

20090925000366010 1/3 \$30.00
Shelby Cnty Judge of Probate, AL
09/25/2009 09:12:45 AM FILED/CERT

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] R. Chix Miller 478 464-5342
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Sell & Melton, L.L.P. P.O. Box 229 Macon, Georgia 31202-0229

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME Ridgeview Assisted Living, LLC				
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 593 Atlanta Street		CITY Atlanta	STATE GA	POSTAL CODE 30075
1d. TAX ID #: SSN OR EIN 26-3153701		1e. TYPE OF ORGANIZATION Ltd. Liability Co.	1f. JURISDICTION OF ORGANIZATION Georgia	1g. ORGANIZATIONAL ID #, if any NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names				
2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. TAX ID #: SSN OR EIN		2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)				
3a. ORGANIZATION'S NAME Bank of Oklahoma, N.A.				
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS One Williams Center		CITY Tulsa	STATE OK	POSTAL CODE 74192

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit 1.

5. ALTERNATIVE DESIGNATION [if applicable]	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

EXHIBIT 1

UCC-1 ATTACHMENT - Ridgeview Assisted Living, LLC

All of Debtor's right, title and interest in and to (a) the Lease Agreement, dated as of September 1, 2009 (the "Agreement"), between The Medical Clinic Board of the City of Hoover (the "Issuer") and the Debtor, and all amounts on deposit from time to time in all trust funds created in the Trust Indenture, dated as of September 1, 2009 (the "Indenture"), between the Secured Party and the Issuer and investments thereof; (b) all revenues, income, or rights of any kind or nature due Secured Party from Debtor under said Agreement by virtue of the assigning language in said Trust Indenture; (c) all the fixtures now owned or hereafter acquired by the Debtor, as part of the "Project" as defined in the said Indenture, and (d) all property described in a certain Mortgage and Security Agreement from Issuer to the Secured Party, joined in by the Debtor, dated as of September 1, 2009 (the "Security Agreement"), and filed of record with the Shelby County Register of Deeds, contemporaneously herewith, including, but not limited to:

All furnishings, furniture, fixtures, machinery, appliances, vehicles and personal property situated on the real estate described in Exhibit "A" attached hereto and incorporated herein, or in any way connected with the use and enjoyment of the Project as defined in the Indenture, as well as all existing and future accounts, gross revenues, contract rights, rights under the Sublease described in the Agreement and accounts receivable of the Debtor and all proceeds of the above, but only to the extent that any such item is directly related to or directly arises from the Project and/or the operations thereon.

Said Project is located or to be located upon the real estate located at 700 Corporate Ridge, Hoover (Shelby County), Alabama 35242, as more fully described in Exhibit "A" attached hereto and incorporated herein.




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EXHIBIT A

Lot 2D-3A, according to the Southerland Place Resurvey, as recorded in map Book 25, page 143, in the Probate Office of Shelby County, Alabama.


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