

**ASSIGNMENT, BILL OF SALE AND ASSUMPTION AGREEMENT**

**SOURCE OF TITLE: see Exhibit A – Part 2.**

This Assignment, Bill of Sale and Assumption Agreement (this “*Assignment*”), dated effective as of July 1, 2009 (the “*Effective Date*”), is made by **Calera Gas LLC**, a Nevada limited liability company, (“*Assignor*”) in favor of **Calera Gathering LLC**, a Nevada limited liability company (“*Assignee*”).

For and in consideration of Ten and 00/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby SELL, ASSIGN, TRANSFER AND DELIVER unto Assignee, all of Assignor’s right, title and interest in and to the following, subject to the terms and reservations hereof (the “*Gathering Assets*”):

(a) the gas gathering system, facilities, pipelines, compressors, pig and other stations generally described on Exhibit A- Part 1;

(b) all permits, licenses, easements, servitudes, rights-of-way and surface agreements used or held for use primarily in connection with the ownership or operation of the Gathering Assets, including those set forth on Exhibit A - Part 2;

(d) all equipment, machinery, fixtures, improvements and other personal and mixed property (in each case whether operational or non-operational, known or unknown) located on, or used or held for use primarily in connection with the ownership or operation of Gathering Assets;

(f) copies of all of the files, records, information and data, whether written or electronically stored, primarily relating to the Gathering Assets, including (i) land and title records (including abstracts of title, title opinions and title curative documents); (ii) contract files; (iii) correspondence; (iv) operations, environmental, production and accounting records and (v) facility records.

TO HAVE AND TO HOLD all and singular such Gathering Assets together with all rights, titles, interests, estates, remedies, powers and privileges thereunto appertaining unto Assignee and Assignee’s successors and assigns forever.

Assignor warrants title to the Gathering Assets from and against the claims and demands of all Persons claiming by, through or under Assignor and its Affiliates, but not otherwise.

EXCEPT AS SET FORTH IN THE PREVIOUS PARAGRAPH, ASSIGNOR IS NOT MAKING ANY REPRESENTATIONS OR WARRANTIES, WRITTEN OR ORAL, STATUTORY, EXPRESS OR IMPLIED, CONCERNING ASSIGNOR, GATHERING ASSETS OR LIABILITIES OF ASSIGNOR AND IT IS UNDERSTOOD THAT ASSIGNEE TAKES GATHERING ASSETS “AS IS” AND “WHERE IS”. ASSIGNOR AND ASSIGNEE AGREE THAT, TO THE EXTENT REQUIRED BY APPLICABLE LAW TO BE EFFECTIVE, THE DISCLAIMERS AND LIMITATIONS SET FORTH IN THIS

PARAGRAPH ARE "CONSPICUOUS" DISCLAIMERS AND LIMITATIONS FOR THE PURPOSE OF ANY APPLICABLE LAW.

Assignee hereby assumes and accepts any and all liabilities arising on or after the Effective Date relating to or in connection with Gathering Assets. For the avoidance of doubt, Assignee does not assume and Assignor retains all liabilities arising before the Effective Date relating to or in connection with the Gathering Assets or production therefrom (including liabilities in the nature of production or severance taxes).

Assignor covenants and agrees to execute and deliver to Assignee all such other and additional conveyances, instruments and other documents and to do all such other acts and things as may be necessary more fully to vest in Assignee title to Gathering Assets, and to put Assignee in actual possession of Gathering Assets, including, without limitation, assignments acceptable for filing with the all applicable Governmental Authorities (the "***Governmental Assignments***"). In the event any term or provision of any Governmental Assignment should be inconsistent with or conflict with the terms or provisions of this Assignment, the terms and provisions of this Assignment shall control and shall govern the rights, obligations and interests of the parties hereto, their successors and assigns. The Governmental Assignments and this Assignment shall, when taken together, be deemed to constitute but one conveyance and assignment by Assignor to Assignee of the Gathering Assets.

This Assignment may be executed in multiple counterparts, each of which will be an original instrument, but all of which will constitute one assignment.

This Assignment shall bind and inure to the benefit of Assignor and Assignee and their respective successors and assigns.





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IN WITNESS WHEREOF, the undersigned have executed this instrument on the date of the acknowledgment annexed hereto, but effective for all purposes as of the Effective Date.

**ASSIGNOR:**

CALERA GAS LLC,  
a Nevada limited liability company

By: Lulu Limited,  
a Texas limited partnership,  
Member

By: Wallace Tech Incorporated,  
a Texas corporation,  
its General Partner

By:   
Name: W. Ray Wallace  
Title: President


**ASSIGNEE:**

CALERA GATHERING LLC,  
a Nevada limited liability company

By: CALERA GAS LLC,  
a Nevada limited liability company,  
Member

By: Lulu Limited,  
a Texas limited partnership,  
Member

By: Wallace Tech Incorporated,  
a Texas corporation,  
its General Partner

By:   
Name: W. Ray Wallace  
Title: President



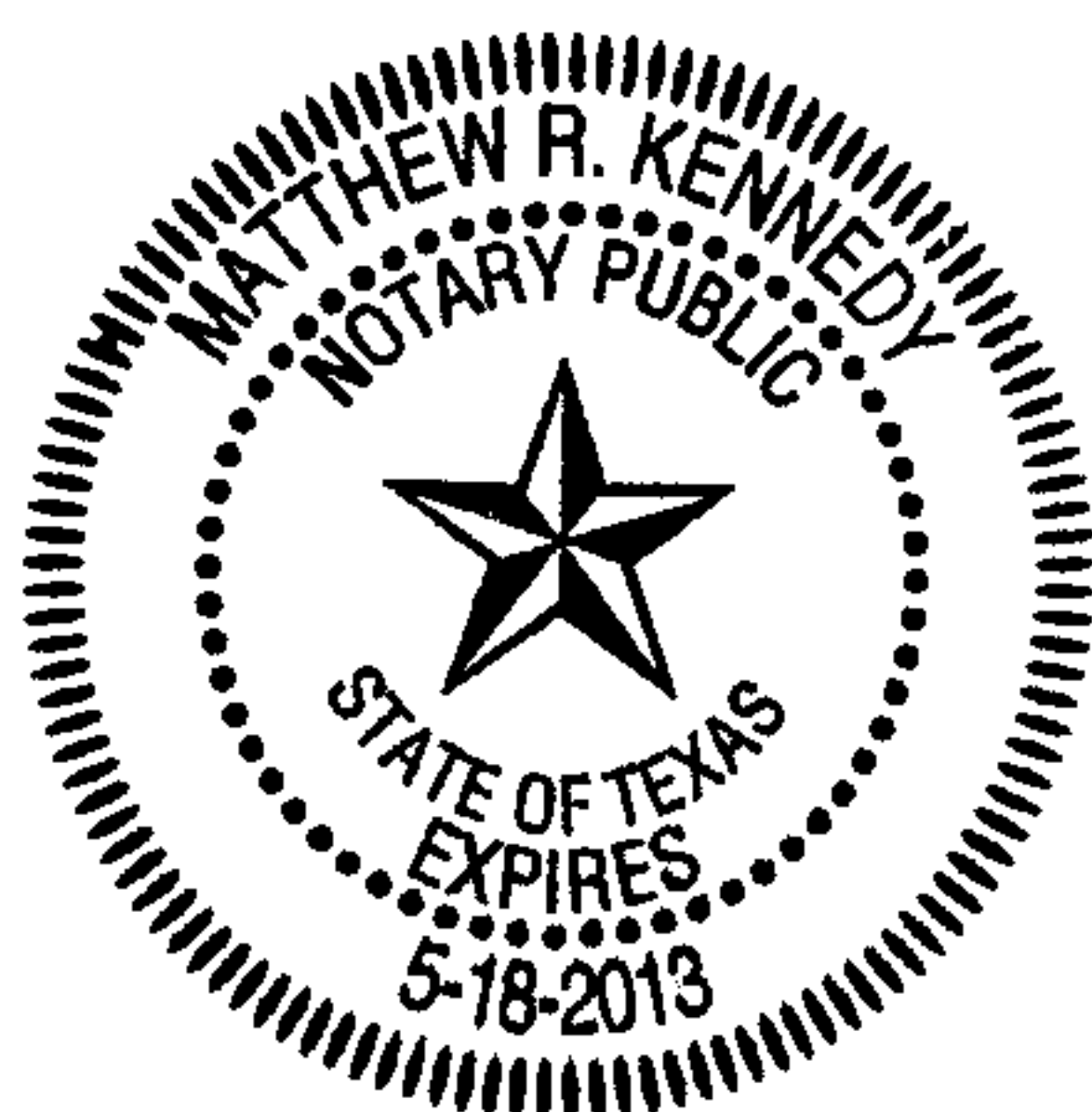
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THE STATE OF TEXAS

