



20120827000322470 1/6 \$27.00
Shelby Cnty Judge of Probate, AL
08/27/2012 02:09:22 PM FILED/CERT

This instrument was prepared by
and after recording return to:
Walter W. Hays, Jr.
Fortson, Bentley and Griffin, P.A.
2500 Daniell's Bridge Road
Building 200, Suite 3A
Athens, Georgia 30606
(706) 548-1151

SUBORDINATION, NON-DISTURBANCE AND ATTORNMENMENT AGREEMENT

PREMISES LOCATION: 30 Coalmont Road, Helena, Shelby County, Alabama

THIS AGREEMENT is made and entered into as of this 14th day of August, 2012, by and among **FOWL PLAY, INC.**, an Alabama corporation, whose principal address is 5254 Cahaba Valley Road, Birmingham, Alabama 35242 (the "**Landlord**"), **CHICKEN SCRATCH AT HELENA, INC.**, an Alabama corporation, whose principal address is 4232 Caldwell Mill Road, Mountain Brook, Alabama 35243 (the "**Tenant**"), **ZAXBY'S FRANCHISING, INC.**, a Georgia corporation, whose principal address is 1040 Founder's Boulevard, Suite 100, Athens, Georgia 30606 ("**ZFI**"), and **OAKWORTH CAPITAL BANK**, whose principal address is 2100A Southbridge Parkway, Suite 445, Birmingham, Alabama 35209 (the "**Lender**").

W I T N E S S E T H:

THAT WHEREAS, Landlord has entered into and delivered unto Lender that certain Mortgage, Assignment of Rents and Leases, and Security Agreement dated July 17, 2012, securing obligations to Lender in the original principal amount of \$1,700,000 recorded as Document #20120718000256390 in the Probate Office of Shelby County, Alabama (collectively, the "Mortgage"), granting a security interest in favor of Lender for certain real property located in Shelby County, Alabama, and more particularly described on the attached **Exhibit A** (the "Premises"); and

WHEREAS, Landlord and Tenant entered into that certain lease agreement dated July 16, 2012, and Rider to Lease Agreement dated August 14, 2012 (collectively, the "Lease"), for the Premises for use by Tenant as a Zaxby's® restaurant to be operated pursuant to a written License Agreement dated August 14, 2012, by and between ZFI and Tenant (including any and all amendments and renewals and extensions thereof) (the "License Agreement"); and

WHEREAS, it is a condition to ZFI's confirmation of the Lease, as required under the License Agreement, that this Agreement be fully executed and delivered by the parties hereto;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties do mutually covenant and agree as follows:

1. Lender hereby consents to the Lease.
2. Tenant covenants and agrees with the Lender that the Lease is hereby made and shall continue hereafter to be subject and subordinate to the lien of the Mortgage (as same may be modified and extended) subject to the provisions of this Agreement.
3. Tenant certifies that the Lease is presently in full force and effect.
4. Lender agrees that so long as the Lease shall be in full force and effect and Tenant is not in default thereunder beyond any applicable cure period:

(a) Except as required by applicable law governing foreclosures and/or sales pursuant to power of sale, Tenant shall not be named or joined as a party defendant or otherwise in any suit, action, or proceeding for the foreclosure of the Mortgage or to enforce any rights under the Mortgage or the bond or note or other obligation secured thereby.

(b) The possession by Tenant of the Premises and the Tenant's rights thereto shall not be disturbed, affected or impaired by, nor will the Lease or the term thereof be terminated or otherwise adversely affected by (i) any suit, action or proceeding upon the Mortgage or the bond or note or other obligation secured thereby, or for the foreclosure of the Mortgage or the enforcement of any rights under the Mortgage or any other documents held by the Lender, or (ii) any judicial sale or execution or other sale of the Premises, or by any deed given to Lender by any other documents or as a matter of law, or (iii) any default under the Mortgage or the bond or note or other obligation secured thereby.

