



20111229000396300 1/29 \$84.00
Shelby Cnty Judge of Probate, AL
12/29/2011 03:28:18 PM FILED/CERT

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

REBECCA L. RAMSTROM (404) 581-8253

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**JONES DAY, Attn: A. Michael Lee, Esq.
1420 Peachtree Street N.E., Suite 800
Atlanta, Georgia 30309-3053**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

Vulcan Construction Materials, LP

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

1200 Urban Center Drive

CITY

Birmingham

STATE

AL

POSTAL CODE

35242

COUNTRY

USA

1d. **SEE INSTRUCTIONS**

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

LP

1f. JURISDICTION OF ORGANIZATION

Delaware

1g. ORGANIZATIONAL ID #, if any

2961982

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. **SEE INSTRUCTIONS**

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

SunTrust Bank, as Administrative Agent

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

CITY

Atlanta

STATE

GA

POSTAL CODE

30308

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit A attached hereto and made a part hereof for a description of the collateral.

The maximum principal amount of indebtedness secured by this financing statement is \$600,000,000 subject to an Alabama Department of Revenue mortgage tax allocation order.

This is an as-extracted collateral filing to be filed in the real property records of Shelby County, Alabama.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

To be filed in the Real Estate Records of Shelby County, Alabama (Calera Quarry) 566957-640035

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

DEUCC1PNAT - 12/17/2002 C T System Online

040393-2

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY



20111229000396300 2/29 \$84.00
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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME	Vulcan Construction Materials, LP		
OR			
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX	

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☒ as-extracted collateral, or is filed as a ☐ fixture filing.

14. Description of real estate:

See Exhibit B attached hereto and made a part hereof

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

**Vulcan Lands, Inc.
1200 Urban Center Drive
Birmingham, Alabama 35242**

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

- ☐ Debtor is a TRANSMITTING UTILITY
☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years
☐ Filed in connection with a Public-Finance Transaction — effective 30 years

FILING OFFICE COPY — UCC FINANCING STATEMENT ADDENDUM (FORM UCC1Ad) (REV. 05/22/02)

EXHIBIT A

DEBTOR/GRANTOR:	SECURED PARTY:
As listed on the UCC financing statement	SunTrust Bank, in its capacity as Administrative Agent on behalf of the Lender Group (together with its successors and assigns, the " <u>Administrative Agent</u> ") 303 Peachtree Street, N.E., 23rd Floor Atlanta, Georgia 30308

Description of Collateral:

All of Grantor's right, title and interest in and to the following to the extent located on, relating to, extracted from or otherwise pertaining to the real property described in Exhibit B attached hereto and made a part hereof, whether now or hereafter existing and whether now owned or hereafter acquired or arising (collectively, the "Collateral"):

- (a) all Accounts (as defined in the Uniform Commercial Code, the "UCC"), including, without limitation, As-Extracted Collateral (as defined in the UCC) which constitutes Accounts;
- (b) all Inventory (as defined in the UCC), including, without limitation, As-Extracted Collateral which constitutes Inventory; and
- (c) all of the products and Proceeds (as defined in the UCC) of any of the foregoing.

EXHIBIT "B"



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the following described real estate, to-wit:

All that part of the SE 1/4 of the NE 1/4 and of the NE 1/4 of the SE 1/4 of Section 18, Township 22 South, Range 2 West, that lies northeast of Spring Creek Road, EXCEPT a tract sold to Willie Peels as described in Deed Book 113 on page 570 in the office of the Judge of Probate of Shelby County, Alabama, and EXCEPT a tract sold to Raven E. Griffin as described in Deed Book 112 on page 557 in said office, and EXCEPT a tract sold to Loyd O. and Maude Robinson as described in Deed Book 141 on page 20 in said office, and also EXCEPT a tract sold to John Harris as described in Deed Book 115 on page 268 in said office, situated in Shelby County, Alabama, subject to easements and rights of way, if any, of record in the Office of the Judge of Probate of Shelby County, Alabama.

R5913120

Lots 2, 3, 4 & 5, according to the map of Timbertrace Subdivision, as recorded in Map Book 13 at Page 51 in the Probate Office of Shelby County, Alabama.