COUNTY DALLAS

I, a Notary Public, in and for said County in said State, hereby certify that W. Ray Wallace whose name as president of Wallace Tech Incorporated, general partner of Lulu Limited, member of Calera Gas LLC, member of Calera Gathering LLC, a Nevada limited liability company, is signed to the foregoing instrument or conveyance and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he/she, as such officer and with full authority, executed the same voluntarily for and as the act of said limited liability company.

Given under my hand this the 13<sup>th</sup> day of July, 2009.



Matthew R. Kennedy

Notary Public

Print Name Matthew R. Kennedy

My commission expires:

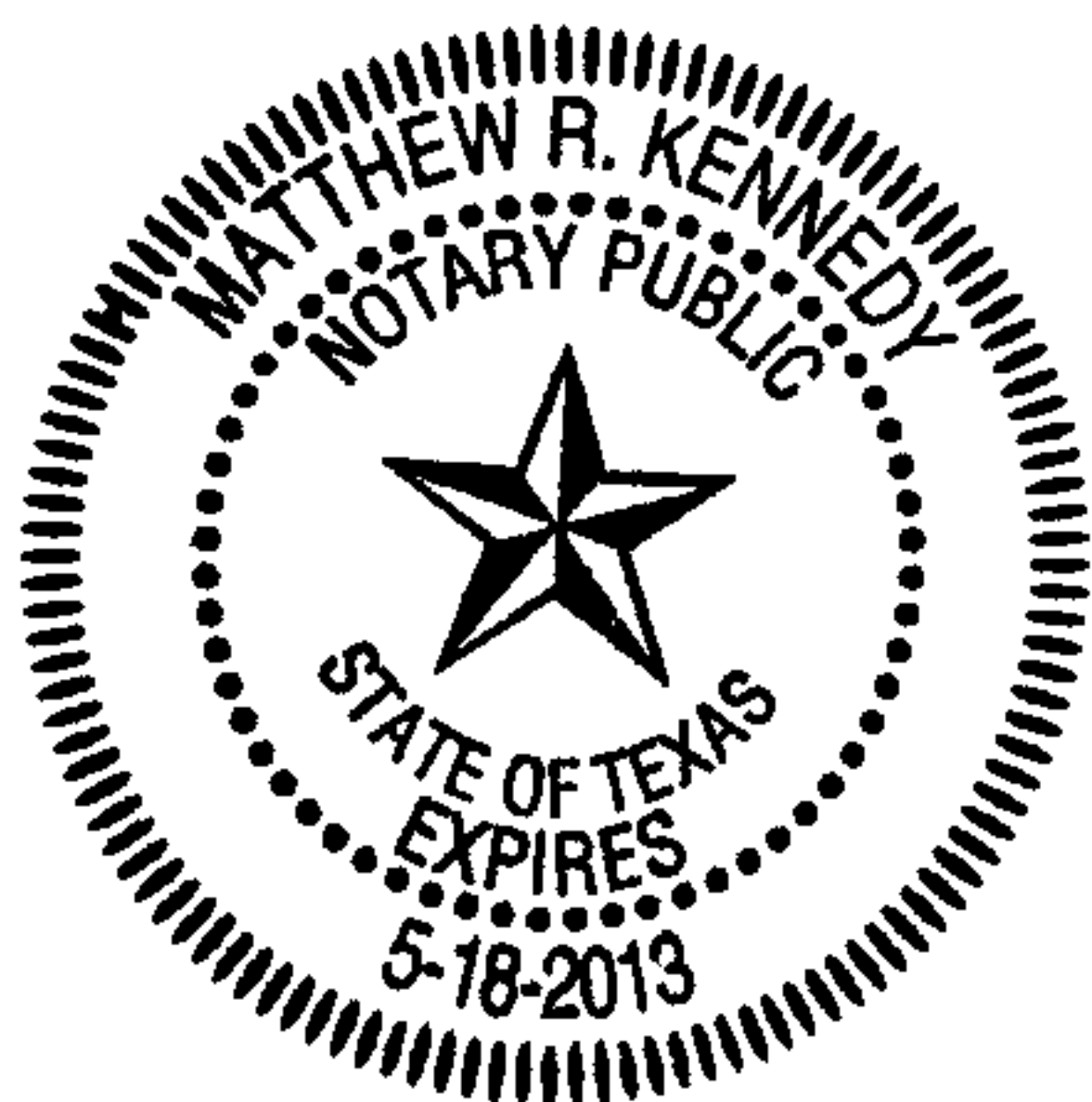
5-18-2013

THE STATE OF TEXAS

COUNTY DALLAS

I, a Notary Public, in and for said County in said State, hereby certify that W. Ray Wallace whose name as president of Wallace Tech Incorporated, general partner of Lulu Limited, member of Calera Gas LLC, a Nevada limited liability company, is signed to the foregoing instrument or conveyance and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, he/she, as such officer and with full authority, executed the same voluntarily for and as the act of said limited liability company.

Given under my hand this the 13<sup>th</sup> day of July, 2009.



Matthew R. Kennedy

Notary Public

Print Name Matthew R. Kennedy

My commission expires:

5-18-2013

Instrument prepared by Kennedy Legal Firm PLLC, 2911 Turtle Creek Blvd., Ste. 450, Dallas, Texas 75219.