5. If Lender shall become the owner of the Premises by reason of foreclosure of the Mortgage or otherwise, or if the Premises shall be sold as a result of any action or proceeding to foreclose the Mortgage or by a deed given in lieu of foreclosure, the Lease shall continue in full force and effect, without necessity for executing any new lease, as a direct lease between Tenant, as Tenant thereunder, and the then owner of the Premises, as Landlord thereunder, upon all of the same terms, covenants and provisions contained in the Lease, and in such event:

(a) Tenant shall be bound to the Lender or to such new owner under all of the terms, covenants and provisions of the Lease for the remainder of the term thereof (including the option periods if Tenant elects or has elected to exercise its options to extend the term) and Tenant hereby agrees to attorn to such new owner and to recognize such new owner as Landlord under the Lease; and

(b) If Tenant is not in default under the Lease beyond any applicable cure period, such new owner shall be bound to Tenant under all of the terms, covenants and provisions of the Lease for the remainder of the term thereof (including the option periods, if Tenant elects or has elected to exercise its options to extend the term) which terms, covenants and provisions such new owner hereby agrees to assume and perform, provided, however, that Lender or any successor or assignee of Lender shall not (i) be bound by any prepayment of rent or additional rent, unless received and receipted for by Lender or its successor or assignee; (ii) be personally liable under the Lease, and Lender's or its successor's or assignee's liability under the Lease shall be limited to the interest of the Lender or its successor or assignee in the Premises; (iii) be liable for any act or omission of any prior landlord under the Lease, including, without limitation, the Landlord, except for any continuing act or omission of which Lender had notice and failed to cure; (iv) be subject to any offsets or defenses which Tenant may have against any prior landlord under the Lease, including, Landlord, except for any offsets or defenses related to any continuing act or omission of which Lender has had notice and failed to cure; (v) except as provided in Section 8. below, be bound by any amendment, modification or termination of the Lease (other than a termination of the Lease by Tenant pursuant to the express terms of the Lease) made without Lender's prior written consent; and (vi) be liable to provide Tenant with any rights in or be bound by or be responsible for any restrictions on any property other than the Premises during the remainder of the term of the Lease.

6. Tenant, Landlord, and Lender acknowledge and agree that upon written instruction to Tenant from the Landlord or Lender instructing Tenant to make all rent and other payments due and to become due to Landlord under the

Lease directly to Lender, the Tenant agrees to follow such direction until further written notice from the Lender, and Landlord and Lender hereby expressly agree that any such payment shall discharge any obligation of Tenant to Landlord under the Lease to the extent of such payment; provided, however, that the foregoing shall have no effect on Tenant's rights to any offsets nor any effect on Landlord's obligations.

7. Tenant shall give Lender written notice of any default by Landlord under the Lease. Lender shall have the same period of time provided Landlord under the Lease within which to cure such default.

8. Landlord and Tenant may, from time to time, modify or amend the Lease without Lender's consent, provided such modifications or amendments do not result in a change in the Lease Term, the reduction of the Rent payable thereunder or make Landlord's obligations thereunder more onerous; any such modifications having such result and made without Lender's written consent shall be void and of no force and effect as between Lender and Tenant.

9. Tenant shall not pay an installment of rent more than thirty (30) days prior to the due date.

10. Landlord, Tenant and ZFI have entered into, or are about to enter into, a certain Collateral Assignment of Lease whereby ZFI is granted the right to become the tenant of the Premises and continue the operation of a Zaxby's® restaurant (now or to be located thereon) in the event Tenant should fail to cure any default in the Lease within any applicable cure period or in the event the License Agreement should ever, for any reason, be terminated or expire. Accordingly, this Agreement shall inure to the benefit of ZFI, its successors and assigns, in the event ZFI should ever become tenant of the Premises.

11. Any notices or communications given under this Agreement shall be in writing and shall be given by registered or certified mail, return receipt requested, postage prepaid, (a) if to Lender, at the address of Lender hereinabove set forth or at such other address as Lender may designate by notice, (b) if to Tenant, at the address of Tenant hereinabove set forth, or at such other address as Tenant may designate by notice, (c) if to Landlord, at the address of Landlord hereinabove set forth or at such other address as Landlord may designate by notice, or (d) if to ZFI, at the address of ZFI hereinabove set forth or at such other address as ZFI may designate by notice.

This Agreement may be executed in one or more counterparts, or by the parties executing separate counterpart signature pages, including facsimiles transmitted by telecopier, all of which shall be deemed to be original counterparts of this Agreement.


This Agreement shall be governed by, and construed in accordance with, the laws of the state in which the Premises are located.