AND ALSO an individual 4/6th interest in the following described:

An ingress, egress and utility easement located in Sections 17 and 20, all in Township 22 South, Range 2 West, Shelby County, Alabama, being more particularly described as follows:

Beginning at the Southwest corner of Section 17, Township 22 South, Range 2 West; thence Easterly along the South line of said Section 625.22 ft. to the true point of beginning of the hereafter described parcel; thence Southerly with an interior angle of 268 degrees 13 min. 26 sec. 532.55 ft. to the North ROW line of Shelby County Road #16; thence Southeasterly along said North ROW line with an interior angle of 105 degrees 04 min. 06 sec. 72.57 ft; thence Northerly with an interior angle of 74 degrees 36 min. 04 sec. 549.45 ft.; thence continue Northerly with an interior angle of 182 degrees 52 min. 32 sec. 280.0 ft.; thence Westerly with an interior angle of 88 degrees 53 min. 52 sec. 10.0 ft.; thence Northerly with an interior angle of 271 degrees 06 min. 08 sec. 1049.42 ft.; thence continue Northerly with an interior angle of 180 degrees 00 min. 37 sec. 1619.04 ft.; thence Westerly with an interior angle of 89 degrees 07 min. 14 sec. 50.0 ft.; thence Southerly with an interior angle of 90 degrees 52 min. 46 sec. 1619.04 ft.; thence continue Southerly with an interior angle of 179 degrees 59 min. 23 sec. 1049.42 ft.; thence Westerly with an interior angle of 268 degrees 53 min. 52 sec. 10.0 ft.; thence Southerly with an interior angle of 91 degrees 06 min. 08 sec. 280.0 ft. to the true point of beginning.



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R 5913122

A parcel of land containing 6.96 acres, more or less, being part of the Northeast Quarter of the Northeast Quarter of Section 17, Township 22 South, Range 2 West, Shelby County, Alabama; being more particularly described as follows:

COMMENCE at the Northeast corner of the Northeast Quarter of the Northeast Quarter of Section 17, Township 22 South, Range 2 West, Shelby County, Alabama and proceed Westerly along the Quarter line a distance of 430.89 feet to the POINT OF BEGINNING; thence turn left 38 degrees 03 minutes 59 seconds Southwesterly and run a distance of 1130.49 feet; thence turn right 129 degrees 43 minutes 44 seconds Northerly and run a distance of 697.32 feet along the West line of the Northeast Quarter of the Northeast of Section 17 to the North line of said Quarter-Quarter; thence turn right 88 degrees 20 minutes 15 seconds Easterly and run a distance of 869.80 feet to the POINT OF BEGINNING.



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the following described real estate, to-wit: a right-of-way 100 ft. in width, being 50 ft. on each side of a center line of a track as staked out and to be constructed through the NW 1/4 of SW 1/4 and the NE 1/4 of SW 1/4, Sec. 4, T22 S R 2 W, Shelby County, Alabama to serve Stockbridge Stone Co. Said right-of-way adjoins the I&N main line right-of-way on the west side thereof. 2-ACRES, MORE OR LESS

R5913103

25 Acres



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The following described real estate, to-wit:

That part of the North East Quarter of the South West Quarter of
Sec. 18, T. 22, S., R. 2 W. lying north of the Calera- Spring Creek Road,



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the following described real estate situated in SHELBY County, Ala., to-wit: A strin of land
containing 3 acres,beginning at the Northeast corner of the West Half of
the Northeast Quarter of the Northwest Quarter of Section 9,Township 22,
Range 2 West,and run thence West 2 chains;run thence South 15 chains;run
thence East 2 chains;run thence North 15 chains to the point of beginning,