**Exhibit A**  
**Gathering Assets**

***Cahaba Gathering / Alabama Project***

**Gathering System**

*The first grade is SDR-11 (pressure rating of 160 psi) is used for water gathering due to higher line pressures. The second grade is SDR-17 (pressure rating 80 psi) is used for gas gathering and is sufficient due to low operating pressures. The water lines were designed over sized due to larger water volumes encountered in these areas. Sizes vary throughout the system as to collect volumes thru the field with sound operating principals and low operating cost. Pipe sizes range from 4" at individual well sites to 16" trunk lines. There is a total of 605,076 feet of poly pipe laid in this project. Listed below are footages broke down into the phases which makes up this gathering system.*

*Phase 1: 47,160' Feet      Phase 2: 188,776' Feet      Phase 3: 178,520' Feet  
Phase 4: 105,470' Feet      Phase 5: 6,840' Feet      Phase 6: 78,310' Feet*

*Total Footages and Amounts ~ Road Bore: 775' / Creek Crossings: 620' / Gas Drips: #225 / Air Vent Valves: #233*

*Isolation Valves: #42 / Purge Valves: #40 / Pnem Testing: 315,643' / Silt Fence Installed: 15,871'  
~ Poly Footages and Sizes ~*

<i>Water Poly</i>	<i>Gas Poly</i>
<i>4" SDR-11 = 202,350'</i>	<i>4" SDR-17 = 218,250'</i>
<i>6" SDR-11 = 38,400'</i>	<i>6" SDR-17 = 47,350'</i>
<i>8" SDR-11 = 73,550'</i>	<i>8" SDR-17 = 122,250'</i>
<i>10" SDR-11 = 42,250'</i>	<i>10" SDR-17 = 9,000'</i>
<i>12" SDR-11 = 50,650'</i>	<i>12" SDR-17 = 29,250'</i>
<i>14" SDR-11 = 29,250'</i>	<i>14" SDR-17 = 5,500'</i>
<i>16" SDR-11 = 5,500'</i>	

*~ In addition to the original gathering system, there were upgrades made to enhance production ~*

***Woodward Blower System / 40 hp Unit***

*Wells affected by the blower installation are listed below.*

*Segco KCB 04-02-01 / Increase of 13 mcfpd  
Segco KCB 04-04-02 / Increase of 49.2 mcfpd  
Segco KCB 04-06-03 / Increase of 16 mcfpd  
Segco KCB 04-08-04 / Increase of 14.2 mcfpd  
Total Increase of: 92.4 mcfpd*

***Loop Line Installation 8"***

*Wells affected by the loop line installation listed below.*

*Segco 24-02-104 / Gas Production 55 mcfpd / Oil & Gas Board Approved for gas sales on June 26<sup>th</sup>  
Segco 24-08-105 / Gas Production 37 mcfpd / Oil & Gas Board Approved for gas sales on June 26<sup>th</sup>  
Segco 24-10-106 / Gas Production 25 mcfpd / Oil & Gas Board Approved for gas sales on June 26<sup>th</sup>  
Segco 24-16-107 / Gas Production 16 mcfpd / Oil & Gas Board Approved for gas sales on June 26<sup>th</sup>  
Segco KCB 18-14-244 / Gas Sales 27 mcfpd / Oil & Gas Board Approved for gas sales on June*

*~ Facilities ~*

*Compressor*





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*Compressor: Ariel JGK / 6 Throw*

*Driver: Teco - Westinghouse Motor Company - 1750 hp, 1193 rpm, 4160 volts, 227 amps*

*Max MMSCFD = 8.809 @ 20# suction / 800# discharge*

*Dehy: Reboiler 30" x 17.6" S/N EF9F73801-02 Natco*

*Contactor: Contactor 36" x 24' S/N EL9F70701-02 Natco*

*Coalesser Filter: 24" x 8' S/N MM9T33901-02 Natco*

*Scrubber: 24" x 8' S/N EL9F3101-03 Natco*

*Instrument Scrubber: 16" x 6' S/N MM9T42801-04 Natco*

*Suction Scrubber: 6' x 12' S/N EL2G26606-01 Natco*

*Sales Check Meter: #2 - Precision 2" meter run*

*Fuel Gas Meter Run: #2 - Precision 2" meter run*

*Oil / Water Slop Tank: 8.6' x 10' S/N 211970-3780-B McAbee*

*Slop Pump Tank: 6' x 8' S/N 211970-UST-1*

*Tower – Nat. BD 9786 certified by Sivals*

*MAWP 1440 @ 650f*

*SN 52803*

*WO 000-12832*

*Size: 10-3/4" x 16'*

*Year 1985*

*Reboiler – WO 020-01814*

*Spec 12*

*SN 55691*

*Model GCR-75-T12*

*Dia 18" Fbx 6 5/8" OD Length 6-6 EE*

*BTU HR 75,000*

*Year 1987*

*ITEM – HT. EX. Surge Tk*

*WO 02-01814*

*SN 55691*

*Model GCR-75-712*

*Dia 18" DD*

*3-6 EE Long*

#### *Gas Transmission Line*

*Catholically Protected Gas Line: Coated 12" x 22.832 mile DOT Regulated*

*Catholically Protected Gas Line: Coated 6" x 0.713 mile DOT Regulated*




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**Exhibit A – Part 2**  
**Easements**