This Agreement shall bind and inure to the benefit of and be enforceable by the parties hereto and their respective heirs, personal representatives, successors and assigns.

This Agreement contains the entire agreement between the parties and cannot be changed, modified, waived or canceled except by an agreement in writing executed by the party against whom enforcement of such modification, change, waiver or cancellation is sought.

This Agreement and the covenants contained are intended to run with and bind all lands affected thereby.

(Continued on following page)


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IN WITNESS WHEREOF, the parties hereby have set their hands and seals as of the day and year first above written.

Signed, sealed and delivered
In the presence of:

LANDLORD:
FOWL PLAY, INC.

[Signature]
Witness

By: [Signature]
Name: Courtney H. Mason, Jr.
Title: President

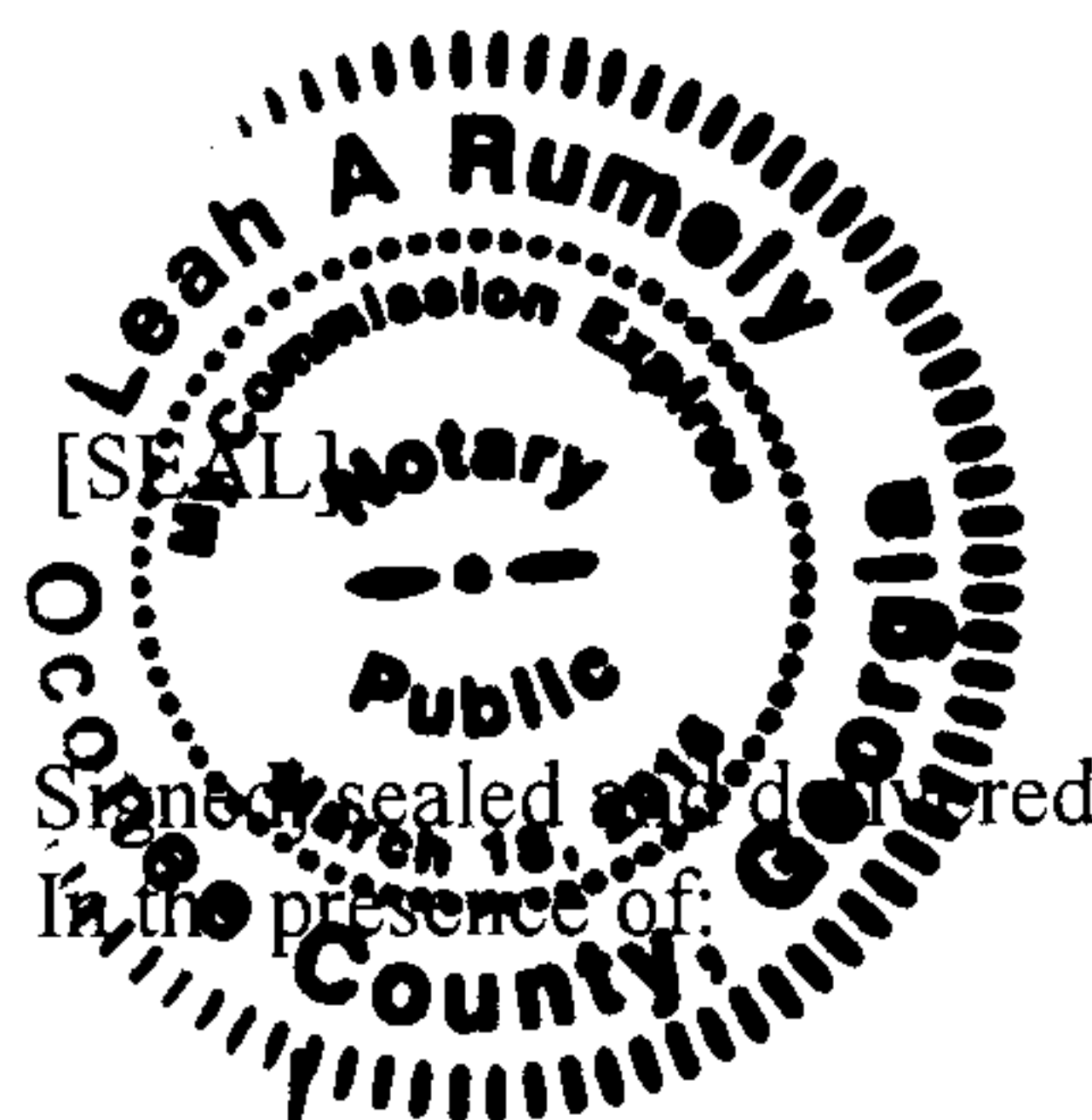
[Signature]
Witness

[CORPORATE SEAL]

