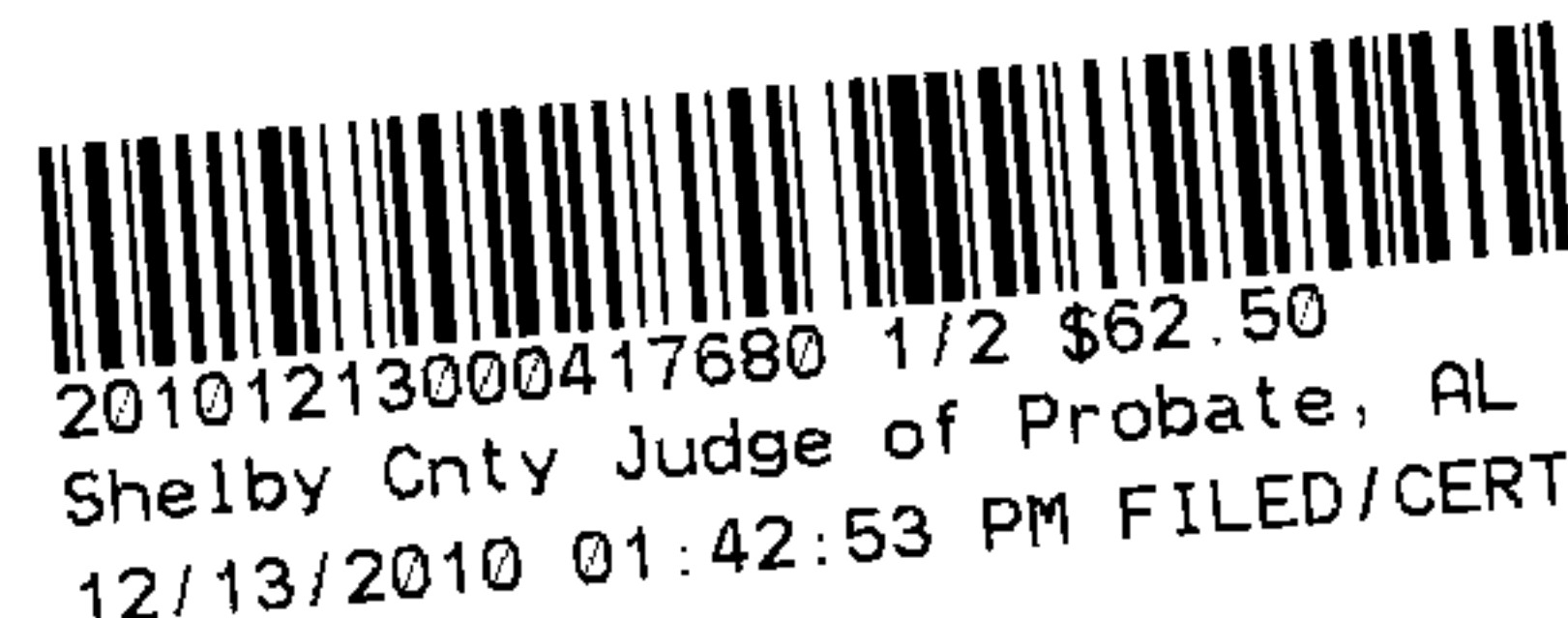


This instrument was prepared by
Scott Thornley
Maddox, Thornley & Sanders
301 19th Street, West
Jasper, Alabama 35501

SEND TAX NOTICE TO:

(Name) _____

(Address) _____



CORPORATION FORM, WARRANTY DEED

STATE OF ALABAMA)

SHELBY COUNTY)

KNOW ALL MEN BY THESE PRESENTS:

That in consideration of Ten Dollars and other good and valuable considerations to the undersigned grantor, Hope Coal Co., Inc., a corporation, in hand paid by the LICI Investment Management, LLC the receipt whereof is acknowledged, **Hope Coal Co., Inc.**, does by these presents grant, bargain, sell and convey unto **LICI Investment Management, LLC** (herein referred to as grantee, whether one or more), the following described real estate, situated in Shelby County, Alabama, to-wit:

See Exhibit "A" attached hereto and made a part hereof.

