

SPACE ABOVE THIS LINE FOR RECORDING INFORMATION AND STAMPS

This instrument prepared by:

PMC Commercial Trust, 17950 Preston Road, Suite 600, Dallas, TX 75252

R-208

RELEASE OF LIEN OF INDENTURE

THE STATE OF ILLINOIS
COUNTY OF COOK

THAT The Bank of New York Mellon Trust Company, N.A. formerly known as The Bank of New York Trust Company N.A., as successor in interest to BNY Midwest Trust Company, with its principal corporate trust office located in Chicago, Illinois, is the Trustee (the "Trustee") under that certain Trust Indenture dated as of April 3, 2002 between PMC Joint Venture, L.P. 2002-1 and the Trustee (the "Indenture") and is the legal and equitable owner and holder of the promissory note, more particularly described in Exhibit "A" attached hereto and made a part hereof for all purposes (whether one or more, the "Note"), which Note is secured by the deed of trust or mortgage more particularly described in Exhibit "A" attached hereto. The Trustee acknowledges the full and final payment of all indebtedness secured by the lien of the Indenture, and in consideration thereof, has released and discharged and does hereby release and discharge all property encumbered by the lien of the Indenture, including but not limited to the Note and the instruments securing such Note described on Exhibit "A" attached hereto.

EXECUTED this 15th day of September, 2009.

The Bank of New York Mellon Trust
Company, N.A. formerly known as
The Bank of New York Trust
Company N.A. as successor in interest to
BNY Midwest Trust Company, as Trustee

By:

Name: Sally Tokich
Assistant Vice President

The State of ILLIONIS
County of COOK

This instrument was acknowledged before me on September 15, 2009, by Sally Tokich, Assistant Vice President and Authorized Signer of The Bank of New York Mellon Trust Company, N.A. formerly known as The Bank of New York Trust Company N.A. as successor in interest to BNY Midwest Trust Company, as Trustee on behalf of said company.

My Commission Expires: 7-29-2013

Printed Name: T. MUZQUIZ



EXHIBIT "A"

Promissory Note dated November 21, 2000 executed by Pelham Motel Investments, Inc. and payable to the order of PMC Commercial Trust in the original principal amount of \$906,074.00, as further assigned to PMC Joint Venture, L.P. 2002-1 as further assigned, by Memorandum of Indenture, to The Bank of New York Mellon Trust Company, N.A. formerly known as The Bank of New York Trust Company, N.A. as successor in interest to BNY Midwest Trust Company, as further assigned to PMC Commercial Trust.

Mortgage, Assignment of Leases and Rents and Security Agreement dated November 21, 2000, executed by Pelham Motel Investments, Inc., recorded with Shelby County, Alabama on November 28, 2000 in Instrument #2000-407891, as assigned to PMC Joint Venture, L.P. 2002-1 by Assignment of Notes and Security documents dated April 3, 2002 recorded in Document #20020516000231330, as further assigned to The Bank of New York Mellon Trust Company, N.A. formerly known as The Bank of New York Trust Company, N.A. as successor in interest to BNY Midwest Trust Company by Memorandum of Indenture dated April 3, 2002 recorded in Instrument #20020516000231340, as released to PMC Joint Venture, L.P. 2002-1 by Release of Liens dated September 15, 2009.

Legal Description

Part of Block 3, Cahaba Valley Park North, as recorded in Map Book 13, Page 140, in the Probate Office of Shelby County, Alabama; being more particularly described as follows:

Begin at the Southeast corner of said Block 3, said point being at the intersection of the Northerly right of way line of Cahaba Valley Parkway East and the Westerly right of way lien of a service road which runs along interstate Highway I-65 right of way; thence run Northerly along said I-65 service road Westerly right of way line for 165.13 feet to a point at the end of said service road; thence continue Northerly along the last stated course for 123.07 feet; thence 119 degrees, 50 minutes, 08 seconds left and run Southwesterly for 288.94 feet; thence 90 degrees, 00 minutes, 00 seconds left and run Southeasterly for 250.00 feet to a point on the North right of way line of said Cahaba Valley Parkway East; thence 90 degrees, 00 minutes, 00 seconds left and run Northeasterly along said right of way line 145.56 feet to the point of beginning.



20090929000369840 2/2 \$16.00
Shelby Cnty Judge of Probate, AL
09/29/2009 12:32:30 PM FILED/CERT