State of Georgia
County of Oconee

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Courtney H. Mason, Jr., whose name as President of Fowl Play, Inc., an Alabama corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of this instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in his capacity as aforesaid.

Given under my hand and official seal, this the 13th day of August, 2012.



[Signature]
Notary Public
My commission expires: 3-18-2016

Signed, sealed and delivered
In the presence of:

[Signature]
Witness

TENANT:
CHICKEN SCRATCH AT HELENA, INC.

By: [Signature]
Name: Courtney H. Mason, Jr.
Title: President

[Signature]
Witness

[CORPORATE SEAL]

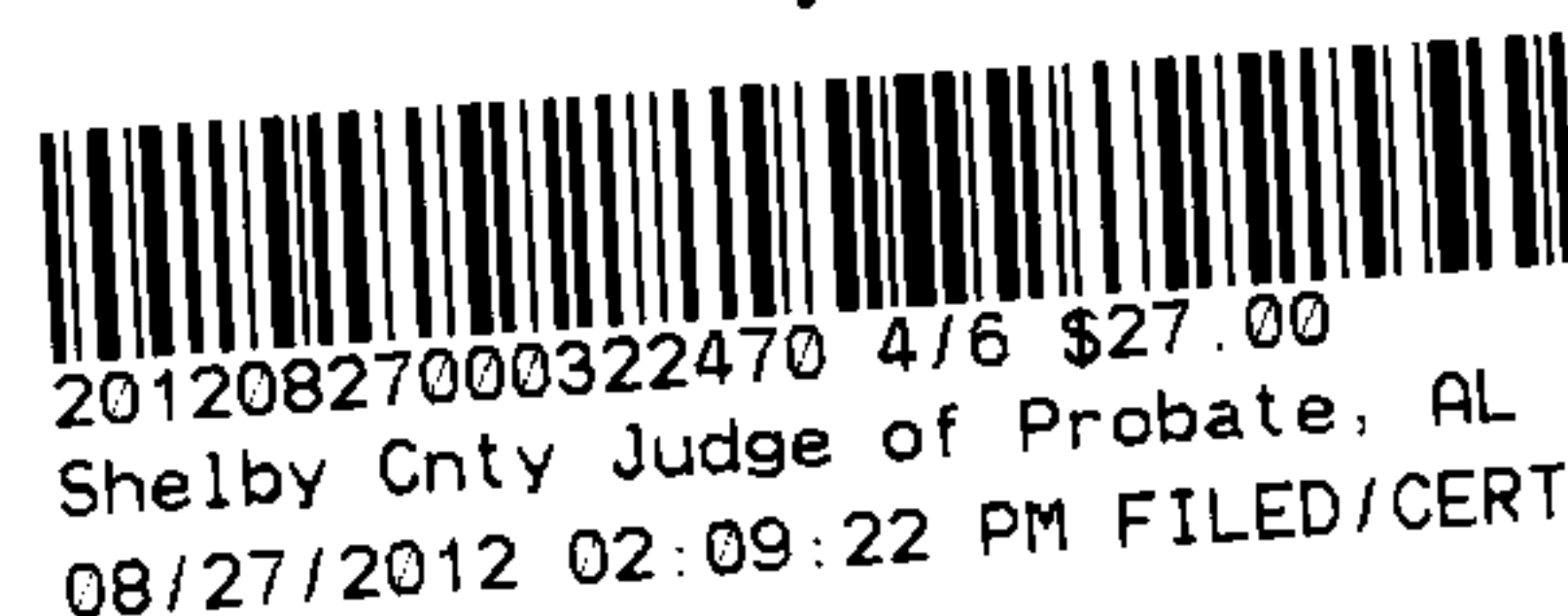
State of Georgia
County of Oconee

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Courtney H. Mason, Jr., whose name as President of Chicken Scratch at Helena, Inc., an Alabama corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of this instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in his capacity as aforesaid.