**[Attached behind this page.]**

## Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

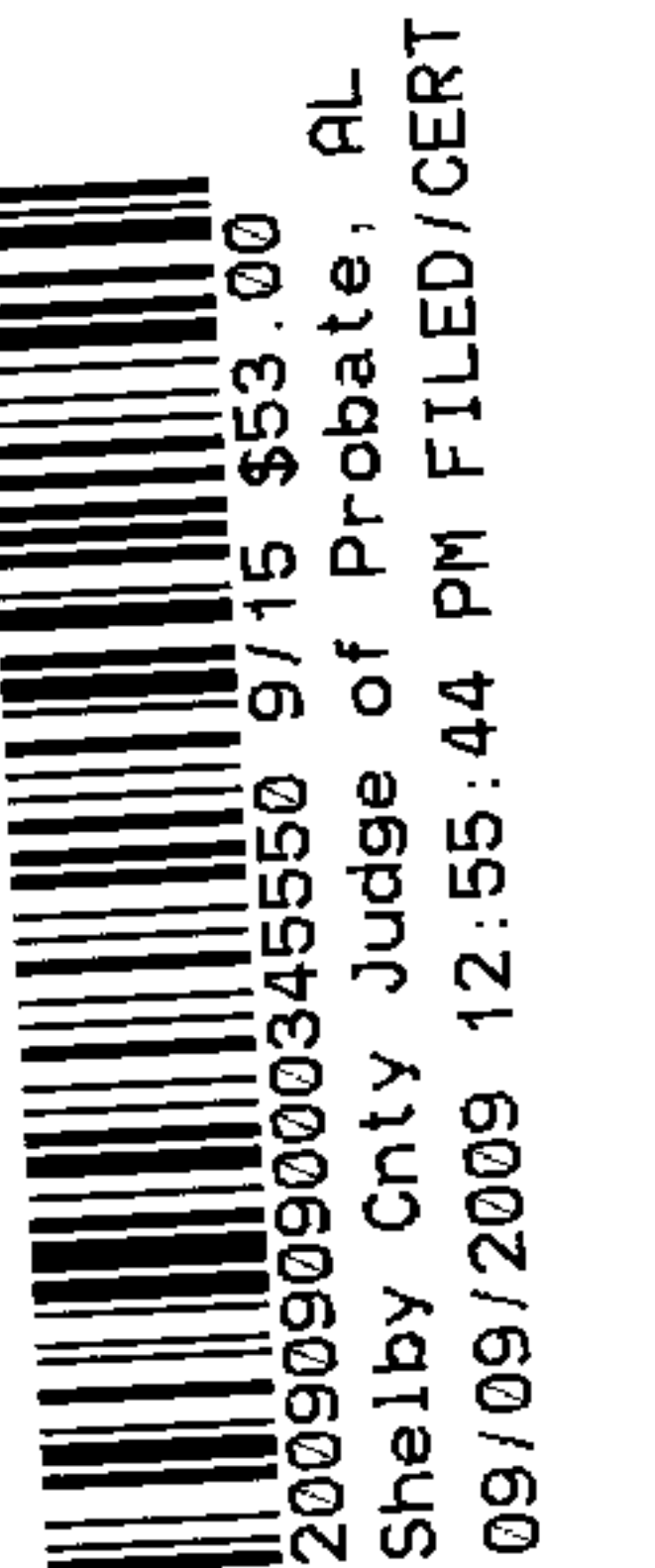
Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-001-006	THE WESTERVELT COMPANY	Calera Gas LLC	8/29/2006	BIBB	AL			T22S R05W, SEC 16: PART OF N2 NE, PART OF SW SE
00014-011-000	RALPH W MURPHY SR; FLORENCE H MURPH	Calera Gas LLC	5/18/2005	BIBB	AL	156	754	T24N R8E, SEC 34: PART OF NE SE, COVERING A 30' BY 78' PERMANENT RIGHT OF WAY AND A 81' BY 30' TEMPORARY CONSTRUCTION EASEMENT, TOTALING .11 ACRES
00014-014-000	JESSIE FAYE BUNN	Calera Gas LLC	5/20/2005	SHELBY	AL			T21S R4W, SEC 36: R-O-W AND ACCESS EASEMENT NOT TO EXCEED 200' X 200' FOR THE SEGCO-KCB 36-3-26 WELL, LOCATED IN NE NW TO USE AS DRILL SITE PAD; R-O-W AND ACCESS EASEMENT 55' IN WIDTH FOR A DISTANCE OF APPROX 369.0' FOLLOWING THE ROUTE AS SHOWN ON EXH "A"
00014-015-000	DON WESLEY KORNEGAY	Calera Gas LLC	5/11/2005	BIBB	AL	156	657	T24N R8E, SEC 35: PART OF SE NE, COVERING A 30' BY 1332' PERMANENT RIGHT OF WAY AND A 30' BY 1350' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 1.84 ACRES
00014-016-000	WILLIAM MARTIN HICKS III; MELISSA F	Calera Gas LLC	5/13/2005	BIBB	AL	156	713	T24N R8E, SEC 35: PART OF SW NE, COVERING A 30' BY 992' PERMANENT RIGHT OF WAY AND A 30' BY 1013' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 1.38 ACRES
00014-017-000	HOYT HUBBARD; VANESSA HUBBARD; LARR	Calera Gas LLC	5/11/2005	BIBB	AL	156	748	T24N R8E, SEC 36: PART OF THE N2 SE BEING A 30' BY 1450' PERMANENT RIGHT OF WAY AND A 30' BY 1453' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 2.00 ACS T24N R9E, SEC 31: PART OF THE SW NW BEING A 30' BY 1220' PERMANENT RIGHT OF WAY AND A 30' BY 1224' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 1.66 ACS
00014-018-000	AVIS KORNEGAY	Calera Gas LLC	5/12/2005	BIBB	AL	156	653	T24N R8E, SEC 36: 30' BY 1416' PERMANENT RIGHT OF WAY AND A 30' BY 1379' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 1.93 AC
00014-019-000	RICHARD BOYD NOLAND	Calera Gas LLC	5/13/2005	BIBB	AL	156	680	T24N R8E, SEC 36: PART OF THE S2 NW BEING A 30' BY 32' PERMANENT RIGHT OF WAY AND A 30' BY 63' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 0.06 AC
00014-020-000	EARNEST D POLK	Calera Gas LLC	5/10/2005	SHELBY	AL			T22S R4W, SEC 12: R-O-W AND ACCESS EASEMENT 55' IN WIDTH FOR A DISTANCE OF APPROX 164 LINEAR FEET, FOLLOWING THE ROUTE AS SHOWN ON THE ATTACHED EXH A, LOCATED IN SW NW SW
00014-021-000	RUFUS N CHAMPION; SUSAN J CHAMPION	Calera Gas LLC	5/24/2005	BIBB	AL	156	709	T22S R5W, SEC 12: PART OF THE SE NE BEING A 30' BY 249' PERMANENT RIGHT OF WAY AND A 30' BY 303' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 0.38 AC
00014-022-000	REACH ROBERT JEFFERY	Calera Gas LLC	5/23/2005	BIBB	AL	156	758	T24N R9E, SEC 13: PART OF THE SE SE BEING A 30' BY 100' PERMANENT RIGHT OF WAY AND A 30' BY 40' TEMPORARY CONSTRUCTION EASEMENT, TOTALING 0.10 AC
00014-023-000	LEONARD RYALS	Calera Gas LLC	5/24/2005	BIBB	AL	153	216	T22S R5W, SEC 5: R-O-W AND ACCESS EASEMENT 55' IN WIDTH FOR A DISTANCE OF APPROX 2294 FEET, FOLLOWING THE ROUTE AS SHOWN ON THE ATTACHED EXH A, LOCATED IN PTN OF NE LYING E OF CR #21
00014-024-000	GORDON EDWIN FANCHER	Calera Gas LLC	5/10/2005	SHELBY	AL			T22S R4W, SEC 3: R-O-W AND ACCESS EASEMENT 55' IN WIDTH FOR A DISTANCE OF APPROX 123 LINEAR FEET, FOLLOWING THE ROUTE AS SHOWN ON THE ATTACHED EXH A, BEGINNING AT THE NW CORNER OF THE SE SE, THENCE S 320 FT, THENCE E 608 FT, THENCE NW TO POB, BEING 4.0 AC

