

20110511000140680 1/3 \$31.00
Shelby Cnty Judge of Probate, AL
05/11/2011 09:25:32 AM FILED/CERT

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Schwartz & Roman PLLC
P.O. Box 799
Durham, New Hampshire 03824

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Birmingham Hotels I, LLC

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
6220 Farley Court Birmingham AL 35242 USA

ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any
LLC Alabama ☒ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any
☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
U.S. Small Business Administration

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
C/O FBDC 6801 Lake Worth Road, Rm 209 Lake Worth FL 33467 USA

4. This FINANCING STATEMENT covers the following collateral:

A security position on all equipment including furniture, fixtures and software, whether now owned or later acquired, wherever located, including the real property described on Exhibit "A" attached hereto, and all products and proceeds there from including all replacements and substitutions.

5. ALTERNATIVE DESIGNATION [if applicable]: ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA
SBA Loan #33799950-03

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME		
Birmingham Hotels I, LLC		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names				
11a. ORGANIZATION'S NAME				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input checked="" type="checkbox"/> ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)				
12a. ORGANIZATION'S NAME				
Florida Business Development Corporation dba Alabama Small Business Capital				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
C/O FBDC 6801 Lake Worth Rd, Rm 209		Lake Worth	FL	33467
				COUNTRY
				USA

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate

18. Check only if applicable and check only one box.

☐ Debtor is a TRANSMITTING UTILITY

☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years

☐ Filed in connection with a Public-Finance Transaction — effective 30 years



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EXHIBIT "A"

THAT PROPERTY DESCRIBED IN THE MORTGAGE AS:

PARCEL I:

Lot 1, of the Village at Lee Branch, Sector 1 – Phase 3, being a portion of properties described in Record Numbers 20040028274000000 and 20040028273000000 as recorded in the Office of the Judge of Probate of Shelby County, Alabama, as shown on map recorded in Map Book 41 at Page 95 in the Probate Office of Shelby County, Alabama; and

PARCEL II:

Together with rights obtained, that constitute an interest in real estate, pursuant to an Agreement of Covenants, Conditions, and Restrictions, and Grant of Easements by AIG Baker East Village, L.L.C., including but not limited to Ingress-Egress Easements (i) across the Common Areas of the Shopping Center Parcel described on Exhibit "A" thereof, and (ii) across the proposed Access Road to the entranceways to the subject property as described on Exhibit "E" thereof to be recorded in the Probate Office of Shelby County, Alabama.

AND WHICH IS NOW KNOWN OR DESCRIBED AS:

Lot 1A of the resurvey of Lot 1 of "The Village at Lee Branch Sector 1 – Phase 3", as recorded in Plat Book 42 at Page 56 in the Office of the Judge of Probate of Shelby County, Alabama, being a resurvey of Lot 1 of "The Village at Lee Branch Sector 1 – Phase 3" as recorded in Map Book 41 at Page 95 in the Office of the Judge of Probate of Shelby County, Alabama, and being a Plat for the Dedication of Farley Court as a Public Right of Way.