

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Amy L. Baker, Esq. (404) 739-8800

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Stites & Harbison, PLLC
303 Peachtree Street, N.E.
2800 SunTrust Plaza
Atlanta, Georgia 30308



20130129000038110 1/4 \$33.00
Shelby Cnty Judge of Probate, AL
01/29/2013 11:08:13 AM FILED/CERT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

K&S Realty, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

1655A Spectrum Drive

CITY

Lawrenceville

STATE

GA

POSTAL CODE

30043

COUNTRY

USA

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

1f. JURISDICTION OF ORGANIZATION

1g. ORGANIZATIONAL ID #, if any

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

Georgia Commerce Bank

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

3625 Cumberland Boulevard, SE, Building Two

CITY

Atlanta

STATE

GA

POSTAL CODE

30339

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

THE TYPES OF PROPERTY COVERED BY THIS FINANCING STATEMENT ARE DESCRIBED IN EXHIBIT "B" ATTACHED HERETO AND MADE A PART HEREOF. CERTAIN OF THE ITEMS OF PROPERTY DESCRIBED HEREIN ARE OR ARE TO BECOME FIXTURES ON THE REAL ESTATE DESCRIBED IN EXHIBIT "A" ATTACHED HERETO.

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum ☐ 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

GE118.0GE34

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME	K&S Realty, L.L.C.		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:



20130129000038110 2/4 \$33.00
Shelby Cnty Judge of Probate, AL
01/29/2013 11:08:13 AM FILED/CERT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS	CITY		STATE	POSTAL CODE
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				☐ NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS	CITY		STATE	POSTAL CODE
				COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate.

See Exhibit "A" attached hereto and incorporated herein by reference.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.
Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.
☐ Debtor is a TRANSMITTING UTILITY
☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years
☐ Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT "A"
LEGAL DESCRIPTION

Lot 5, according to the Survey of Commercial Court, a Commercial Subdivision, as recorded in Map Book 26, Page 117, in the Probate Office of Shelby County, Alabama; being situated in Shelby County, Alabama.


20130129000038110 3/4 \$33.00
Shelby Cnty Judge of Probate, AL
01/29/2013 11:08:13 AM FILED/CERT

EXHIBIT "B" TO UCC

DEBTOR: K & S REALTY, L.L.C.

SECURED PARTY: GEORGIA COMMERCE BANK


20130129000038110 4/4 \$33.00
Shelby Cnty Judge of Probate, AL
01/29/2013 11:08:13 AM FILED/CERT

All right, title and interest of Debtor, whether now existing or owned or hereafter acquired, in the following types of collateral:

(a) all buildings, structures and other improvements now or hereafter located on the real property described in Exhibit "A", or on any part or parcel of the real property (the "Property"); (b) all equipment, machinery, apparatus, fittings, furniture, furnishings and personal property of every kind or description whatsoever now or hereafter located on the Property or on any part or parcel of the Property or in or on any of the improvements, and used in connection with the construction, operation or maintenance of the Property or any of the improvements, all accessions and additions to and replacements of the foregoing and all proceeds (direct and remote) of the foregoing, including without limitation all plumbing, heating, lighting, ventilating, refrigerating, water heating, incinerating, air-conditioning and heating, and sprinkling equipment and systems, and all screens, awnings and signs; (c) all fixtures (including all trade, domestic and ornamental fixtures) now or hereafter on the Property or on any part or parcel of the Property or in or on any of the improvements, whether actually or constructively attached or affixed, including without limitation all plumbing, heating, lighting, ventilating, refrigerating, water heating, incinerating, air-conditioning and heating, and sprinkling fixtures, and all screens, awnings and signs which are fixtures; (d) all building materials, supplies, goods, machinery and equipment delivered to the Property and placed on the Property for the purpose of being affixed to or installed or incorporated or otherwise used in or on the Property or any part or parcel of the Property or on any of the improvements, and all accessions and additions to and replacements of the foregoing and all proceeds (direct or remote) of the foregoing; (e) all payments, awards, judgments and settlements (including interest thereon) to which Debtor may be or become entitled as a result of the exercise of the right of eminent domain with respect to the Property or any part or parcel of the Property or any of the improvements; (f) all life insurance policies, if any, now or hereafter pledged as collateral for the indebtedness secured by this instrument and all policies of insurance which insure against loss or damage to any property described above and all proceeds from and payments under such policies (less Debtor's reasonable expenses incurred in connection with the collection of such proceeds); (g) all monies now or hereafter held by Secured Party or on deposit with Secured Party, including, but not limited to, certificates of deposit and deposit accounts; and (h) all names, tradenames, signs, marks and trademarks under which any business located on the Property is operated or known.

A portion of the described collateral is or is to be affixed to the real estate described in Exhibit "A".