  
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## Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-028-000	GREGORY A MCGILL	Calera Gas LLC	6/17/2005	BIBB	AL	156	684	T24N R8E, SEC 34: BEING OUT OF THE NE SE
00014-029-000	JAMES R HOWARD; OLIVIA HOWARD, HUSB	Calera Gas LLC	6/17/2005	BIBB	AL	158	94	T22S R5W, SEC 11: PORTION OF SW SE IN TRACT 33B
00014-030-000	BRUCE E COSHATT, AN UNMARRIED MAN &	Calera Gas LLC	4/9/2005	SHELBY	AL			T22S R4W, SEC 10: ALL THAT PORTION OF THE SE NW, WHICH LIES N & W OF HWY 54, CONTAINING 23.0 ACRES, MORE OR LESS
00014-031-000	RUBY LEE HOLSOMBACK, A WIDOW	Calera Gas LLC	4/29/2005	SHELBY	AL			T22S R4W, SEC 10: NW SW, LESS & EXCEPT THREE TRACTS OF RECORD OFF THE N END OF SAID NW SW, AND HWY ROW OF RECORD, CONTAINING 38.0 ACRES, MORE OR LESS.
00014-032-000	SCOTT DAVIS	Calera Gas LLC	5/19/2005	BIBB	AL	154	156	T22S R5W, SEC 1: NE SE, CONTAINING 40.0 ACRES, MORE OR LESS.
00014-033-000	MARGARET D EDDINGS, A WIDOW; JAMES	Calera Gas LLC	11/14/2005	SHELBY	AL			T22S R4W, SEC 10: A PARCEL OF LAND IN THE NE NW, CONTAINING 25 ACRES, MORE OR LESS.
00014-034-000	JAMES S HUBBARD	Calera Gas LLC	7/22/2005	BIBB	AL	156	621	CERTAIN SPECIFICALLY DELINEATED AREAS WITHIN THE LANDS DESCRIBED BELOW: T21S R4W, SEC 31: SE SE; SW SW T22S R4W, SEC 6: N2; E2 SW; W2 SE; N2 NE SE LESS 14.4 ACRES OUTPARCEL IN NE NW & NW NE T22S R4W, SEC 7: W2 T22S R5W, SEC 1: SE NE T22S R5W, SEC 12: S2
00014-035-000	MARGARET D EDDINGS, A WIDOW; JAMES	Calera Gas LLC	7/13/2005	SHELBY	AL			T22S R4W, SEC 10: A PARCEL OF LAND IN THE NE NW, CONTAINING 25 ACRES, MORE OR LESS.
00014-036-000	COSHATT BRUCE E	Calera Gas LLC	11/10/2005	SHELBY	AL			T22S R4W, SEC 10: A PARCEL OF LAND IN THE SW CORNER OF THE SE/4 NW/4
00014-037-000	CRENSHAW HARRIE MAE; A-I-F MARY JO	Calera Gas LLC	1/20/2006	SHELBY	AL			T22S R4W, SEC 10: SE SW T22S R4W, SEC 15: NE NW  SEE "EXHIBIT A" FOR MORE DETAILED DESCRIPTION.
00014-038-000	EDDINGS HORANCE RAYMOND JR	Calera Gas LLC	12/19/2005	SHELBY	AL			T22S R4W, SEC 3: S2 SE NE, LESS & EXCEPT ONE ACRE IN THE NE CORNER THEROF AND LESS & EXCEPT MINERAL AND MINING RIGHTS.  THAT PART OF THE NE SE WHICH LIES NORTH & WEST OF THE EDDINGS TOWN PUBLIC ROAD, CONTAINING 30 ACRES, MORE OR LESS, EXCEPTING ALL THE COAL, IRON ORE, AND OTHER MINERALS IN, UNDER, AND UPON SAID LAND, TOGETHER WITH THE USUAL MINING RIGHTS & PRIVILEGES.  SEE "EXHIBIT A" FOR MORE DETAILED DESCRIPTION.
00014-039-000	TURNER JOAN F	Calera Gas LLC	12/19/2005	SHELBY	AL			T22S R4W, SEC 3: A PART OF THE NE SE, CONTAINING 5.47 ACRES, MORE OR LESS. SEE "EXHIBIT A" FOR MORE DETAILED DESCRIPTION.