R5913105



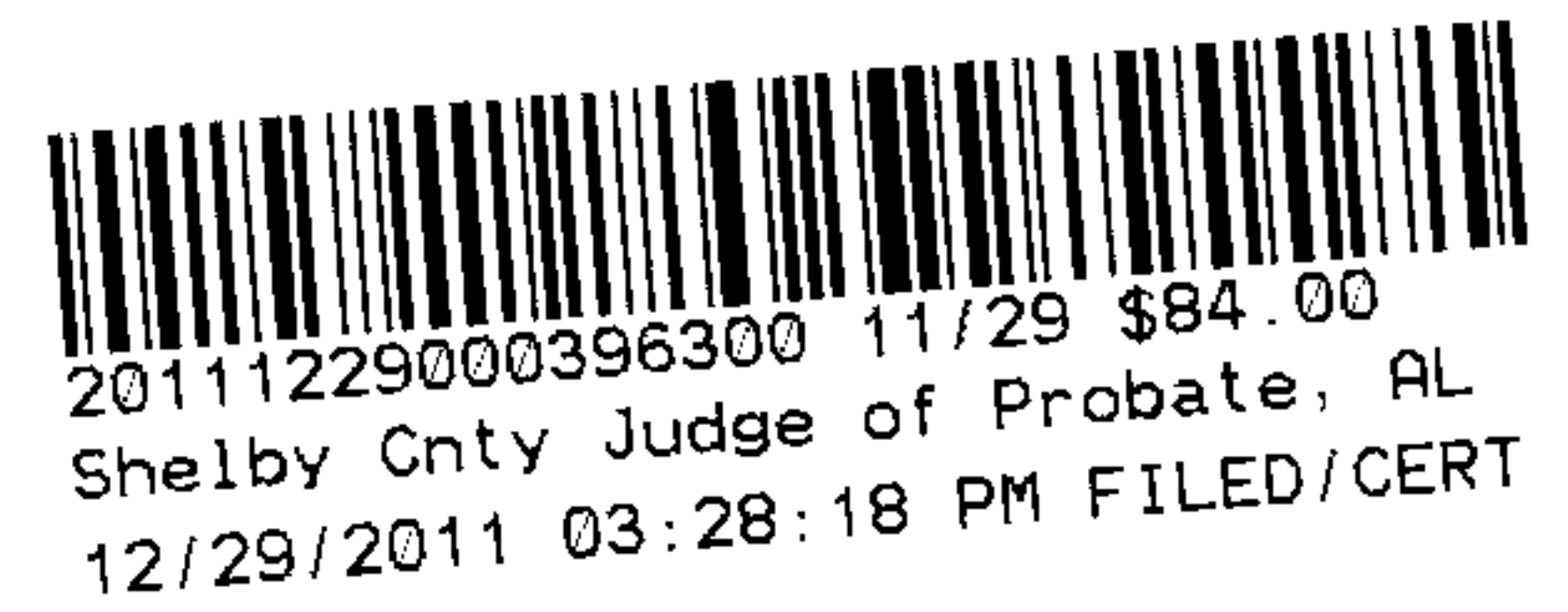
20111229000396300 10/29 \$84.00
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the following described real estate, to-wit _____

Northeast Quarter of Southeast Quarter of Section

7, Township 22 South, Range 2 West, Shelby

County, Alabama, _____



R5913123

A portion of land located in the Southwest quarter of the Southwest quarter of Section 9, Township 22 South, Range 2 West, Shelby County, Alabama being more particularly described as follows:

Parcel I:

Commencing at the Northeast corner of the Southwest quarter of the Southwest quarter, Section 9, Township 22 South, Range 2 West; thence West along the North boundary of said quarter-quarter a distance of 210 feet to the point of beginning; thence South and parallel with the East boundary a distance of 660 feet to a point; thence West and parallel with the North boundary of said quarter-quarter a distance of 450 feet to a point; thence North and parallel to the East boundary of said quarter-quarter a distance of 660 feet to the North boundary of said quarter-quarter to a point; thence East along said North boundary a distance of 450 feet to the point of beginning.

Parcel II:

A parcel of land lying and being situated in the Southwest quarter of the Southwest quarter, Section 9, Township 22 South, Range 2 West, Shelby County, Alabama, described more particularly as follows: From the Southwest corner of Section 9 (an old iron pin found), run East along the South section line for 666.1 feet to a point where a fence, if extended, would intersect said line; deflect left 91 degrees and run Northerly along said fence extension and fence proper, for 344 feet to a point, from said point thus established continue said course along said line for 315 feet to a fence; thence deflect right 91 degrees and run Easterly along said fence for 393.2 feet to a fence corner post being point of beginning; thence deflect right 89 degrees and run Southerly for 105 feet; thence deflect left 89 degrees and run Easterly for 49.8 feet; thence deflect left 89 degrees and run Northerly 105 feet; thence deflect left 91 degrees and run Westerly for 49.8 feet and back to the point of beginning.

