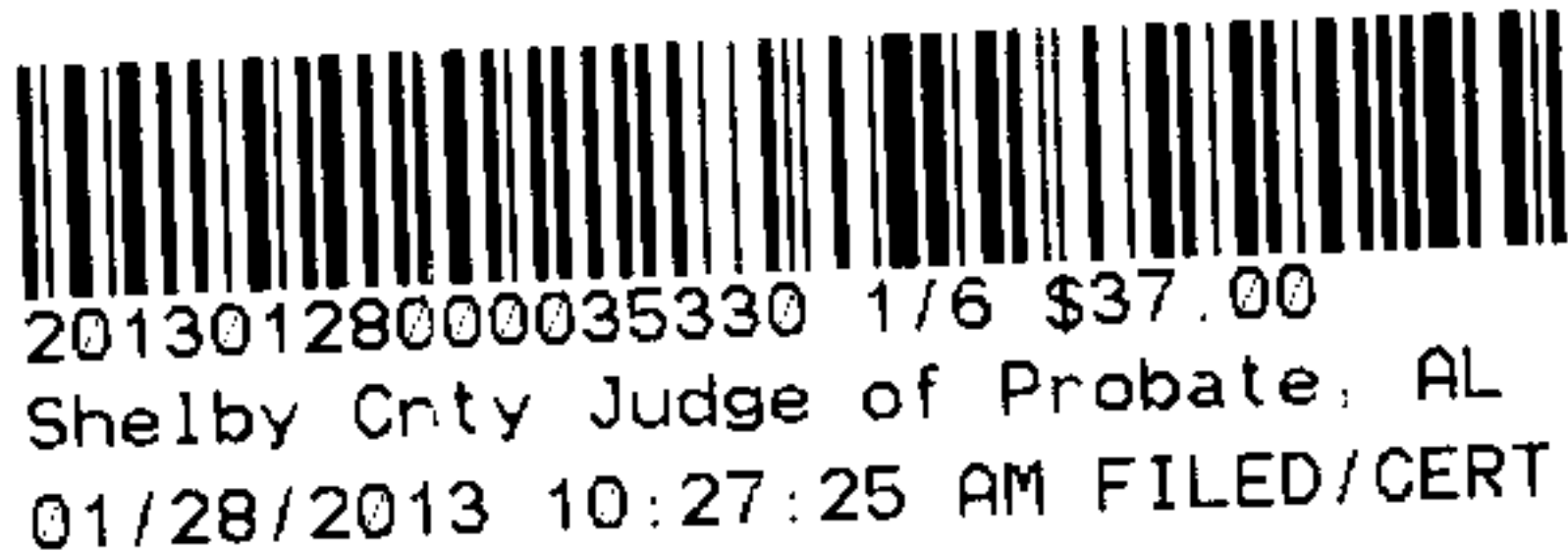


UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Brian R. Walding	205-307-5050
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Regions Bank Collateral Management PO Box 12926 Birmingham, AL 35202 USA	



THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME First Baptist Church Helena				
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
1c. MAILING ADDRESS 815 Highway 52 East		CITY Helena	STATE AL	POSTAL CODE 35080 COUNTRY USA
ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION AL	1g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names				
2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)				
3a. ORGANIZATION'S NAME Regions Bank				
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
3c. MAILING ADDRESS Collateral Management PO Box 12926		CITY Birmingham	STATE AL	POSTAL CODE 35202 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:
All Assets of the Debtor, including but not limited to:

- (a) all Equipment, Fixtures, Inventory and other Tangible Property of the Borrower, and any and all accessions and additions thereto, any substitutions and replacements therefor, and all attachments and improvements placed upon or used in connection therewith, or any part thereof, including but not limited to any Tangible Property owned by the Borrower;
- (b) all Accounts, Contracts and General Intangibles of the Borrower;
- (c) all of the Borrowers rights as an unpaid vendor or lienor, including stoppage in transit, replevin, detinue and reclamation;

See additional. MODIFICATION OF MTG # 20130103000003260
MTG INSTRUMENT # 20050826000440940

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] [ADDITIONAL FEE] [optional]		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			
8. OPTIONAL FILER REFERENCE DATA						

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME	First Baptist Church Helena	
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:



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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
			<input type="checkbox"/> NONE	

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☐ fixture filing.