Given under my hand and official seal, this the 13th day of August, 2012.



[Signature]
Notary Public
My commission expires: 3-18-2016



Signed, sealed and delivered
in the presence of:

[Signature]
Witness
[Signature]
Witness

ZFI:
ZAXBY'S FRANCHISING, INC.

By: [Signature]
Name: Amy C. Pritchett
Title: Vice President of Franchise Administration
[CORPORATE SEAL]

State of Georgia
County of Oconee

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Amy C. Pritchett, whose name as Vice President of Franchise Administration for Zaxby's Franchising, Inc., a Georgia corporation, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of this instrument, she, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in her capacity as aforesaid.

Given under my hand and official seal, this the 15th day of August, 2012.
[Signature]
Notary Public
My commission expires: 3-18-2016



Signed, sealed and delivered
in the presence of:

[Signature]
Witness
[Signature]
Witness

LENDER:
OAKWORTH CAPITAL BANK

By: [Signature]
Name: REESE KINCAID
Title: CLIENT ADVISOR

[CORPORATE SEAL]

State of AL
County of Jefferson

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Reese Kincaid, whose name as Client Advisor of Oakworth Capital Bank, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that, being informed of the contents of this instrument, he/she, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in his/her capacity as aforesaid.

Given under my hand and official seal, this the 30th day of August, 2012.

[SEAL]


[Signature]
Notary Public
My commission expires: 6-11-2013

EXHIBIT "A"

A parcel of land located in the Northwest $\frac{1}{4}$ of the Southeast $\frac{1}{4}$ and the Southwest $\frac{1}{4}$ of the Northeast $\frac{1}{4}$ of Section 21 Township 20 South, Range 3 West, Shelby County, Alabama, more particularly described as follows:

Commence at the Southwest corner of Lot 2 Block 2, of Shelena Estates as recorded in Map Book 5, Page 25 in the Office of the Judge of Probate in Shelby County Alabama said point also being the Southeast corner of Lot 1 Block 2 of said subdivision; thence in a Northerly direction along the West line of said Lot 2, Block 2 of Shelena Estates said line also being the East line of said Lot 1, Block 2, of said subdivision a distance of 122.2 feet to the Northwest corner of said Lot 2, Block 2, of Shelena Estates said point also being the Northeast corner of Lot 1, Block 2, of said subdivision; thence 72 degrees 01 minutes 18 seconds right, in a Northeasterly direction, a distance of 691.95 feet to a point on the Northwest right-of-way line of Shelby County Highway 91, said point also being on a curve to the left, said curve having a radius of 988.80 feet and a central angle of 17 degrees 20 minutes 16 seconds, said point also being the point of beginning; thence 7 degrees 07 minutes 26 seconds left to tangent of said curve, thence along arc of said curve, in a Northeasterly direction along said right-of-way line a distance of 299.21 feet to end of said curve, said point being the intersection of the Northwest right-of-way line of Shelby County Highway 91, and the Southwest right-of-way line of Shelby County Highway 52; thence 90 degrees left measured from tangent of said curve, in a Northwesterly direction along the Southwest right-of-way line of Shelby County Highway 52, a distance of 8.27 feet; thence 39 degrees 51 minutes 20 seconds right, in a Northwesterly direction, along said right-of-way line a distance of 83.45 feet; thence 45 degrees 58 minutes 16 seconds left in a Northwesterly direction along said right-of-way line a distance of 40.0 feet; thence 70 degrees left in a southwesterly direction, a distance of 308.80 feet; thence 86 degrees 32 minutes 48 seconds left in a Southeasterly direction a distance of 148.0 feet to the point of beginning. According to survey of Allen Whitley, Reg. No. 3943, dated November 14, 1980.

SUBJECT TO: i) taxes and assessments for the year 2012, a lien but not yet payable; ii) Less and except any part of subject property lying within any road right-of-way; iii) Right-of-way granted to Alabama Power Company recorded in Inst. No. 20090515000183890; iv) Easement to the Utilities Board of the City of Helena, Alabama as recorded in Inst. No. 2001-36614; and v) coal, oil, gas and mineral and mining rights which are not owned by Grantor/Mortgagor.


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