


STATE OF ALABAMA)

SHELBY COUNTY)


20120801000280970 1/4 \$21.00
Shelby Cnty Judge of Probate, AL
08/01/2012 03:02:07 PM FILED/CERT

NOTICE OF STATUTORY MORTGAGE LIEN

Notice is hereby given, pursuant to Article 9 of Chapter 50 of Title 11 of the Code of Alabama 1975 (herein referred to as the "Enabling Law"), as follows:

1. The Board of Directors of The Water Works Board of the Town of Calera (the "Board"), has heretofore adopted a resolution approving a Fifth Supplemental Indenture dated as of July 1, 2012, in amendment and supplement of Trust Indenture dated February 1, 1998 (collectively the "Indenture"), by the Board and U.S. Bank National Association, as successor trustee, authorizing the issuance of \$9,445,000 principal amount of Water Revenue Bonds, Series 2012, dated July 1, 2012 (the "Series 2012 Bonds") of the Board under the provisions of the Enabling Law and the Indenture.

2. The water system of the Board consists of facilities owned by the Board for the production, transmission, storage and sale of water located in the City of Calera, Alabama, and surrounding territory in Shelby County, including, without limitation, wells, water transmission and treatment facilities, pumping stations, water storage tanks, mains, services, meters, valves, hydrants, booster stations, and appurtenant facilities, and buildings and the real property and interests therein held in the name of the Board.



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3. The Series 2012 Bonds are issued in registered form, in the denomination of \$5,000 each or any integral multiple thereof, bearing interest at the per annum rates shown below, first interest payable on February 1, 2013 and the first day of each February and August thereafter, and maturing, or subject to mandatory redemption, on February 1 in accordance with the following schedule:

<u>Year</u>	<u>Principal</u>	<u>Year</u>	<u>Principal</u>
2013	\$225,000	2025	\$120,000
2014	255,000	2026	115,000
2015	100,000	2027	655,000
2016	100,000	2028	675,000
2017	105,000	2029	695,000
2018	110,000	2030	720,000
2019	110,000	2031	745,000
2020	115,000	2032	770,000
2021	115,000	2033	800,000
2022	115,000	2034	825,000
2023	115,000	2035	855,000
2024	120,000	2036	885,000

4. By virtue of the said laws of the State of Alabama and the Indenture, a statutory mortgage lien on the said system and facilities, including any replacements or extensions thereof and improvements or additions thereto, has been created in favor of the registered owner or owners of the Bonds issued pursuant to the Indenture, and the said system and facilities shall remain subject to such statutory mortgage lien until payment in full of the principal of and interest on all such bonds, or until moneys sufficient for the payment of the principal thereof and interest thereon have been deposited in trust for the payment thereof.

IN WITNESS WHEREOF, the Board has caused this instrument to be executed in its name and on its behalf by the Chairman of its Board of Directors and attested by its Secretary, and its corporate seal to be hereunto affixed as of the 31st day of July, 2012.

