

ASSIGNMENT OF NOTE AND SECURITY

STATE OF ALABAMA
SHELBY COUNTY

LOAN NUMBER 41871550-09

FOR VALUE RECEIVED, the undersigned hereby transfers, sets over, and assigns unto the SMALL BUSINESS ADMINISTRATION all of its right, title, and interest in and to the following:

Promissory Note, SBA Form 1505, dated this date, in the original principal amount of \$1,170,000.00, executed by SLCK PROPERTIES, LLC and DALTON EDUCATIONAL CONCEPTS, INC. in favor of the SOUTHERN DEVELOPMENT COUNCIL, INC.

Real Property Mortgage dated this date, executed by SLCK PROPERTIES, LLC and DALTON EDUCATIONAL CONCEPTS, INC. in favor of SOUTHERN DEVELOPMENT COUNCIL, INC., and filed for record on August 17, 2010, as Instrument No. 20100817000263410 in the Office of Judge of Probate of Shelby County, Alabama.

Assignment of Leases and Rents dated this date, executed by SLCK PROPERTIES, LLC in favor of SOUTHERN DEVELOPMENT COUNCIL, INC., and filed for record on August 17, 2010, as Instrument No. 20100817000263420 in the Office of Judge of Probate of Shelby County, Alabama.

IN WITNESS WHEREOF, the undersigned has caused this instrument to be executed and its seal affixed by its duly authorized officer this 9th day of August, 2010.

SOUTHERN DEVELOPMENT COUNCIL, INC.

BY: William P. Barry
William P. Barry (Its Vice President)

STATE OF ALABAMA)
MONTGOMERY COUNTY)

I, the undersigned, a Notary Public in and for said County, in said State, hereby certify that William P. Barry, whose name as Vice President of SOUTHERN DEVELOPMENT COUNCIL, INC., a corporation, is signed to the foregoing instrument and who is known to me, acknowledged before me on this day that, being informed of the contents of said instrument, he, as such officer, and with full authority, executed the same voluntarily, as an act of said corporation, acting in its capacity as aforesaid.

Given under my hand and official seal, this the 9 day of August, 2010.

Andrea Cox
NOTARY PUBLIC
My Commission Expires July 15, 2014

THIS INSTRUMENT PREPARED BY:
William C. Brown
ENGEL, HAIRSTON & JOHANSON, P.C.
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