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Schedule 1.4(f) Inventory

Item #	Description	U/M	Cls	Loc.	Quantity	Serial#/Batch#
1000-01	2 7/8" #6.5 New Ltd Srvc R2 8rd EUE T&C	FT	TBG	CAC1	58.3	
1000-01	2 7/8" #6.5 New Ltd Srvc R2 8rd EUE T&C	FT	TBG	CRWW	3,083.22	
1100-03	15 KVA, 19920/3450, 277/480Y, 3 PHS	EA	TFR	COJA	5	
1100-06	10 KVA, 12470/7200, 277/480Y, 1PHS	EA	TFR	COJA	1	
1600-01	1 1/2" W/ NECK 3/4" PIN #1	EA	DHE	CRWW	5	
1600-02	4'X7/8" STABBAR 3/4" NEW W/3GD	EA	DHE	CRWW	3	
300-01	1250 HP Electric Motor	EA	EMT	CACA	1	
400-03	Gemini 6 Cylinder E1376 MOD G26	EA	ENG	CRWW	1	
400-04	WAUKESHA NAT GAS DR #2650 58 HP ELEC	EA	ENG	CRWW	1	G-45452-385409
600-03	6" x 50' SDR-17 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	35	
600-05	3" x 50' SDR-17 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	11,750.00	
600-07	6" x 50' SDR-11 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	6,750.00	
600-08	4" x 50' SDR-11 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	1,200.00	
600-10	3" x 50' SDR-11 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	20,400.00	
600-12	2" x 50' SDR-11 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	3,500.00	
600-14	6" x 50' SDR-9 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	3,650.00	
600-16	3" x 50' SDR-9 PE-3408 Blk Poly Pipe	FT	PEP	CRKB	13,200.00	
900-07	ABB XFC 6413 Flow Computers Complete	EA	SPE	COWW	9	


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**Schedule I
Easements and Rights of Way Owned by GeoMet, Inc.
Cahaba Prospect - Shelby County, Alabama**

GeoMet File #	Grantor	Grantee	Shelby County Recording Book/Page	Type of Form	Date
AL-103-ROW-61	Norfolk Southern Railway Company	GeoMet Incorporated	Not recorded due to type of agreement	Agreement (for water pipeline crossing)	not dated
AL-103-ROW-61.1	Norfolk Southern Railway Company	GeoMet Incorporated	Not recorded due to type of agreement	Agreement (for gas pipeline crossing)	not dated
AL-103-ROW-83 (Cahaba Waterline)	Norfolk Southern Railway Company	GeoMet, Incorporated	Not recorded due to type of agreement	Railroad crossing permit (water pipeline under the R\I\R); Activity No. 1070969	9/9/2004

The agreements described above is excluded from the Assignment and Bill of Sale;
An assignment of it will be made from GeoMet to Saga after consent to assign is secured from Norfolk Southern Railway Company.


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