R5913106



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The Northwest Quarter of the Northwest
Quarter of Section 17, Township 22,
Range 2 West, containing 40 acres more
or less.

R5913107



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the following described real estate, to-wit

All of the Southeast Quarter of the
Southwest Quarter of Section 8, Township
22, Range 2 West, lying east of the public
road, containing 30 acres, more or less,

situated in -----Shelby County, Alabama.



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the following described lands
 situated in Shelby County, Alabama, to-wit:

<u>Section</u>	<u>Township 22 South Range 2 West</u>	<u>Number of Acres More or Less</u>
8	North 1/2 of the SW $\frac{1}{4}$	80
8	W $\frac{1}{2}$ of the SE $\frac{1}{4}$	80
8	E $\frac{1}{2}$ of the NE $\frac{1}{4}$	80
8	NE $\frac{1}{4}$ of the SE $\frac{1}{4}$	40
9	NW $\frac{1}{4}$	160
9	NW $\frac{1}{4}$ of the SW $\frac{1}{4}$	40
9	All of the NE $\frac{1}{4}$ of the SW $\frac{1}{4}$ lying West of the Louisville & Nashville Railroad's right of way	25

<u>Section</u>	<u>Township 22 South</u> <u>Range 2 West</u>	<u>Number of Acres</u> <u>More or Less</u>
9	3 acres in the SW corner of the NW $\frac{1}{4}$ of the NE $\frac{1}{4}$ described as follows: Commencing at the SW corner of the said NW $\frac{1}{4}$ of the NE $\frac{1}{4}$, thence run in a northerly direction along the west line of said forty 286 feet to the Charles W. Reach property; thence north 86° and 30" east 370 feet to the west right of way line of the United States Highway Number 31; thence in a southerly direction along the west right of way line of said Highway 31 to the south line of said NW $\frac{1}{4}$ of the NE $\frac{1}{4}$; thence west along said south boundary line to point of beginning	3



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the following described real property located
in Shelby County, in the State of Alabama, viz:

PARCEL I

SW $\frac{1}{4}$ of NE $\frac{1}{4}$ of Section 18;

NE $\frac{1}{4}$ of NW $\frac{1}{4}$ of Section 18, except ten acres
off the west side thereof;

All that part of the SE $\frac{1}{4}$ of the NW $\frac{1}{4}$ of Section 18 lying south of Dry Creek, except $\frac{2}{3}$ acres, more or less, commencing at the southwest corner of said SE $\frac{1}{4}$ of NW $\frac{1}{4}$ and running north 240 feet; thence run in a southeasterly direction to a point on the south line of said forty acres which is 368 feet east from the southwest corner of said forty, and running thence back to the southwest corner of said forty, conveying in said last named forty 36 acres, more or less;

One lot of land commencing at the northeast corner of the NE $\frac{1}{4}$ of the SW $\frac{1}{4}$ of Section 18 and run west 800 feet; thence south 120 feet; thence in a southeasterly direction along the Calera and Spring Creek road to a point on the east boundary line of said NE $\frac{1}{4}$ of the SW $\frac{1}{4}$ 390 feet south of the northeast corner of said forty; run thence north 390 feet to point of beginning;

A part of the NW $\frac{1}{4}$ of the SE $\frac{1}{4}$ of Section 18, and being in the northwest corner thereof described as beginning at the northwest corner of said NW $\frac{1}{4}$ of the SE $\frac{1}{4}$ and running east along the north boundary line thereof a distance of 270 feet; thence south 474 feet to the Calera and Spring Creek public road and thence in a northwesterly direction along said public road to a point on the west boundary line of said NW $\frac{1}{4}$ of SE $\frac{1}{4}$ which is 390 feet south of the northwest corner of said forty acres; run thence north 390 feet to the point of beginning;

all of the above described property being situated in
Section 18, Township 22 South, Range 2 West.