14. Description of real estate:

16. Additional collateral description:

(d)all moneys of the Borrower, all Deposit Accounts of the Borrower in which such moneys may at any time be on deposit or held, all investments or securities of the Borrower in which such moneys may at any time be invested and all certificates, instruments and documents of the Borrower from time to time representing or evidencing any such moneys;

(e)all Investment Property of the Borrower;

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest)

See additional.

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

First Baptist Church Helena

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

ADD'L INFO RE ORGANIZATION DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

☐ NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☐ fixture filing.

14. Description of real estate:

16. Additional collateral description:
(f)any other property of the Borrower now or hereafter held by the Lender or by others for the Lenders account;
(g)all rights, interest, dividends, proceeds, products, rents, royalties, issues and profits of any of the property described in the foregoing granting clauses; and
(h)all supporting obligations; and
(i)all books, documents, files, ledgers and records (whether on computer or otherwise) covering or otherwise related to any of the property described in the foregoing granting clauses.
ANY OF THE FOREGOING WHICH IS ATTACHED OR AFFIXED TO THE REAL PROPERTY IN EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest).

17. Check only if applicable and check only one box.
Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.
☐ Debtor is a TRANSMITTING UTILITY
☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years
☐ Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT A

Parcel I

A portion of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, more particularly described as follows:

Begin at the Southwest corner of said quarter-quarter and run Northerly along the West side of said quarter-quarter for 1059.8 feet, then turn an angle of 94 degrees 35 minutes 00 seconds to the right and run 224.33 feet to the point of beginning. Then continue in same direction for 144.69 feet, then turn an angle of 92 degrees 30 minutes 15 seconds to the right and run 182.98 feet, then turn an angle of 87 degrees 27 minutes 00 seconds to the right and run 123.99 feet, then turn an angle of 86 degrees 04 minutes 15 seconds to the right and run 183.27 feet back to the point of beginning.

Also included is an easement for access and egress described as follows: Begin at the Southwest corner of said quarter-quarter and run Northerly along the West side of said quarter-quarter for 1059.8 feet, then turn an angle of 94 degrees 35 minutes 00 seconds to the right and run 224.33 feet, then turn an angle of 86 degrees 01 minute 30 seconds to the right and run 183.27 feet, then turn an angle of 86 degrees 04 minutes 15 seconds to the left and run 11.03 feet to the centerline (point of beginning) of a 22 foot wide easement. Then turn an angle to the right of 86 degrees 04 minutes 15 seconds and run along the centerline of the 22 foot wide easement for 258 feet, more or less, to the North right of way of the Helena-Pelham Road (Shelby County Road #52).

Parcel II

Parcel of land situated in Section 15, Township 20 South, Range 3 West, and being more particularly described as follows:

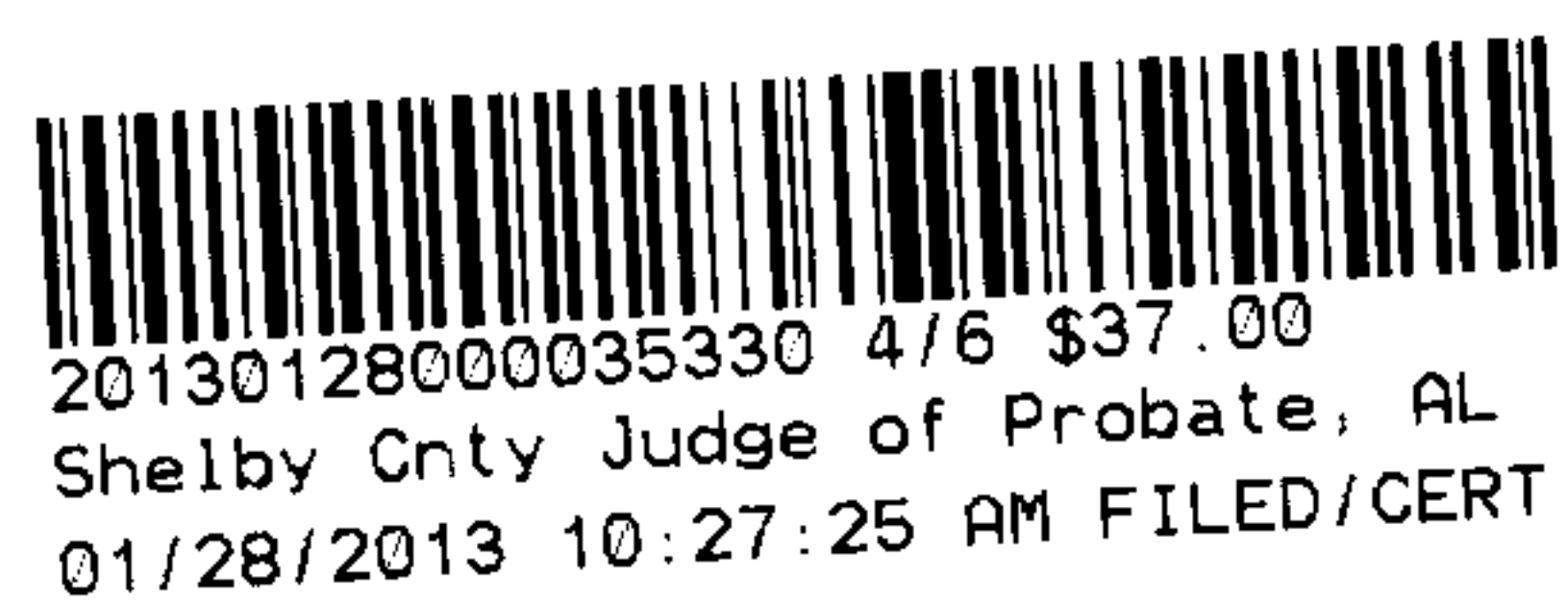
Commence at the Southwest corner of Southeast $\frac{1}{4}$ of Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, and run Easterly along the South line of said $\frac{1}{4}$ - $\frac{1}{4}$ Section 283.87 feet; thence left 83 degrees 34 minutes 32 seconds and run 607.14 feet to the point of beginning; thence continue along last course 249.94 feet; thence right 89 degrees 08 minutes 48 seconds and run 118.12 feet; thence right 85 degrees 53 minutes 11 seconds and run 75.74 feet; thence left 93 degrees 13 minutes 14 seconds and run 161.85 feet; thence right 89 degrees 49 minutes 30 seconds and run 161.77 feet; thence right 88 degrees 45 minutes and run along the North right of way of Country Road #52, 134.3 feet; thence left 90 degrees and run 10 feet; thence right 90 degrees and run 101.8 feet, to the beginning of a curve to the right, said curve having a radius of 742.59 feet; thence along arc of said curve run 38.2 feet; thence right and radial to said curve run 10 feet; thence left and along arc of said curve run 20.56 feet to the point of beginning.

Parcel III

Begin at the Southwest corner of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, and run Northerly for 576.16 feet to a right of way marker – South of County Road No. 52, then turn an angle of 11 degrees 25 minutes 17 seconds to the right and run Northeasterly 69.49 feet to a point on the North right of way of County Road 52, then turn an angle of 88 degrees 08 minutes 35 seconds to the right and run Southeasterly for 229.42 feet to the point of beginning, said point being on the North right of way of said road, then turn an angle of 98 degrees 17 minutes 34 seconds to the left and run Northerly for 250.23 feet, then turn an angle of 93 degrees 51 minutes 04 seconds to the right and run Southeasterly for 101.80 feet, then turn an angle of 2 degrees 11 minutes 46 seconds to the right and run Southeasterly for 55.65 feet to an existing iron, then turn an angle of 90 degrees 51 minutes 12 seconds to the right and run Southwesterly for 249.94 feet to a point on the North right of way of County Road 52, said right of way being in a curve concave Northeasterly and having a radius of 2824.59 feet, then turn an angle to the right and run Northwesterly along said right of way and through a central angle of 2 degrees 34 minutes 58 seconds for 127.33 back to the point of beginning (angle to 127.32 feet chord of 87 degrees 52 minutes 24 seconds); being situated in Shelby County, Alabama.