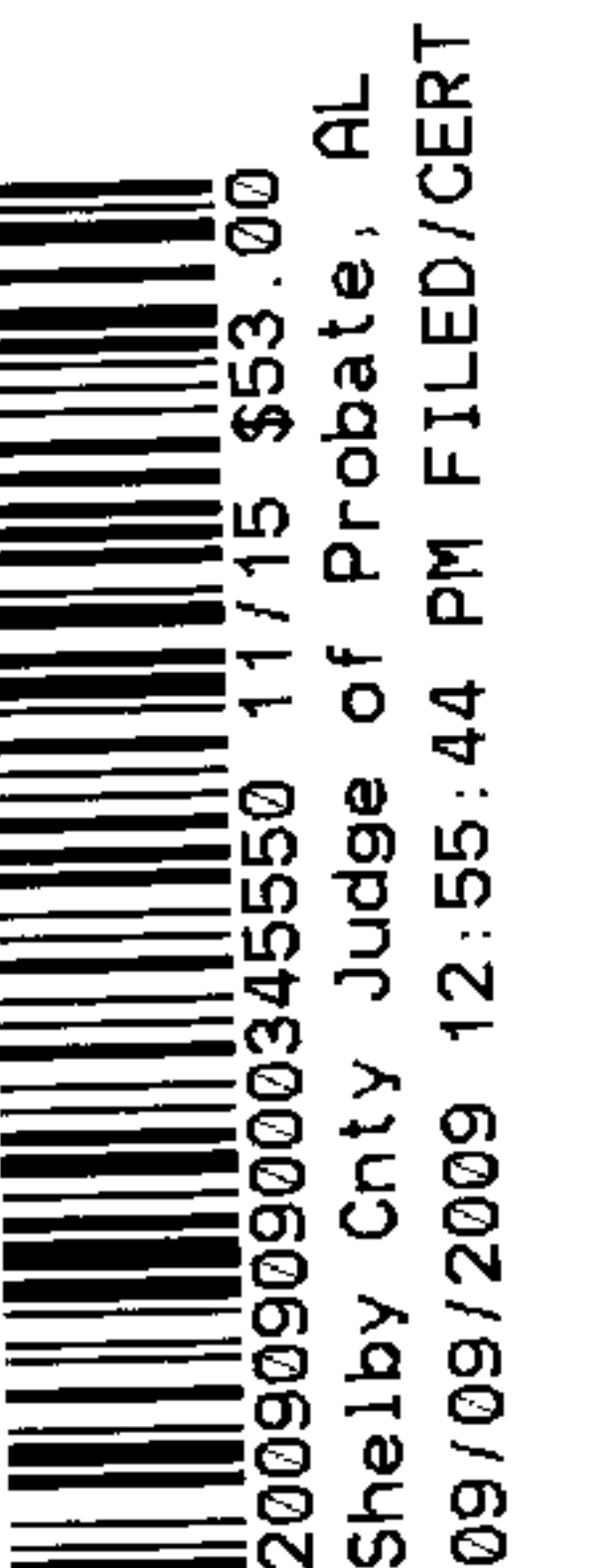
## Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-040-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	6/22/2005	BIBB	AL	172	599	<p>T22S R5W, SEC 15: SE NW, NE SW, NW NE  T21S R3W, SEC 31: NW NE, S2 NE, W2 NW, SW, NW SE  T21S R4W, SEC 36: NE, S2 NW, SW, SW SE, E2 SE  T22S R4W, SEC 1: N2 NE, NE NW  T22S R4W, SEC 2: SW SW, S2 SE  T22S R4W, SEC 3: SE SE  T22S R4W, SEC 10: NW NW  T22S R4W, SEC 11: NW NE, S2 NE, NW, NW SW, SE SW, SE  T22S R4W, SEC 14: S2 SW, SE SE  T22S R4W, SEC 23: NE, NW, NW SW, E2 SW, W2 SE, SE SE</p> <p>T22S R4W, SEC 5: S2 NE, SE NW, NW SW, E2 SW, NW SE, E2 SE  T22S R4W, SEC 7: N2 SE, SE SE  T22S R4W, SEC 8: SW SW  T22S R5W, SEC 11: E2 SE, SE SE  T22S R5W, SEC 12: S2 NW, SW NE  T22S R4W, SEC 4: NW SW, S2 SW, N2 NE, SE NE, N2 NW, SE NW, NW SE, S2 SE  T22S R4W, SEC 9: NW NE, S2 NE, NW, NE SE, NE NE</p> <p>T22S R4W, SEC 17: NW NW  T22S R4W, SEC 18: NE NE</p>
00014-040-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	6/22/2005	SHELBY	AL			<p>T22S R5W, SEC 15: SE NW, NE SW, NW NE  T21S R3W, SEC 31: NW NE, S2 NE, W2 NW, SW, NW SE  T21S R4W, SEC 36: NE, S2 NW, SW, SW SE, E2 SE  T22S R4W, SEC 1: N2 NE, NE NW  T22S R4W, SEC 2: SW SW, S2 SE  T22S R4W, SEC 3: SE SE  T22S R4W, SEC 10: NW NW  T22S R4W, SEC 11: NW NE, S2 NE, NW, NW SW, SE SW, SE  T22S R4W, SEC 14: S2 SW, SE SE  T22S R4W, SEC 23: NE, NW, NW SW, E2 SW, W2 SE, SE SE</p> <p>T22S R4W, SEC 5: S2 NE, SE NW, NW SW, E2 SW, NW SE, E2 SE  T22S R4W, SEC 7: N2 SE, SE SE  T22S R4W, SEC 8: SW SW  T22S R5W, SEC 11: E2 SE, SE SE  T22S R5W, SEC 12: S2 NW, SW NE  T22S R4W, SEC 4: NW SW, S2 SW, N2 NE, SE NE, N2 NW, SE NW, NW SE, S2 SE  T22S R4W, SEC 9: NW NE, S2 NE, NW, NE SE, NE NE</p> <p>T22S R4W, SEC 17: NW NW  T22S R4W, SEC 18: NE NE</p>

  
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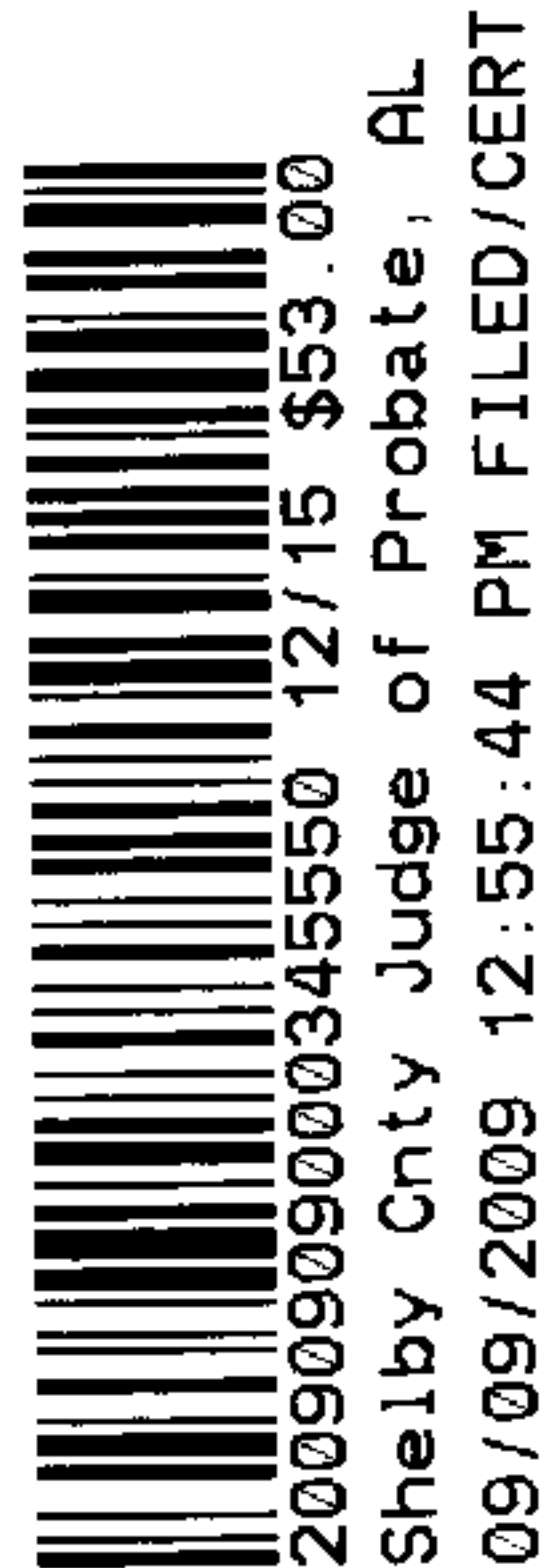
Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-041-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	9/6/2005	BIBB	AL	177	186	T22S R4W, SEC 1: NW NE, SE NW, SW NE, NE SW, S2 SW T22S R4W, SEC 2: SE SE T22S R4W, SEC 10: NW NW T22S R4W, SEC 11: NW NE, S2 NE, S2 SW T22S R4W, SEC 14: W2 NW, N2 SW, SE SW, S2 SE T22S R4W, SEC 15: SE NE, N2 SE, NE SW, S2 SW T22S R4W, SEC 22: NW NW  T22S R4W, SEC 16: SE SW T22S R4W, SEC 21: NE NE, NW NE, NE NW, SW NE, SE NE  T22S R4W, SEC 4: NE NE T22S R4W, SEC 9: E2 N2
00014-041-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	9/6/2005	SHELBY	AL			T22S R4W, SEC 1: NW NE, SE NW, SW NE, NE SW, S2 SW T22S R4W, SEC 2: SE SE T22S R4W, SEC 10: NW NW T22S R4W, SEC 11: NW NE, S2 NE, S2 SW T22S R4W, SEC 14: W2 NW, N2 SW, SE SW, S2 SE T22S R4W, SEC 15: SE NE, N2 SE, NE SW, S2 SW T22S R4W, SEC 22: NW NW  T22S R4W, SEC 16: SE SW T22S R4W, SEC 21: NE NE, NW NE, NE NW, SW NE, SE NE  T22S R4W, SEC 4: NE NE T22S R4W, SEC 9: E2 N2
00014-042-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	9/9/2005	SHELBY	AL			T22S R4W, SEC 6: S2 NE SE T22S R4W, SEC 7: E2 NE, NW SE, E2 SE T22S R4W, SEC 8: NW NW, SW, SE SE T22S R4W, SEC 9: E2 SE S OF ROAD  T22S R4W, SEC 16: NW NE, S2 NE, NW NW, S2 NW, NW SE, SE SE  T21S R3W, SEC 10: NW NW, NE SW, NW SE T21S R3W, SEC 31: NW SW






Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-042-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	9/9/2005	BIBB	AL	177	200	T22S R4W, SEC 6: S2 NE SE T22S R4W, SEC 7: E2 NE, NW SE, E2 SE T22S R4W, SEC 8: NW NW, SW, SE SE T22S R4W, SEC 9: E2 SE S OF ROAD  T22S R4W, SEC 16: NW NE, S2 NE, NW NW, S2 NW, NW SE, SE SE  T21S R3W, SEC 10: NW NW, NE SW, NW SE T21S R3W, SEC 31: NW SW
00014-044-000	HEADWATERS INVESTMENT CORPORATION	Calera Gas LLC	7/28/2005	BIBB	AL	156	688	T24N R9E, SEC 23: PART OF THE N2 T24N R9E, SEC 24: PART OF THE NW NW T24N R9E, SEC 13: PARTS OF THE FOLLOWING: SW SW; S2 SW; SE SW & SW SE; NE SE; NE SE & SE NE
00014-045-000	GULF STATES PAPER CORPORATION	Calera Gas LLC	8/5/2005	BIBB	AL	157	216	T24N R8E, SEC 35: PART OF THE NW4, CONTAINING 1.91 ACRES T24N R9E, SEC 22: 5.91 ACRES WITHIN THIS SECTION T24N R9E, SEC 27: PART OF NW NW CONTAINING 1.15 ACRES T24N R9E, SEC 28: PART OF THE N2 CONTAINING 3.77 ACRES T24N R9E, SEC 29: 3.90 ACRES WITHIN THIS SECTION T24N R9E, SEC 31: 2.84 ACRES WITHIN THIS SECTION T24N R9E, SEC 32: NW4, CONTAINING 1.61 ACRES T22S R5W, SEC 16: S2 S2, CONTAINING 3.82 ACRES T22S R5W, SEC 15: W2 SW; SW NE; NE NE, CONTAINING 3.53 ACRES T22S R5W, SEC 11: S2 S2; SW SE, CONTAINING 3.50 ACRES T22S R4W, SEC 8: S2 S2, CONTAINING 1.80 ACRES  SEE PLATS IN "EXHIBIT A" FOR MORE DETAILED DESCRIPTIONS
00014-046-000	UNITED STATES STEEL CORPORATION	Calera Gas LLC	7/28/2005	BIBB	AL	156	717	T24N R10E, SEC 18: A 1.22 ACRE STRIP OF LAND LOCATED IN PART OF THE W2 NW T24N R10E, SEC 7: A 5.24 ACRE STRIP OF LAND LOCATED IN PART OF THE W2 SW; S2 NW; S2 NE; NE NE  T24N R10E, SEC 8: A 1.28 ACRE STRIP OF LAND LOCATED IN PART OF THE NW NW T24N R10E, SEC 5: A 3.87 ACRE STRIP OF LAND LOCATED IN PART OF THE SW SW; E2 SE; SE NW; W2 NE  T22S R5W, SEC 29: A 1.06 ACRE STRIP OF LAND LOCATED IN PART OF THE EAST QUARTER OF FRACTIONAL SECTION 30 AND THE WEST QUARTER OF FRACTIONAL SECTION 29. T22S R5W, SEC 20: A 4.93 ACRE STRIP OF LAND LOCATED IN PART OF THE SW SW; E2 SW; E2 NW; NW NE  T22S R5W, SEC 17: A 1.59 ACRE STRIP OF LAND LOCATED IN PART OF THE S2 SE  SEE EXHIBITS "A" & "B" FOR MORE DETAILED DESCRIPTIONS




## Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-047-000	GULF STATES PAPER CORPORATION	Calera Gas LLC	4/12/2005	BIBB	AL			T21S R5W, SEC 4: PORTIONS OF LAND FOR R-O-WS T21S R5W, SEC 33: PORTIONS OF LAND FOR WELL SITES AND R-O-WS T21S R5W, SEC 34: PORTIONS OF LAND WELL SITES AND R-O-WS T22S R5W, SEC 10: PORTIONS OF LAND FOR MULTIPLE WELL SITES AND R-O-WS T22S R5W, SEC 15: PORTIONS OF LAND FOR MULTIPLE WELL SITES AND R-O-WS T22S R5W, SEC 16: PORTIONS OF LAND FOR MULTIPLE WELL SITES AND R-O-WS T21S R5W, SEC 5: PORTIONS OF LAND FOR R-O-WS T22S R4W, SEC 9: PORTIONS OF LAND FOR MULTIPLE WELL SITES AND R-O-WS
00014-048-000	UNITED STATES STEEL CORPORATION	Calera Gas LLC	5/1/2005	SHELBY	AL			T21S R4W, SEC 33: A 30' WIDE STRIP OF LAND LOCATED IN THE SE SE T21S R4W, SEC 34: A STRIP OF LAND 30' WIDE LOCATED IN THE SW SW
00014-049-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	1/24/2006	BIBB	AL			T22S R4W, SEC 5: SW NE, NE SW, N2 SE, SW SE  T22S R4W, SEC 2: SE SE T22S R4W, SEC 10: SE SE T22S R4W, SEC 11: E2 SE T22S R4W, SEC 14: NW NW, NW SE, SE SW S2 SW, NW SW T22S R4W, SEC 15: N2 NE, NW NW, S2 NW, SE NE, N2 SE, NW SW, SE SW, SE SE T22S R4W, SEC 22: NW NE, NW NW, SE NW, S2 NE, N2 SE, SE SE T22S R4W, SEC 23: NE NW  T22S R4W, SEC 17: NE, N2 NW, SE NW, NE SW, W2 SE, SE SE T22S R4W, SEC 20: NW NE, SE NW, S2 NE, E2 SE T22S R4W, SEC 16: SE NE, NW NW, W2 SE T22S R4W, SEC 21: W2 NE, SE NE, E2 NW, NW NW, W2 SW, NE SW
00014-050-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	5/18/2006	SHELBY	AL			T21S R3W, SEC 30: S2 SW T21S R4W, SEC 25: E2 SE, SW SE T22S R4W, SEC 9: SE NE  T21S R3W, SEC 31: NW NW T21S R4W, SEC 35: SE SE T21S R4W, SEC 36: N2 NE, S2 SW T22S R4W, SEC 1: NW NE, SE NW, E2 SW, NW SE, S2 SE T22S R4W, SEC 2: E2 SW, SW SW T22S R4W, SEC 3: SE SE T22S R4W, SEC 10: E2 NE T22S R4W, SEC 11: NW NW, NW NE  T22S R4W, SEC 21: NW NW