PARCEL II

A tract of land described as beginning at a point on the north boundary line of the NW $\frac{1}{4}$ of the SE $\frac{1}{4}$ of Section 18, Township 22 South, Range 2 West, 270 feet from the northwest corner of said quarter-quarter section and running east 228 feet, thence south 474 feet, thence west 228 feet, thence north 474 feet to the point of beginning.

PARCEL III

The S $\frac{1}{2}$ of the SW $\frac{1}{4}$ of Section 7, Township 22 South, Range 2 West.



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R5913117

A parcel of land being a portion of the Southeast 1/4 of the Northeast 1/4 of Section 18, Township 22 South, Range 2 West, Shelby County, Alabama, being more particularly described by the following metes and bounds description: Begin at the Northwest corner of the Southeast 1/4 of the Northeast 1/4 of said Section 18, said corner being witnessed by a 2-1/2" capped iron pipe found in place, run thence S00°47'41"E along the west boundary of said 1/4-1/4 for a distance of 1323.80 feet, to the Southwest corner of the aforesaid 1/4-1/4, said point being witnessed by a 2 1/2" capped pipe found in place; thence N89°10'33"E along the south boundary of said 1/4-1/4 for a distance of 659.40 feet, to an iron rod set (1/2" rebar with a yellow plastic cap stamped "CARR 00010LS," hereinafter simply referred to as "iron rod set"); thence leaving said south boundary, N30°00'00"W for a distance of 878.24 feet, to an iron rod set at a point on the northerly margin of the old county road (this road is still in existence but not in apparent use); thence along the northerly margin of said road for the following three courses: (1) N48°50'29"E for a distance of 208.93 feet, to an iron rod set; (2) N45°39'37"E for a distance of 105.70 feet, to an iron rod set; (3) N56°15'49"E for a distance of 84.37 feet, to an iron rod set at a point on a line lying 300 feet south of and parallel with the north boundary of the Southeast 1/4 of the Northeast 1/4 of said Section 18; thence leaving said northerly margin and along said parallel line, N89°30'33"E for a distance of 824.20 feet, to an iron rod set; thence along the east boundary of said 1/4-1/4, N00°02'18"E for a distance of 300.01 feet, to the northeast corner of said 1/4-1/4, said point being witnessed by a pine post found in place; thence along the north boundary of said 1/4-1/4, S89°30'33"W for a distance of 1366.05 feet, to the Point of Beginning.



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R5913110



20111229000396300 19/29 \$84.00
Shelby Cnty Judge of Probate, AL
12/29/2011 03:28:18 PM FILED/CERT

the following described real estate, to-wit

Southeast Quarter (SE $\frac{1}{4}$) of Southeast
Quarter (SE $\frac{1}{4}$) of Section 7, Township
22, Range 2 West,

R5913111



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the following described real estate situated in Shelby County, Alabama, to-wit:

30 acres in the SE $\frac{1}{4}$ of SE $\frac{1}{4}$ of Section 8, Township 22, Range 2 West, being all of said SE $\frac{1}{4}$ of SE $\frac{1}{4}$, except 10 acres formerly owned by William Adams. It being the intention of the grantors herein to convey all of their interest in any land situated in said 40 acres, whether or not herein correctly described.