THE WATER WORKS BOARD OF THE TOWN
OF CALERA

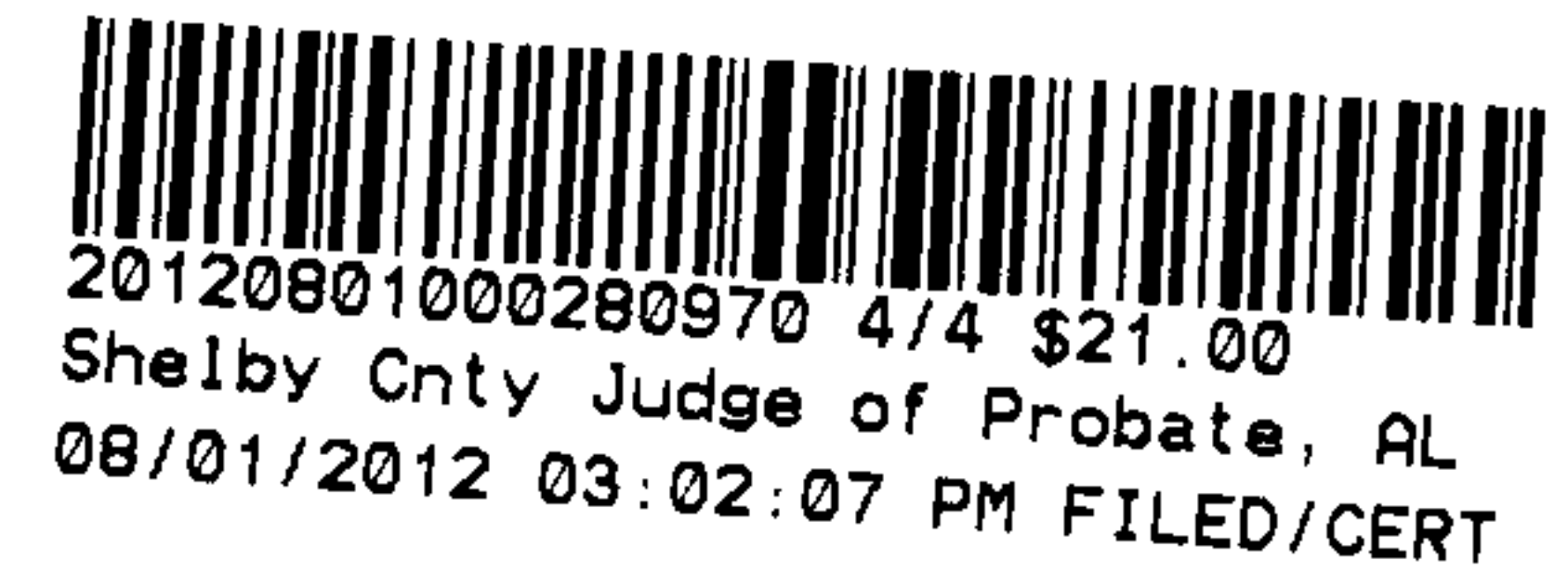
By Jon B. Graham
Chairman of its Board of Directors

SEAL

Attest: Connie B. Payne
Secretary

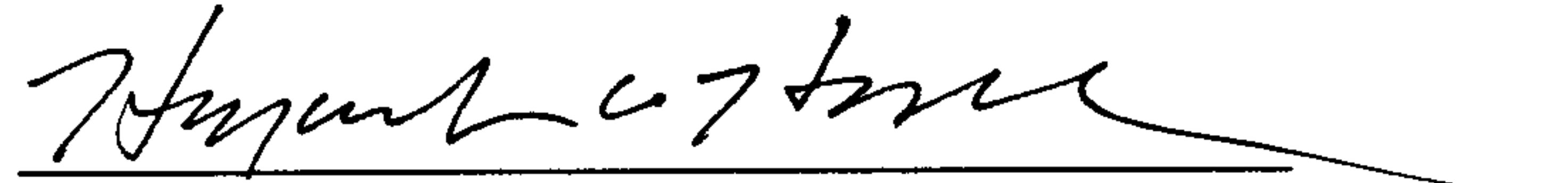
STATE OF ALABAMA)

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The undersigned notary public certifies that Jon G. Graham, whose name as Chairman of the Board of Directors of The Water Works Board of the Town of Calera is signed to the foregoing notice, and who is known to me to be such officer, acknowledged before me on this date that, being informed of the contents of such notice, he, in his capacity as such officer and with full authority, executed the same voluntarily on the day the same bears date as and for the act of the said Board.

Given under my hand and official seal this 25th day of July, 2012.


Notary Public

SEAL

My commission/expires: July 10, 2016

This instrument prepared by:

Heyward C. Hosch III
Maynard, Cooper & Gale, P.C.
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2400 Regions/Harbert Plaza
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