  
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## Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

Lease	Lessor	Lessee	Lease Date	County	State	Book	Page	Description
00014-051-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	6/29/2006	SHELBY	AL			<p>T21S R3W, SEC 17: S2 NW, N2 SW, S2 SW, NW SE  T21S R3W, SEC 18: S2 NE, SE NW, S2 SW, SE  T21S R3W, SEC 19: E2 NE, NW NE, NW, NW SW, E2 SW, SE  T21S R3W, SEC 20: SE NE, NW, SW, N2 SE  T21S R3W, SEC 29: NW, N2 SW, NW SE  T21S R3W, SEC 30: E2 NE, SW NE, S2 NW, N2 SW, N2 SE, SE SE  T21S R4W, SEC 13: SE NW  T21S R4W, SEC 24: NE, SW NE, S2 SE  T21S R4W, SEC 25: N2 NE, SW NE, NE SW, NW SE  T22S R4W, SEC 7: W2 NE, SE NE, SE SE  T22S R4W, SEC 8: SW SW</p> <p>T21S R3W, SEC 31: E2 NE, SW SW, NW SE  T21S R3W, SEC 32: N2 NW  T22S R3W, SEC 6: SW NE, W2 SE, W2 NW, SW  T21S R4W, SEC 36: W2 NW, SE SE, SW SW  T22S R4W, SEC 1: E2 NE, N2 NW, E2 SW, SW SE  T22S R4W, SEC 23: SE NE, S2 SW  T22S R4W, SEC 25: E2 W2 OF PARTIAL SECTION  T22S R5W, SEC 15: SE NW, E2 SW, S2 SE</p> <p>T22S R4W, SEC 17: E2 NW, NW NW, NE SW  T22S R4W, SEC 18: E2 NE  T22S R4W, SEC 20: NW NE, N2 SE  T22S R4W, SEC 21: SW NE, N2 SW, SE SW, N2 SE, SE SE</p>
00014-051-000	JOHN HANCOCK LIFE INSURANCE COMPANY	Calera Gas LLC	6/29/2006	BIBB	AL			<p>T21S R3W, SEC 17: S2 NW, N2 SW, S2 SW, NW SE  T21S R3W, SEC 18: S2 NE, SE NW, S2 SW, SE  T21S R3W, SEC 19: E2 NE, NW NE, NW, NW SW, E2 SW, SE  T21S R3W, SEC 20: SE NE, NW, SW, N2 SE  T21S R3W, SEC 29: NW, N2 SW, NW SE  T21S R3W, SEC 30: E2 NE, SW NE, S2 NW, N2 SW, N2 SE, SE SE  T21S R4W, SEC 13: SE NW  T21S R4W, SEC 24: NE, SW NE, S2 SE  T21S R4W, SEC 25: N2 NE, SW NE, NE SW, NW SE  T22S R4W, SEC 7: W2 NE, SE NE, SE SE  T22S R4W, SEC 8: SW SW</p> <p>T21S R3W, SEC 31: E2 NE, SW SW, NW SE  T21S R3W, SEC 32: N2 NW  T22S R3W, SEC 6: SW NE, W2 SE, W2 NW, SW  T21S R4W, SEC 36: W2 NW, SE SE, SW SW  T22S R4W, SEC 1: E2 NE, N2 NW, E2 SW, SW SE  T22S R4W, SEC 23: SE NE, S2 SW  T22S R4W, SEC 25: E2 W2 OF PARTIAL SECTION  T22S R5W, SEC 15: SE NW, E2 SW, S2 SE</p>

  
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Cahaba Right of Way and Surface Agreements - Exhibit A- Part 2

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								T22S R4W, SEC 17: E2 NW, NW NW, NE SW T22S R4W, SEC 18: E2 NE T22S R4W, SEC 20: NW NE, N2 SE T22S R4W, SEC 21: SW NE, N2 SW, SE SW, N2 SE, SE SE
00014-052-000	ALABAMA POWER COMPANY ET AL	Calera Gas LLC	7/18/2006	SHELBY	AL			T21S R3W, SEC 31: NE NE, SW NE T21S R3W, SEC 36: NW NW, SE NE
00014-053-000	ALABAMA POWER COMPANY ET AL	Calera Gas LLC	7/18/2006	SHELBY	AL			T21S R4W, SEC 13: S2 NE, NE SW, N2 SE, SE SE T21S R3W, SEC 18: NW SW T21S R3W, SEC 19: S2 SE T21S R3W, SEC 30: NW NE, NE SE
00014-054-000	NALLEY ALBERT J	Calera Gas LLC	9/14/2006	SHELBY	AL			T21S R04W, SEC 26: E2 SE SE EXCEPT 2.69 AC CONVEYED TO SHARON LUTZ, CHARLES LUTZ SR, CHARLES LUTZ JR, TABATHA AND JAMES LUTZ INT HAT CERTAIN WARRANTY DEED RECORDED AT 20050224000089220, SHELBY COUNTY PROBATE RECORDS.
00014-055-000	EVERETT BILL	Calera Gas LLC	9/1/2006	SHELBY	AL			T21S R04W, SEC 25: WEST 2/3 OF THE S2 SW
00014-056-000	UNITED STATES STEEL CORPORATION	Calera Gas LLC	7/25/2006	BIBB	AL			T22S R05W, SEC 8: SE SW T22S R05W, SEC 17: N2 NE, NE NW, SE NE
00014-057-000	GULF STATES PAPER CORPORATION	Calera Gas LLC	4/24/2006	BIBB	AL			T22S R04W, SEC 3: SW, NW SE T22S R05W, SEC 10: NE T22S R05W, SEC 11: NW SW T22S R05W, SEC 15: N2 NW, SW SW
00014-057-000	GULF STATES PAPER CORPORATION	Calera Gas LLC	4/24/2006	SHELBY	AL			T22S R04W, SEC 3: SW, NW SE T22S R05W, SEC 10: NE T22S R05W, SEC 11: NW SW T22S R05W, SEC 15: N2 NW, SW SW
00014-058-000	CAHABA GATHERING LLC	Calera Gas LLC	6/16/2006	BIBB	AL			T22S R04W, SEC 17: W2 NE NE
00014-061-000	PEARSON LEE M JR ET AL	Calera Gas LLC	9/19/2006	SHELBY	AL			T21S R04W, SEC 26: W2 SE SE -ROW AND ACCESS EASEMENT 55 FT IN WIDTH AND 185 FT IN LENGTH, MORE OR LESS.

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