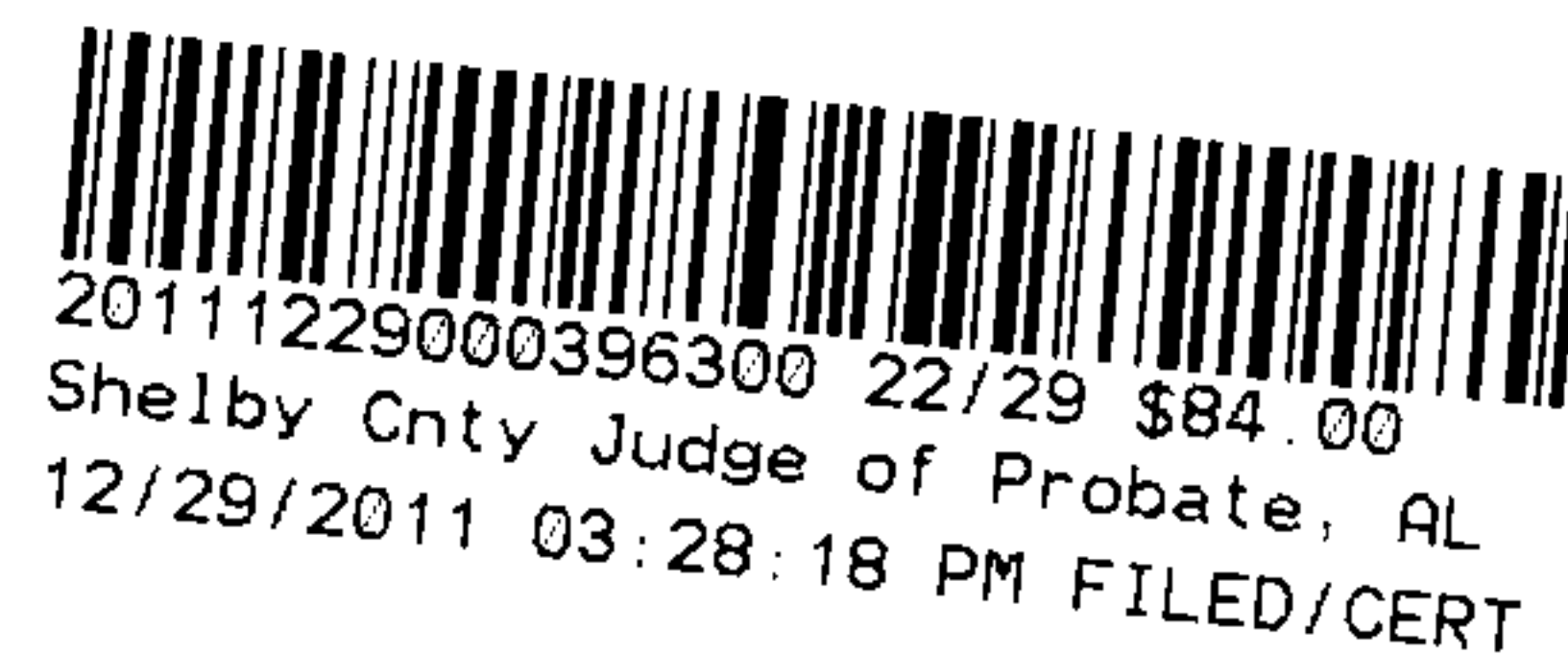
R5913121

A parcel of land containing 10.27 acres, more or less, being part of the West Half of the Southwest quarter of Section 9, Township 22 South, Range 2 West, Shelby County, Alabama; being more particularly described as follows:

COMMENCE at the Southwest corner of Section 9, Township 22 South, Range 2 West, Shelby County, Alabama and proceed Northerly along the Section line a distance of 397.13 feet to the POINT OF BEGINNING; thence continue Northerly along the Section line 939.01 feet; thence turn right 91 degrees 07 minutes 47 seconds Easterly and run a distance of 653.58 feet; thence turn right 88 degrees 44 minutes 35 seconds Southerly and run a distance of 429.24 feet; thence turn right 52 degrees 55 minutes 05 seconds Southwesterly and run a distance of 821.67 feet along the approximate Northerly line of an Alabama Power Right-of-Way to the POINT OF BEGINNING.



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the following described real estate, to-wit:

The Southwest Quarter of the Southwest Quarter of Section
8, and the following lot on the west side of the Southeast
Quarter of the Southwest Quarter of said Section 8: commencing
at the northwest corner of said Southeast Quarter of Southwest
Quarter and run in an easterly direction along the north
boundary of said Southeast Quarter of Southwest Quarter to the
Calera Public Road; thence run in a southerly direction along
said road to its intersection with the south boundary of
said section; run thence west along said south boundary to
the southwest corner of the Southeast Quarter of the Southwest
Quarter; run thence north along the west boundary of said
Southeast Quarter of Southwest Quarter to point of beginning,
all being situated in Section 8, Township 22 South, Range
2 West, Shelby County, Alabama,

R5913113



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the following described real estate, to-wit

The Southwest Quarter of the Southeast Quarter of Section 7, Township 22
South, Range 2 West; and the North Half of the Northeast Quarter of
Section 18, Township 22 South, Range 2 West, situated in Shelby County,
Alabama

RS913119



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The Southeast 1/4 of the Northwest 1/4 of Section 8, Township
22 South, Range 2 West of the Huntsville Principal Meridian,
Shelby County, Alabama.



