

THIS DOCUMENT PREPARED BY AND
UPON RECORDATION RETURN TO:

VANESSA ORTA, ESQ.

ANDERSON, McCOY & ORTA, P.C.

100 North Broadway, Suite 2600

Oklahoma City, Oklahoma 73102

Telephone: 888-236-0007

AMO ID: 882.007

Loan/File Name: Midland Atlantic Retail Portfolio - Valleydale Marketplace

Shelby County, Alabama



20120813000298890 1/3 \$18.00
Shelby Cnty Judge of Probate, AL
08/13/2012 02:31:39 PM FILED/CERT

**ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF LEASES AND RENTS,
SECURITY AGREEMENT AND FIXTURE FILING**

KNOW THAT

**MORGAN STANLEY MORTGAGE CAPITAL HOLDINGS LLC, a New York
limited liability company**, having an address at 1585 Broadway, New York, NY 10036
("Assignor"),

For valuable consideration given by:

**U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE FOR MORGAN
STANLEY CAPITAL I INC., COMMERCIAL MORTGAGE PASS-THROUGH
CERTIFICATES, SERIES 2012-C5**, having an address at 190 S. LaSalle Street, 7th Floor,
Mail Code MK-IL-SL7C, Chicago, Illinois 60603 ("Assignee"),

the receipt and sufficiency of which is hereby acknowledged, Assignor does hereby grant,
bargain, sell, convey, assign, transfer, and set over, without recourse, representation and
warranty, all of Assignor's right, title and interest, of any kind whatsoever, in and to the subject


note(s) and loan documents, and including that of mortgagee, beneficiary, payee, assignee or secured party (as the case may be), in and to the following:

MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT AND FIXTURE FILING (as same may have been amended) by MIDLAND VALLEYDALE, LLC, a Delaware limited liability company ("Borrower"), to Assignor, and recorded July 5, 2012, as Document Number 20120705000237260, in the Real Estate Records pertaining to the land situated in the State of Alabama, County of Shelby ("Real Estate Records");

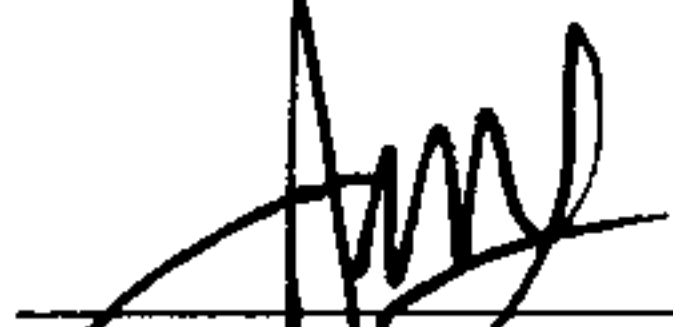
TO HAVE AND TO HOLD the same unto the Assignee and to the successors, legal representatives and assigns of the Assignee forever.

IN WITNESS WHEREOF, the Assignor has caused these presents to be effective as of July 30, 2012.

(The remainder of this page has been intentionally left blank.)

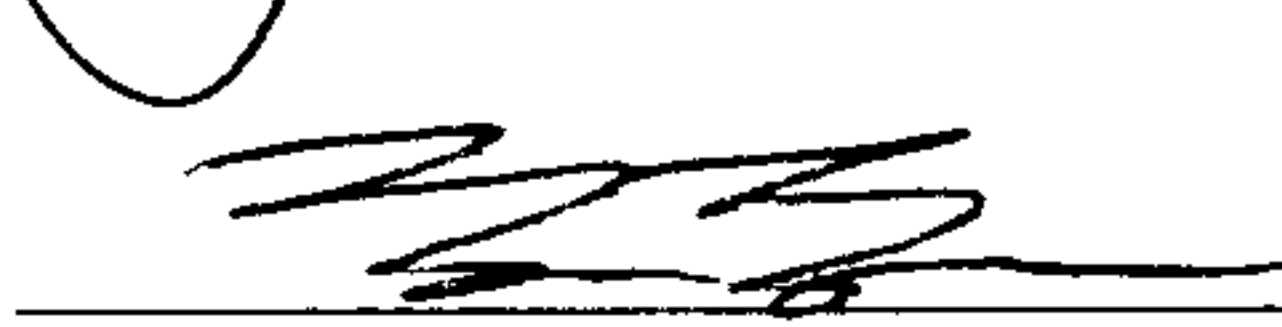

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Witness:



Name: JONATHAN M. SPIEGEL

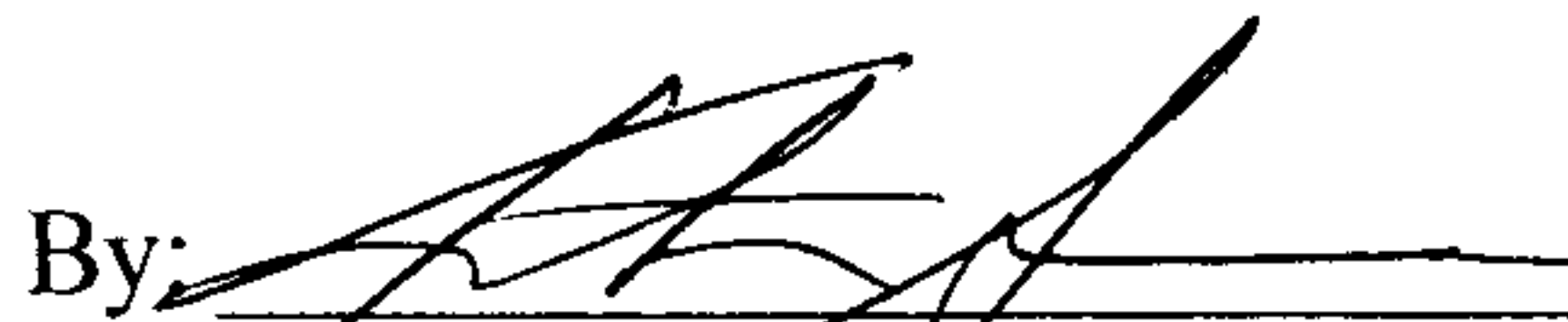
Witness:



Name: Ben D. Brown

ASSIGNOR:

**MORGAN STANLEY MORTGAGE
CAPITAL HOLDINGS LLC, a New
York limited liability company**

By: 

Name: Kristin Sansone

Title: Vice President

STATE OF NEW YORK)

)


COUNTY OF NEW YORK)

On the 1st day of August, 2012, before me, the undersigned, a Notary Public in and for said state, personally appeared Kristin Sansone, as Vice President of Morgan Stanley Mortgage Capital Holdings LLC, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.


WITNESS my hand and official seal.

My Commission Expires:

12.6.2014

Signature: 
Notary Public

CECILE RUSSO
Notary Public, State of New York
No. 01RUE272296
Qualified in New York County
Commission Expires Dec. 6, 2014


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