

PARTIAL RELEASE OF
COALBED METHANE GAS LEASE

STATE OF ALABAMA

COUNTIES OF BIBB AND SHELBY

WHEREAS, Bowater Alabama, Inc., an Alabama corporation (referred to herein as "Lessor") and CDX Sequoya, LLC, a Texas limited liability company (referred to herein as "Lessee") entered into a COALBED METHANE GAS LEASE ("Said Lease") dated October 12, 2004 (the "Effective Date") wherein Lessee leased certain interests from Lessor in Bibb and Shelby Counties, Alabama, which Said Lease is evidenced by Memorandum of Coalbed Methane Gas Lease as filed in the Office of the Judge of Probate of Bibb County, Alabama in RPB 148, page 500 and in the Office of the Judge of Probate of Shelby County, Alabama as Document No. 20050303000100960, to which reference is here made for all purposes; and

WHEREAS, Part of said Lease was assigned to W. Ray Wallace by Assignment dated September 28, 2005, as filed in the Office of Judge of Probate of Bibb County, Alabama in RPB 161, at page 410, and in the Office of the Judge of Probate of Shelby County, Alabama as Document No. 20051028000562400, to which reference is here made for all purposes; and

WHEREAS, said Lease was amended by a First Amendment to Coalbed Methane Gas Lease, which is evidenced by Memorandum of First Amendment to Coalbed Methane Gas Lease as filed in the Office of the Judge of Probate of Bibb County, Alabama in RPB 223, at Page 737, and in the Office of the Judge of Probate of Shelby County, Alabama as Document No. 20070420000185010, to which reference is here made for all purposes; and

WHEREAS, said Lease was amended by a Second Amendment to Coalbed Methane Gas Lease, which is evidenced by Memorandum of Second Amendment to Coalbed Methane Gas Lease as filed in the Office of the Judge of Probate of Bibb County, Alabama in RPB 193, at Page 783, and in the Office of the Judge of Probate of Shelby County, Alabama as Document No. 20070521000234610, to which reference is here made for all purposes; and

WHEREAS, said Lease was amended by a Third Amendment to Coalbed Methane Gas Lease, which is evidenced by Memorandum of Third Amendment to Coalbed Methane Gas Lease as filed in the Office of the Judge of Probate of Bibb County, Alabama in RPB 223, at Page 640, and in the Office of the Judge of Probate of Shelby County, Alabama as Document No. 20081121000446590, to which reference is here made for all purposes; and

WHEREAS, CDX Sequoya, LLC, et al, assigned all its right, title and interest in said Lease to Calera Gas, LLC by Assignment, Bill of Sale and Assumption Agreement dated July 1, 2009, as filed in RPB 234, Page 93 of the probate records of Bibb County, Alabama, and at Instrument Number 20090724000285890 of the probate records of Shelby County, Alabama; and

WHEREAS, W. Ray Wallace assigned all his right, title and interest in said Lease to Calera Gas, LLC by Assignment, Bill of Sale and Assumption Agreement dated July 1, 2009, as filed in RPB 235, Page 406 of the probate records of Bibb County, Alabama, and at Instrument Number 20090909000345540 of the probate records of Shelby County, Alabama; and

WHEREAS, Said Lease, as amended, provides that at any time and from time to time, Lessee shall have the right to release from the terms of Said Lease any and all of the Leased Premises.


NOW, THEREFORE, know all men by these presents, Calera Gas, LLC does hereby release, relinquish and surrender all of their right, title and interest in certain lands covered by said Lease, these lands more specifically described on Exhibit "A" attached hereto, which is adopted and incorporated herein.

Undersigned parties acknowledge that in all other respects, Said Lease, as amended, shall remain unchanged and shall remain in full force and effect and subject to all terms and provisions contained therein.

IN WITNESS WHEREOF, this instrument is executed on this 25th day of January, 2010 but effective as of the 31st day of December, 2009.