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the following described real estate, to-wit:

Southeast Quarter of Southeast Quarter of
Section 5, Southwest Quarter of Southwest
Quarter of Section 4, and that part of the
Southeast Quarter of the Southwest Quarter
of Section 4 lying west of the Louisville &
Nashville Railroad right of way, in Township
22 South, Range 2 West, Shelby County, Alabama,
containing 90 acres, more or less,

situated in Shelby County, Alabama.

R5913115



20111229000396300 26/29 \$84.00
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the following described real estate, to-wit

Southwest Quarter of Northeast Quarter of
Section 8, Township 22 South, Range 2 West,


R5913116



20111229000396300 27/29 \$84.00
Shelby Cnty Judge of Probate, AL
12/29/2011 03:28:18 PM FILED/CERT

the following described real estate, to-wit _____

Northwest Quarter of the Northeast Quarter and the
Northeast Quarter of the Northwest Quarter of Section
17. Township 22 South. Range 2 West.


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R5913116

A parcel of land containing 5.54 acres, more or less, being part of the Northwest Quarter of the Northeast Quarter of Section 17, Township 22 South, Range 2 West, Shelby County, Alabama; being more particularly described as follows:

COMMENCE at the Northeast corner of the Northeast Quarter of the Northeast Quarter of Section 17, Township 22 South, Range 2 West, Shelby County, Alabama and proceed Westerly along the Quarter line a distance of 430.89 feet; thence turn left 38 degrees 03 minutes 59 seconds Southwesterly and run a distance of 1130.49 feet to the POINT OF BEGINNING; thence turn left 50 degrees 16 minutes 16 seconds Southerly and run a distance of 622.34 feet along the West line of the Northeast quarter of the Northeast of Section 17 to the South line of said Quarter-Quarter; thence turn right 88 degrees 19 minutes 26 seconds Westerly and run a distance of 776.51 feet; thence turn right 141 degrees 56 minutes 50 seconds Northeasterly and run a distance of 1009.23 feet to the POINT OF BEGINNING.

2011 6081
Recorded in the Above
UCC Book & Page
12-27-2011 01:59:05 PM
W. Hardy McCollum - Probate Judge
Tuscaloosa County, Alabama

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

REBECCA L. RAMSTROM (404) 581-8253

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

JONES DAY, Attn: A. Michael Lee, Esq.
1420 Peachtree Street N.E., Suite 800
Atlanta, Georgia 30309-3053



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12/29/2011 03:28:18 PM FILED/CERT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

Vulcan Construction Materials, LP

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

1200 Urban Center Drive

CITY

Birmingham

STATE

AL

POSTAL CODE

35242

COUNTRY

USA

1d. SEE INSTRUCTIONS

ADDL INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

LP

1f. JURISDICTION OF ORGANIZATION

Delaware

1g. ORGANIZATIONAL ID #, if any

2961982

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADDL INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE or ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

303 Peachtree Street, 23rd Floor

CITY

Atlanta

STATE

GA

POSTAL CODE

30308

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit A attached hereto and made a part hereof for a description of the collateral.

The maximum principal amount of indebtedness secured by this financing statement is \$600,000,000 subject to an Alabama Department of Revenue mortgage tax allocation order.

This is an as-extracted collateral filing to be filed in the real property records of Tuscaloosa County, Alabama.

% of property located in Tuscaloosa County 90%

% of property located in Bibb County 10%

5. ALTERNATIVE DESIGNATION (if applicable)	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum if applicable.	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		<input type="checkbox"/> All Debtors		<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

To be filed in the Real Estate Records of Tuscaloosa County, Alabama (Tuscaloosa Quarry) 566957-640035

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

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