Parcel IV

A lot in the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West described as follows: commence at the Southwest corner of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20



South, Range 3 West, thence run North along the West line of said $\frac{1}{4}$ $\frac{1}{4}$ Section a distance of 1059.80 feet; thence turn an angle of 94 degrees 35 minutes to the right and run a distance of 541.40 feet to the point of beginning; thence continue in the same direction a distance of 145.60 feet to the West line of a street; thence turn an angle of 88 degrees 28 minutes to the right and run along the West line of said street a distance of 133.67 feet; thence turn an angle of 93 degrees 46 minutes to the right and run a distance of 154.32 feet; thence turn an angle of 90 degrees 01 minutes to the right and run a distance of 127.70 feet to the point of beginning; situated in the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, Shelby County, Alabama.

Parcel V

A part of the South $\frac{1}{2}$ of the Southwest $\frac{1}{4}$, Section 15, Township 20 South, Range 3 West described as follows: Commence at the Southwest corner of the Southeast $\frac{1}{4}$ of Southwest $\frac{1}{4}$ of Section 15 and run Northerly along West line of said $\frac{1}{4}$ - $\frac{1}{4}$ Section a distance of 576.16 feet; thence turn an angle of 10 degrees 03 minutes to the right and run 60.2 feet; then turn an angle of 82 degrees 51 minutes to the left and run 69.80 feet; thence turn an angle of 56 degrees 12 minutes to the right and run 55.0 feet; thence turn an angle of 24 degrees 39 minutes to the right and run 54.20 feet along East right of way of main street to point of beginning; thence continue Northerly along East right of way of Main Street 91.0 feet to South line of a Baptist Church lot, thence turn an angle of 86 degrees 48 minutes to the right and run Easterly along South line of Church lot 195.38 feet; thence turn an angle of 90 degrees 43 minutes to the left and run Southerly along that line of Davidson lot 107.7 feet; thence turn an angle of 94 degrees 02 minutes to the right and run Westerly 200.74 feet to the point of beginning.

Parcel VI

A part of the South $\frac{1}{2}$ of Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, described as follows: Commence at the Southwest corner of Southeast $\frac{1}{4}$ of Southwest $\frac{1}{4}$ of Section 15 and run Northwesterly along West line of said $\frac{1}{4}$ - $\frac{1}{4}$ Section a distance of 576.16 feet; thence turn an angle of 10 degrees 03 minutes to the right and run 60.2 feet; thence turn an angle of 82 degrees 51 minutes to the left and run 69.80 feet; thence turn an angle of 56 degrees 12 minutes to right and run 55.0 feet to point of beginning of tract herein described; thence turn an angle of 24 degrees 39 minutes to right and run 94.20 feet; thence turn an angle of 91 degrees 33 minutes to right and run 200.74 feet; thence turn an angle of 85 degrees 58 minutes to right and run 44.7 feet; thence turn an angle of 93 degrees 04 minutes to right and run 88.6 feet; thence turn an angle of 95 degrees 43 minutes to left and run 39.75 feet; thence turn an angle of 92 degrees 27 minutes to right and run 117.6 feet to point of beginning.

Parcel VII

A portion of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, more particularly described as follows:

Begin at the Southwest corner of said quarter-quarter and run Northerly along the West side of said quarter-quarter for 1059.8 feet; then turn an angle of 94 degrees 35 minutes 00 seconds to the right and run 224.33 feet; then turn an angle of 86 degrees 01 minute 30 seconds to the right and run 171.03 feet, to the point of beginning. Then turn an angle of 93 degrees 33 minutes 00 seconds to the right and run 74.0 feet, then turn an angle of 89 degrees 17 minutes 00 seconds to the left and run 36.1 feet; then turn an angle of 94 degrees 16 minutes 13 to the left and run 76.55 feet, thence turn an angle of 90 degrees 00 minutes 00 seconds to the left and run 31.42 feet back to the point of beginning.