CALERA GAS, LLC

By: OGP-Gurnee, LLC
A Texas limited liability company
Member

By: 
C. Mitchell Johnston
Manager *DCB*



ACKNOWLEDGEMENT

STATE OF TEXAS

COUNTY OF DALLAS

I, the undersigned, a Notary Public in and for said County in said State, hereby certify that C. Mitchell Johnston, manager of OGP-Gurnee, LLC, a Texas limited liability company, member of Calera Gas, LLC, a Nevada limited liability company, whose name is signed to the foregoing agreement, and who is known to me, acknowledged before me on this day that, being informed of the contents of the release, he, as such officer and with full authority, executed the same voluntarily for and as the act of said limited liability company.

Given under my hand and seal of office this 25th day of January, 2010.

Mary J. Arnold
Notary Public

Print Name Mary-J Arnold

My commission expires:

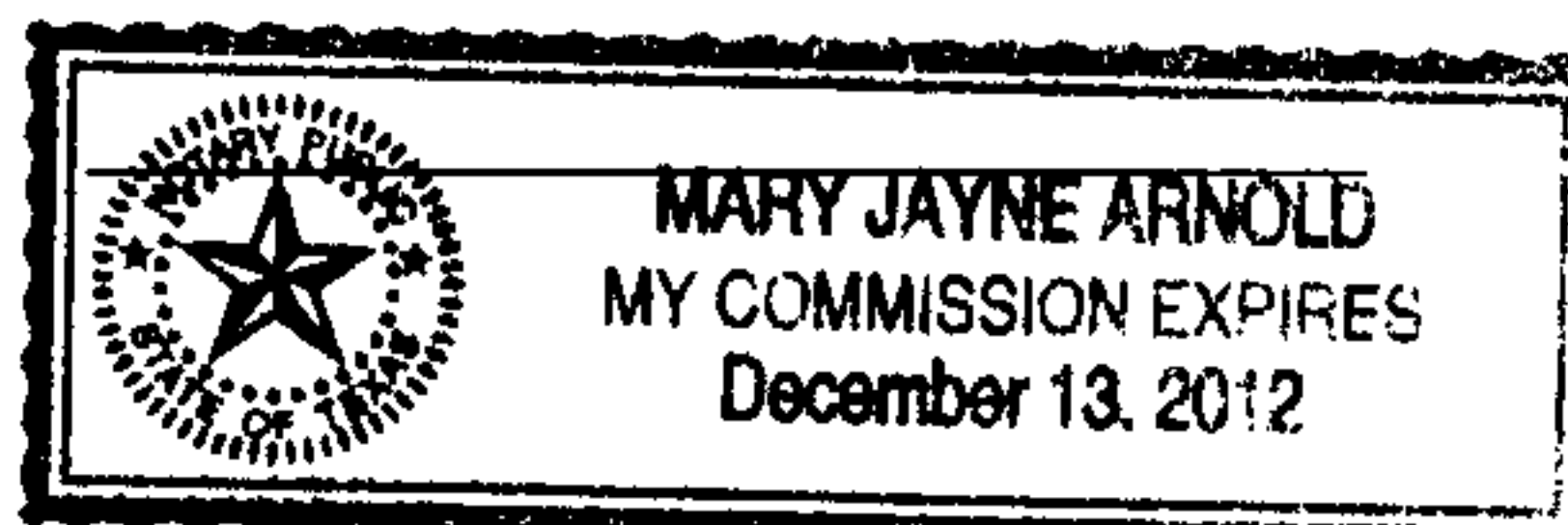


EXHIBIT "A"

Attached to and made a part of that certain Partial Release of Coalbed Methane Gas Lease dated effective December 31, 2009 from Calera Gas, LLC to Bowater Alabama, Inc. covering lands in Shelby and Bibb Counties, Alabama.

AL	Shelby	22S	4W	24	ALL	640.00	160.00
AL	Shelby	22S	4W	25	ALL of Fractional Section	65.00	16.25
AL	Shelby	22S	4W	26	ALL of Fractional Section	65.00	16.25
AL	Shelby	22S	4W	27	NE	30.00	7.50
AL	Shelby	24N	11E	1	ALL	576.00	144.00
AL	Shelby	24N	11E	2	ALL	565.00	141.25
AL	Bibb	22S	5W	11	E2NW	80.00	20.00
AL	Bibb	24N	11E	3	SENE, W2NE, E2W2, NWSW, SE	480.00	120.00
Totals						2,501.00	625.25

END OF EXHIBIT