Grantor reserves an easement for ingress, egress and maintenance necessary to complete reclamation of the above property in accordance with the requirements of the Alabama Surface Mining Commission, which said easement shall terminate when reclamation is complete and the property is fully released by the Alabama Surface Mining Commission.

TO HAVE AND TO HOLD to the said grantee, its successors and assigns forever.

And said grantor for itself, its successors and assigns covenant with the said grantee, its successors and assigns, that it is lawfully seized in fee simple of said premises; that they are free from all encumbrances, unless otherwise noted above; that it has a good right to sell and convey the same as aforesaid; that it will and its successors and assigns shall warrant and defend the same to the said grantee, its successors and heirs and assigns forever, against the lawful claims of all persons.

IN WITNESS WHEREOF, the said Hope Coal Co., Inc., a corporation, by its Pres. [Signature], who is authorized to execute this conveyance, has set its signature and seal this 19 day of Nov., 2010.

HOPE COAL CO., INC.

BY: [Signature]

Its: [Signature]

STATE OF ALABAMA)

COUNTY OF Shelby)

I, the undersigned authority, a Notary Public in and for said County, in said State, hereby certify that Clarence Moss, whose name as President of **Hope Coal Co., Inc.**, a corporation, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day, that being informed of the contents of the conveyance, he, as such officer and with full authority, executed the same voluntarily for and as the act of said corporation.

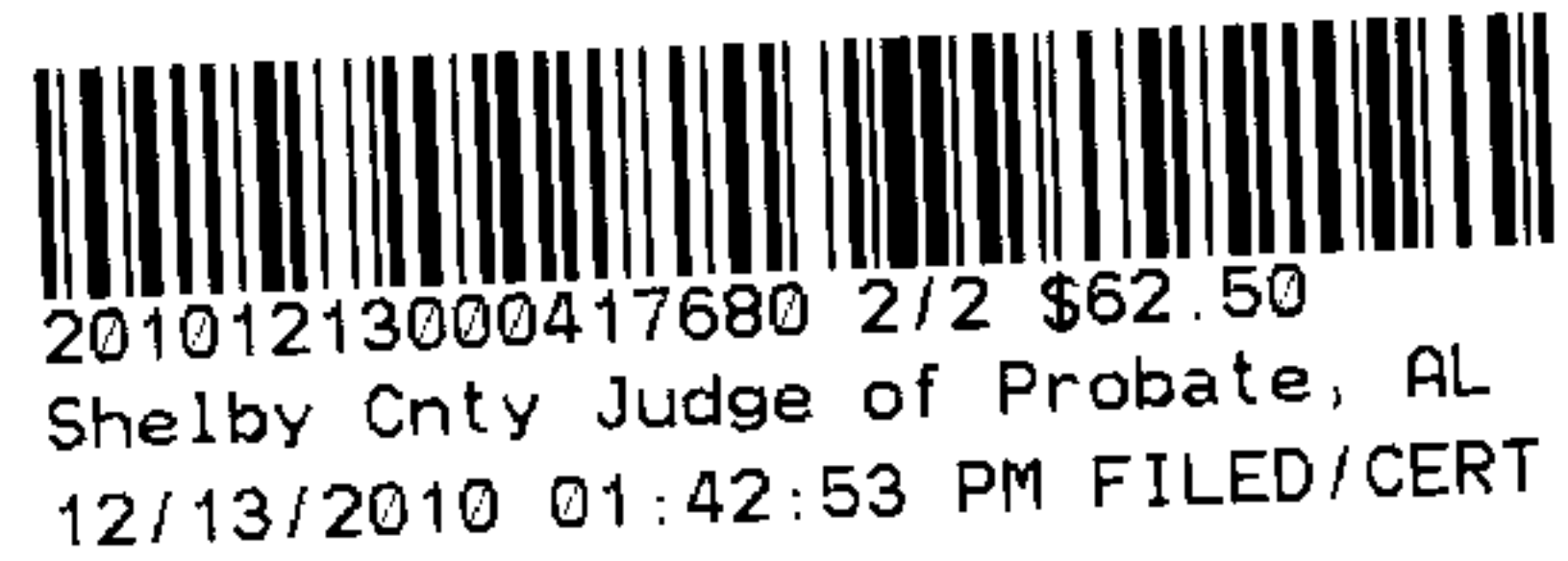
Given under my hand and official seal this the 19th day of November, 2010.

