

SECURITY INTEREST SUBORDINATION AGREEMENT

TO: UNION STATE BANK
(lender name)

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and to induce you ("Lender") from time to time at your discretion to make loans to or enter into credit agreements with ("Debtor"). The undersigned hereby agrees that (regardless of any priority otherwise available to the undersigned by law or by agreement) any security interest which the undersigned may now hold or may at any time hereafter acquire in any or all of the following property of Debtor (the "Property"), namely:

REAL ESTATE MORTGAGE IN THE NAME OF CHARLES DIXON AND WIFE, MELISSA DIXON IN THE AMOUNT OF \$40,000.00 DATED SEPTEMBER 20, 2005 AND RECORDED IN MORTGAGE 20051103000572370 IN THE OFFICE OF THE JUDGE OF PROBATE, Shelby COUNTY, ALABAMA.

together, in each case, with all proceeds thereof, is, shall be and shall remain fully subordinate for all purposes to the security interest of Lender under the agreement that is identified as follows: **MORTGAGE TO NETWORK FUNDING, LP DATED THE 14th OF OCTOBER 2011 IN THE MAXIMUM AMOUNT OF \$250,000.00 AND RECORDED IN JUDGE OF PROBATE SHELBY COUNTY MORTGAGE** recorded in 2011108000337000

This Agreement is to be governed by the laws of the state of Alabama. It cannot be waived or changed or ended, except by writing signed by the party to be bound thereby. This Agreement is made between Lender and the undersigned. It shall be binding upon the undersigned and the heirs, representative, successors and assigns of the undersigned and shall inure to the benefit of, and shall be enforceable by, Lender and its successors and assigns. The undersigned waives notice of Lender's acceptance hereof.

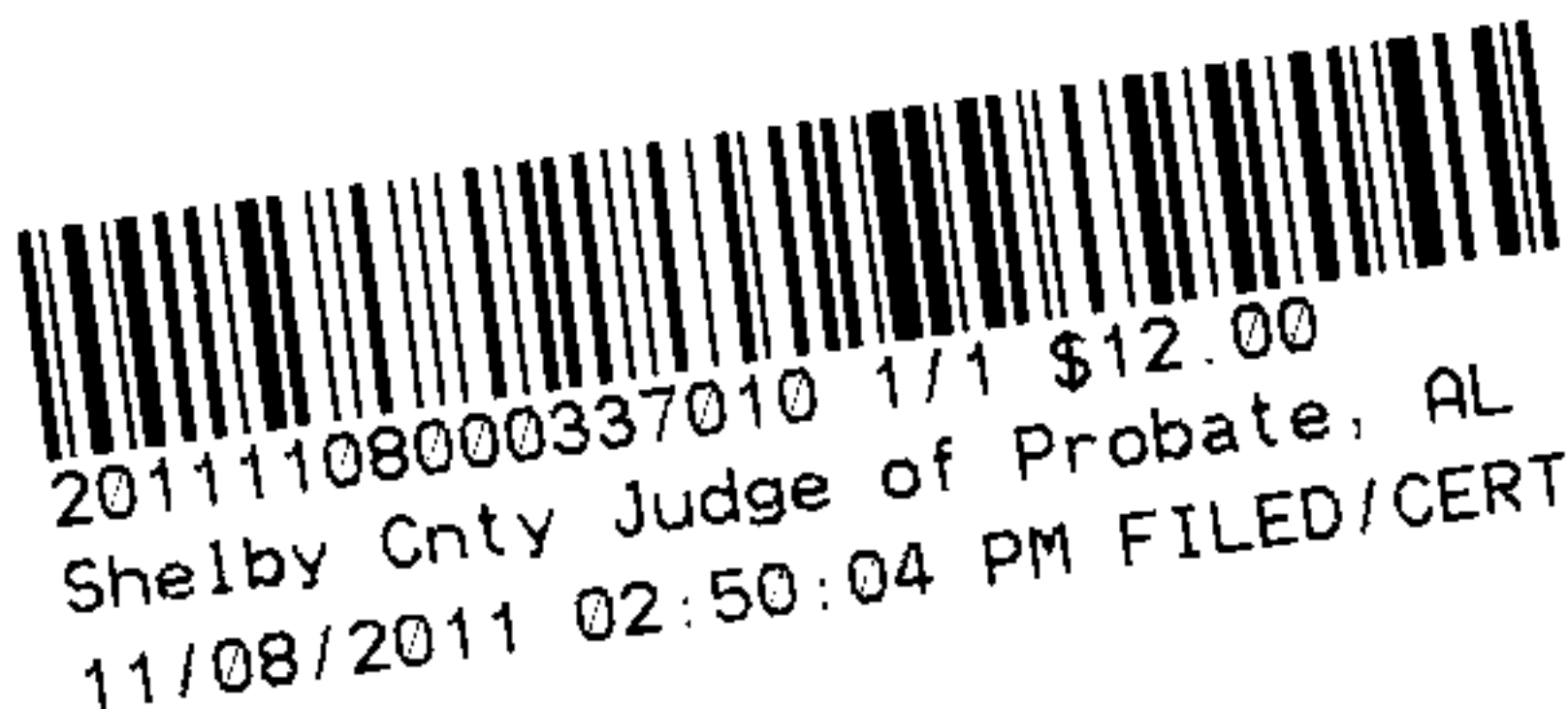
Dated: 10-13-11

UNION STATE BANK

15 NORTH 20TH STREET

PELL CITY, AL 35125

Reed Alexander, Jr.
REED ALEXANDER, JR.



ACKNOWLEDGEMENT:

STATE OF Alabama, COUNTY OF Jefferson } ss.

(Individual)

I, a notary public, hereby certify that Reed Alexander, Jr. whose name(s) is/are signed to the foregoing conveyance, and who is/are known to me, acknowledge before me on this day that, being informed of the contents of the conveyance, he/she/they executed the same voluntarily on the day the same bears date. Given under my hand this 13th day of October, 2011.

My commission expires:
(seal)

Linda W. Powell
(Notary Public)

(Business

Or Entity

Acknowledgement)

STATE OF Alabama, COUNTY OF Jefferson } ss. My Commission Expires July 30, 2013

I, a notary public, in and for said County in said State, hereby certify that Reed Alexander, Jr. whose name(s) as

as Vice President (Titles)

of the Union State Bank (Name of Business or Entity) is/are signed to the foregoing conveyance, and who is/are known to me, acknowledge before me on this day that, being informed of the contents of the conveyance, he/she/they, in his/her/their capacity, executed the same voluntarily on the day the same bears date.

Given under my hand this the 13th day of October, 2011.

My commission expires:
(seal)

Linda W. Powell
(Notary Public)

Prepared by:

Luke A. Henderson
Bynum & Henderson
17 Office Park Circle
Birmingham, AL 35223

My Commission Expires July 30, 2013

