

ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA

Shelby County

LOAN NUMBER 56398250-05

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all of its right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$844,000.00, executed by TBG ENTERPRISES, LLC, an Alabama limited liability company and THE BROGDON GROUP, INC., an Alabama corporation in favor of the SOUTHERN DEVELOPMENT COUNCIL, INC..

Real Property Mortgage dated this date, executed by TBG ENTERPRISES, LLC, an Alabama limited liability company and THE BROGDON GROUP, INC., an Alabama corporation in favor of SOUTHERN DEVELOPMENT COUNCIL, INC., and filed for record on Jan. 4, 2013, in Instrument No. 201301040007090 et seq. in the Office of Judge of Probate of Shelby County, Alabama.

Assignment of Leases and Rents dated this date, executed by TBG ENTERPRISES, LLC, an Alabama limited liability company in favor of SOUTHERN DEVELOPMENT COUNCIL, INC., and filed for record on January 4, 2013, in Instrument No. 20130104000000, et seq. in the Office of Judge of Probate of Shelby County, Alabama. 7100

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this ____ day of January, 2013.

SOUTHERN DEVELOPMENT COUNCIL, INC.

BY: William P. Berry
William P. Berry (Its Vice President)

STATE OF ALABAMA)
JEFFERSON COUNTY)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that William P. Berry, whose name as Vice President of SOUTHERN DEVELOPMENT COUNCIL, INC., a corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in its capacity as aforesaid.

Given under my hand and official seal, this the ____ day of January, 2013.

Andrea Cox
NOTARY PUBLIC
My Commission Expires: **Andrea Cox**
My Commission Expires
July 15, 2014

THIS INSTRUMENT PREPARED BY:
Wendy N. Hardegree
ENGEL, HAIRSTON & JOHANSON, P.C.
P.O. Box 11405
Birmingham, Alabama 35202
(205)328-4600