[Signature]

NOTARY PUBLIC

My Commission Expires: Nov. 5, 2012

Exhibit "A"



PARCEL I:

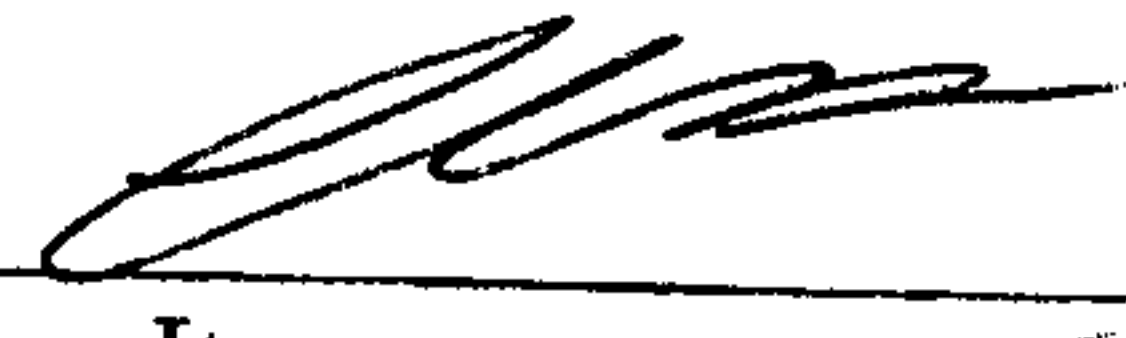
Begin at the Southwest corner of the Southwest 1/4 of the Northeast 1/4 of Section 25, Township 21 South, Range 4 West; thence run North 00 degrees 09 minutes 32 seconds West along the West boundary of said quarter-quarter section, 1,318.54 feet to the Southeast corner of the Northeast 1/4 of the Northwest 1/4 of said Section 25; thence run South 87 degrees 38 minutes 48 seconds West along the South boundary of said quarter-quarter section, 1,321.00 feet to the Southwest corner of said quarter-quarter section; thence run North 43 degrees 47 minutes 43 seconds East, 1,901.83 feet to the Northwest corner of the Northwest 1/4 of the Northeast 1/4 of said Section 25; thence run South 00 degrees 09 minutes 32 seconds along the West boundary of said quarter-quarter section, 659.27 feet; thence run North 87 degrees 38 minutes 28 seconds East, 1,321.77 feet to a point lying on the East boundary of said quarter-quarter section; thence run South 00 degrees 05 minutes 31 seconds East along said East boundary, 659.43 feet to the Northeast corner of the Southwest 1/4 of the Northeast 1/4 of said Section 25; thence run South 43 degrees 47 minutes 43 seconds West, 1,901.83 feet to the point of beginning. Surface rights only.

PARCEL II:

Begin at the Northeast corner of the Northeast 1/4 of the Southwest 1/4 of Section 25, Township 21 South, Range 4 West; thence run South 43 degrees 44 minutes 30 seconds West, 1,899.24 feet to the Southeast corner of the Northwest 1/4 of the Southwest 1/4 of said Section 25; thence run South 87 degrees 40 minutes 09 seconds West along the South boundary of said quarter-quarter section, 658.95 feet; thence run North 00 degrees 15 minutes 34 seconds West, 1,318.06 feet to a point lying on the North boundary of said quarter-quarter section; thence run North 87 degrees 39 minutes 28 seconds East along said North boundary, 1,979.17 feet to the point of beginning. Surface rights only.

For Identification Purposes Only:

HOPE COAL CO., INC.

BY: 

Its: 