Parcel VIII

Part of the South $\frac{1}{2}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, more particularly described as follows: Begin at the Southwest corner of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of said Section 15; thence North along the West line thereof a distance of 576.16 feet to a right of way marker; thence at an angle to the right 10 degrees 03 minutes and run in a Northeasterly direction a distance of 60.2 feet to a right of way marker on the North line of Highway, said point being the point of beginning of tract here described; thence turn an angle to the left of 82 degrees 51 minutes and run in a Northwesterly direction along said Highway a distance of 69.80 feet; thence turn an angle to the right of 56 degrees 12 minutes and run in a Northwesterly direction along highway a distance of 55 feet; thence turn an angle to the right of 111 degrees 18 minutes and run in an



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Easterly direction a distance of 117.6 feet; thence turn an angle to the left 92 degrees 27 minutes and run in a Northerly direction a distance of 39.75 feet; thence turn an angle to the right of 95 degrees 43 minutes and run in an Easterly direction a distance of 88.6 feet; thence turn an angle to the right of 86 degrees 56 minutes and run in a Southerly direction a distance of 102.10 feet to the North line of highway; thence turn an angle to the right 94 degrees 39 minutes and run Westerly along said highway 115.35 feet; thence turn an angle of 89 degrees 59 minutes to the left and run in a Southerly direction a distance of 10 feet to the point of beginning.

Parcel IX

A parcel of land situated in the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20 South, Range 3 West, described as follows:

Commence at the Southwest corner of the Southeast $\frac{1}{4}$ of the Southwest $\frac{1}{4}$ Section 15, Township 20 South, Range 3 West; thence run Easterly along the South line of said $\frac{1}{4}$ $\frac{1}{4}$ Section, 283.87 feet; thence turn left 83 degrees 34 minutes 32 seconds and run Northerly, 857.08 feet to the point of beginning; thence left 90 degrees 51 minutes 12 seconds and run Westerly 55.69 feet; thence turn right 90 degrees 24 minutes 30 seconds and run Northerly 182.17 feet; thence turn right 87 degrees 16 minutes 55 seconds and run Easterly 172.28 feet; thence turn right 92 degrees 11 minutes 41 seconds and run Southerly 189.11 feet; thence turn right 90 degrees 06 minutes 49 seconds and run Easterly 118.12 feet to the point of beginning; being situated in Shelby County, Alabama.

Parcel X

A part of the South $\frac{1}{2}$ of the Southwest $\frac{1}{4}$ of Section 15, Township 20, Range 3 West, described as follows: Commence at a point where the Southerly line of F.F. Mullins' property (formerly owned by Ida Smith) intersects the Easterly line of Main Street in the Town of Helena, run thence Southerly along the Easterly line of Main Street a distance of 125 feet, run thence Easterly and parallel with the Southerly line of said F.F. Mullins' property a distance of 200 feet, run thence Northerly and parallel with the Easterly line of Main Street a distance of 125 feet to the Southerly line of said F.F. Mullins' property, run thence Westerly along the Southerly line of said F.F. Mullins' property a distance of 200 feet to the point of beginning.

Parcel XI

That certain tract of land in the Town of Helena, Alabama, described as follows: Commencing at the Northeast point of intersection of the North line of the Helena – Pelham paved road with the East right of way line on Main Street in Helena, Alabama, and run thence in a Northerly direction along the East right of way line of said Main Street for a distance of 318 feet, more or less, to the Southwest corner of the present Helena Baptist Church Lot for a point of beginning of the lot herein described and conveyed: Run thence in a Southerly direction along the East right of way line of said Main Street for a distance of 45 feet to a point; run thence in an Easterly direction and parallel with the North line of the present Baptist Church Lot, as now located, with said North line extended, in an Easterly direction for a distance of 269 feet and 8 inches to the West line of the lot heretofore known as the Rual Star Lot; run thence in a Northerly direction along the West line of the said Rual Stark Lot for a distance of 168 feet; run thence in a Westerly direction along the North line of the present Baptist Church Lot as extended for a distance of 53 feet, more or less, to the Northeast corner of the present Baptist Church Lot; run thence in a Southerly direction and along the East line of the present Baptist Church Lot for a distance of 125 feet, more or less, to the Southeast corner of said Church Lot; run thence in a Westerly direction along the South line of said Church Lot for a distance of 200 feet, more or less, to the point of beginning, all situated in Shelby County Alabama. Said lands being a part of the South half of the Southwest Quarter of Section 15, Township 20, Range 3 West.

