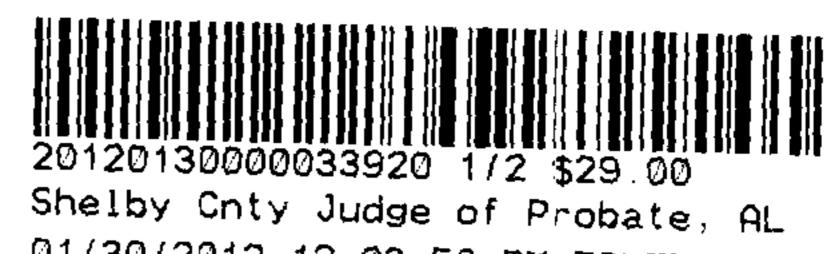
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LICC FINIANCING STATEMENT

OCC LIMMINGING STATEMENT	
FOLLOW INSTRUCTIONS (front and back) CAREFULLY	
A. NAME & PHONE OF CONTACT AT FILER [optional]	
(205) 871-1440	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Jeff W. Parmer	
Law Offices of Jeff W. Parmer, LLC	
850 Shades Creek Parkway, Suite 210	
Birmingham, Al 35209	
▐ ▐	, ,

COLL	OW INSTRUCTIONS	o litely and back	CAREFULLY	ويسالم سيور مكي سيون ارجد	•				
A. N	AME & PHONE OF CO		R [optional]						
	(205) 871~								
B. 5	END ACKNOWLEDGN	MENTTO: (Nam	e and Address)						
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}	'Jeff W. Pa		+	•					
			f W. Parmer, LLC						
			arkway, Suite 210						
	Birmingha	m, AL 352	09						
					-				
				j					
	1				THE ABOVE SPAC	EISFO	r filing office u	SE ONLY	
1.0	EBTOR'S EXACT FL	JLL LEGAL NAME	- Insert only one debtor nome (1s or	1b) - do not abbre	dele ar combine numes				
[A ORGANIZATION'S NA	ME							
- {	Gibson & A	nderson C	onstruction, Inc.			-			
OR	B. INDIVIDUAL'S LAST N	IAME		FIRST NAME			MIDDLE NAME SU		
}				Ì		1			
15. M	ALING ADDRESS		•.	CITY	·	STATE	POSTAL CODE	COUNTRY	
	2539 Rocky	Ridge Ro	ad	Birming	ham	AL	35243	USA	
			18, TYPE OF ORGANIZATION		NOF ORGANIZATION	19. ORGANIZATIONAL ID #, If may			
		DRGANIZATION	corporation	, Alabama		J -	725405	-	
	TOTAL DEGRAM	DEBTOR		L	ساسات معارسا الدب فساوس مسوين ميزود مسايسين بالدادات			NONE	
_	21. ORGANIZATION'S NA	والمراسا والمراجع	LEGAL NAME - Insert only one deb	Not name (22 or 2)	ם שומתום זם שופוישומת אמת מם - (כ	imes			
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OR.	26, INDIVIDUAL'S LAST N	AME		FIRST NAME		MIDULE	NAME	SUFFEX	
	20, H4D14 (C10/1C10, 10/10/11)	r Inc				{			
	AUNG ADDRESS			CITY		STATE	POSTAL CODE	COLLETTO	
25. X	MING MURESS					Jaivie		COUNTRY	
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		DRIGANIZATION	2a. TYPE OF ORGANIZATION	ZL JURISDIC I K	N OF ORGANIZATION	Jag. Onto.	ANIZATIONAL ID#, If any	, 	
		DEBTOR	<u> </u> 	<u> </u>		<u> </u>	——————————————————————————————————————	NONE	
-	والأستان الرسالة بفيات مسال بسبيل بالإناك برسنتار ويساورون	فكنزكات منسابيسا وبأكوسك وسنواك	I TOTAL ASSIGNEE of ASSIGNOR S	/P) - insert only or	e secured porty name (39 or 3b)				
ľ	3. ORGANIZATION'S NA	· -							
OR	ServisFirs			T-11-2-11-11-11-11-11-11-11-11-11-11-11-1		राज्यक्रक			
	36. INDIVIDUAL'S LAST N	IAME		FIRST NAME		MIDDLE	SUFFIX		
	····			<u> </u>					
3c. N	ALING ADDRESS			CITY	•	STATE	POSTAL CODE	COUNTRY	
	850 Shades	Creek Pa	rkway, Suite 200	Birming	nam	AL	35209	USA	
4. 17	and procee and made a to the Sur 36, page 1 THIS FINAN	fixtures re, now constructed thereof rey of Cart here vey of Cart here Along STATE AND SECURITY	ing comment, furnity, equipment, furnity word or hereafter of, and all other feof, located on the located on the located on the located on the located of th	property the real Fourth S of Shell NG FILED	ed by Debtor, all set forth in Secrification Phase Two by County, Alabam ONAL SECURITY IN	l add chedu bed a , as na. CONN	itions, rep le I attach s Lot 447, recorded in	lacements, ed hereto according Map Book	
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5. ALTERNATIVE	DESIGNATION [If applicable]:	LESSEELESSOR	CONSIGNE	E/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYE	R	AG. LIEN	-אטא	UCC FILING
6. This FINANCESTATE RE	CORDS. Attach Addendum	(for record) (or recorded)	n the REAL [if applicable]			ORT(S) on Debtor(s) Senaliqui	N)	Deblors	Deblor 1	Deblar 2
8. OPTIONAL FILE	R REFERENCE DATA			•			•			
DEBTOR COPY NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)										



