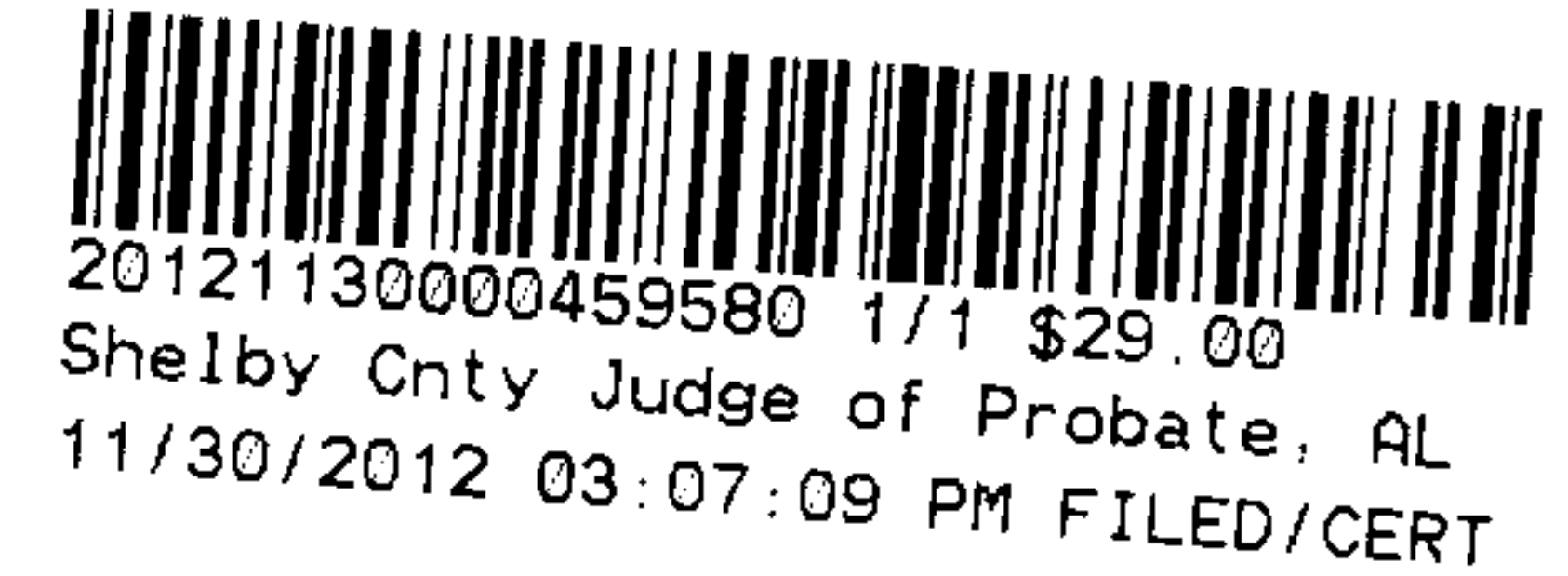


# UCC FINANCING STATEMENT AMENDMENT

<b>A. NAME &amp; PHONE OF CONTACT AT FILER [optional]</b> Christopher T. Nixon, Esq.    214.745.5357
<b>B. SEND ACKNOWLEDGMENT TO: (Name and Address)</b>  <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <b>Christopher T. Nixon, Esq.</b>  <b>Winstead PC</b>  <b>500 Winstead Building</b>  <b>2728 N. Harwood Street</b>  <b>Dallas, Texas 75201</b> </div>



**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

<b>1a. INITIAL FINANCING STATEMENT FILE #</b> Document # <u>20121130000459580</u> FILED ON <u>11-30-, 20 12</u>	<b>1b. This FINANCING STATEMENT AMENDMENT is</b> <input checked="" type="checkbox"/> to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.
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<b>2. <input type="checkbox"/> TERMINATION:</b> Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.	
<b>3. <input type="checkbox"/> CONTINUATION:</b> Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.	
<b>4. ASSIGNMENT:</b> <input checked="" type="checkbox"/> FULL or <input type="checkbox"/> PARTIAL. Give name and address of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.	
<b>5. AMENDMENT (PARTY INFORMATION):</b> This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes.  Also check <u>one</u> of the following three boxes <u>and</u> provide appropriate information in items 6 and/or 7. <div style="display: flex; justify-content: space-between;"> <span><input type="checkbox"/> <b>CHANGE</b> name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.</span> <span><input type="checkbox"/> <b>DELETE</b> name: Give record name to be deleted in item 6a or 6b</span> <span><input type="checkbox"/> <b>ADD</b> name: Complete item 7a or 7b and also item 7c; also complete items 7d-7g (if applicable)</span> </div>	

<b>6. CURRENT RECORD INFORMATION:</b>				
6a. ORGANIZATION'S NAME				
OR 6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
<b>7. CHANGED (NEW) OR ADDED INFORMATION:</b>				
7a. ORGANIZATION'S NAME				
<b>C-III MORTGAGE FUNDING LLC</b>				
OR 7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
5221 N. O'Connor Boulevard, Suite 600	Irving	TX	75039	
7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE
		limited liability company	Delaware	4891547

<b>8. AMENDMENT (COLLATERAL CHANGE):</b> check only <u>one</u> box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input checked="" type="checkbox"/> assigned.				
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<b>9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT</b> (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of Debtor authorizing this Amendment.				
9a. ORGANIZATION'S NAME				
<b>C-III COMMERCIAL MORTGAGE LLC</b>				
OR 9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	

<b>10. OPTIONAL FILER REFERENCE DATA</b> Debtor: Keystone, L.L.C.; County: Shelby		21587-301
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International Association of Commercial Administrators (IACA)

**FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)**