Shelby Cnty Judge of Probate, AL 01/30/2012 12:03:56 PM FILED/CERT

SCHEDULE I

All Debtor's right, title and interest in, to, and under any and all of the following described property (the "Property"), whether now owned or held or hereafter acquired:

- (a) All those certain tracts or parcels of land located in Shelby County, Alabama, as more particularly describe as Lot 447, according to the Survey of Caldwell Crossings Fourth Sector Phase Two, as recorded in Map Book 36, page 149, in the Probate Office of Shelby County, Alabama; and
- (b) All buildings, structures and improvements of every nature whatsoever now or hereafter situated on the Land, and all gas and electric fixtures, radiators, heaters, engines and machinery, boilers, ranges, elevators and motors, plumbing and heating fixtures, carpeting and other floor coverings, water heaters, awnings and storm sashes, and cleaning apparatus which are or shall be attached to said buildings, structures or improvements, and all other furnishings, furniture, fixtures, machinery, equipment, appliances, vehicles and personal property of every kind and nature whatsoever now or hereafter owned by Debtor and located in, or about, or used or intended to be used with or in connection with the construction, use, operation or enjoyment of the Premises, including all extensions, additions, improvements, betterments, renewals and replacements, substitutions, or proceeds from a permitted sale of any of the foregoing, and all building materials and supplies of every kind now or hereafter placed or located on the Land (collectively the "Improvements"), all of which are hereby declared and shall be deemed to be fixtures and accessions to the Land and a part of the Premises as between the parties hereto and all persons claiming by, through or under them, and which shall be deemed to be a portion of the security for the indebtedness herein described and to be secured by a Mortgage and Security Agreement being filed simultaneously herewith (the "Mortgage"); and
- (c) All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, waters, water courses, water rights and powers, minerals, flowers, shrubs, crops, trees, timber and other emblements now or hereafter located on the Land or under or above the same or any part or parcel thereof, and all ground leases, estates, rights, titles, interests, privileges, liberties, tenements, hereditaments and appurtenances, reversions, and remainders whatsoever, in any way belonging, relating or appertaining to the Premises or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by them; and
- (d) All rents, issues, profits and revenues of the Premises from time to time accruing, including, without limitation, all sums due under any leases or tenancies, together with all proceeds of insurance, condemnation payments, security deposits and escrow funds, and all of the estate, right, title, interest, property, possession, claim and demand whatsoever at law, as well as in equity, of Debtor of, in and to the same, reserving only the right to Debtor to collect the same so long as an Event of Default has not occurred hereunder or such collection is not otherwise restricted by the Mortgage; and
- All Construction Contracts (between the Contractors and Debtor providing for the construction of the Project, or any portion thereof), the Architect Contracts (between the Architects and the Debtor providing for the design of the Project, the preparation of the Plans and Specifications, the supervision and inspection of the construction of the Project and the provision of any other architectural services or projects related to the Project), the Plans and Specifications (all plans and specifications for the Project, or any portion thereof), and other Construction documents (1) all contracts (including the Architect Contracts) with architects and engineers (including the Architects and the Engineers) responsible for the design of any of the Project, the preparation or evaluation of any of such plans and specifications or the supervision of the construction of any of the Project; (2) all contracts to which the Debtor is a party (including the Construction Contracts) providing for the construction of any of the Project or the furnishing of labor or materials in connection therewith or the furnishing or installation of any equipment or other personal property in connection therewith; (3) all contracts to which the Debtor is a party providing for the management of the construction of any of the Project; (4) all rights of the Debtor as a third party beneficiary under all contracts and subcontracts pertaining to the Project as to which the Debtor is not a party; (5) all payment and performance bonds relating to any of the Project; (6) all other contracts and agreements related to the design, management, construction, equipping and development of any of the Project; and (7) all contracts with public utilities, Governmental Authorities and other persons for the furnishing of roads or utilities to the Project and all deposits thereunder); and
- (f) To the fullest extent assignable (if assignable by law), any and all licenses and permits obtained by Debtor relating to the use and operation of the Premises.